



NOVEMBER 01, 2018

#### **RE: EMERGENCY HEATING REPAIR PROGRAM**

Dear Applicant;

Thank you for your interest in the Department of Planning and Development's (DPD), Emergency Heating Repair (EHR) Program. This is a **one-time service program** for a singlefamily, one to four (1-4) unit, and owner-occupied property located in the city of Chicago. The enclosed package includes the following documents:

- Application Form (4-pages)
- Required Documentation Checklist (2-pages)
- Program Summary Sheet
- Income Limit Chart
- Frequently Asked Questions and Answers Sheet

The completed application and all supporting documents (see attached checklist) that applies to your household must be submitted during the open enrollment period of **November 1, 2018 to April 01, 2019**.

**NOTE:** Funding is limited and available on a first-come-first-service basis. Please return completed and signed application with supporting documents to our office as soon as possible for processing and funding reservation.

Completed application packages can be mailed or walked into our office at:

City of Chicago Department of Planning and Development Attn: Emergency Heating Repair Program 121 N. LaSalle, 10<sup>th</sup> floor, Rm 1006 Chicago, IL 60602

#### \*Application packages can also be faxed to: (312) 742.0264\*

If you have any questions or need assistance with your application, please contact, the department's program staff members: Regina Gibson at (312) 744-0070 or Luis Alarcon (312) 744-5799 (Spanish interpreter also).

Sincerely,

City of Chicago/Dept. of Planning and Development





# **EMERGENCY HEATING REPAIR (EHR) PROGRAM**

(Enrollment Period: NOVEMBER 1, 2018 thru APRIL 01, 2019)

# **Application Form**

Date: \_\_\_\_\_

	I.	Persor	nal	Informat	tioi	<b>1</b> -*(must	complete all i	nformation)*		
<b>*1</b> ) Applicant's Name:							ne Address:			
						*Zip coo	de 606	Apt. #		
<b>*3) Last four (4) # of</b> Social Security:	*4) Marital Status:	*5) Male:		<b>6a</b> ) Race		*7) App Status	licant	*8) Date of Birth	<b>9a</b> ) Home Phon	e #
XXX-XX	Single: Married:	Female:		6b)Ethnicit	у	Disable		/ /	9b) Cell#:	
	Divorce: Widowed: Separated					Sr. Citiz (62 yrs.		(MM/DD/YYYY)	9c) Email Addre	SS:
<b>10</b> ) Employer Name:				Л		<b>11</b> ) Emp	oloyer Addres	s:	<b>I</b>	
12) Business Phone13) Job Title14) Yrs.Employed			15) Name & Address of Previous Employer (if less than 2 yrs. at current job)							
16) Co-Applicant's Name				17) Home Address (if different):						
						Zip code	e 606	Apt.#		
<b>18) Last four (4) # of</b> Social Security:	<b>19</b> ) Marital Status:	ŕ		<b>21a</b> ) Race		<b>22</b> ) App	licant Status	<b>23</b> ) Date of Birth:	24a) Home Phor	ne #:
XXX-XX-	Single:	Male		21b) Ethnicity	Disable? Sr. Citizen?		/ Ex.	<b>24b</b> ) Cell #:		
	Married: Divorce: Widowed: Separated	Female_					or older)	ex. (MM/DD/YYYY)	24c) Email Add	ress:
25) Employer Name:				26) Employer Address:						
<b>27</b> ) Business Phone <b>28</b> ) Job Title <b>29</b> ) Yrs. Employed			<b>30)</b> Name & Address of Previous Employer (if less than 2 yrs. at current job)							
			]	II. Prope	rty	Inform	mation			
<b>3 1a):</b> Is Property a Multi-unit: Yes/No <b>32</b> ) Struc		Struc	ture Type:		Year chased	<b>34</b> ) Refinance	an adjoining roo	ng a Townhouse with f?: Yes or No	36) Furnace	
<b>31b):</b> Number of Units Occ	upied:	Fran	:k:				Yes/No	- If yes, a fire wal	l must separate units.	OR
			er:			-	Year:	-		Boiler: (Check One Only)

