

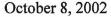
City of Chicago Richard M. Daley, Mayor

Department of Planning and Development

Alicia Mazur Berg Commissioner

121 North LaSalle Street Chicago, Illinois 60602 (312) 744-4190 (312) 744-2271 (FAX)

http://www.cityofchicago.org



Mark J. Nora
Attorney at Law
Piper Marbury Rudnick & Wolfe
203 North LaSalle Street
Suite 1800
Chicago, Illinois 60601-1293.

Re: Block 36 - Oriental Theater Redevelopment Agreement

Certificate of Completion (Theater, Retail & Facade components only)

Central Loop TIF District

Dear Mr. Nora:

Enclosed please find an executed and notarized Certificate of Completion regarding the Oriental Theater (Theater, Retail and Oliver Building Facade components only). On October 7, 2002 staff from the Department of Planning and Development's (DPD) Development Finance Division visited your client's facility for the purposes of certifying its completeness.

Based upon this site visit by DPD staff and pursuant to Section 4.13 of the executed Redevelopment Agreement (the "Agreement") between the City of Chicago and Livent Realty, Inc.(the "Original Developer") dated April 29, 1996, DPD finds that SFX Entertainment, Inc. (as the "Successor Developer" to the Agreement) has satisfactorily performed its covenants and agreements regarding the rehabilitation of the Oriental Theater and the Oliver Building facade and the construction of compatible retail space within the theater complex.

This executed Certificate of Completion releases the Successor Developer only from those covenants and agreements associated with the rehabilitation of the Oriental Theater and the Oliver Building facade and the construction of compatible retail space within the theater complex. All other covenants and agreements associated with the executed Agreement are still in force.

The City of Chicago appreciates the investment your client has made and wish them much success in their future endeavors. If you have any questions regarding this matter, please call Robert C. Madiar at (312) 744-0063.

Sincerely,

Deputy Commissioner

f:\users\pd00177\docs\certcomp.wpd





BLOCK 36 - ORIENTAL THEATER REDEVELOPMENT AGREEMENT

ORIENTAL THEATER AND OLIVER BUILDING FACADE REHABILITATION AND RETAIL SPACE CONSTRUCTION

CERTIFICATE OF COMPLETION

PURSUANT TO Section 4.13 of the Block 36 - Oriental Theater Redevelopment Agreement (the "Agreement") dated the 29th day of April, 1996, between the City of Chicago, an Illinois municipal corporation, by and through its Department of Planning and Development (the "City") and Livent Realty, Inc. (the "Original Developer"), a Delaware corporation and subsequent to execution of the aforementioned Agreement, the Original Developer filled bankruptcy proceedings and as a result of these proceedings, SFX Entertainment, Inc. (the "Successor Developer") became the owner of the subject properties and assumed responsibility of all the executory terms and conditions of the Agreement, the City, hereby certifies as follows:

- 1. <u>Completion of the Project</u>. The Successor Developer has fulfilled its obligation to complete certain TIF-eligible improvements ("as more completely described in the Agreement), including the rehabilitation of the Oriental Theater, the rehabilitation of the Oliver Building facade and the construction of approximately 7,000 square foot of compatible retail space (the "Project"), which are located on the properties legally described on <u>Exhibit A</u> hereto, in accordance with the terms of the Agreement.
- 2. Other provisions of the Agreement; no waiver. Except with respect to the terms of the Agreement specifically related to the Successor Developers' obligation to complete the Project, which the City hereby certifies have been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion for SFX Entertainment, Inc. to be executed this day of 6000 , 2002.

CITY OF CHICAGO

Deputy Commissioner

Department of Planning and Development

STATE OF ILLINOIS)	
)	SS
COUNTY OF COOK)	

I, Stephen L. I along a notary public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Bob Kunze, personally known to me to be a Deputy Commissioner of the Department of Planning and Development of the City of Chicago (the "City"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, and delivered said instrument pursuant to the authority given to him by the City, as his free and voluntary act and as the free and voluntary act of the City, for the uses and purposes therein set forth.

GIVEN under my hand and official seal this 14h day of October, 2002.

OFFICIAL SEAL
STEPHEN R PATTERSON
HOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPERS: 06/27/04

My Commission Expires 4/27/04

EXHIBIT A

BLOCK 36 - ORIENTAL THEATER REDEVELOPMENT AGREEMENT

"Legal Description"

EXHIBIT A

Legal Description

THAT PART OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN "SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE WEST LINE OF SAID LOT 5, ON DEARBORN STREET, 110 FEET SOUTH OF THE NORTHWEST CORNER THEREOF, THENCE EAST PARALLEL TO THE NORTH LINE OF SAID LOT, 37 FEET, 8 - 7/8TES INCHES; THENCE NORTH 110 FEBT, MORE OR LESS, TO A POINT ON THE MORTH LINE OF SAID LOT 5, 36 FEET AND 11 INCHES EAST OF THE NORTHWEST CORNER THEREOF; THENCE WEST ALONG THE MORTH LINE OF SAID LOT 5, 38 FEET, 11 INCHES, TO THE MORTHWEST CORNER, THENCE SOUTH ALONG THE WEST LINE OF SAID LOT, ON DEARBORN STREET FROMT THEREOF; TO PLACE OF EBGINNING; IN COOK COUNTY, ILLINOIS.

Commonly known as: 157 North Dearborn Street, Chicago, Illinois

PIN: 17-09-439-001-0000

97,28937

Overtal

ELEVATION OF 426.96 FEET ABOVE CHICAGO CITY DATEN AND ABOVE A EDELECHTAL PLANE HAVING AM ELEVATION OF +16.12 FIET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES: BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND & IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN ENCTION 9. TOWNSHIP 39 NORTH, RANCE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN. THENCE MORTH OF DEGREES SO MINUTES 15 SECONDS WEST (ASSUMED), 181.14 FEET ALONG THE EAST LINE OF SAID LOT 11 TO THE NORTHEAST CORNER THEREOF; TRENCE MORTH 89 DEGREES S9 MINUTES S6 SECONDS WEST, 121.73 FEET ALONG THE MORTH LINE OF LOTS 5 AND 6 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO TO A LINE DESCRIBED AS COMMERCING AT A POINT ON THE NORTH LINE OF SAID LOT 5, 38 FERT 11 INCHES EAST OF THE MORTHHEST CORNER OF SAID LOT 5 AND RURRIERG SOUTH THROUGH A FOLKT, WHICH AT A DISTANCE OF 210 YEST 4 INCHES (MEASURED ALONG THE MEST LINE OF MAID LOT 5) SOUTH OF THE NORTH LINE OF SAID LOT 5 IS 37 FEET 7-7/8 INCHES EAST OF THE WEST LINE OF SAID LOT S; THENCE SOUTH OO DEGREES 17 MINUTES OI SECONDS EAST, 110.00 FEET ALONG TES LAST REPETABLEORE DESCRIBED LINE TO A POINT ON A LINE 110 PERT BOUTH FROM THE MORTE LINE OF SAID LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO, THENCE MORTH 90 DEGREES OF MINITES OF SECONDS BAST ALONG SAID LINE 110 FEET SOUTH FROM THE MORTH LINE OF SAID LOT 5 IN BLOCK 36 IN DRIGINAL TOWN OF CHICAGO, A DISTANCE OF 22.50 PRET TO A POINT ON THE EAST LINE OF THE WEST 60.24 FEET OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO, THENCE MORTH OF DEGREES 56 MINUTES OF SECONDS HEST, 2.54 FEET; THENCE MORTH TO DECREES OF MINUTES OF SECONDS EAST, 10.03 THEY, THENCE SOUTH OR DECREES OF MINUTES OF SECONDS WEST, 1.76 PERT; THEMCE SOUTH SO DEGREES 59 MINUTES 10 SECONDS EAST, 11.54 PERT, THERCE SOUTH OF DEGREES 28 MINUTES 49 SECONDS EAST, 2.46 PEET, THERCE NORTH SO DEGREES OF MINDTES OF SECONDS EAST, 9.79 PEET, THERCE SOUTH 42 DEGREES 18 MINUTES OF SECONDS EAST, 4.00 FEET, THERCE SOUTH 75 DEGREES OF MINUTES 39 SECONDS EAST, 16.52 FEET, TREMCE SOUTH GO DEGREES OF MINUTES OF SECONDS EAST, 17.81 FEET; THENCE NORTH 89 DEGREES 45 MINUTES 15 SECONDS EAST, 24.80 FEET; THENCE SOUTH OO DEGREES SO MINUTES 32 SECONDS EAST, 10.00 FEET; THERCE NORTH 89 DEGREES 56 MINUTES 13 SECONDS EAST, 1.33 FEET; THENCE SOUTH OO DEGREES SO MINUTES 24 SECONDS EAST, 42.00 FEET TO THE SOUTH LINE OF LOT 6 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO; THENCE NORTH 89 DEGREES 36 HINUTES 19 SECONDS EAST, 9.44 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

