#### **Diversey Ave Fullerton Ave Armitage Ave North Ave** Map Key North Branch Industrial Corridor Boundary **Division St** 1/2 Mile Radius Existing Land Uses in the North Branch Industrial Corridor Residential Chicago Ave Commercial - Office Commercial - Retail Public Facilities + Institutions Industrial + Manufacturing Transportation + Utility Kinzie St Auto Sales + Repair Parks and Open Space Parking Lots Vacant Land

# Mayor Emanuel's Industrial Corridor Modernization

North Branch

#### Contact Us:

- dpd@cityofchicago.org
- cityofchicago.org/dpd
- smapapp.com/chicago



#### Rahm Emanuel, Mayor

Rebekah Scheinfeld, Commissioner Department of Transportation

David Reifman, Commissioner Department of Planning and Development

### Tonight's Meeting Agenda

6:00pm Welcome

6:15pm Presentation

City-wide

- 1. Industrial Planning in Chicago North Branch
- 2. Area Development History
- Current Conditions Census Data, Land Use, Zoning, Transportation
- Today's Development Trends Challenges and Opportunities
- 5. Community and Stakeholder Input
- 6. Next Steps

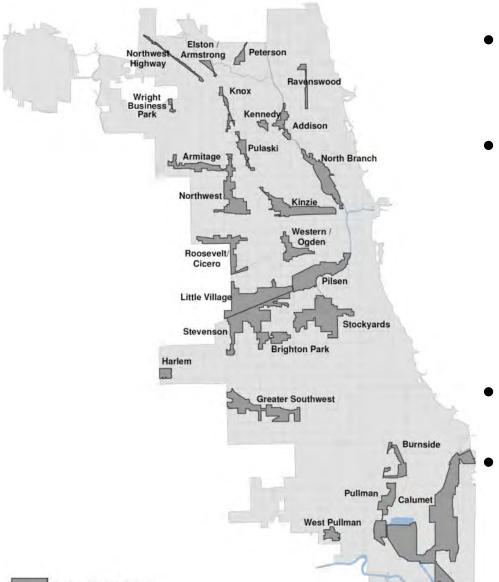
7:00pm Questions and comments

Review informational boards

7:30pm Meeting Adjourned



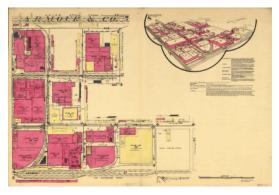
## Citywide Industrial Corridor Planning



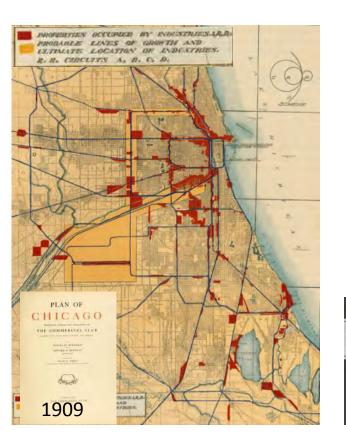
- Chicago's 26 Industrial Corridors contain about 12% of the city's land
- Have boundaries that generally align with railroad embankments, waterways, highways and arterial streets that separate interior industrial uses from nearby residential and commercial activity
- Range in size from 70 to 3,500 acres
- Offer industrial land for new and expanded manufacturing and related uses



### Evolution of Chicago's Industrial Corridor System



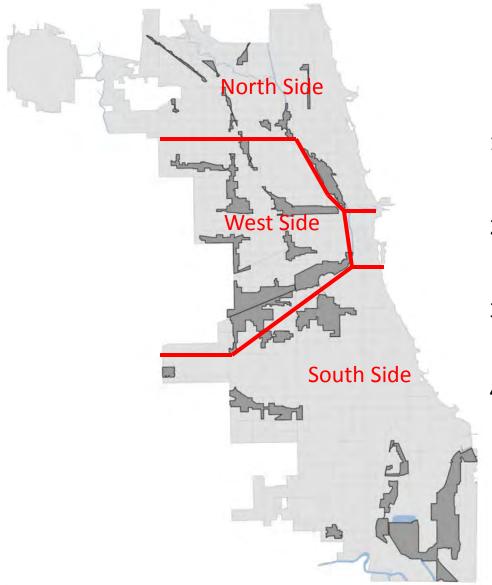
The first planned industrial district, the 475-acre Union Stockyards, opened in 1865







## Citywide Industrial Corridor Planning

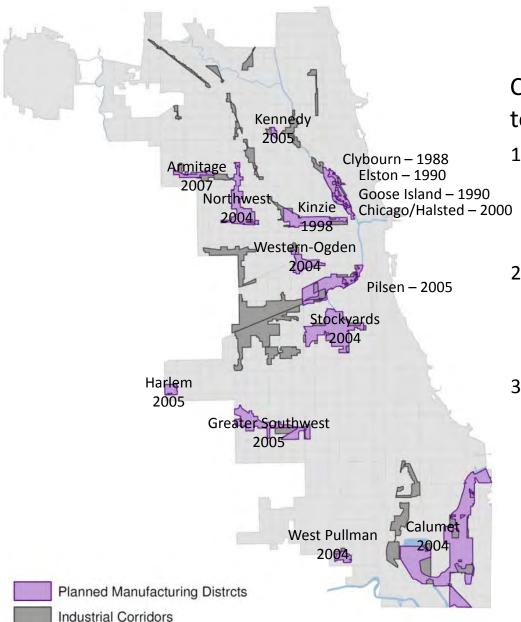


Chicago's industrial corridor planning tools

- A Plan for Industry in Chicago's West Side – Adopted 1992
- 2. A Plan for Industry in Chicago's North Side Adopted 1993
- 3. A Plan for Industry in Chicago's South Side Adopted 1995
- 4. 2004: Chicago Zoning Ordinance amended requiring Plan Commission review for requests to rezone land to a non-industrial use within an industrial corridor



### Citywide Industrial Corridor Planning



#### Chicago's industrial corridor zoning tools

- Late 1980's manufacturers, NorthBranch Works, and the City explored land use policies to protect residential uses from encroaching into industrial corridors
- 1988 a new zoning tool, the Planned Manufacturing Districts (PMD) was created which prohibits residential and most retail uses
- 14 PMDs were approved by the Chicago City Council between 1990 and 2007

#### Previous Plans for Chicago's Industrial Corridor System



#### 2013

Chicago Sustainable Industries (CSI) Established a comprehensive plan to support and expand Chicago's industrial base. Includes 14 policies and 32 action items



#### 2014

new uses

Fulton Market Innovation Dist.
Established a comprehensive
plan to support business growth
within an existing industrial
corridor characterized by old and

#### Recent and ongoing research/data on potential policy improvements



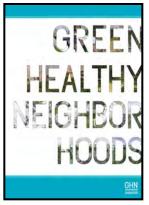
2013

Assessed
effectiveness of
current PMD land
use legislation



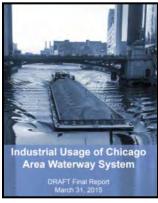
2014

Identified
demand for new
incubators,
especially
involving food



2014

Proposed new industrial corridor between the Dan Ryan and Norfolk Southern rail yard



