

**FINAL CERTIFICATE OF COMPLETION OF CONSTRUCTION**

Pursuant to the Redevelopment Agreement made as of September 30, 2005 between the City of Chicago and Schubert Hotel Associates, L.L.C. and Monroe Presentations, LLC (the "Developer"), the undersigned Department of Planning and Development of the City of Chicago ("the Department") hereby certifies as follows:

(1) Completion of Project: the Developer has satisfactorily performed its obligations to complete the Theater and Lobby Work, Exterior Facade Work and Hotel Conversion Project (as set forth in Recital D and in accordance with Exhibit E-1 of the Redevelopment Agreement) for improvements to the real property legally described on Exhibit A hereto.

(2) Other provisions of Agreement: no waiver. Except with respect to the terms of the Agreement specifically related to the Developer's obligation to complete the Theater and Lobby Work, Exterior Facade Work and Hotel Conversion Project (as set forth in Recital D and in accordance with Exhibit E-1 of the Redevelopment Agreement), which the Department hereby certifies has been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in full force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the Department of any of its rights and remedies pursuant to such executory terms, including also covenants described in the Agreement as covenants that run with the land.

**IN WITNESS WHEREOF**, the Department of Planning and Development of the City of Chicago has caused this Certificate to be duly executed in its behalf this 25th day of September, 2007.

CITY OF CHICAGO

BY: 

Name: Jeff Streder

Title: Assistant Commissioner

STATE OF ILLINOIS )  
 ) ss  
COUNTY OF COOK )

I Yolanda Quesada, a Notary Public in and for said County in the State aforesaid do hereby certify that Jeff Streder, Assistant Commissioner of the Department of Planning and Development of the City of Chicago ("the City"), personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared to me this day in person, and being first duly sworn by me, acknowledged that she signed and delivered said instrument as his free and voluntary as such Deputy Commissioner, and as the free and voluntary act of the Department of the City of Chicago, for the uses and purpose therein set forth.

GIVEN, under my hand and notarial seal this 25 day of Sept. 2007.

Yolanda Quesada  
NOTARY PUBLIC

My commission expires Aug. 17, 2009



**EXHIBIT A**

**LEGAL DESCRIPTION OF PROPERTY**

**All that certain parcel or parcels of land located in the City of Chicago, County of Cook, State of Illinois, more particularly described as follows:**

## Exhibit A

### OVERALL LEGAL DESCRIPTION

#### PARCEL 1:

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL 2:

THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING PARCEL 1 AFORESAID, IN COOK COUNTY, ILLINOIS.

### SHUBERT THEATRE SUB-BASEMENT PARCEL

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 33.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 28; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 18.59 FEET; THENCE SOUTH 90°00'00" EAST, 7.52 FEET; THENCE NORTH 00°00'00" EAST, 8.74 FEET; THENCE NORTH 90°00'00" WEST, 7.57 FEET; THENCE NORTH 00°18'43" WEST, 163.79 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 191.08 FEET TO THE SOUTH LINE OF SAID LOT 30; THENCE NORTH 90°00'00" WEST, ALONG THE SOUTH LINE OF LOTS 28, 29 AND 30, AFORESAID, 79.68 FEET TO THE POINT OF BEGINNING, (EXCEPT THAT PART THEREOF DESCRIBED AS THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.33 FEET; THENCE SOUTH 90°00'00" EAST, 15.89 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 15.50 FEET; THENCE SOUTH 00°00'00" WEST, 10.00 FEET; THENCE NORTH 90°00'00" WEST, 15.50 FEET; THENCE NORTH 00°00'00" WEST, 10.00 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

GROSS AREA = 15,177 SQUARE FEET, MORE OR LESS.  
EXCEPTION AREA = 155 SQUARE FEET, MORE OR LESS.  
NET AREA = 15,022 SQUARE FEET, MORE OR LESS.