ALL THE LAND, PROPERTY AND EPACE, LYING BELOW A MORIZONTAL PLANE HAVING AN ELEVATION OF +27.83 FEBT ABOVE CRICAGO CITY DAYUN AND ABOVE A MORIZONTAL PLANE MAVING AN ELEVATION OF +26.96 FEBT ABOVE CHICAGO CITY DAYUN AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

100410

AND ALSO:

```
BEGINNING AT THE SOUTHEAST COMMER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6,
 AND 8 IN BLOCK 36 IN ORIGINAL TOOK OF CHICAGO IN SECTION 9, TOMBERLE 29 HOREN,
 RANGE 14 HAST OF THE THIRD PRINCIPLE MERIDIAN,
THENCE SOUTH 89 DEGREES S6 MINUTES L9 ESCORDS HEST (ALSTRED), 9.44 FEST ALONG
THE SOUTH LINE OF SAID LOT 6;
THENCE NORTH OO DEGREES SO MINUTES 24 SECONDS WEST, 42.00 PERT,
THENCE SOUTH B9 DEGREES 56 MINUTES 13 SECONDS WEST, 1.33 FEET;
THENCE MORTH OF DEGREES SO MINUTES 32 SECONDS WEST, 10.00 FZET;
THENCE SOUTH 69 DEGREES 45 MINUTES 15 SECONDS WEST, 26.80 PRETS
THENCE NORTH 60 DEGREES OF MINUTES OF SECONDS MEST, 17.81 PERT;
THENCE NORTH 75 DEGREES OF MINUTES 43 SECONDS MEST, 16.52 FEET;
THENCE NORTH 41 DEGREES 19 HIROTES OF SECONDS HEST, 13.34 PETT,
THENCE SOUTH 48 DEGREES 13 HIMTES 35 SECONDS WEST, 9.56 PERT,
THENCE COUTH B9 DEGREES OF MINUTES L3 ENCONDS WEST, 2.11 FEET,
THENCH MORTH OO DEGREES S4 MINUTES SS SECONDS WEST, 7.44 FEET,
THENCE NORTH OR DEGREES OF MINUTES SE SECONDS MEST, 3.47 PETT;
THENCE SOUTH SO DEGREES OF MINUTES OF SECONDS WEST, 12.87 FEET;
THERCE SOUTH OF DEGREES SI MINITES SO SECONDS EAST, 2.54 FEET TO A POINT ON A
LINE 110 FEET SOUTH FROM THE BORTH LINE OF LOT S IN BLOCK 36 IN ORIGINAL TOWN OF
THERCE COUTH 90 DEGREES GO MINUTES OF SECONDS WEST, 22.50 FEST ALONG SAID LINE
110 FEET SQUTE FROM THE MORTH LINE OF LOT S IN BLOCK 16 IN ORIGINAL TOWN OF
CHICAGO
THEMCE MORTH OF DEGREES 17 HIMITES OF SECONDS UEST ON A LINE DESCRIBED AS
COMMENCING AT A POINT ON THE MORTH LINE OF SAID LOT 5, 36 FEET 11 INCHES BAST OF
THE NORTH-IEST CORMER OF SAID LOT 5 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A
DISTANCE OF 110 FEET 4 INCHES (HEASURED ALONG THE WEST LINE OF SAID LOT 5) BOUTE
OF THE MOSTH LINE OF SAID LOT S IS 27 FEET 7-7/8 THEMES EAST OF THE HEST LINE OF
SAID LOT 5, A DISTANCE OF 110.00 FEET TO THE MORTH LINE OF SAID LOT 5 IN BLOCK
36 IN ORIGINAL TOWN OF CHICAGO;
THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 121.73 FEET ALONG THE HORTE
LIME OF LOTS 5 ARD 5 IN SAID BLOCK 35 IN ORIGINAL TOWN OF CHICAGO TO THE
NORTHEAST CORNER OF SAID LOT 6;
THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 181.14 FEET ALONG THE BAST
LIME OF SAID LOT 6 TO THE POINT OF BEGINNING.
AND ALSO:
ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A RORIZONTAL PLANE NAVING AN
ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A BORTEONTAL FLANE
HAVING AN ELEVATION OF -17.83 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE
FOLLOWING DESCRIBED SOURNARY LINES:
BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTE 5. 6.
AND 6 IN SCOCK 36 IN ORIGINAL TORK OF CHICAGO IN SECTION 9, TOWNSHIP 39 HOWER,
RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;
THERCE SOUTH 69 DEGREES S6 MIRUTES 19 SECORDS WEST (ASSURED), 9.44 PERT ALCHO
```

(60al D

```
THE SOUTH LINE OF BAID LOT 6;
THENCE MONTH OG DEGREES 50 MINUTES 26 SECONDS USET, 42.00 FEET/
THENCE SOUTH 69 DEGREEA SE MINUTED 13 SECONDS WEST, 1.31 FEET;
THANCE MORTH OO DEGREES 60 HINDIES 32 SECONDS HEST, 10.00 PEET;
THENCE SOUTH SO DEGREES AS MEROTES IS ADCORDS HEST, 24.60 FEET,
THENCE NORTH 80 DEGREES OF MINUTES OF SECONDS WEST, 17.81 FEET)
THEMES NORTH 70 DEGREES 17 MINUTES 16 SECONDS WEST, 18.67 FEET!
THERCE MORTH SE DEGREES OF MINUTES OF SECONDS WEST, 10.59 FEET, THERCE SOUTH OF DEGREES OF MINUTES OF SECONDS WEST, 0.11 PRET;
THENCE MORTH 81 DEGREES 12 MINUTES 47 SECONDS WIST, 4.37 PEET,
THENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS NEST, 1.40 FRET,
THENCE SOUTH 89 DEGREES OF MINUTES 13 SECONDS WEST, 7:11 FEBT
THENCE MORTH OO DECEMES 54 HINDIS 35 SECONDS WAST, 7.44 PRET,
THENCE MORTH OF DEGREES OF MINUTES SO ESCONDS WEST, 3.47 PEET,
THERCE SOUTH 90 DECREES OF MINITES OF SECONDS WEST, 12.67 FEET,
THERES SOUTH OF DEGREES SI HIMPISS SO SECONDS PAST, 2.54 FEBT TO A POINT ON A
LIME 110 FEET SOUTH FROM THE MORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
CHICAGO
TRENCE BOTTH 90 DEGREES ON MINITES OF SECONDS WEST, 22.60 FEST ALONG SAID LINE
110 FEET SOUTH FROM THE MORTH LINE OF LOT 4 IN SLOCK 34 IR ORIGINAL TOWN OF
CHICAGO,
THERCE BORTH OF DEGREES 17 HIMTES OF SECONDS WEST ON A LINE DESCRIBED AS
```

THERCE BORTH GO DEGREES 17 MINUTES OF SECONDS REST ON A LINE DESCRIBED AS COMMENCING AT A POINT ON THE MORTH LINE OF SAID LOT 5, 38 FEET 11 INCRES EAST OF THE MORTHMET CORNER OF SAID LOT 5 AND RUNGING GOVIN TEMPOGE A POINT, HELCH AT A DISTANCE OF 110 FEET 4 MICHES (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH OF THE MORTH LINE OF SAID LOT 5 19 37 FEET 7-7/8 INCRES EAST OF THE MEST LINE OF SAID LOT 5, IN SLOCK SAID LOT 5 IN SLOCK