2015

Assessed existing dock infrastructure for industrial users along the river



## **Employment Trends**

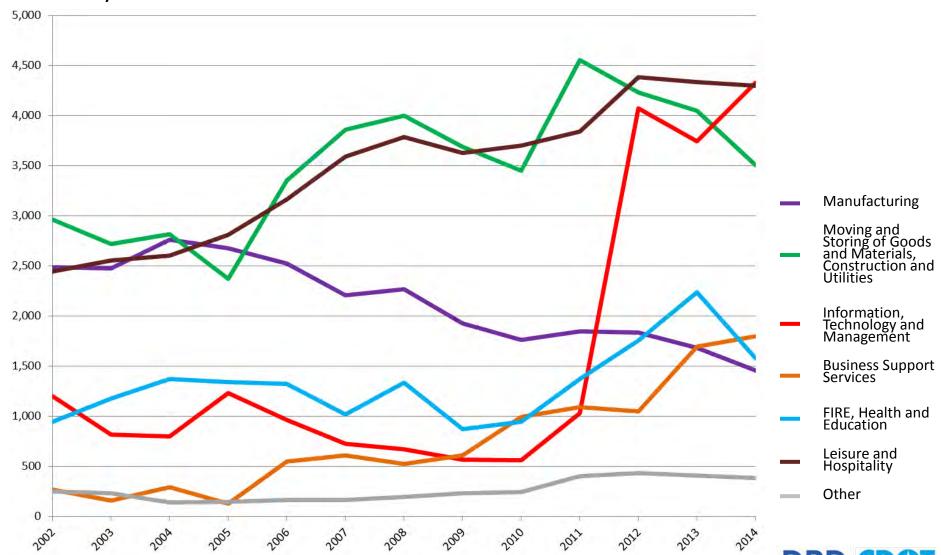
#### Core Job Employment Trends 2002 - 2014

- Manufacturing (Largest number of jobs are in manufacturing and are stable or growing)
- Manufacturing and Moving & Storing Goods (Largest number of jobs in both manufacturing and the distribution and storage of goods and are stable or growing)
- **Business to Business** (Largest number of jobs are in business support services which is increasing with info & tech rising in east Kinzie)
- Info & Tech (Largest number of jobs are either information technology and management or business support services and are growing in North Branch)
  - Rail
- Highways
  - Major Streets



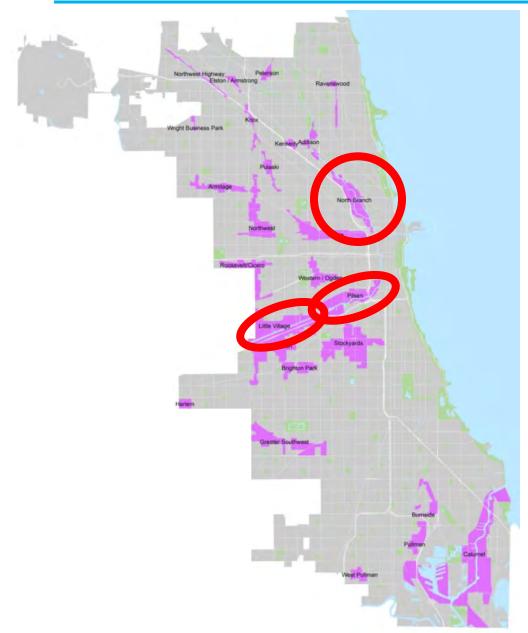
### **Employment Trends**

#### Analysis of Jobs in the North Branch Industrial Corridor



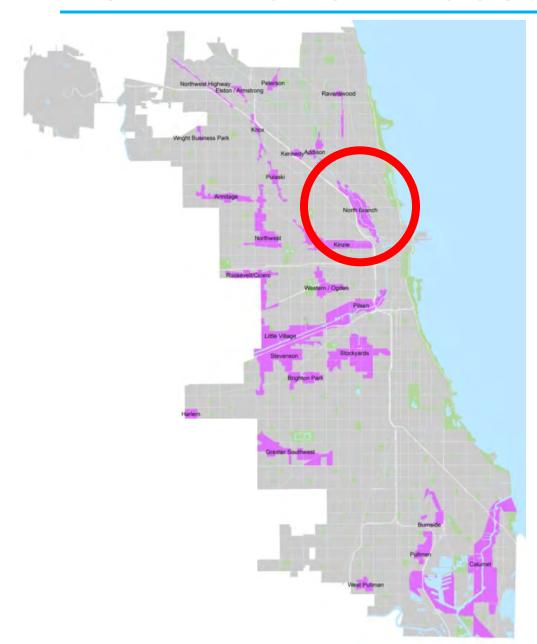


## Citywide Industrial Corridor Planning

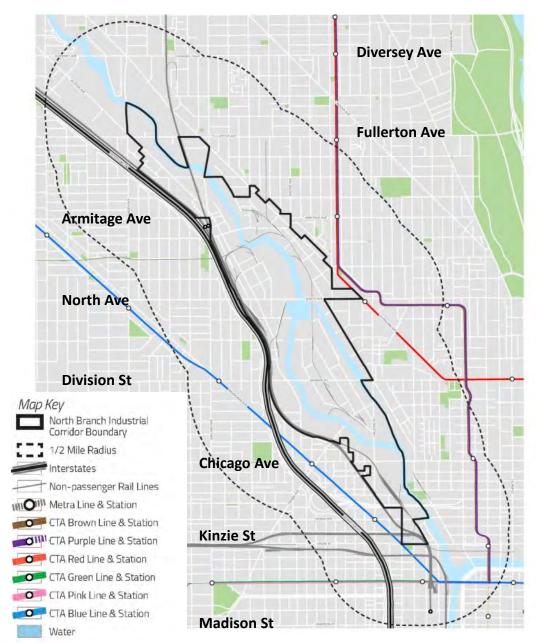


North Branch, Pilsen and Little Village will be the first corridors to be updated









The **study area** will be focused on the existing North Branch Industrial Corridor, with a broader look to a ½ mile boundary to capture the full picture of the area and the connections between the surrounding neighborhoods

#### The project purpose:

Develop land use scenarios through the careful review and analyses of existing conditions, previous plans, community input and development trends to:

- 1. guide future development and
- inform a coordinating transportation plan



#### **Tentative Timeline**

June 6, 7 and 8, 2016

North Branch Community Kick-off Meeting

DPD Collected Existing Condition Description Data

Pirst Community Input Opportunity

Second Community Input Opportunity

Second Community Input Opportunity

Second Community Input Opportunity

Second Community Input Opportunity

La Gu

Early 2017 Final

Land Use Guidelines

May 1, 2016

Start of North Branch Land Use Study July 5, 2016

DPD to Begin Developing Land Use Scenarios Based on Community Input September 2016

DPD Presents Land
Use Scenarios to the
Community for use in
Guiding Future
Development and
Performing the
Transportation Study

LAND USE



#### **Tentative Timeline**

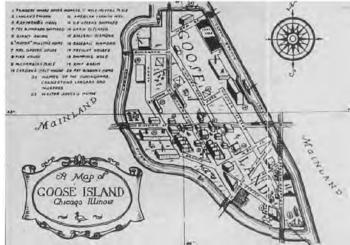
Summer/Fall 2016	Fall 2016	Development Spring 2017	Final Plan  Summer 2017
Existing Conditions Data Collection	Land Use Scenario Review	Public Input and Alternatives	Plan Development, Public Comment.