*			old Informatic		
<b>37) NAMES OF ALL HOUSEHC</b> <b>REQUIRED*</b> ( <i>If add additional met</i> <i>separate page</i> )	LD MEMBERS	<b>38</b> ) Age*		40) Monthly Gross Income	* 41) Source of Income*
			Owner		
			Co-Owner		
		<u> </u>			
42) Total Number of household n	nembers:		43). Total	Monthly Gross In	icome :
* <b>Note:</b> Application mu	st include all housel	old member	s and if 18 yrs. or old	er must include a vali	d photo identification <sup>*</sup>
**Applican	t(s) must provid	e a valid so	ource of income to	) participate in pr	ogram.**
IV	. HOUSING	EXPEN	ISES		
44) Expenses		45) Monthly Payment		e (If applicable) f you have a payment ve a mortgage loan fication).	DPD USE ONLY (Do Not Write In This Column)
a) First Mortgage					

a) First Mortgage		
<b>b</b> ) Second Mortgage		
c) Homeowner's Insurance		
d) Real Estate Taxes		
e) Heat (Gas)		
f) Electric		
g) Water		
h) Maintenance Cost: (if more than one unit)		
Total Housing Expenses:		

V. Property Mortgage Information				
<b>47</b> ) Please indicate name on mortgage account if different than owner's				
48) Name of Mortgage Lender/Mortgagee	<b>49</b> ) Monthly Payment			
1 <sup>st</sup> Mortgage Lender (if applicable)	\$			
2 <sup>nd</sup> Mortgage Lender (if applicable)	\$			
<b>49</b> ) Do you have a REVERSE MORTGAGE? Yes No				
50) Are you currently collecting monthly payments from the Reverse Mortgage? YesNo   If "Yes", please indicate the monthly amount \$				
51) Do you have any other liens against your property? Yes No				
If Yes, list type of lien:				

VI. Type of Assistance Requested					
52) Type of Repair	53) Previous HEATING Assistance	<b>54</b> ) Description of the <b>EMERGENCY HEATING</b> <b>REPAIR</b> (s):			
<u>SELECT ONLY ONE</u> (Please "X"):	Have you ever applied for the Emergency Heating Repair program before?				
FURNACE SYSTEM:	Yes: or No:				
Repair: Replace:	If so, When?				
	What work was completed?				
BOILER SYSTEM:					
Repair: Replace:					

Additional Comments:

#### **REPRESENTATIONS AND WARRANTIES**

The information contained within this statement is in support of an application for assistance from the City of Chicago's **Department of Planning and Development (DPD)**. Each of the undersigned acknowledge and understand that the City is relying on the information provided herein in deciding to award City assistance in the form of a loan or grant. Each of the undersigned represents warrants and certifies that the information provided herein on financial condition and household size is true, correct and complete. Each of the undersigned agrees to notify the City immediately and in writing of any change in name, address employment and of any material adverse change (1) in any of the information contained in the statement, (2) in the financial condition of any of the undersigned or, (3) in the ability of the undersigned to perform its (their) obligations to you. In the absence of such written notice, this should be considered as a continuing statement and

substantially correct. Each of the undersigned hereby authorizes the City to make all inquiries it deems necessary to verify the accuracy of the information contained within and to determine the credit-worthiness of each of the undersigned. Each of the undersigned authorizes any person or consumer crediting reporting agency to give the City information it may have regarding each of the undersigned. Each of the undersigned authorizes the City to answer questions about its credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to the City is outstanding, the undersigned may be asked to supply an updated financial statement. The personal financial statement and any other financial or other information that the undersigned gives the City shall be the City's property and may be released as the City deems fit. I have received a copy of the Program summary sheet and supporting documents outlining the **Emergency Heating Repair (EHR) Program**. I fully acknowledge and understand that if the cost to make repairs to my home exceeds the program limit, I will be responsible for contributing the difference before the work begins. Please note that completion of an application is not a guarantee of service. **The Department of Planning and Development** reserves the right to cancel this application when deemed necessary.

