Disclosure Summary Sheet

Contract (PO) Number: 5865

Specification Number: 25452

Name of Contractor: FC CENTRAL STATION RESIDENTIAL

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH DPD/BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work DOH DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072830

Submission Date:

JUN 0 7 2004

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2 FC CONTRAL STATION PERIDENTIAL, LIC

FOR CITY USE
AFFIDAVIT NO

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

1. Applicants: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS

Entities holding an interest in the Applicant. Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant of a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

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CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GEN	ERAL INFORMATION
Date	this EDS is completed: 9/25/2003
A. "Unc	Who is submitting this EDS? That individual or entity will be the lersigned" throughout this EDS. FC Central Station Residential, LLC
Unde EDS requi	E: The Undersigned is the individual or entity submitting this EDS, whether the ersigned is an Applicant or is an entity holding an interest in the Applicant. This requires certain disclosures and certifications from Applicants that are not red from entities holding an interest in the Applicant. When completing this EDS, see observe whether the section you are completing applies only to Applicants.
[*]:	Check here if the Undersigned is filing this EDS as an Applicant.
	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.
	Also, please identify the Applicant in which this entity holds an interest:
B.	Business address of the Undersigned: 1211 S. Michigan Avenue Chicago, IL 60605
C.	Telephone: 312-663-5754 Fax: 312-663-9366 Email: tdesmond@csdcorp.net
D.	Name of contact person: B. Timothy Desmond

Tax identification number (optional): 34-1035549

E:

F.	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location if applicable): This EDS is being filed pursuant to the application for a Bond Issue/TIF in connection with the development of 411 residential units and 2,200 sq. ft. of commercial space, located at S. Michigan and 13th St.:
G.	Is the Matter a procurement? [] Yes x[] No
H.	If a procurement, Specification # and Contract #
i,	If not a procurement:
	1. City Agency requesting EDS: <u>Dept. of Housing/Dept.</u> of Planning & Development 2. City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF 3. If property involved, list property location: S. Michigan Avenue & 13th Street
SECT	TION ONE: DISCLOSURE OF OWNERSHIP INTERESTS
, A. ,	NATURE OF ENTITY Indicate whether the Undersigned is an individual or legal entity: M. Limited Liability Company
1.	[] Business corporation [] Sole proprietorship [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))?
	[] Yes [] No [] General partnership [] Other entity (please specify) [] Limited partnership
2.	State of incorporation or organization, if applicable: 111inois
3.	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] Yes [] No [] N/A

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B. ORGANIZATION INFORMATION

		IF THE	UNDERSIGNED	IS A	CORP	ORATIO	N:
--	--	--------	-------------	------	------	--------	----

a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

	Title	
nal securities excha lowing information	ange pursuant to the Secu n concerning shareholders	urities Exchange Act of 1934,
Bus	siness Address	Percentage Interest
175年以	the freeze of the first feet they	35 35
4 +4 6 h		the same of the sa
1 2 2	i i i	the whole were
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	State of the state	The state of the s
ational securities the following inform	nt, and the Undersigned is exchange pursuant to the mation concerning shareh	Securities Exchange Act of
Bus	siness Address	Percentage Interest
ון הו	nal securities exchalowing information the corporation's Bushing information and a procurement attional securities the following information and a procure information at the following infor	a procurement and the Undersigned is a contain securities exchange pursuant to the Seculowing information concerning shareholders the corporation's outstanding shares. Business Address