**TRANSPORTATION** 



## North Branch Development History

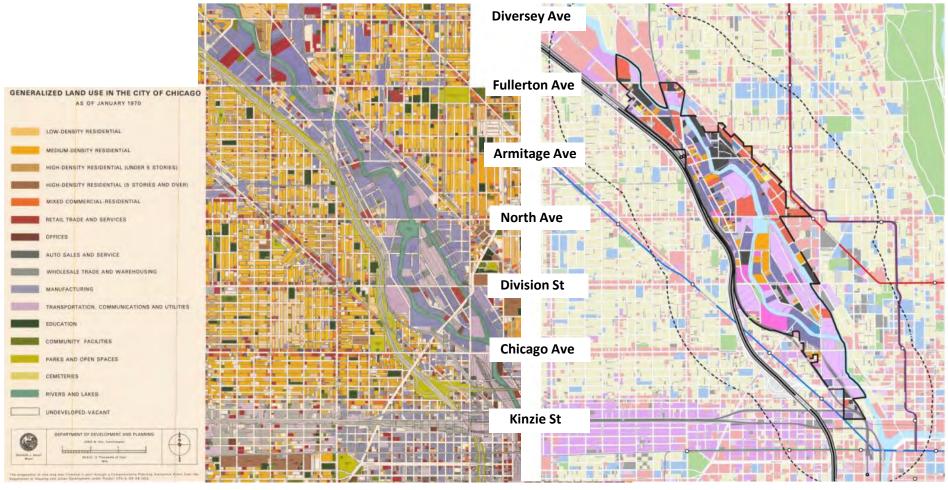




Chicago History Museum
Collection ID: DN-0054598
Chicago Daily News, Inc., photographer.
Goose Island, with a tugboat in the Chicago River in the foreground, 1909



## North Branch Development History



1970's Land Use

Today's Land Use





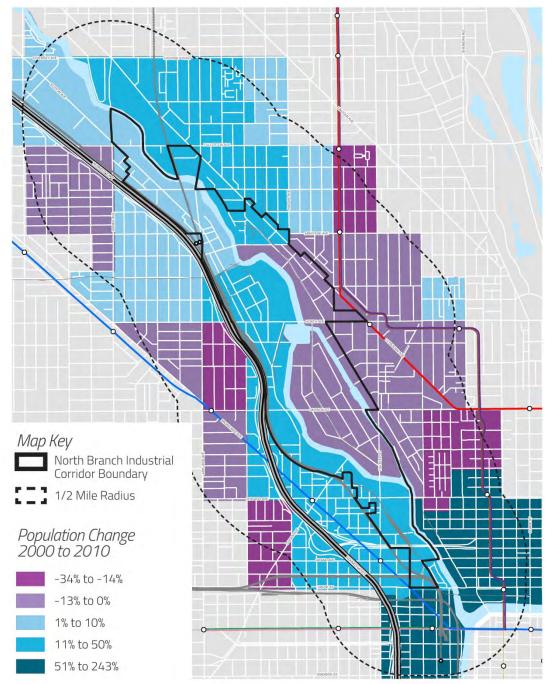




### **Existing Context**

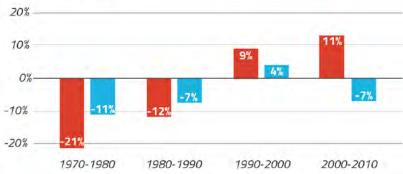
- 1. Census Data
- 2. Existing Land Uses
- 3. Existing Zoning
- 4. ExistingTransportationNetwork





#### Census Data

Rate of Population Change (Percent)



#### NORTH BRANCH STUDY AREA



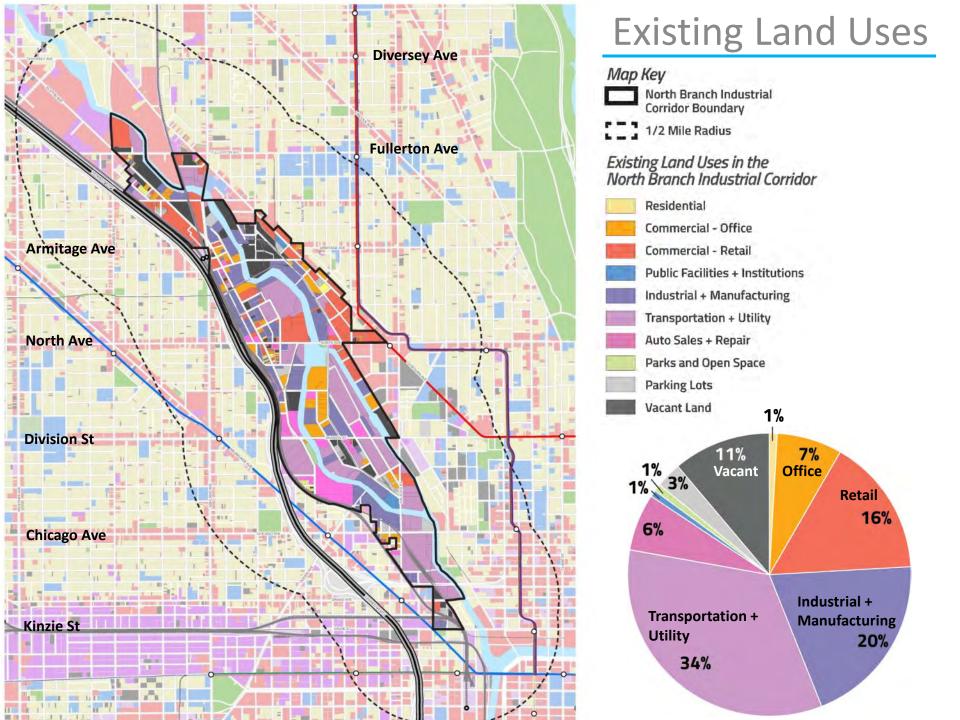
#### **Total Population**

1970 to 2010

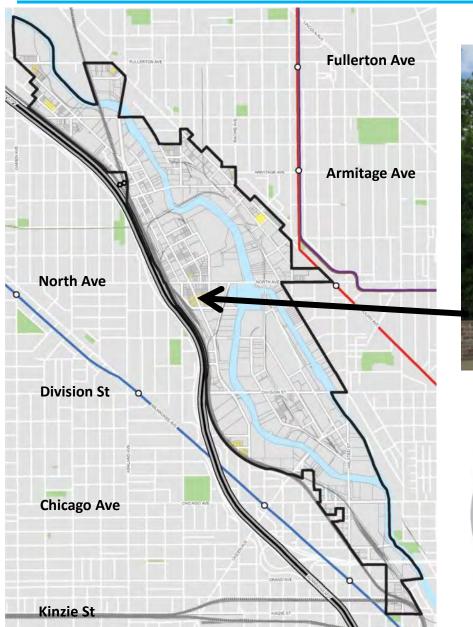
CHICAGO
3,376,152
3,004,435
2,783,572
2,895,521
2,695,249

Source: US2010 Project at Brown University, Longitudinal Tract Data Base (LTDB), Full data for 1970-2010.