### MAJESTIC HOTEL SUB-BASEMENT PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS

HORIZONTAL BOUNDARY PROJECTED VERTICALLY [EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 33.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 28; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 18.59 FEET; THENCE SOUTH 90°00'00" EAST, 7.52 FEET; THENCE NORTH 00°00'00" EAST, 8.74 FEET; THENCE NORTH 90°00'00" WEST, 7.57 FEET; THENCE NORTH 00°18'43" WEST, 163.79 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 191.08 FEET TO THE SOUTH LINE OF SAID LOT 30; THENCE NORTH 90°00'00" WEST, ALONG THE SOUTH LINE OF LOTS 28, 29 AND 30, AFORESAID, 79.68 FEET TO THE POINT OF BEGINNING, (EXCEPT THAT PART THEREOF DESCRIBED AS THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.33 FEET; THENCE SOUTH 90°00'00" EAST, 15.89 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 15.50 FEET; THENCE SOUTH 00°00'00" WEST, 10.00 FEET; THENCE NORTH 90°00'00" WEST, 15.50 FEET; THENCE NORTH 00°00'00" WEST, 10.00 FEET TO THE POINT OF BEGINNING)], IN COOK COUNTY, ILLINOIS.

GROSS AREA = 18,402 SQUARE FEET, MORE OR LESS.  
EXCEPTION AREA = 15,022 SQUARE FEET, MORE OR LESS.  
NET AREA = 3,380 SQUARE FEET, MORE OR LESS.

**SHUBERT THEATRE BASEMENT PARCEL**

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.70 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 33.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 28; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 18.59 FEET; THENCE SOUTH 90°00'00" EAST, 7.52 FEET; THENCE NORTH 00°00'17" WEST, 23.74 FEET; THENCE SOUTH 90°00'00" EAST, 22.69 FEET; THENCE NORTH 00°00'00" EAST, 10.00 FEET; THENCE NORTH 90°00'00" WEST, 30.39 FEET; THENCE NORTH 00°18'43" WEST, 138.79 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 191.08 FEET TO THE SOUTH LINE OF SAID LOT 30; THENCE NORTH 90°00'00" WEST, ALONG THE SOUTH LINE OF LOTS 28, 29 AND 30, AFORESAID, 79.68 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 14,759 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL BASEMENT PARCEL**

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH,

RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.70 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 33.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 28; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 18.59 FEET; THENCE SOUTH 90°00'00" EAST, 7.52 FEET; THENCE NORTH 00°00'17" WEST, 23.74 FEET; THENCE SOUTH 90°00'00" EAST, 22.69 FEET; THENCE NORTH 00°00'00" EAST, 10.00 FEET; THENCE NORTH 90°00'00" WEST, 30.39 FEET; THENCE NORTH 00°18'43" WEST, 138.79 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 191.08 FEET TO THE SOUTH LINE OF SAID LOT 30; THENCE NORTH 90°00'00" WEST, ALONG THE SOUTH LINE OF LOTS 28, 29 AND 30, AFORESAID, 79.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 3,643 SQUARE FEET, MORE OR LESS.

**SHUBERT THEATRE FIRST FLOOR PARCEL**

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +32.76 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.70 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 20.46 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'53" WEST, 41.41 FEET; THENCE NORTH 90°00'00" EAST, 0.12 FEET; THENCE NORTH 00°12'11" EAST, 10.98 FEET; THENCE SOUTH 90°00'00" WEST, 19.89 FEET; THENCE NORTH 00°18'43" WEST, 137.73 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 60.22 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 14,135 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL FIRST FLOOR PARCEL**

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +32.76 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.70 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 20.46 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'53"

WEST, 41.41 FEET; THENCE NORTH 90°00'00" EAST, 0.12 FEET; THENCE NORTH 00°12'11" EAST, 10.98 FEET; THENCE SOUTH 90°00'00" WEST, 19.89 FEET; THENCE NORTH 00°18'43" WEST, 137.73 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 60.22 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 4,267 SQUARE FEET, MORE OR LESS.