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c. For corporations that are not registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, list below the name, business address and percentage of ownership interest of each shareholder.									
Name	Business Address	Percentage Interest							
N/A									
For general or limited partner and percentage of owners!	NED IS A PARTNERSHIP OR JOINT erships or joint ventures: list below the nip interest of each partner. For ling eneral partner or a limited partner.	ne name, business address							
Name	Business Address	Percentage Interest							
N/A									
44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	IED IŞ Â LÎMÎTED LIABILITY COMPA	3 / September 25	and the first						
a: List below the name, (i) member and (ii) manager, the company is managed.	IED IS A LIMITED LIABILITY COMPA business address and percentage of If there are no managers, write "no m	ANY: fownership interest of each nanagers, and indicate how	Market a						
Name	Business Address	Percentage Interest	·						
FC Central Station	1211 S. Michigan Avenue	100% MBR/MGR							
Properties, LLC	Chicago, IL 60605								

b. List l officers."	below the r	names and	titles of all o	officers, if a	ny. Ift	here a	re no office	ers, write "no
Name			Title					
	no off	icers						
OTHER SIM	IILAR ENT below the	TTY: name and l	business ac	idress of e				STATE OR
Name			Business	Address				
	N/A				<i></i>			
b. List beneficiary	nn whose	behalf little	is held:	i de la companya di	(<u>}.</u> .Jar.a. ↓			erest of each
provide the	name, but ving an ow	siness addr		e percenta:	ge of in	terest		ne entity, then duals or lega
	N/A							
				<u> </u>				

Name	Business Add	dress Percentage Interest	
SECT	ION TWO: BUSINESS RELATIONSHIP	S WITH CITY ELECTED OFFICIALS	
A.	DEFINITIONS AND DISCLOSURE REC	QUIREMENT	
1. electe	The Undersigned must indicate whether in discrete the date to discrete the di	it had a "business relationship" with a City this EDS is signed.	
official "finance in the (i) any shares the value exchal composition benefit institut insura emplo	ness relationship" means any "contractual, or his or her spouse, or of any entity in vitial interest," with a person or entity which enamount of \$2,500 or more in a calendar year ownership through purchase at fair market of a corporation, or any corporate subsidial of a corporation, or any corporate subsidial of a corporation, or any corporate subsidial of or dividends on such shares, if surge pursuant to the Securities Exchange A ensation paid to an official or employee for let provided equally to all residents of the City tion; or (v) an endowment or insurance polynce company. A "contractual or other private	al Code of Chicago (the "Municipal Code"), a ual or other private business dealing" of an which an official or his or her spouse has a ntitles an official to compensation or payment ar, but a "financial interest" does not include: at value or inheritance of less than 1% of the lary, parent or affiliate thereof, regardless of uch shares are registered on a securities had of 1934, as amended, (ii) the authorized his office or employment; (iii) any economic with a time or demand depositing a financial or attention of the business dealing" does not include any with an entity when such spouse has no tionship between that entity and the City.	
В.	CERTIFICATION		
1. 12 mc	Has the Undersigned had a "business rela onths before the date this EDS is signed? [] Yes M No	ationship" with any City elected official in the	
such i	If yes, please identify below the name(s) or relationship(s):	of such City elected official(s) and describe	

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Undersigned with respect to or in connection with the Matter is listed below begin list here; add sheets as here saying

Name (indicate whether retained or anticipate to be retaine	Business Address	Relationship to Undersigned (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
	···-	see attached list	

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICPATED TO BE RETAINED BY THE UNDERSIGNED.

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SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

			Fees
	Business	Relationship	(indicate whether
Name	Address (a	attorney, lobbyist, etc.)	paid or estimated)
Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney – Bond	\$ 80,000 estimate
Daley & George	Two First National Plaza 20 S Clark Street Suite 400 Chicago, IL 60603	Attorney – Real Esta	te \$30,000 estimate
Thompson Hine	2000 Courthouse Plaza N P O Box 8801 Dayton, OH 45402	E Attorney – Fannie M Financing	ae \$20,000 estimate
Appraisal Research Counselors Target Group	400 East Randolf Street Suite 715 Chicago, IL, 60601 330 South Wells Suite 400 Chicago, IL 60606	Market Study Provid Affirmative Action Consultant	\$ 14,000 paid \$200,000 estimate
James McHugh Construction Co.	1737 South Michigan Ave Chicago, IL 60616-1211	e Construction Manage potential General Con	• •
Solomon Cordwell Buenz & Associates, Inc	625 North Michigan Ave. Chicago, IL 60611	Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