THENCE SOUTH 89 DEGREES ES HINNTES SI SECONDS EAST, 121.73-FEET ALONG THE MORTH LINE OF LOTE S AND 6 IN SAID BLOCK 36 IN ORIGINAL TORRE OF CHICAGO TO THE MORTHEAST CORRER OF SAID LOT 6:

THENCE SOUTH OF DEDREES SO MINUTES IS SECONDS EAST, 181.14 FEST ALONG THE EAST LINE OF SAID LOT 5 TO THE FOIRT OF DEGINNING. AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A MORIZONTAL PLANE MAYING AN ELEVATION OF +69.45 FIRT ABOVE CHICAGO CITY DATON AND ABOVE A MORIZONTAL PLANE RAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATON AND WITHIN THE FOLLOWING DESCRIBED BOURDARY LINES:

COMMENCING AT THE BODINEAST CORNER OF LOT 12 IN ASSESSOR'S DEVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN BEGTION 9, TOWNSELP 39 MORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MARIDIAN; TRENCE MORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ALEUGHD), 42.00 FEST ALONG THE EAST LINE OF SAID LOT 6 TO THE POINT OF BEGINNING FOR THE PARCEL MERZINAPTER DESCRIPED, THENCE SOUTH 69 DEGREES 56 HIRDTER 06 SECONDS WIST, 10.77 FEET;

IRANIO

=

```
THENCE WORTH OO DEGREES SO MINUTES 32 SECONDS WEST, 10.00 PRET,
THENCE SOUTH 89 DEGREES 45 MIRUTES 15 SECONDS REST, 24.80 PRET;
THENCE NORTH 80 DEGREES 99 MIRUTES 02 SECONDS WEST, 17.81 FEET;
THENCE MORTH 70 DEGREES 17 MINUTES 16 SECONDS WEST, 16.87 FEET;
THENCE MORTH 86 DEGREES 92 MINUTES 31 SECONDS WEST, 10.99 FEET;
THENCE MORTH 81 DEGREES 93 MINUTES 90 SECONDS WEST, 0.11 FEET;
THENCE MORTH 81 DEGREES 12 MINUTES 47 SECONDS WEST, 4.37 FEET;
THENCE MORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.48 FEET;
THENCE MORTH 89 DEGREES 84 MINUTES 35 SECONDS WEST, 2.11 FEET;
THENCE MORTH 00 DEGREES 84 MINUTES 85 SECONDS WEST, 3.67 FEET;
THENCE MORTH 00 DEGREES 96 MINUTES 86 SECONDS WEST, 3.67 FEET;
THENCE SOUTH 90 DEGREES 96 MINUTES 80 SECONDS WEST, 12.87 FEET;
THENCE SOUTH 00 DEGREES 91 MINUTES 30 SECONDS WEST, 2.54 FEET TO A POINT ON THE
LIEE 110 FEET SOUTH FROM THE MORTH LINE OF LOT 5 IN BLOCK 36 IN GRIGHRAL TOWN OF
CRICACO;
THENCE SOUTH 90 DEGREES 90 MINUTES 00 SECONDS WEST, 22.50 FEET ALONG SAID LINE
```

TREMCE SOUTH 90 DEGREES 00 MINUTER OF SECONDS HEST, 22.50 FEET ALGING SAID LINE 110 FEET SOUTH FROM THE MORTH LINE OF LOT 5 IN SLOCK 36 IN GRIGIEAL TOWN OF CHICAGO TO A FOIRT OR A LINE DESCRIBED AS COMMERCING AT A POIRT OR THE MORTH LINE OF SAID LOT 5, 16 FEET 11 INCHES EAST OF THE MORTHHEST CORMER OF SAID LOT 5 AND RUNNING SOUTH THROUGH A FOIRT, MHICH AT A DISTANCE OF 110 FEET 4 INCHES (MEASURED ALONG THE HEST LINE OF SAID LOT 5) SOUTH OF THE MORTH LINE OF SAID LOT 5 IS 37 FEET 7-7/8 INCHES EAST OF THE HEST LINE OF SAID LOT 5; THENCE MORTH 00 DEGREES 17 MINUTES 01 SECONDS HEST, 110.00 FEET ALONG THE LAST MEREINBEFORE DESCRIBED LINE TO THE MORTH LINE OF SAID LOT 5; THENCE SOUTH 69 DEGREES 59 MINUTES 53 SECONDS EAST ALONG THE MORTH LINE OF LOTS 5 AND 6 IN SAID BLOCK 36, 121.73 FEET TO THE MORTHMAST CORMER OF SAID LOT 6; THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 139.14 FEET ALONG THE EAST LINE OF SAID LOTS 6 TO THE POINT OF BEGINNING.

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A BOXIZONTAL PLANE MAVING AN ELEVATION OF +80.35 FIRT AROVE CHICAGO CITY DATUM AND ABOVE A BOXIZONTAL PLANE HAVING AN ELEVATION OF +69.46 FEET ABOVE CHICAGO CITY DATUM AND HITEIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS S, 6. AND 8 IN BLOCK 16 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 WORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THENCE RORTH OF DEGREES SO MINUTES IS SECOND WEST (ASSUMED), \$1.56 FEET ALONG THE EAST LINE OF SAID LOT 12 TO THE POINT OF SEGINNING FOR THE PARCEL HERBINAPTER DESCRIPTO,

THENCE COUTE 69 DEGREES 59 MINUTES 42 SECONDS MEST, 39.43 PERTY THENCE MORTH 76 DECREES 12 MINUTES 00 SECONDS MEST, 14.01 PERTY THENCE MORTH 70 DECREES 19 MINUTES 40 SECONDS MEST, 18.91 PERTY THENCE SOUTH 89 DEGREES 13 MINUTES 12 SECONDS MEST, 0.76 PERTY THENCE MORTH 00 DEGREES 46 MINUTES 59 SECONDS MEST, 0.54 PERTY

-

THENCE SOUTH 69 DEGREES 13 MINUTES 43 SECONDS WEST, 5.86 FEET;
THENCE MORTH 06 DEGREES 67 MINUTES 50 SECONDS WEST, 12.24 FEET;
THENCE SOUTH 89 DEGREES 59 MINUTES 52 SECONDS WEST, 13.60 FEET;
THENCE SOUTH 02 DEGREES 29 MINUTES 24 SECONDS WEST, 3.60 FEET TO A POINT ON THE
LINE 110 FEET SOUTH PROW THE MORTH LINE OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF
CHICAGO;
THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 22.60 FEET ALONG SAID LINE
110 FEET SOUTH FROM THE MORTH LINE OF LOT 5 IN BLOCK 36 IN GRIGINAL TOWN OF
CHICAGO TO A POINT ON A LINE DESCRIBED AS COMMENCING AT A POINT ON THE MORTK
LINE OF SAID LOT 5, 18 FEET 11 INCHES SAIT OF THE MORTHWHST CORNER OF SAID LOT 5
AND RUNNING SOUTH THROUGH A POINT, WHICH AT A DISTANCE OF 110 FRET 4 INCHES
(MEASURED ALONG THE HEST LINE OF SAID LOT 5) SOUTH OF THE MORTE LINE OF SAID LOT
5 13 37 FEET 7-7/6 INCHES SAST OF THE WEST LINE OF SAID LOT 5;
THENCE MORTH 00 DEGREES 17 MINUTES 01 SECONDS WEST, 110.00 FRET ALONG THE LART

THENCE MORTH OO DEGREES 17 MINUTES 01 SECONDS WEST, 110.00 FERT ALONG THE LAST MEREIMBEFORE DESCRIBED LINE TO THE RORTH LINE OF SAID LOT 8, THENCE SOUTH 89 DEGREES 59 MINUTES 33 SECONDS EAST ALONG THE MORTH LINE OF LOZE 5 AND 6 IN SAID BLOCK 36, 121.73 FEET TO THE MORTHLAST COMMEN OF SAID LOT 6;