Date	
Date	

**56)** Please answer the following two questions. This information is being compiled for statistical purposes only and will not be used to make funding or eligibility decisions. Please check the following which most describes you:

- □ White
- □ Black/African American
- Asian
- Native Hawaiian/Other Pacific Islander
- □ American Indian/Alaskan Native
- □ Black/African American and White
- □ American Indian/Alaskan Native and White
- D American Indian/Alaskan Native and Black/African American
- □ Asian and White
- □ Other/Multiracial
- $\Box$  I choose not to answer this question
- □ I am of Hispanic Origin
- □ I am not of Hispanic Origin
- $\Box$  I choose not to answer this question

#### **NOTE:** FUNDING IS AVAILABLE ON A FIRST-COME, FIRST-SERVICE BASIS.

#### COMPLETED APPLICATION PACKAGE IS TO BE RETURNED TO OUR OFFICE AS SOON AS POSSIBLE FOR PROCESSING AND FUNDING RESERVATION.

#### SERVICE IS NOT GUARANTEED

### **\*\*COMPLETED APPLICATION PACKAGE CAN BE FAXED TO (312) 742-0264.** Attn: Emergency Heating Repair Program\*\*





## EMERGENCY HEATING REPAIR PROGRAM Required Documentation Checklist

Applicant Name: \_\_\_\_\_

Date: \_\_\_\_\_

## Required Documentation Needed with Completed Application: \*\*(Please check-off documents that relates to your household only and include in returned package)

- \_\_\_\_1. Copy of current Property Deed (must be recorded with Cook County Deeds office)
- 2. Copy of current Mortgage Statement or Reverse Mortgage Statement or Lender Mortgage Modification Agreement. (*past due statements not accepted*).
- \_\_\_\_3. Copy of current Cook County Real Estate Tax Bill
- \_\_\_\_4. Copy of current Homeowner's Insurance Declaration page or Policy <u>(expired</u> <u>statements not accepted</u>).
- 5. Copy of signed 2017 and 2016 Federal Tax Returns files and ALL employers W2 forms, <u>1099 forms, Schedule exhibits, and Addendums.</u> \* Both years Federal Taxes must be signed and dated.
- \_\_\_\_6. Copy of all Employer's W2 and 1099 forms from 2017 and 2016 years.
- \_\_\_\_7. Copies of all Income documentation from each household member <u>(check</u> <u>which applies to your household):</u>
  - \_\_\_\_\_a) Copy of three (3) Current/Recent Pay Stubs \_\_\_\_\_\_
  - \_\_\_\_\_b) Copy of Current year Social Security Statement or award letter \_\_\_\_\_\_
  - \_\_\_\_\_ c) Copy of Current year SSI Statement or award letter \_\_\_\_\_\_
  - \_\_\_\_ d) Copy of Pension Statement
  - \_\_\_\_\_e) Copy of current Unemployment Statement (Online printouts not accepted) \_\_\_\_\_
  - \_\_\_\_\_f) Copy of DHS Public Cash Assistance Letter (exclude SNAP/Link benefits)
  - \_\_\_\_\_g) Copy of two (2) current Rent Receipts from Renters \_\_\_\_\_\_

- h) Copy of Current Profit and Loss Statement on Self Employed Business (must be notarized and signed)
- i) Copy of Non-Income Notarized Letter of Explanation (must include last date of employment).
- 8. Copy of Unemployment office status letter for Non-income household member(s)-(must provide if 18 years or older and not attending an educational institution)
- \_\_\_\_\_9. Copy of Current GAS Bill (payment plan letter to be included if applicable).
- \_\_\_\_10. Copy of Current ELECTRIC Bill (payment plan letter to be included if applicable).
- \_\_\_\_11. Copy of Current WATER Bill. (payment plan letter to be included if applicable).
- \_\_\_\_12. Copy of Death Certificate (*If applicable*).
- \_\_\_\_13. Copy of Divorce Decree or Legal Separation Agreement (*If applicable*).
- \_\_\_\_14. Copy of State Identification or Driver's License on all adults in household 18 yrs. or older \_\_\_\_\_.
- \_\_\_\_15. Copy of Social Security Cards on All Household members including minor children.
- \_\_\_\_16. Copy of current Building Code Violations (if applicable)
- \_\_\_\_17. Other(s): \_\_\_\_\_