The Undersigned is not delinquent in the payment of any tax administered by the Illinois department of Revenue, nor are the Undersigned or its affiliates delinquent in paying any fine, see, tax or other charge owed to the City. This includes all water charges, sewer charges, cense fees, parking tickets, property taxes or sales taxes. If there are any such elinquencies, note them below:	
N/A	
the letters "NA," the word "None," or no response appears on the lines above, it will be onclusively presumed that the Undersigned certified to the above statements. The Undersigned and its affiliates have not, in the past five years, been found in	T. A.
iolation of any City, state or federal environmental law or regulation. If there have been any uch violations, note them below:	
N/A	
the letters "NA," the word "None," or no response appears on the lines above, it will be onclusively presumed that the Undersigned certified to the above statements.	

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

	_	le to make the ce an explanation:	required in Sec	tion Four, p	paragraph
		N/A	 		
			 		

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

II. CHILD SUPPORT OBLIGATIONS : CERTIFICATION REGARDING COURTORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who directly or indirectly, is owned by the following of the limiter of t

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Fallure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- X 1. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
 - 2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

À. The Undersigned and, if the Undersigned is a legal entity, its principals (efficies director):

- are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records, making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default;
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concem:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
- any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Party, is an individual or entity; that directly or indirectly controls the Applicable Party, is unider common control of another individual or entity;
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:

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- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees, officials, agents of partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E 3/(2) bid-rotating in violation of 720 ILCS 5/33E 4 or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:

	N/A		 	
-	 		 	
**************************************	 _	 	 -	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

A. CERTIFICATION
The Undersigned certifies that the Undersigned [check one] is is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
B. If the Undersigned IS a financial institution, then the Undersigned pledges:
"We are noticated will not become a predatory lender as defined in Chapter 2-32 of the Wunter all Code. We further pleding that none of our affiliates is and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Undersigned is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

In accordance with Section 2-156-110 of the Municipal Code:
 Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter?
 Yes

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those items, review the certification in Item V(4) and proceed to Part VI.

Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, City Property Sale). Dompensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V.

If you answered "yes" to Item V(1), provide the names and business addresses of the							
City officials or emplo	yees having such interest and identify the	e nature of such interest:					
Name	Business Address	Nature of Interest					
N/A							

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4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

_X_1. The Undersigned verifies that (a) the Undersigned has searched any and all records

of the Undersigned and any and all predecessor entities for records of investments from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undersigned investments or profits from slavery, the slave industry, or slaveholders. 2. The Undersigned verifies that assairesult of conducting the search in slave industry, or slaveholder insurance policies and/or the names of any slave industry, or slaveholder insurance policies and/or the names of any slaveholders. The Undersigned verifies that the following constitutes full disclosure or records:	lersigned tyeholder ep (1)(a) avery the slaves or

SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

I. CERTIFICATION REGARDING LOBBYING

THE STATE OF THE STATE OF

A. Acto	List below the names of all individuals registered under the federal Lobbying 1995 who have made lobbying contacts on behalf of the Undersigned with re	
	: [Begin list here, add sheets as necessary]:	op ooi to till
	NONE	
		

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement.
- C. The Undersigned will submit an updated certification at the end of each calendar apparent in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

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- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

<u>II.</u> **CERTIFICATION REGARDING NONSEGREGATED FACILITIES**

A. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or wentertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or ានរូវបានរដ្ឋាភិក្សា ប្រើប្រើប្រើ because of habitalogal of enipployee custom or otherwise 💥 🕌 🕌 ·神道》 1 ((W#

🔹 🐍 However separated or single user restrooms and necessary dressing or sleeping គ្នាខែនេះ ការទ be provided to assure privacy between the sexes. ξη, τ,

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request,

to the party of the

C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

- A. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)
- C. Have you filed with the Joint Reporting Committee the Effector of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

 [] Yes

 [] No

 [] No

 [] NA

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156and2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