THENCE SOUTH OF DEGREES SO MINUTES IS SECONDS EAST, 139.14 FEET ALONG THE EAST LINE OF SAID LOTS 6 TO THE POINT OF BEGINNING. AND ALSO:

ALL THE LARD, PROPERTY, AND SPACE, LYING BELOW A BOBIZORTAL PLANE EAVING AN ELEVATION OF -103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZORIAL PLANE EAVING AN ELEVATION OF -48.35 FEET ABOVE CHICAGO CITY DATUM AND MITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES: BEGINNING AT THE FOIRT OF INTERSECTION OF THE EAST LINE OF THE HEST 60.24 FRET OF LOT 5 IN SLOCK 36 OF THE OBIGINAL TOWN OF CHICAGO WITH A LINE LYING 110 FRET SOUTH OF THE MORTH LINE OF EAID LOT 5; THENCE HEST ALONG BAID LINE 110 FEET SOUTH OF THE MORTH LINE OF LAT LOT 5, A DISTANCE OF 22.50 FRET TO A POINT ON A LINE DESCRIBED AS CONSECUENT AT A POINT ON THE HORTH LINE OF SAID LOT 5, 16 FRET 11 INCHES EAST OF THE MORTHWEST CORRESPONDED LOT 5 AND RUBBING SOUTH TREGUCK A POINT, WHICH AT A DISTANCE OF 110 FRET A INCHES (HEAGURED ALONG THE REST LINE OF SAID LOT 5 BOUTH OF THE MORTH LINE OF SAID LOT 5 IN CHES CHEAGURED ALONG THE REST LINE OF SAID LOT 5; THENCE MORTH, 110.00 FRET ALONG THE LAST BEREINDEPORE DESCRIBED LINE TO THE MORTH LINE OF SAID LOT 5;

THENCE EAST, 43.42 FEET ALONG SAID NORTH LINE;

THEMCE SOUTH OF DEGREES OF MINUTES OF SECONDS EAST, 14.47 FEST,

THENCE SOUTH 90 DEGREES OF MINDTES OF SECONDS WEST, 8.11 FEST,

THENCE SOUTH OS OEGREES 27 MINUTES OF SECONDS WEST, 19.17 FEET,

THENCE SOUTH OF DEGREES OF MINUTES OF SECONDS EAST, 58.21 FEET,

THERCE SOUTH OF DEGREES OF MINUTES OF SECONDS EAST, 15.29 FEET;

THENCE SOUTH 69 DEGREES 59 MINUTES 52 SECONDS WEST, 13.24 FEET;

THENCE SOUTH OF DEGREES SI MINUTES 27 SECONDS EAST, 3.03 FEET TO THE POINT OF

AND ALSO:

FROM 9

ALL THE LAND, PROPERTY, AND SPACE, ABOVE A MORIZOHTAL PLANE MAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND MITHER THE FOLLOWING DESCRIBED BOURDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTE 5, 6, AND 8 IN SLOCK J6 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 3P MORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN, TRENCE SOUTH 89 DECREES 86 MINUTES 19 SECONDS WEST (ASSUMED), 100.27 FERT ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION,

THENCE MORTH OF DEGREES 51 MINUTES 22 SECONDS WEST, 71.25 PERT TO THE POINT OF SECTIONS FOR THE PARCEL MERCHAPTER DESCRIBED:

THENCE SOUTH 63 DEGREES SU MINUTES S6 SECONDS HEST, 22.50 FEST;

THENCE MORTH 00 DECREES 17 MINUTES OL SECONDS WEST, 110.00 FERT TO THE MORTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE SOUTH 69 DECLERS 50 MINUTES 56 BECOMES EAST, 21.40 FEET ALONG SAID MOSTEL LINE,

THENCE SOUTH OF DEGREES SI MINUTES IS SECONDS EAST, 110.00 FEET TO THE POINT OF BEGINNING.

ALL IN COOK COUNTY, ELLINGIS.

PARCEL 2 (THEATER PARCEL)

ALL THE LAND, PROPERTY AND SPACE, LYING SELOW A MORZONTAL PLANE HAVING AN ELEVATION OF -1.96 FEET ABOVE CHICAGO CLTY DATUM AND NITHER THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SCUTHUSET CORNER OF LOT 7 IN SLOCK 35 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, BANGE 14 EAST OF THE THIRD PRICEPLE HERIDIANS

THENCE NORTH OF DEGREES SO MINUTES IS SECONDS WEST (ASSUMED) ALONG THE HEST LINE OF SAID LOT 7, 41.25 FEET, TO THE POINT OF REGINNING FOR THE FARCH. HEREINATTER DESCRIBED;

THENCE HORTH OO DEGREES 50 MINUTES 15 SECONDS WEST, 119.49 FEST ALONG THE WEST LINE OF SAID LOT 7;

THENCE SOUTH SP DEGREES 59 MINUTES 53 SECONDS EAST, 40.00 FEET ALONG THE HOSTE LINE OF SAID LOT 7 TO THE EAST LINE OF THE HEST HALF OF SAID LOT 7, THENCE SOUTH OR DEGREES SO MINUTES 14 SECONDS PAST, 126 65 FEET ALONG THE SAST

THENCE GOUTE OF DEGREES SO MINITES 16 SECONDS EAST, 126.65 FEET ALONG THE SAST LINE OF THE WEST WALF OF SAID LOT 7;

THERCE HORTH 69 DEGREES 47 MINUTES 54 SECONDS WEST, 24.20 FEET;

THERE SOUTH OF DEGREES 32 MINUTES 42 CHOOMER WEST, 1.73 CENT;

THENCE SOUTH \$1 DEGREES 40 HINDTES 49 SECONDS HEST, 18.67 FEST;

THENCE SOUTH 90 DEGREES OF HINDTES OF SECONDS WEST, 0.95 PRET TO THE POINT OF SECUNDING.

AND ALSO:

ALL THE LAND, PROPERTY AND SPACE, LYING RELOW A NORIZOWFAL PLANE HAVING AN ELEVATION OF +16.12 FEST ABOVE CHICAGO CITY DATUM AND AROUS A SORIZOWFAL PLANE

(RGM)

NAVING AN ELEVATION OF +1.96 FRET ABOVE CHICAGO CITY DATUM AND WITHIN THE POLLOWING DESCRIBED ROUNDARY LINES:

COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN SLOCK 36 IN OSIGNAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE TRING PRINCIPLE NUTRIDIANA

THENCE MORTH OF DEGREES SO HINGTER IS SECONDS HERT (ASSUMED) ALONG THE WEST LIRE OF SAID LOT 7, 41.25 PET, TO THE POINT OF REGIMNING FOR THE PARCEL MEREIMAPTER DESCRIBED;

THENCE HORTH OO DEGREES SO HIMOTES 15 SECONDS WHET, 139.69 FEBT ALONG THE WEST LINE OF SAID LOT 7:

THENCE SOUTH 89 DEGREES S9 MINUTES 66 SECONDS HART, 40.00 FEET ALONG THE MORTH LINE OF SAID LOT 7 TO THE EAST LINE OF THE HEST HALP OF SAID LOT 7; THENCE SOUTH 00 DEGREES SO MINUTES 16 SECONDS EAST, 124.65 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7;

THENCE NORTH 89 DEGREES 47 MINUTES 54 SECONDS WEST, 26.65 FEBT; THENCE SOUTH 30 DEGREES 35 MINUTES 40 SECONDS WEST, 15.49 FEBT,

THENCE SOUTH 90 DEGREES OF HIMSTES OF SECONDS HIST, 5.28 FEET TO THE POINT OF BEGINNING.

AND ALSO!