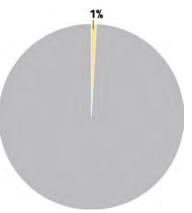




# **Existing Land Uses - Residential**



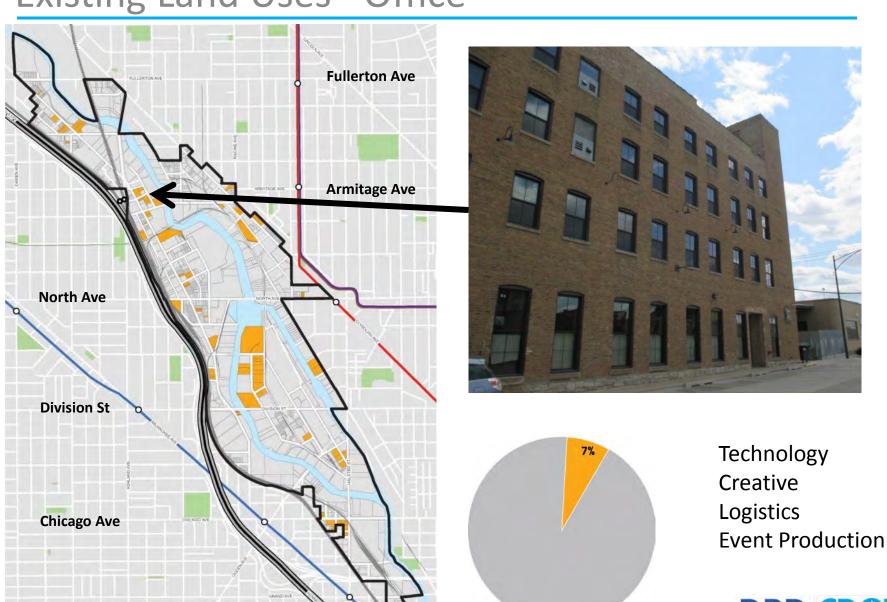




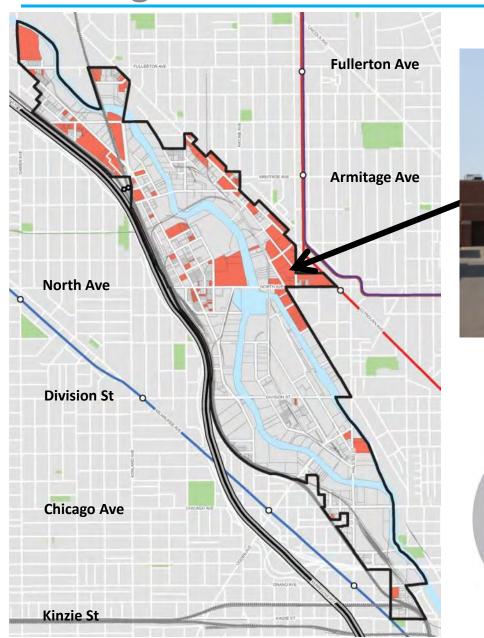


## **Existing Land Uses - Office**

**Kinzie St** 

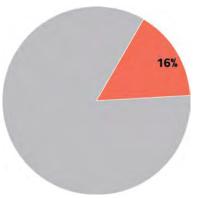


## Existing Land Uses - Retail



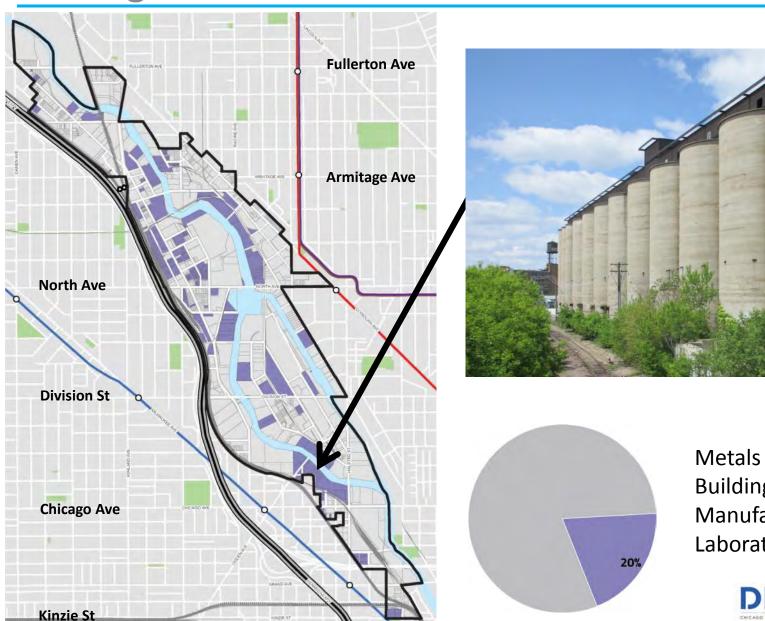


Restaurants Big Box Grocery





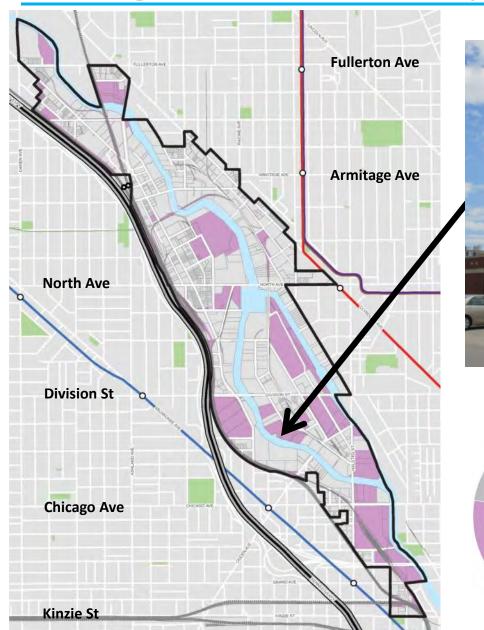
## Existing Land Uses – Industrial + Manufacturing