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aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- [K] BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entities the owner to receive more than \$2,500 per year.
 - Prohibit any appointed City official from engaging in any contract, work, transaction of business of the City, unless the matter is wholly unrelated to the appointed official's duffes or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the internet, in response to a Freedom of information. Act request of otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
 - D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
 - E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

FC Central Station Residential, LLC

By: FC Central Station Properties, LLC,

its member and its manager
(Print or type name of individual or legal entity submitting this EDS)

Forest City Equity Services, Inc.,

a member and its manager

(sign here

Print or type name of signatory:

Edward Pelavin

little of signatory:

Executive Vice President

9/25/2003 Subscribed to before me on [date] Ohio [state].

Notary Public.

6/19/2005 Commission expires:



PATRICIA A. COMAI, Notary Public STATE OF OHIO My Commission Expires June 19, 2005

Ver. 6/23/03

County,

9/25/2003

Date:

Cuyahoga

(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

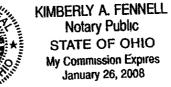
[id	This recertification is being submitted in connection with** identify the Matter] Under penalty of perjury, the person signing below: (1) warrants that the less that it is authorized to execute this EDS recertification on behalf of the Undersigned, (2)
	varrants that all certifications and statements contained in the Undersigned's original EDS
	re true, accurate and complete as of the date furnished to the City and continue to be true,
a	occurate and complete as of the date of this recertification, and (3) reaffirms its
ac F B	icknowledgments. FC Central Station Residential, LLC BY: FC Central Station Properties, LLC Lts member and its manager Date: 12/03/2003 Cript or type name of individual or legal entity admitting this recentification)
(P	Print or type name of individual or legal entity attemitting this recentification) BY: Forest City Equity Services, Inc.,
U	a member and its manager
B	By: The state of t
的流产	Fri(sign here)
P	Print or type name of signatory:
	Edward Pelavin
Ti	itle of signatory.
_	Executive Vice President
s -	Subscribed to before me on [date] <u>12/03/2003</u> , at <u>Cuyahoga</u> County, Ohio [state].
	Patriciallonia Notary Public.
С	Commission expires: 6/19/2005
Ve	PATRICIA A. COMAI, Notary Public of 6/23/03 STATE OF OHIO Wy Commission Expires June 19,2205
*	* the application for a Bond Issue/TIF

(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new **EDS with correct or corrected information)**

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with **
[identify the Matter]. Under penalty of perjury, the person signing below: (1) warrants that
he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2)
warrants that all certifications and statements contained in the Undersigned's original EDS
are true, accurate and complete as of the date furnished to the City and continue to be true
accurate and complete as of the date of this recertification, and (3) reaffirms its
acknowledgments. FC Central Station Residential, LLC BY: FC Central Station Properties, LLC its member and its manager Date 2/24/04
(Print or type name of individual or legal entity submitting this recertification)
By
(stgn here)
Print or type name of signatory.
Edward Pelavin
Title of signatory:
,
Executive Vice President
1
Subscribed to before me on [date] Jelsuny 4, 2004, at Luyahoga County,
Ohio, [state],
Kenheyl A. Terul Notary Public.
Commission expires: 1/26/2008
Ver 6/23/03



(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in con		**	
[identify the Matter] Under penalty of perjur he/she is authorized to execute this EDS re		• • •	
warrants that all certifications and statements			<u> </u>
are true, accurate and complete as of the dat		_	
accurate and complete as of the date acknowledgments.	of this recertific	ation, and (3)	reaffirms its
FC Central Station Residential, LLC BY: FC Central Station Properties, LLC			
its member and its manager (Print or type name of individual or legal entity submitting this rec	Date	4/30/2004	
(i mit of type hame of marvadar of legal analy submitting this rec	ertification)		
By			
(sign here)			
Print or type name of signatory.			
Edward Pelavin			
Title of signatory:			
Executive Vice President			
Subscribed to before me on [date]4/3	Jay	Cuyahoga	0
Ohio [state]	<u> </u>	Cuyanoga	County,
7002		ARIALS	
	Notary Public	R. C. P.	MELISSA DOWDELL, Notary Public
Commission expires 4/25/07			STATE OF OHIO My Commission Expires April 25, 2007
•		E OF	