ALL THE LAND, PROPERTY AND SPACE, LYING DELOW A ECHIZONTAL PLANE RAVING AN ELEVATION OF +60.00 FEST ABOVE CRICAGO CITY DATUM AND ABOVE A ECHIZONTAL PLANE MAVING AN ELEVATION OF +14.12 FEST ABOVE CRICAGO CITY DATUM AND HITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

REGIRNING AT THE SOUTHWEST CORNER OF LOT ? IN BLOCK 35 IN ORIGINAL TOWN OF CRICAGO IN SECTION 9, TOWNSHIP 39 MONTH, RANGE 14 EAST OF THE TRIED PRINCIPLE HERIDIANS

THENCE MORTH OF DEGREES SO MINUTES IS SECONDS WEST (ASSURED), 161.14 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE NORTH LINE OF SAID LOT 7;
THENCE SOUTH 69 DEGREES, 50 MINUTES SO SECONDS EAST, 40.00 FEET ALONG THE MORTH LINE OF SAID LOT 7 TO THE PAST LINE OF THE WEST HALF. OF SAID LOT 7,
THENCE SOUTH 00 DEGREES SO MINUTES IS SECONDS EAST, 181.10 FRET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
THENCE SOUTH 89 DEGREES SO HIMITES 19 SECONDS WEST, 60.00 FEET ALONG THE SOUTH LINE OF SAID LOT 7 TO THE POINT OF BEGINNING;

AMD ALSO:

ALL THE LAND, PEOPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE MAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A MORIZONTAL PLANE MAVING AN ELEVATION OF +60.00 FEET ABOVE CRICAGO CITY DATUM AND HITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN CRIGINAL TORN OF CHICAGO IN SECTION 9, TORNGHIP 39 HONTH, RANGE LA EAST OF THE THIRD PRINCIPLE HERIDIAN,

THERE MORTH OF DEGREES SO MINUTES IS SECONDS WEST (ASSUMED), 42.00 FEST ALONG THE WEST LINE OF SAID LOT 7 TO THE POINT OF SECINFING FOR THE PARCEL MERSHAFTER

18040

DESCRIBED

```
THEMER MORTH OO DEGREES SO NEMUTES 15 SECONDS MEST, 139.14 FEET TO THE MORTH
LINE OF SAID LOT 7.
THENCE SOUTH 69 DEGERES 59 MIRDIES 54 EDCOMMS EAST, 40.00 FEET TO THE EAST LIBE
OF THE WEST HALF OF SAID LOT 7;
THERCE SOUTH OF DEGREES SO MINUTES 16 SECONDS EAST, 131.54 PEST ALONG THE EAST
LINE OF THE WEST MALE OF SAID LOT 7;
THERCE SOUTH 85 DEGREES 81 MINUTES 17 SECONDS WEST, 6.26 PERT,
THERET MORTH 46 DEGREES SO MINUTER 41 SECONDS MEST, 6.31 PERT,
THENCE SOUTH OO DEGREES OF MINUTES 22 SECONDS EAST, 5.51 FEST;
THERCE SOUTH 69 DEGREES 51 NEWTES 13 SECONDS REST, 6.87 PERT,
THENCE SOUTH OO DEGREES OF HIMITES 45 SECONDS EAST, 6.25 PEET,
THEMCE SOUTH 69 DEGREES S6 NIMPTES OF SECONDS WAST, 22.07 PERT TO THE POINT OF
BEGIENING.
AND ALSO:
ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A MORIZONTAL PLANE EXVING AM
ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATH AND ABOVE A HORIZONTAL PLANE
HAVING AN ELEVATION OF 469.45 FEET ABOVE CHICAGO CITY DATHM AND WITHEN THE
FOLLOWING DESCRIBED SOURDARY LINES:
COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN GRICEWAL TOWN OF
CHICAGO IN SECTION 9, TOWNSHIP 39 MORTE, RANGE 14 EAST OF THE THIRD PRINCIPLE
MEREDIANI
THENCE NORTH 00 DEGREES SO MINUTES 15 SECONDS WEST (ARSWARD), £1.56 FERT ALONG
THE HEST LINE OF SAID LOT 7 TO THE POINT OF REGINNING FOR THE PARCEL RESERVITES
DESCRIBEDA
THENCE HORTH OF DEGREES SO MINUTES IS SECONDS WEST, 129,58 FEET TO THE MORTE
LIME OF SAID LOT 74
THEMES SOUTH BE DECREES 59 MINUTES 54 SECONDS CAST, 40.00 FRET TO THE EAST LIFE
OF THE WEST HALF OF SAID LOT 7;
THENCE SOUTH OF DEGREES 60 HIMITES 16 SECONDS EAST, 131.60 FEET ALONG THE LAST
LINE OF THE WEST HALF OF SAID LOT 7,
THENCE COUTH 69 DECREES 51 MINUTES 22 SECONDS WEST, 6.42 FEET,
THENCE NORTH 46 DEGREES SP MINOTES 28 SECONDS WEST, 7.18 PERT,
THENCE SOUTH 89 DEGREES OF MINUTES 10 SECONDS WEST, 15.62 FEET/
THENCE SOUTH OO DECREES OF MINITES OF SECONDS MIST, 2.08 FEET;
THERCE SOUTH 89 DECREES 69 MINUTES 46 SECONDS WEST, 7.36 PEET;
THENCE SOUTH OO DEGREES OO HIRUTES OO SECONDS WEST, O.64 FEET, THENCE MORTH 69
```

DEGREES 59 MINUTES 42 SECONDS WEST, 5.36 FRET TO THE POINT OF BEGINNING.

ALL IN COOK COUNTY, ILLINOIS.

3

Ratail Pancel

PARCEL 3 (RETAIL PARCEL)

ALL THE THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96 FEET ABOVE CHICAGO CITY DATUM AND HITRIE THE

POLLOWING DESCRIBED BOURDARY LINES:

BEGINNING AT THE SOUTHEAST CORMER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 1, 6, AND 8 IN BLOCK 36 IN CHICAGO IN SECTION 9, TOURSHIP 39 RORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE REMIDIANS

THENCE SOUTH 49 DEGREES 56 HINGRES 18 SECONDS WEST (ASSUMED), 100.27 FEST ALONG THE NORTH LINE OF HEST RANDOLPH STREET;

THERCE NORTH OO DECREES SI MINUTES 24 SECONDS HEST, 46.46 FEET,

THENCE SOUTH 90 DEGREES OF MINUTES OF SECONDS EAST, 18.47 FEST;

THENCE SOUTH OO DEGREES OO MINUTES OO SECONDS RAST, 11.61 FEET:

THENCE MORTE 89 DEGREES 55 NIMUTER SG SECONDS RAST, 32.10 FEET;

THERCE NORTH OU DEGREES OF MINUTES OF SECONDS MEST, 5.00 PRET,

THERCE MORTH 69 DEGREES SS MINUTES 42 SECONDS EAST, 34.36 FEET,

THERCE MORTH OF DEGREES OF HIRUTES IL SECONDS WEST, 1.26 FRET; THERCE MORTH 90 DEGREES OF HIRUTES OF SECONDS EAST, 18.62 FRET;

THERCE SOUTH GO DEGREES SO MINUTES 15 SECORDS EAST, 41.25 FEET TO THE POINT OF

AND ALSO,

ALL THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN BLEVATION OF +14.12 FRET ABOVE CHICAGO CITY DATUM AND ABOVE A MOBIZONTAL PLANE NAVING AN ELEVATION OF +1.96 FRET ABOVE THE CHICAGO CITY DATUM AND NITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

SECTIONING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN SLOCK 16 IN ORDERNAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 16 EAST OF THE THIRD PRINCIPLE MERIDIAN;

THERCE SOUTH 49 DECERTS 56 HINDTES 19 SECONDS HEST, 73.12 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION,

THENCE MORTH OO DEGREES SA MINUTES 23 SECONDS WEST, 21.60 PERT,

THEMEE MORTH 69 DEGREES SO MEMOTES IN SECONDS EAST, 7.86 VEST,

THENCE ROLTH OF DEGREES SO MINUTES IN SECONDS WEST, 25.42 FRET;

THENCE MORTH 90 DEGREES OF HISTOTES OF SECONDS MAST, 12.00 PERT,

THENCK SOUTH OO DECEMES SO HIRUTES 22 SECORDS MANT, 5.90 FEET;

TRENCE MORTH 90 DEGREES ON MINUTES ON SECONDS EAST, \$3.27 FEET TO THE EAST LINE OF SAID LOT 12;

THENCE SOUTH OO DEGREES SO HINDTES IS SECONDS EAST, 41.25 PART TO THE POINT OF BEGINNING.