## Existing Land Uses – Transportation + Utilities





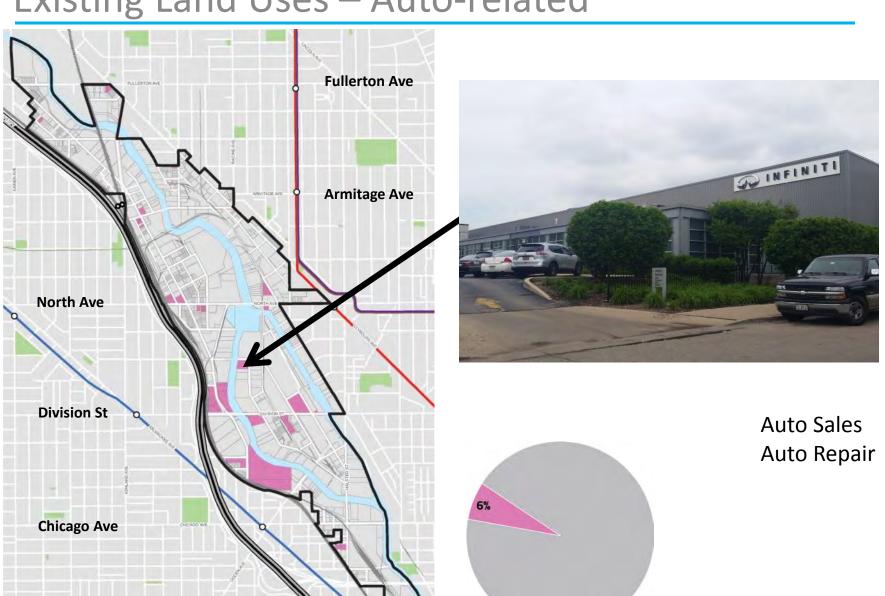
Con True Tras

ComEd Transformers
Truck Distribution Centers
Trash Processing

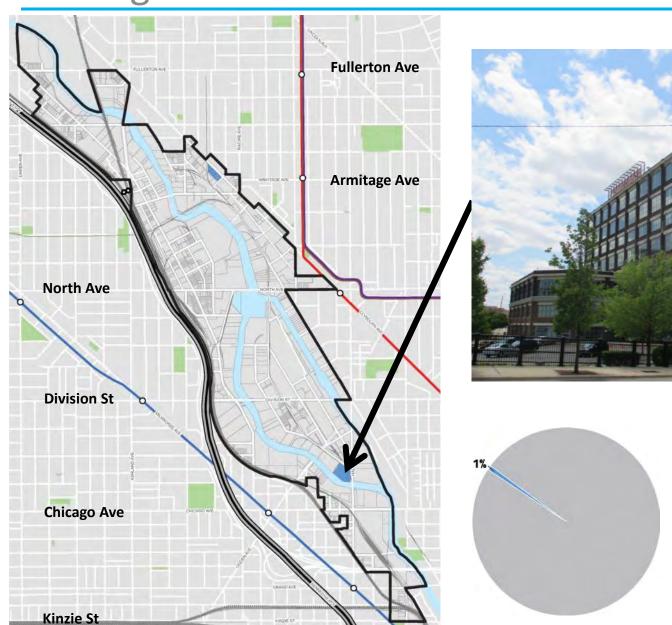


# Existing Land Uses – Auto-related

**Kinzie St** 

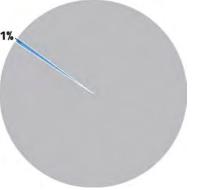


## **Existing Land Uses - Institutions**





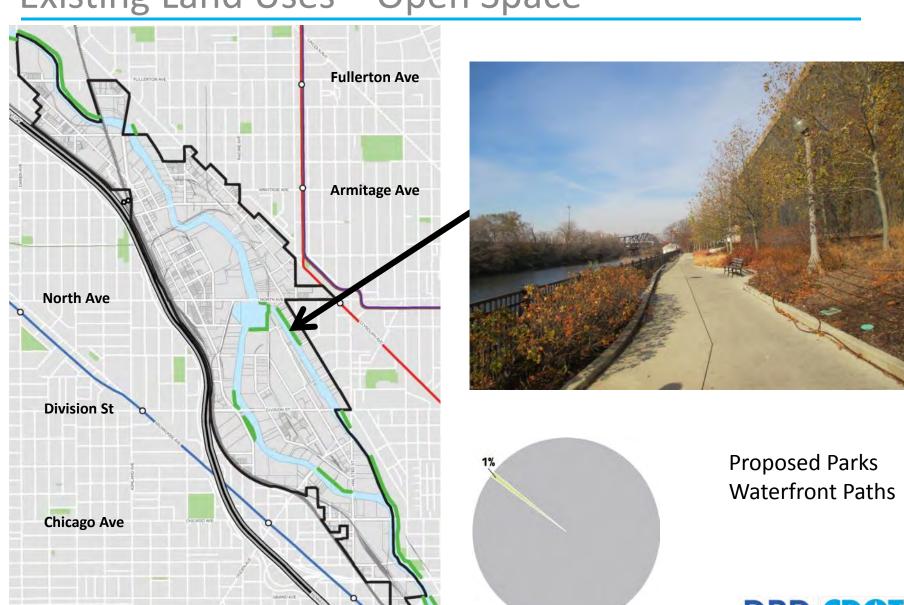
Schools





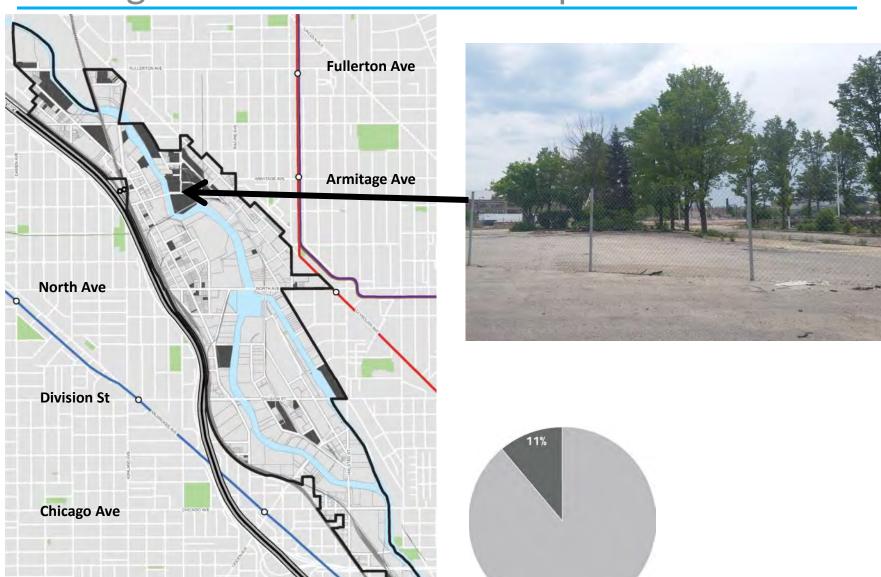
## Existing Land Uses – Open Space

**Kinzie St** 

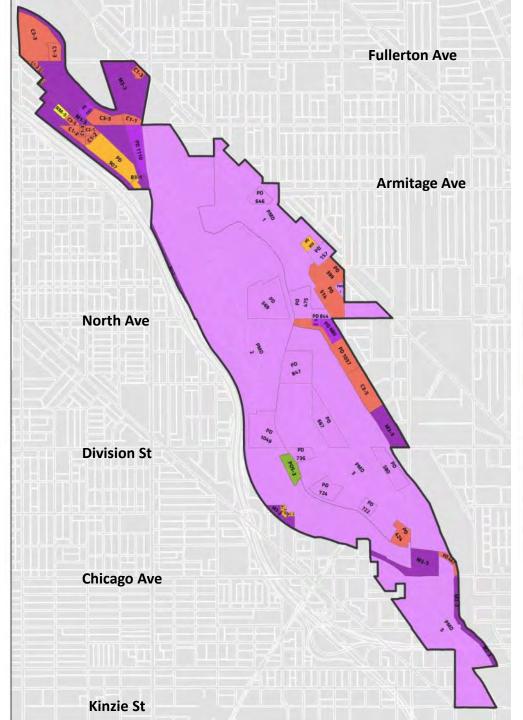


## Existing Land Uses – Vacant Properties

**Kinzie St** 

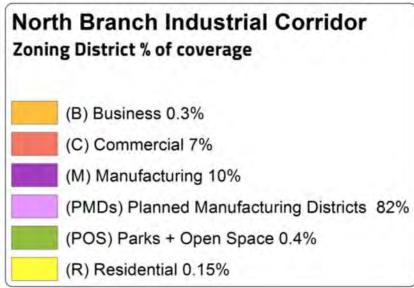






## **Existing Zoning**

Zoning regulates land uses, density and building form





# **Fullerton Ave Armitage Ave North Ave Division St Chicago Ave** Kinzie St

## **Existing Zoning**

#### **Industrial Zoning**

Manufacturing (M) Districts

- M1: LimitedManufacturing/BusinessPark
  - Intended for low-impact manufacturing, wholesale, warehousing and distribution in enclosed buildings
- M2: Light Industry District
  - Intended for moderate impact manufacturing with some outdoor activity
- M3: Heavy Industry District
  - Intended for high-impact manufacturing and industrial uses including extractive and wasterelated uses



# **Fullerton Ave Armitage Ave North Ave Division St Chicago Ave** Kinzie St

## **Existing Zoning**

### **Industrial Zoning**

Planned Manufacturing Districts (PMDs)

- Each PMD must encompass a minimum of 5 acres of land
- Allowable uses tend to correspond to the M3 district
- Several have sub districts which exclude heavier industrial uses and allow office and retail uses to a greater extent than in all other industrial zoning districts



#### **Existing Zoning**



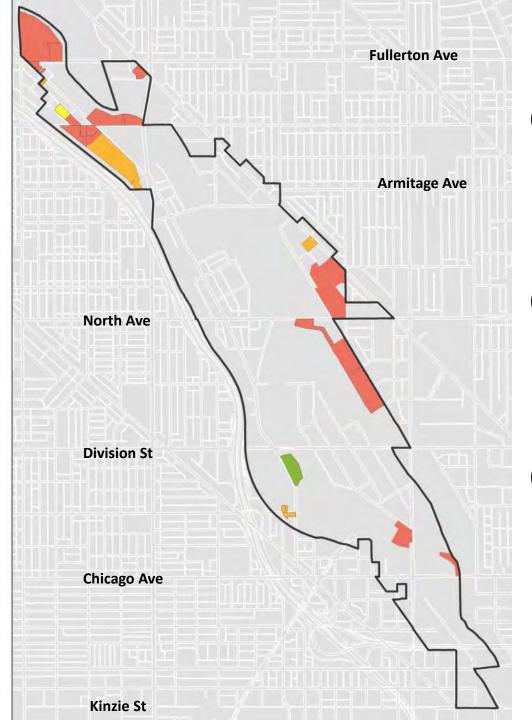




# Allowed Uses in Industrial Zoning Districts

- Office: up to 9,000 square feet in all PMDs