Ver 6/23/03

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5876

Specification Number: 25464

Name of Contractor: FC CENTRAL STATION BOND CO/LLC

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work. DOH DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072805

Submission Date:

JUN 0 7 2004

BOND CO, LLC

FOR CITY USE

AFFIDAVIT NO

AFFIDAVIT NO

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Applicant: Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

Date	this EDS is completed: 5/4/2004
A "Une	Who is submitting this EDS? That individual or entity will be the dersigned" throughout this EDS. FC Central Station Bond Co., LLC
Und EDS requ	E: The Undersigned is the individual or entity submitting this EDS, whether the ersigned is an Applicant or is an entity holding an interest in the Applicant. This requires certain disclosures and certifications from Applicants that are not sired from entities holding an interest in the Applicant. When completing this EDS, see observe whether the section you are completing applies only to Applicants.
ķχ	Check here if the Undersigned is filing this EDS as an Applicant
[]	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.
	Also, please identify the Applicant in which this entity holds an interest
В	Business address of the Undersigned 50 Public Square, Suite 1170 Cleveland, Ohio 44113
С	Telephone: (216) 621-6060 Fax: (216) 263-6207 Email: ronaldratner@forestcity.net
D	Name of contact person: Ronald Ratner
E.	Tax identification number (optional):

GENERAL INFORMATION

F.	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location if
	applicable). This EDS is being filed pursuant to a Bond Purchase Agreement that
	this entity will enter into with respect to Bonds issued in connection
	with the development of 502 residential units and 7,300 sq. ft. of
	commercial space, located at S. Michigan Ave. and 13th St. to benefit FC Central Station Senior, LLC and FC Central Station Residential, LLC. Is the Matter a procurement? [] Yes W No
G.	is the Matter a procurement? [] Yes 20 and 10 [] No.
H.	If a procurement, Specification # and
	Contract #
L	If not a procurement:
•	
	1 City Agency requesting EDS. Dept. of Housing/Dept. of Planning and Development
	2. City action requested (e.g. loan, grant, sale of property):
	Bond Purchase Agreement
	3. If property involved, list property location:
	Not with this Applicant Polated to the property at S. Michigan Ave. &
	13th St. for related party applicants, FC Central Station Senior, LLC and TON ONE: DISCLOSURE OF OWNERSHIP INTERESTS FC Central Station Residential, LLI
SECT	TON ONE: DISCLOSURE OF OWNERSHIP INTERESTS
A.	NATURE OF ENTITY
1.	Indicate whether the Undersigned is an individual or legal entity:
	[] Individual [X] Limited Liability Company
	[] Business corporation [] Joint venture
	[] Sole proprietorship [] Not-for-profit corporation
	(Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No
	[] General partnership [] Other entity (please specify)
	[] Limited partnership
2.	State of incorporation or organization, if applicable:
	<u>Ohio</u>
3	For legal entities not organized in the State of Illinois: Is the organization authorized to
Ü	do business in the State of Illinois as a foreign entity?
	[No [] N/A
	••
	* In process of filing qualification documents with the state of Illinois, was of 5/04/2004.

B. ORGANIZATION INFORMATION

1.	IF T	HE UN	DER	SIGNE) IS A	A COF	RPOF	ATION:							
a.	List	below	the	names	and	titles	of all	executi	ve	officers	and	all	directors	of t	he
COMO	ation	For	not:	for profi	toon	noratio	ne d	alea liet l	امط	OM ONL	0400	a stice	a diractor	- AF 1	lh.a

corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members"