AND ALEO

ALL THE LAND, PROPERTY AND SPACE, LITING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.94 FEET ABOVE CHICADO CITY DATHM AND ABOVE A MORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATHM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCIES AT THE SOUTHWAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN SLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE TRING PRINCIPLE MERIDIAN;

THENCE SOUTH 89 DEGREES 66 HINUTES 19 SECONDS WEST (ASSURED), 9.44 FERT ALONG

-

1

THE SOUTH LINE OF SAID LOT 12 TO THE POINT OF EXCITAINS FOR THE PARCEL

THENCE SOUTH 89 DEGREES 50 MINUTES 14 BECONDS WEST, 43.00 PEST;
THENCE SOUTH 89 DEGREES 56 MINUTES 10 SECONDS WEST, 10.86 PEST;
THENCE SOUTH 89 DEGREES 60 MIRUTES 25 SECONDS EAST, 8.32 PEST;
THENCE SOUTH 89 DEGREES 60 MINUTES 36 SECONDS WEST, 14.70 PEST;
THENCE MORTH 43 DEGREES 54 MINUTES 49 SECONDS WEST, 5.04 PEST;
THENCE MORTH 69 DEGREES 56 MINUTES 19 SECONDS WEST, 8.08 FEST;
THENCE MORTH 69 DEGREES 56 MINUTES 19 SECONDS WEST, 2.79 PEST;
THENCE MORTH 76 DEGREES 36 MINUTES 54 SECONDS WEST, 23.50 PEST;
THENCE SOUTH 69 DEGREES 36 MINUTES 68 SECONDS WEST, 1.30 PEST;
THENCE SOUTH 69 DEGREES 36 MINUTES 69 SECONDS EAST, 6.60 PEST;

HEREIRAFTIR DESCRIBEDS

넉

I ROALD

```
THEMOR MORTH B9 DEGREES S6 MINUTES 33 SECONDS EAST, 5.86 PERTI
THENCE SOUTH OF DEGREES SO MINUTES OF SECONDS EAST, 25.27 FERTS
THENCE SOUTH SO DEGREES SE HINUTES 46 SECONDS WEST, 14.57 FEET,
THENCE SOUTH OF DEGREER 49 HINDTES 31 SECONDS EAST, 15.63 FERT TO THE SOUTH LINE
OF GAID ASSESSOR'S DIVISION,
THENCE MORTH 69 DEGREES SE MINUTES 19 SECONDS EAST, 54.72 FEET ALONG THE SOUTH
LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING.
AND ALSO;
ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A MORIZONTAL PLANE EAVING AN
elevation of -17.93 feet above chicago city dathe and above a horizontal plane
having an elevation of +26.96 feet above chicago city datum and hithin the
FOLLOWING DESCRIBED SOUNDARY LINES:
COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSED 6 DIVISION OF LOTS 5,
6, AND 8 IN BLOCK 36 IN ORIGINAL TORN OF CRICAGO IN SECTION 9, TOWNSHIP 35
MORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE KERIDIAN;
TRENCE SOUTH 89 DEGRACES S6 HINTES 19 SECONDS HEST (ASSUMED), 9.44 FEST ALONG
THE SOUTH LINE OF SAID LOT 12 TO THE POINT OF RECIENING FOR THE PARCEL
HEREINAFTER DESCRIBED;
THEMER MORTH OO DEGREES SO MINUTES 23 SECONDS WEST, 24.26 FEET,
THERCE SOUTH 89 DEGREES 14 MINUTES 36 SECONDS HEST, 10.35 FEST,
THENCE NORTH 38 DEGREES OF MINUTES OF SECONDS MEST, 3.55 FEST;
THENCE NORTH OO DEGREES 45 MINUTES 27 SECONDS WEST, 6.46 PERTI
THENCE SOUTH OF DEGREES 14 MINUTES 36 SECONDS HEST, 8.91 PEET,
THENCE MORTH OF DEGREES SO MINUTES 29 SECONDS HEST, 8.71 FEET;
THENCE SOUTH 89 DEGREES 36 MINUTES 08 SECONDS WEST, 10.42 FRET,
THENCE NORTH 78 DEGREES 30 MINUTES 35 SECONDS HEST, 12.71 FEST, THENCE SOUTH 00 DEGREES 50 MINUTES 35 SECONDS EAST, 22.56 FEST,
THEMCE SOUTH 69 DEGREES OF HINDTES 34 SECONDS WEST, 21.34 PEET,
THENCE MORTE OF DEGREES SO MINUTES 37 SECONDS WEST, 28.65 FEET; THENCE MORTE 40 DEGREES SS HIMSTES 32 SECONDS WEST, 7.46 FEET;
```

THENCE SOUTH OF DECREES OF HINDTES IN SECONDS WEST, 10.53 FEST; THENCE SOUTH OF DEGREES SO WENUTES 28 SECONDS EAST, 14.19 FEST;

THENCE SOUTH 89 DEGREES 09 MINUTES 32 SECONDS VEST, 10.01 PEET;
THENCE SOUTH 00 DEGREES 51 MINUTES 48 SECONDS EAST, 21.76 FEET TO THE SOUTH LINE
OF SAID ASSESSOR'S DIVISION:
THENCE MORTH 09 DEGREES 56 MINUTES 19 SECONDS EAST, 90.83 FEET ALONG SAID SOUTH
LINE TO THE POINT OF BEGINNING.

ALL IN COOK COUNTY, ILLINOIS.

PARCEL 4 (RETAIL PARCEL)

ALL THE THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE MAVING AN ELEVATION OF +1.96° ABOVE CHICAGO CITY DATON AND NITHIN THE FOLLOWING DESCRIBED SOTROARY LINES:

BEGINNING AT THE COUTWINST CORNER OF LOT 7 IR BLOCK 36 IN ORIGINAL TOWN OF CRICAGO IN SECTION 9, TOWNSHIP 39 MORTH, RANGE 14 EAST OF THE THIRD PRINCIPLE MERIDIAN.

THENCE MORTH OF DEGREES SO MINUTES 15 SECONDS WEST (ASSUMED), 41.25 YEST ALOHO THE WEST LINE OF SAID LOT 7:

THEMCE MORTH 90 DEGREES OF HIMPIES OF SECONDS EAST, 6.28 FEST,

THENCE MORTH 30 DEGREES 35 HINDTES 40 SECONDS BAST, 15.49 PERT,

THENCE SOUTH 89 DEGREES 47 MINDTES 84 ERCONDS EAST, 26.48 FREE TO THE

EAST LINE OF THE WEST WALF OF SAID LOT 7,

THENCE SOUTH OR DEGREES SO MINUTES IS SECONDS EAST, 54.45 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT ?;

THENCE SOUTH 49 DEGREES 56 MINITES 18 SECONDS WEST, 40.00 FEET ALONG THE SOUTH LINE OF SAID LOT 7 TO THE POINT OF REGIRNING. AND ALSO:

ALL THE THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A BORIZONTAL PLANE HAVING AN ELEVATION OF +14.12' ABOVE CHICAGO CITY DATUM AND MICHIEN THE POLLOWING DESCRIBED EQUIDARY LINES:

BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNERS 39 MORTH, RANGE 14 EAST-OF THE TRIED PRINCIPLE HERIDIAN;

THENCE NORTH OF DEGREES SO MINUTES IS SECONDS HEST (ASSURED), 41.25 FEST ALONG THE WEST LINE OF SAID LOT 7;

THERCE MORTH 90 DEGREES OF MINUTES OF SECONDS EAST, 0.96 FEET;

THERCE MORTH 51 DEGREES 40 MINUTES 49 SECONDS TAST, 18.47 FEET;

THENCE RORTH OG DEGREES 31 MINUTES 42 EDCORDS EAST, 1.75 FERT;

THENCE SOUTH 69 DEGREES 47 MINUTES 54 SECONDS EAST, 25.20 FEET TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;

THERCE SOUTH OO DECREES 60 HIRDTES 15 EDCORDS EAST, 34.45 PEET ALONG THE EAST

LINE OF THE HEST HALP OF SAID LOT 7,

THERCE SOUTH 69 DEGREES S6 MIRUTES 18 SECONDS WEST, 40.00 FEET ALONG THE SOUTH LINE OF SAID LOT 7 TO THE POIRT OF REGIRNING. ALL IN COOK COUNTY, ILLINOIS.