\*<u>NOTE:</u> Funding is available on a first-come-first-service basis. Please return the completed and signed application with all required documents (see above) that relates to your household as soon as possible. <u>If application is missing any required documents, it will be placed on hold. A written notification letter will be mailed out for missing documents with a deadline date.</u>\*

### \*COMPLETED APPLICATION PACKAGE CAN BE FAXED TO (312) 742-0264 or Mailed to\*

## City of Chicago- Dept. of Planning and Development Attn: EMERGENCY HEATING REPAIR PROGRAM 121 N. LaSalle St. – City Hall, Room 1006, Chicago, IL 60602

If you have any questions or need assistance with application process please contact: Mrs. Regina Gibson at (312) 744-0070 or Mr. Luis Alarcon at (312) 744-5799 (bilingual Spanish and English)





## **Emergency Heating Repair Program Summary**

### (ENROLLMENT PERIOD: NOVEMBER 1, 2018 TO APRIL 01, 2019)

### **SERVICES**

The Emergency Heating Repair program is administered by the City of Chicago Department of Planning and Development (DPD) to provide grants for the repair or replacement of faulty or inoperable residential heating systems to owner-occupants of habitable one-to-four residential properties. Owner must be on deed for one (1) year prior to applying for program **This is a one-time one service program for the life of the property.** 

Applications are accepted on a walk-in basis or can be picked-up between the hours of 9:00am to 4:00pm Monday thru Friday at City Hall, 121 N. LaSalle St., 10<sup>th</sup> floor, Rm.1006. The application package will also be available online starting November 1<sup>st</sup> at: www.cityofchicago.org/dpd

### APPLICANT(S)

To be an eligible participant in the program the following is required: 1). The gross income of all the household members (18 years of age and up) cannot exceed HUD's current income limit (see chart below); 2). Service under the program has not been received in past years; and 3). Applicant(s) name is on property deed as the owner(s) for at least one (1) year before applying for the program.

Current Gross (before deductions) fincome Limits (2018)					
Household size	80 % Area Median Income (AMI)				
1 person	\$47,400				
2 persons	\$54,200				
3 persons	\$60,950				
4 persons	\$67,700				
5 persons	\$73,150				
6 persons	\$78,550				

#### **Current Gross (before deductions) Income Limits (2018)**

### **PROPERTY**

Eligible properties are one to four units located in the city of Chicago, habitable condition, and owneroccupied. Also, applicants cannot be at risk of foreclosure. **Commercial, mixed-use (apartment plus business or commercial units), and condominiums** <u>do not qualify for program.</u>

All utilities must be current at time of application. If the owner sells, transfers title, or no longer occupies the unit within one year of the grant, the owner will be required to pay back a prorated amount of the grant.





## **EMERGENCY HEATING REPAIR (EHR) PROGRAM**

## 2018 MAXIMUM GROSS (Before Deductions) INCOME LIMITS

Household size	Max. Income 80%	Household size	Max. Income 80%
1	\$47,400	5	\$73,150
2	\$54,200	6	\$78,550
3	\$60,950	7	\$83,950
4	\$67,700	8	\$89,400

Income limits are based on the Chicago-Naperville-Joliet, IL HUD Metro FMR Area (HMFA) median family income of \$75,100 as adjusted by HUD. Effective until superseded

### Versión en Español

## PROGRAMA DE EMERGENCIA DE REPARACION DE CALEFACCION (EHR)

2018 MAXIMO		ESO FAMILIAR	R (BRUTO- ANTES
Numero de miembros de la familia	Ingreso anual 80% del máximo por familia	Numero de miembros de la familia	Ingreso anual 80% del máximo por familia
1	\$47,400	5	\$73,150
2	\$54,200	6	\$78,500
3	\$60,950	7	\$83,950
4	\$67,700	8	\$89,400

Los límites de ingresos son publicados por HUD cada año y están sujetos a cambios sin previo aviso.