**SHUBERT THEATRE SECOND FLOOR PARCEL**

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +46.56 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +32.76 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 17.59 FEET; THENCE NORTH 90°00'00" EAST, 7.89 FEET; THENCE NORTH 00°00'00" EAST, 23.66 FEET; THENCE NORTH 90°00'00" EAST, 13.32 FEET; THENCE NORTH 00°00'00" EAST, 9.73 FEET; THENCE NORTH 90°00'00" WEST, 21.39 FEET; THENCE NORTH 00°18'43" WEST, 139.14 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 79.68 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 14,767 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL SECOND FLOOR PARCEL**

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +46.56 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +32.76 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 17.59 FEET; THENCE NORTH 90°00'00" EAST, 7.89 FEET; THENCE NORTH 00°00'00" EAST, 23.66 FEET; THENCE NORTH 90°00'00" EAST, 13.32 FEET; THENCE NORTH 00°00'00" EAST, 9.73 FEET; THENCE NORTH 90°00'00" WEST, 21.39 FEET; THENCE NORTH 00°18'43" WEST, 139.14 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 79.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 3,635 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL STAIRWELL PARCEL**

THAT PART OF THE 15 FOOT PUBLIC ALLEY LYING EAST OF AND ADJOINING LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE

14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +288.70 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.00 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°15'41" EAST, ALONG THE EAST LINE THEREOF, 63.87 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°15'41" WEST, 28.02 FEET; THENCE SOUTH 90°00'00" EAST, 10.95 FEET; THENCE SOUTH 00°00'00" WEST, 28.02 FEET; THENCE NORTH 90°00'00" WEST, 10.82 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 305 SQUARE FEET, MORE OR LESS.

**SHUBERT THEATRE THIRD FLOOR PARCEL**

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +59.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +46.56 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 17.59 FEET; THENCE SOUTH 90°00'00" EAST, 8.23 FEET; THENCE NORTH 00°00'00" EAST, 23.61 FEET; THENCE NORTH 90°00'00" EAST, 13.11 FEET; THENCE NORTH 00°00'00" EAST, 9.76 FEET; THENCE NORTH 90°00'00" WEST, 21.52 FEET; THENCE NORTH 00°18'43" WEST, 139.16 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 79.68 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 14,757 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL THIRD FLOOR PARCEL**

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +59.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +46.56 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 17.59 FEET; THENCE SOUTH 90°00'00" EAST, 8.23 FEET; THENCE NORTH 00°00'00" EAST, 23.61 FEET; THENCE NORTH 90°00'00" EAST, 13.11 FEET; THENCE NORTH 00°00'00" EAST, 9.76 FEET; THENCE NORTH 90°00'00" WEST, 21.52 FEET; THENCE NORTH 00°18'43" WEST, 139.16 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 79.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 3,645 SQUARE FEET, MORE OR LESS.

SHUBERT THEATRE FOURTH FLOOR PARCEL

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +72.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +59.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.08 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 139.04 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 155.16 FEET; THENCE NORTH 90°00'00" WEST, 58.20 FEET; THENCE NORTH 00°00'00" EAST, 16.16 FEET; THENCE NORTH 90°00'00" WEST, 21.60 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 12,032 SQUARE FEET, MORE OR LESS.

MAJESTIC HOTEL FOURTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +72.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +59.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.08 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 139.04 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 155.16 FEET; THENCE NORTH 90°00'00" WEST, 58.20 FEET; THENCE NORTH 00°00'00" EAST, 16.16 FEET; THENCE NORTH 90°00'00" WEST, 21.60 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 6,370 SQUARE FEET, MORE OR LESS.

SHUBERT THEATRE FIFTH FLOOR PARCEL

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +72.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.11 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 139.01 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 155.16 FEET; THENCE SOUTH

90°00'00" WEST, 58.30 FEET; THENCE NORTH 00°00'00" EAST, 16.19 FEET; THENCE NORTH 90°00'00" WEST, 21.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 12,033 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL FIFTH FLOOR PARCEL**

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +72.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.11 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 139.01 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 155.16 FEET; THENCE SOUTH 90°00'00" WEST, 58.30 FEET; THENCE NORTH 00°00'00" EAST, 16.19 FEET; THENCE NORTH 90°00'00" WEST, 21.50 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 6,369 SQUARE FEET, MORE OR LESS.