PARCEL 1 (LIGHT COURT PARCEL)

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A MOREZONTAL PLANE HAVING AR ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATHM AND ABOVE & MORIZONTAL PLANE MAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE POLLOWING DESCRIBED BOURDARY LINES: COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IM ASSESSOR'S DIVISION OF LOTS 5, 6, and 8 in block 36 im original toke of chicago in section 2, tokenerip 39 MORTH, MARGE 14 MAST OF THE THIRD PRINCIPLE HERIDIAN, THENCE SOUTH 49 DEGREES S6 MINUTES 19 SECONDS WEST (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT LA, THERCE MORTH OF DEGREES SO MINUTES 24 SECONDS WEST, 42.00 FEET; THENCE SOUTH 49 DEGREES 56 MINUTES 13 SECONDS WEST, 1.33 FRET TO THE POINT OF REGINNING FOR THE PARCEL HERRIMAPTER DESCRIBED; THENCE MORTH OO DEGREES SO MINUTES 32 SECONDS WEST, 10.00 FEET, THENCE SOUTH 89 DEGREES 45 HIRUTES 15 SECONDS WEST, 24.80 FEET; THENCE MORTH SO DEGREES OF MEMOTES OF SECONDS WEST, 17.61 FEET; THENCE MORTH 75 DEGREES OF MINOTES 39 SECONDS WEST, 16.52 FEET, THENCE MORTH 42 DEGREES 18 NUMBER OF SECONDS WEST, 4.00 PEET; THEMCE NORTH 90 DEGREES OF MINUTES DO SECONDS WEST, 9.46 PERTI THERCE SOUTH OO DEGREES OF MINUTES OF SECONDS EAST, 4.15 FEET; THENCE SOUTH 40 DEGREES SS HINUTES 33 SECONDS PAST, 14.01 FEET, THENCE NORTH 89 DEGREES SE HINSTES 38 SECONDE BAST, 8.07 FEST, THENCE GOUTH 76 DEGREES 30 MINUTES 52 SECONDS BAST, 23.56 FEBT, THENCE HORTH 69 DEGREES 56 MINUTES 06 SECONDS MAST, 10.50 PERT TO THE POINT OF

REGINDENG.

ALL THE LAND, PROPERT AND SPACE, LYING BELOW A MORIZONTAL PLANE MAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A FDEIZORFAL PLANE MAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND HITEIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST COMMEN OF LOT 12 IN ASSESSOR'S DEVISION OF LOTS 5, 6, AND 6 IN SLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHED 35 HORTE, BANCK 14 EAST OF THE THIRD PHINCIPLE MERIDIAN;

THERCE SOUTH OF DEGREE SE MINUTES IN SECONDS WEST (ASSUMED), 9.44 FEST ALONG THE SOUTH LINE OF SAID LOT 12;

THERCE MORTH OF DEGREES SO WINDTER 24 SECURDS WEST, 42.00 FEET;

I ROAL

THENCE MORTH OO DEGREES SO MINUTES 32 SECONDS MEST, 10.00 FEET; THENCE GOUTH 69 DEGREES 45 MINUTES 15 SECONDS MEST, 24.00 FEET; THENCE MORTH 60 DEGREES 69 MINUTES 60 SECONDS MEST, 17.01 FEET; THENCE MORTH 75 DEGREES 60 MINUTES 43 SECONDS MEST, 16.52 FEET; THENCE MORTH 41 DEGREES 15 MINUTES 33 SECONDS MEST, 13.34 FEET; THENCE SOUTH 48 DEGREES 13 MINUTES 35 SECONDS MEST, 9.58 FEET;

BEGINRING FOR THE PARCEL RESENANTER DESCRIBED,

```
THEMES SOUTH 30 DEGREES OF HIMDTES 45 SECONDS HAST, 1.46 PESTA
THENCE SOUTH 40 DEGREES SE HEMITES 33 SECONDS EAST, 18.70 FEET,
THENCE MORTH 89 DEGREES SE MINUTES 18 SECONDE EAST, 8.07 FEET,
THENCE SOUTH 76 DEGREES 30 HINDTER 52 SECONDS BAST, 23.50 FEBT,
THENCE MORTH 89 DEGREES S6 MINUTES 06 SECONDS BAST, 10.50 FERT TO THE POINT OF
BEGINNING.
ARD ALSOI
ALL THE LAND, PROPERTY, AND SPACE, LYING SELON A HORIZORFAL PLANE HAVING AR
ELEVATION OF +69.45 THET ABOVE CHICAGO CITY DATEM AND ABOVE A HORIZONTAL PLANE
HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATON AND WITHIN THE
FOLLOWING DESCRIEGO BOUNDARY LIKES:
COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS S,
6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39
MORTH, RANGE 14 MAST OF THE THIRD PRINCIPLE MERIDIAN;
THEMCE MORTH OF DECREES SO MINUTES IS SECONDS WEST (ASSUMED), 42.00 FEET ALONG
THE EAST LINE OF SAID LOT 6;
THENCE SOUTH 69 DEGREES S6 MINUTES OF SECONDS PEST, 10.77 PEST TO THE POINT OF
BEGINNING FOR THE PARCEL BEREINAFTER DESCRIBED;
TREMCE MORTH OF DECREES SO HINUTES 32 SECONDS MEST, 10.00 FEET,
THENCE SOUTH SE DEGREES 48 HINUTES 15 SECONDS DEST, 24.80 FRET,
THENCE HORTH 60 DEGREES OF MINUTES OF SECONDS WEST, 17.61 FEET,
THERCE HORTE 70 DEGREES LT HIMITES 16 SECONDS HEST, 16.67 FRET,
THENCE MORTH 86 DEGREES 02 HINTES 31 SECONDS WEST, 10.69 FEST,
THERCY SOUTH OO DEGREES OO MIRUTES OO SECONDS EAST, 4.43 FEET,
THENCE SOUTH 40 DEGREES 54 MIROTES 37 SECONDS EAST, 11.43 FEET,
THENCE SOUTH 69 DEGREES 22 MINUTES 32 SECONDS EAST, 8.51 PERT;
THENCE SOUTH 76 DEGREES 10 MINUTES 54 ECCONDS EAST, 23.50 PEET;
THENCE MORTH 89 DEGREES SE MINUTES OF SECONDS EAST, 30.50 FERT TO THE POINT OF
BEGINNING.
:OLIA CEA
all the land, property, and space, lying below a horizontal plane having an
TLEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATCH AND ABOVE A HORIZONTAL PLANE
```

THENCE SOUTH 89 DEGREES SA MINUTES AS RECORDS HEST, 1.33 PEET TO THE POINT OF

HAVING AM ELEVATION OF +66.35 PERF ABOVE CHICAGO CITY DATEM ARD HITHIM THE

COMMERCING AT THE SOUTHEAST COMMENT OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 3, 6. AND 6 IN SLOCK 34 IN GRIGINAL TORN OF CHICAGO IN SECTION 9, TORNESS 39

FOLLOWING DESCRIBED BOTHDARY LINES:

FROM A

```
97289373
```

```
MORTH, RANGE 16 EAST OF THE THIRD PRINCIPLE MERIDIAN;
THENCE MORTH DO DEGREES SO MINUTES 15 SECONDS WEST (ASSUMED), $1.56 FEET ALONO
THE MAST LINE OF MAID LOT 12 TO THE POINT OF BECINGING FOR THE PARCEL
HEREIBAFTER DESCRIBED:
THENCE SOUTH 69 DEGREES SO MINUTES 43 SECONDS WEST, 41.18 PERTS
THENCE NORTH 75 DEGREES 41 MINUTES 48 SECONDS WEST, 26.15 PERT,
TREMES SOUTH 69 DEGREES S6 MINUTES 48 SECONDS WEST, 7.68 PERT.
THERCE NORTH 40 DEGREES 54 HIEUTES 42 SECONDS WEST, 11.72 FEET,
TRINCE MORTH OO DECREES 46 HIEUTES 59 SECONDS WEST, 4.67 FEET;
THENCE NORTH 89 DEGREES 13 MINUTES 32 SECONDS EAST, 8.76 PERT;
THENCE SOUTH TO DECREES 39 MINUTES 40 SECONDS EAST, 10.91 PERT;
THENCE SOUTH 76 DEGREES 12 MINUTES OF SECONDS EAST, 14.01 PET?;
THENCE SOUTH 89 DEGREES 59 NIMUTES 43 SECONDS EAST, 39.83 PETT,
THERCE SOUTH OO DEGREES SO MINUTES 14 SECONDS EAST, 10.00 FERT TO THE POINT OF
BEGINNING.
AND ALSO:
ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AM
ELEVATION OF +103.93 FEST ABOVE CHICAGO CITY DATIM AND ABOVE A SOFIZORFAL PLANE
HAVING AN ELEVATION OF +68.35 FEET ABOVE CHICAGO CITY DATON AND LITHIN THE
FOLLOWING DESCRIBED BOURDARY LINES:
CONMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5.
6, AND 8 IN SLOCE 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39
MORTH, RAMOR 14 EAST OF THE THIRD PRINCIPLE HERIDIAN;
THENCE MORTH OO DECREES SO MINUTES IS SECONDS MEST, 41,80 FEST ALONG THE EAST
LINE OF SAID LOT 12 TO THE POINT OF REGINNING FOR THE PARCEL MEREINAPTER
DESCRIBEDA
TRENCE NORTH OF DEGREES SO MINUTES 24 SECONDS WEST, 10.11 FRET,
THENCE WORTH BY DEGREES SO HINDTES 46 SECONDS WEST, 35.69 PERT,
THENCE MORTH TO DEGREES 21 MINUTES 55 SECONDS HEST, 17.67 PERT,
THENCE MORTH 70 DEGREES 39 MINUTES 17 SECONDS HEST, 16.77 PERT,
TREMCE'SOUTH 16 DEGREES 45 MINUTES OF SECONDS HEST, 13.31 FEST;
THERCE HORTH 49 DEGREES 56 MINUTES 42 SECONDS EAST, 8.66 PERTS
THERCE SOUTH 76 DECREES OF HIRUTES 57 SECONDS MAST, 24.07 FEET;
THERCE BORTH 90 DECREES OF HIRDTES OF SECONDS EAST, 41.40 FEST TO THE POINT OF
REGIRNING.
AND ALSO:
ALL THE LAND, PROPERTY AND SPACE, LYING ABOVE A BORIZONTAL PLANE HAVING AN
ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATHM AND WITHIN THE FOLLOWING
DESCRIBED BOUNDARY LINES:
COMMERCING AT THE SOUTHEAST CORNER OF LOT 12 IR ASSESSOR'S DIVISION OF LOTS 5,
```

6, and 8 in block 36 in original torm of chicago ir section 9, tourist 39

THEMER SOUTH OF DECREES SE HIMITES 19 SECONDS WEST (ASSUMED), 20.94 FEET ALONG

MORTH, RANCE 14 EAST OF THE THIRD PRINCIPLE MENIDIANS

THE SOUTH LINE OF SAID LOT 11,

زُ

THEMOR MORTH OG DEGREES OF MINUTES 41 SECONDS MEST, 42.02 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAPIER DESCRIBED; THENCE MORTH 89 DEGREES SO MINUTES ST SECONDS HEST, 20.91 FEET, THENCE NORTH 77 DEGREES 10 MINUTES 54 SECONDS HEST, 23.70 FEET, THENCE NORTH 87 DEGREES 12 MINUTES 09 SECONDS WEST, 8.59 FEET; THENCE NORTH IS DEGREES SA MINUTER IS SECONDS HAST, 13.61 FEET, THENCE SOUTH 69 DEGERES 45 MINUTES 43 SECONDS PAST, 17.00 YERT, THERCE BOUTH 79 DEGREES 55 MINUTES OF SECONDS EAST, 17.44 VEST, THENCE SOUTH 69 DEGREES 58 MINUTES 55 SECONDS EAST, 15.50 PERTS THENCE SOUTH OO DEGREES OF HINDLES OF SECONDS HEET, 10.00 FEET TO THE POTHY OF BEGINNING.

PARCEL & (LIGHT COURT PARCEL)

ALL THE LAND, PROPERTY, AND SPACE LYING BELOW A HORIZORTAL PLANE HAVING AN ELEVATION OF -88.18 FEET ABOVE CRICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE having an elevation of +69.46 feet above chicago city datum and hithih the FOLLOWING DESCRISED BOUKDARY LINES:

COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9. TOWRSHIP 29 MORTH, RANDE 14 ZAST OF THE THIED FRINCIPLE MERIDIAN

THENCE HORTH OF DEGREES SO HINTERS IS SECONDS HEST (ASSUMED), 41.56 FEST ALONG THE WHAT LINE OF SAID LOT 7 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DISCRIBED,

THENCE SOUTH 89 DEGREES 59 MINUTES 43 SECONDS EAST, 5.22 FEBT;

TREME RORTH OG DEGREES OG MINUTES OG SECONDS WEST, 10.00 FEST,

THENCE MONTH 89 DEGREES 59 HIMSTER 42 SECONDS WEST, 5.36 FEET,

THENCE SOUTH OF DEGREE 50 HINDRES 16 SECONDS MARY, 10.00 FEET TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE LYING BELOW A HORIZONTAL PLANE HAVING AN BLEVATION OF +103.93 FEET ABOVE THE CHICAGO CITY DATUM AND ABOVE A MORIZONIAL PLANE HAVING AN ELEVATION OF 488.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE POLLOWING DESCRIBED BOUNDARY LINES:

CONSIGNORY AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 26 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TONISHIP 39 MORTE, PANCE 14 EAST OF THE TRIBO PRINCIPLE MERIDIANI

THENCE MORTH OF DEGREES SO MEMITES 15 SECONDS WEST (ASSUMED), 41.80 FEET ALDEG THE WEST LINE OF SAID LOT 7 TO THE POINT OF BEGINNING,

THENCE MORTE 90 DEGERES ON MINUTES OF SECONDS EAST, 5.04 FEET THENCE MORTE OF DEGREES ON MINUTES OF SECONDS MEST, 9.94 FERT

THERCE MORTH 89 ORCRES 59 MINUTES 41 SECONDS WEST, 5.16 FEST

THERCE SOUTH OF DESCRIPE SO MINUTES IS SECONDS MAST, 10.11 FEET TO THE POINT OF BEGINNING,

ALL IN COOK COUNTY, ILLIBOIS.

Common Address: 24-30 West Randolph Street, Chicago,

PIN: 17-09-439-017; 021; 018; 022, and 020

EXHIBIT B

BLOCK 36 - ORIENTAL THEATER REDEVELOPMENT AGREEMENT

"Street Address"

Street Addresses commonly

known as:

157-169 North Dearborn Street, Chicago, Illinois 60602 and

24-30 West Randolph Street, Chicago, Illinois 60602

Permanent Index Numbers:

17-09-439-001-0000 17-09-439-017-0000 17-09-439-018-0000 17-09-439-020-0000 17-09-439-021-0000 17-09-439-022-0000