- High Tech Office and Data Centers allowed in all M districts and PMDs
- Restaurants and Taverns allowed in all M districts and in all but a few parts of PMDs





## **Existing Zoning**

#### (R) Residential Zoning Districts

- Permit residential and residentialcompatible uses
  - RS: Single-family
  - RT: Two-flats and townhouses
  - RM: Multi-family

#### (B) Business Zoning Districts

- Accommodate retail, service and commercial uses
  - B1: Neighborhood Shopping District
  - B2: Neighborhood Mixed-Use District
  - B3: Community Shopping District

#### (C) Commercial Zoning Districts

- Accommodate more intense retail, service and commercial uses
  - C1: Neighborhood Commercial District
  - C2: Motor Vehicle-Related
     Commercial District
  - C3: Commercial, Manufacturing and Employment District



#### Transportation – Transit/Walking

#### **Transit Commute Data**

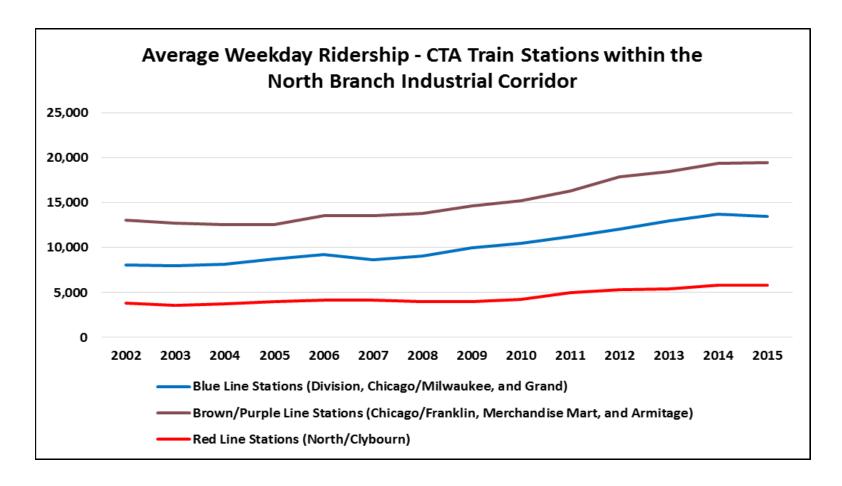
- 6.2% higher than the city average (28.6% vs. 26.9%)
- People taking transit to work in the Study Area increased 5% from 2009 to 2014

#### Walking Commute Data

- 133% higher than the city average (15.5% vs. 6.7%)
- People walking to work in the Study
   Area increased 30% from 2009 to 2014
- Mode share of people walking to work in the Study Area increased 16% from 2009 to 2014
- 53% of the NBIC and 65% of the Study Area is within a 10-minute walk of a CTA or Metra Station



### Transportation – Transit/Walking



#### Transit Use Trends

- Blue Line Stations = 4.2% average annual increase, 68.1% total Increase
- Red Line Station = 3.5% average annual increase, 52.5% total increase
- Brown Line Stations = 3.2% average annual increase, 49.4% total increase



# North Branch Industrial Corridor: Existing Bike Network North Branch Industrial Corridor Half-Mile NBIC Buffer Parks **Divvy Stations** -D--- CTA Metra **Bike Routes** Cycle Track Buffered Bike Lane Neighborhood Greenway Bike Lane Marked Shared-Lane Off-Street Trail