# EMERGENCY HEATING REPAIR (EHR) PROGRAM FREQUENTLY ASKED QUESTIONS AND ANSWERS SHEET

- 1. **QUESTION**: What type of residential properties qualifies for the EHR program?
  - **ANSWER:** A Chicago property that has one (1) to four (4) residential unit(s). Commercial and Mix-use (store-front and residential) are not eligible.
- 2. **QUESTION**: If I own a Chicago residential property and it is not my primary residency, can I participate in the program?
  - **ANSWER:** No. The program is for owner-occupied residential properties located in the city of Chicago area only.
- 3. **QUESTION:**What is the Income Qualification?
  - **ANSWER:** The total gross household income cannot exceed HUD's 80% AMI (Area Median Income) requirement (see chart EHR program flyer) to qualify.
- 4. **QUESTION:**Does all household members' income need to be included to qualify?
  - **ANSWER:** Yes. Every household member that receives income would need to provide their gross income to determine the total household gross income.
- 5. **QUESTION:**What does the gross income mean?
  - **ANSWER:** It means the income you receive **before any deductions** (taxes, medical, insurance, etc.,) have been taken out of the earnings.
- 6. **QUESTION:**If I received service in a previous year under the EHR program, could I apply again for another service?
  - **ANSWER:** No. The program is available for one service (furnace or boiler) only, one (1) time over the life of the property.
- 7. QUESTION: If I just bought my Chicago home six (6) months ago, could I apply?
  - **ANSWER:** No. You must own and reside on the property for one (1) or more years before completing an application.
- 8. **QUESTION:** If my heater/boiler is not working in the cold weather, how can I get emergency help under the program?
  - ANSWER: You can call the City's 311 or DPD customer service line at (312) 744-3653 for assistance. Walk-ins are welcome between 9am to 2pm at the Department of Planning and Development 121 N. LaSalle 10<sup>th</sup> floor- Rm 1006. If you need emergency heating repairs after 4pm M-F or weekends, call the City's 311 service line with your request and DPD will reply back within 24 hours. 311 can also direct you to a nearby warming center.
- 9. **QUESTION:** Do I need to be present when an inspector comes out to my home for a site inspection?





- 10. **QUESTION:** How long will it take for my application to get approved after I submit it?
  - **ANSWER:** If the application is submitted with all required documents, it may take two (2) to seven (7) business days for a status or income eligible approval.
- 11. **QUESTION:**If I own a multi-family property (2-4 units) that has a separate heating system for the rental unit(s), can the rental heating unit(s) or boiler(s) be repaired under the program?
  - ANSWER: No. Repairs are provided to owner-occupied unit only. However, if the central heating unit services the entire building, then the additional rental unit(s) will benefit from the repair/replacement to the heating system also.
- 12. QUESTION: What are the next steps after I have been determined income eligible?
  - ANSWER: Your income eligible application will be sent to DPD construction team. You will be contacted by phone or an email to set-up a site inspection appointment. Also, a reservation letter will be mailed out to your home by DPD's loan officer.
- 13. **QUESTION:**After the site inspection has been completed, how long will it take for my furnace or boiler to be repaired?
  - **ANSWER**: Repairs are performed on a first-come/first-served basis. Scheduling is controlled by the contractor. After DPD site inspection, homeowner can contact the contractor directly to check the status of their work/repair.
- 14. **QUESTION:**Can I get the repairs done by a contractor of my choice and have the City of Chicago reimburse me for the cost?
  - **ANSWER:** No. DPD has contracted with vendors (contractors) who have met the City of Chicago's vendor requirement through their procurement process. These contractors will be assigned to do the work only.
- 15. QUESTION: Who should I call if I have questions regarding my application status or documents?
  - ANSWER: You can call DPD program staff members at (312) 744-5799 (Luis Alarcon) or (312) 744-0070 (Regina Gibson).
- 16. QUESTION: Who should I call if I have problems with the repairs that have been completed?
  - ANSWER: For any service related issues the homeowner should contact the assigned contractor directly. The contract's information can be found on the contracted documents and the bright-colored sticker affixed to your heating unit.
- 17. QUESTION: Will I have to pay back the grant funds if work is completed under the program?
  - ANSWER: If the owner sells, transfer the title or no longer occupies the unit within one (1) year from the date of the grant, the owner will be required to pay back a prorated amount of the funds.