**SHUBERT THEATRE SIXTH FLOOR PARCEL**

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +90.45 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 94.96 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 129.16 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 129.12 FEET; THENCE SOUTH 90°00'00" WEST, 79.73 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 10,304 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL SIXTH FLOOR PARCEL**

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +90.45 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 94.96 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF

BEGINNING; THENCE NORTH 00°18'43" WEST, 129.16 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 129.12 FEET; THENCE SOUTH 90°00'00" WEST, 79.73 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 8,098 SQUARE FEET, MORE OR LESS.

SHUBERT THEATRE SIXTH TO SEVENTH FLOOR PARCEL

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +109.58 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +90.45 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 183.86 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 40.26 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET; THENCE SOUTH 90°00'00" WEST, 79.81 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 3,213 SQUARE FEET, MORE OR LESS.

MAJESTIC HOTEL SIXTH TO SEVENTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +109.58 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +90.45 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 183.86 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 40.26 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET; THENCE SOUTH 90°00'00" WEST, 79.81 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 15,189 SQUARE FEET, MORE OR LESS.

SHUBERT THEATRE SEVENTH TO NINTH FLOOR PARCEL

PARCEL A:

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +125.30 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +109.58 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE EAST LINE THEREOF,

183.86 FEET; THENCE NORTH 90°00'00" WEST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 20.14 FEET; THENCE NORTH 00°00'00" WEST, 40.23 FEET; THENCE SOUTH 89°58'21" EAST, 19.96 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

**SHUBERT THEATRE SEVENTH TO NINTH FLOOR PARCEL  
PARCEL B:**

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +125.30 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +109.58 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 193.32 FEET; THENCE SOUTH 90°00'00" EAST, 31.28 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00" EAST, 18.83 FEET; THENCE NORTH 90°00'00" EAST, 18.90 FEET; THENCE SOUTH 00°00'00" WEST, 18.83 FEET; THENCE SOUTH 90°00'00" WEST, 18.90 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 1,163 SQUARE FEET, MORE OR LESS.

**MAJESTIC HOTEL SEVENTH TO NINTH FLOOR PARCEL**

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +125.30 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +109.58 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 183.86 FEET; THENCE NORTH 90°00'00" WEST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 20.14 FEET; THENCE NORTH 00°00'00" WEST, 40.23 FEET; THENCE SOUTH 89°58'21" EAST, 19.96 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET TO THE POINT OF BEGINNING, ALSO EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 193.32 FEET; THENCE SOUTH 90°00'00" EAST, 31.28 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00" EAST, 18.83 FEET; THENCE NORTH 90°00'00" EAST, 18.90 FEET; THENCE SOUTH 00°00'00" WEST, 18.83 FEET; THENCE SOUTH 90°00'00" WEST, 18.90 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CONTAINING 17,239 SQUARE FEET, MORE OR LESS.

**SHUBERT THEATRE NINTH TO TENTH FLOOR PARCEL**

THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.27 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +125.30 FEET

ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°15'41" WEST, ALONG THE EAST LINE THEREOF,

183.86 FEET; THENCE NORTH 90°00'00" WEST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 20.14 FEET; THENCE NORTH 00°00'00" WEST, 40.23 FEET; THENCE SOUTH 89°58'21" EAST, 19.96 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 807 SQUARE FEET, MORE OR LESS.

MAJESTIC HOTEL NINTH TO TENTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.27 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +125.30 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°15'41" WEST, ALONG THE EAST LINE THEREOF, 183.86 FEET; THENCE NORTH 90°00'00" WEST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 20.14 FEET; THENCE NORTH 00°00'00" WEST, 40.23 FEET; THENCE SOUTH 89°58'21" EAST, 19.96 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CONTAINING 17,595 SQUARE FEET, MORE OR LESS.

MAJESTIC HOTEL TENTH FLOOR AND UP PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.27 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY, IN COOK COUNTY, ILLINOIS.

CONTAINING 18,402 SQUARE FEET, MORE OR LESS.