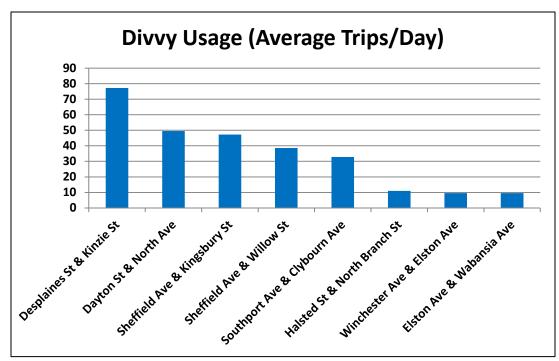
#### Transportation – Bicycling

#### **Bike Network Observations**

- Variety of infrastructure near the NBIC
- Good north / south access through the Study Area
- Limited east / west access through the Study Area and to Goose Island
- The 606's eastern terminus is just west of the NBIC
- Several diagonal streets within the NBIC and the Study Area are some of Chicago's most heavily used streets for bicycling



## Transportation – Bicycling



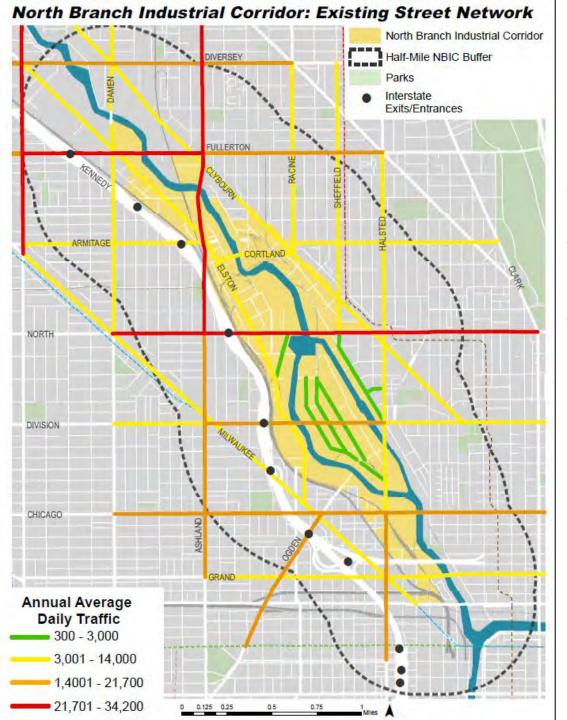


#### **Bike Commute Mode Share**

- 73% higher than the city average (2.5% vs. 1.4%)
- People riding a bike to work in the Study Area increased 55% from 2009 to 2014
- Mode share of people riding a bike to work in the Study Area increased 38% from 2009 to 2014
- Bicycling is the fastest growing commute choice in the Study Area and in Chicago
- Five of the eight Divvy Stations in the NBIC have higher than average trips/day



<sup>\*</sup>System-wide average = 33.3 trips/day



#### Transportation – Motor Vehicle Traffic

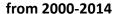
#### Drive to Work Commute Mode Share

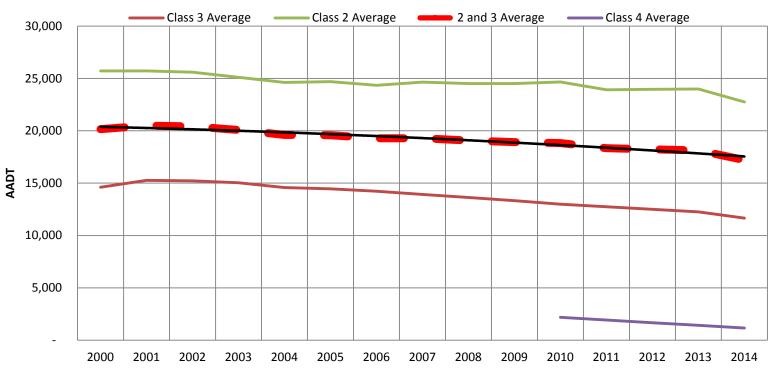
- 27% lower than the city average (42.93% vs. 58.91%)
- Number of people driving to work in the Study Area increased 7% from 2009 to 2014
- Mode share of people driving to work in the Study Area decreased 4% from 2009 to 2014



## Transportation – Motor Vehicle Traffic

#### **Average AADT in Study Area Roadways**





Source: AADT Traffic Count Data provided by Illinois Department of Transportation (IDOT), www.GettingAroundIllinois.com

### Average Annual Daily Traffic Trends

- Class II Roadways (Major Arterials) = 1% average annual decrease, 12% total decrease
- Class III Roadways (Minor Arterials, Collectors) = 2% average annual decrease, 20% total decrease
- Class IV Roadways (Local Streets) = 15% average annual decrease, 47% total decrease



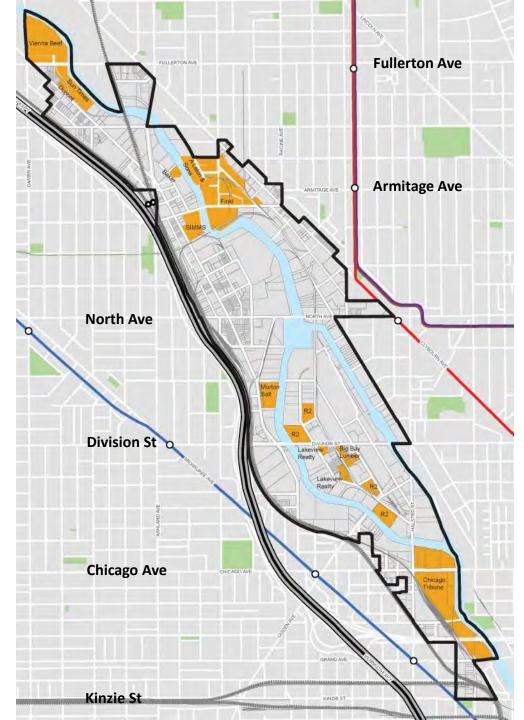
# North Branch Industrial Corridor: Projects in Phase I, II, III North Branch Industrial Corridor Half-Mile NBIC Buffer Parks CTA Metra CDOT Capital Projects in Planning/Design/Construction **Bridge Reconstruction** Division St at North Branch Division St at North Branch Canal Chicago Ave Webster Ave Viaduct Reconstruction Intersection Reconfiguration Damen/Elston/Fullerton Recently Studied Areas Intersection Reconfiguration, Viaducts, Overpasses Ashland/Elston/Armitage

## Transportation – Current Projects



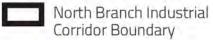
Damen/Elston/Fullerton





# **Development Trends**

## Мар Кеу



Developer acquired, vacant, or in transition





## **Development Trends**



934 North Branch St.



UI Labs/DMDII

#### 934 North Branch Street

- 350,000 SF High Tech Office
- 6 stories
- Approx. \$90M
- Proposed bike/pedestrian bridge

#### **UI LABS**

 UI LABS is a Chicago-based non-profit research and commercialization collaborative that solves large-scale industrial challenges by forming consortia of academic, corporate and civic partners that innovate and commercialize new technology solutions.



# **Development Trends**



1315 North Branch Street

 132,000 SF High Tech Office & Manufacturing

1315 North Branch St.



909 W. Bliss St

#### 909 W. Bliss Street

- 285,000 SF High Tech Office
- 500 Tech Employees



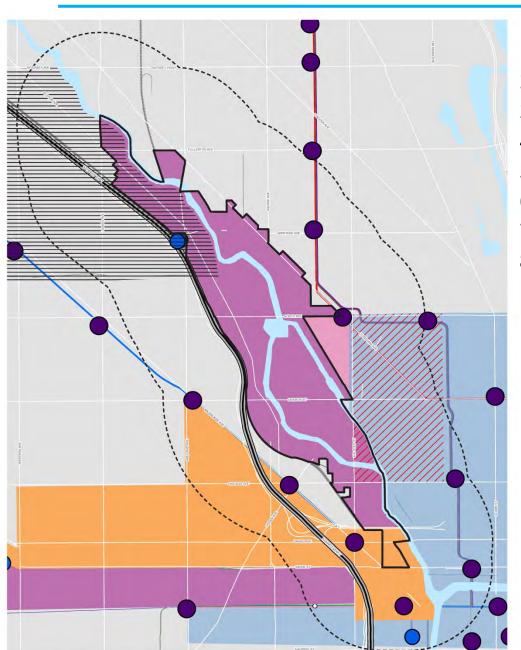
# North Branch Industrial Corridor

Community Input

- 1. Review and Analyze Previous Plans
- 2. Community Ideas and Comments



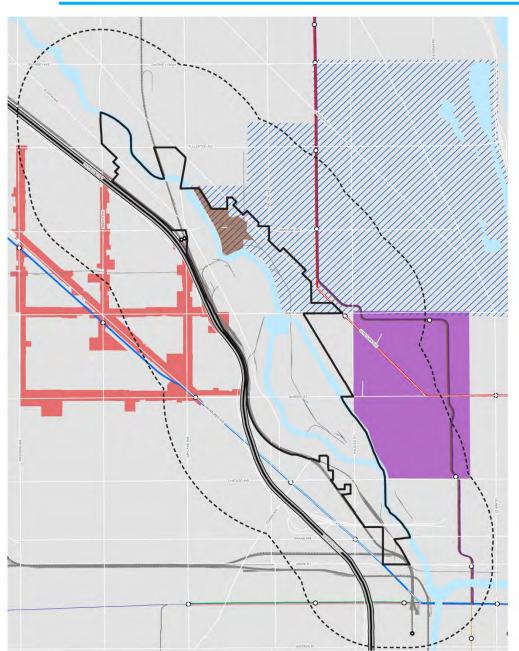
## Previous Plans – Adopted by Chicago Plan Commission



- 1. Near Northwest Side Plan (2002)
- 2. Logan Square Open Space Plan (2004)
- 3. Reconnecting Neighborhoods (2009)
- 4. Chicago Central Area Action Plan (2009)
- 5. Transit Friendly Development Guide (2009)
- 6. Halsted Triangle Plan (2010)
- 7. Chicago Sustainable Industries (2013)
- 8. Metra Typology Study (2014)



## Neighborhood Previous Plans



- Wicker Park Bucktown Master Plan (2009)
- 2. Lincoln Park Sustainability Roadmap Plan (2013)
- 3. North Branch Riverworks Plan (2015)
- 4. Near North Quality of Life Plan (2015)

#### Мар Кеу



1/2 Mile Radius

#### Adopted Plans

Wicker Park/Bucktown Master Plan

Lincoln Park Sustainability Roadmap Plan

North Branch Riverworks Plan

Near North Quality of Life Plan



## **Diversey Ave Fullerton Ave** Armitage Ave North Ave Map Key North Branch Industrial Corridor Boundary Division S 1/2 Mile Radius Existing Land Uses in the North Branch Industrial Corridor Residential Chicago Ave Commercial - Office Commercial - Retail Public Facilities + Institutions Industrial + Manufacturing Kinzie St Transportation + Utility Auto Sales + Repair Parks and Open Space Parking Lots Vacant Land

# Mayor Emanuel's Industrial Corridor Modernization

**Next Steps** 

## Contact Us:

- dpd@cityofchicago.org
- cityofchicago.org/dpd
  - smapapp.com/chicago



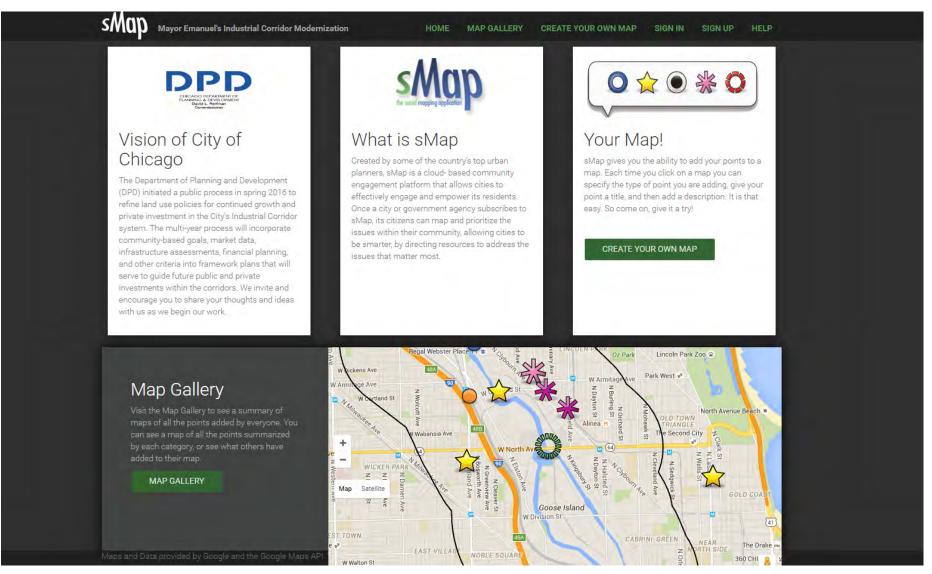
### Rahm Emanuel, Mayor

Rebekah Scheinfeld, Commissioner Department of Transportation

David Reifman, Commissioner Department of Planning and Development

## **Next Steps**

## www.smapapp.com/chicago



# North Branch Industrial Corridor

## **Tentative Timeline**

•	June 6, 7 and 8, 2016  North Branch Community Kick-off Meeting	_	August 2016  DPD to Present Draft Land Use Scenarios to Community	Early
DPD Collected Existing Condition Data	First Community Input Opportunity		Second Community Input Opportunity	<b>2017</b> Final Land Use
				Guidelines

May 1, 2016 Start of North **Branch Land** Use Study

July 5, 2016 DPD to Begin Developing Land Use **Scenarios Based** on Community Input

**DPD Presents Land** Use Scenarios to the Community for use in Guiding Future Development and Performing the Transportation Study

September 2016

LAND USE



# North Branch Industrial Corridor

## **Tentative Timeline**

Summer/Fall 2016	Fall 2016	Spring 2017	Summer 2017
Existing Conditions Data Collection	Land Use Scenario Review	Public Input and Alternatives Development	Plan Development, Public Comment, Final Plan

**TRANSPORTATION** 