Name	Title	
N/A		
registered on a nation please provide the fo	s a procurement and the Undersigned is a c nal securities exchange pursuant to the Sec Ilowing information concerning shareholder the corporation's outstanding shares.	unties Exchange Act of 1934
Name	Business Address	Percentage Interest
N/A		
are registered on a r 1934, please provide	not a procurement, and the Undersigned in national securities exchange pursuant to the thing the following information concerning shares of the corporation's outstanding shares.	e Securities Exchange Act o nolders who own shares equa
Name	Business Address	Percentage Interest
N/A		······································

the Securities Exchange Act of 193 of ownership interest of each share	•	4 .
Name	Business Address	Percentage Interest
N/A		
2. IF THE UNDERSIGNED IS For general or limited partnerships and percentage of ownership into whether each partner is a general	rest of each partner. For limited	ame, business address
Name	Business Address	Percentage Interest
N/A		
	A LIMITED LIABILITY COMPANY ess address and percentage of own e are no managers, write "no mana	nership interest of each
Name	Business Address	Percentage Interest
Forest City Capital Corpora	tion 50 Public Square 1170 Terminal Tower Cleveland, Ohio 44113	100%
No Managers - this company	is member managed.	

b Li officers."	ist below the names and titles of all officers, if any. If ther	re are no officers, write "no
Name	Title	
No Offi	icers	
OTHER :	THE UNDERSIGNED IS A LAND TRUST, BUSINES SIMILAR ENTITY: Ist below the name and business address of each individe to the property that is the subject of the trust.	·
Name N/A	Business Address	
	ist below the name, business address and percentage of ary on whose behalf title is held. Business Address	beneficial interest of each
		•
provide t entities h	THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, fi the name, business address, and the percentage of intere naving an ownership or other beneficial interest in the enti-	est of all individuals or legal
N/A		

Name	в В	usiness Address	Percentage Interest			
N/A						
SECTION TWO: BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS						
Α.	DEFINITIONS AND DISCLO					
1. electe	The Undersigned must indica ed official in the 12 months befo	te whether it had a "business re re the date this EDS is signed.	lationship" with a City			
Pursuant to Chapter 2-156 of the Municipal Code of Chicago (the "Municipal Code"), a "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a secunties exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.						
В.	CERTIFICATION					
1. 12 mc	Has the Undersigned had a "bonths before the date this EDS [] Yes [KNo	usiness relationship" with any Ci is signed?	ty elected official in the			
such r	If yes, please identify below th relationship(s):	e name(s) of such City elected o	official(s) and describe			

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

BE RETAINED BY THE UNDERSIGNED.

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Undersigned with respect to or in connection with the Matter is listed below [begin list here, add sheets as necessary]:

Name (indicate whether retained or anticipat to be retain		Relationship to Undersigned (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
See atta	ached list.		
[] CHECK HE	RE IF NO SUCH IN	DIVIDUALS HAVE BEEN RETAINED BY THE U	NDERSIGNED OR ARE ANTICIPATED TO

SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

<u>ODMINION</u>			Fees
	Business	Relationship	(indicate whether
Name	Address	(attorney, lobbyist, etc.)	paid or estimated)
Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney - Bond	\$ 80,000 estimate
Daley & George	Two First National Plaz 20 S. Clark Street Suite 400 Chicago, IL 60603	a Attorney – Real Estat	te \$30,000 estimate
Thompson Hine	2000 Courthouse Plaza P.O. Box 8801 Dayton, OH 45402	NE Attorney – Fannie Ma Financing	ae \$20,000 estimate
Appraisal Research Counselors	400 East Randolf Street Suite 715 Chicago, IL 60601	Market Study Provide	er \$14,000 paid
Target Group	330 South Wells Suite 400 Chicago, IL 60606	Affirmative Action Consultant	\$200,000 estimate
James McHugh Construction Co.	1737 South Michigan A Chicago, IL 60616-121	-	, ,
Solomon Cordwell Buenz & Associates, Inc.	625 North Michigan Av Chicago, IL 60611	ve Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

CERTIFICATION OF COMPLIANCE <u>l.</u>

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned. or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership, identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Undersigned is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Undersigned or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements
B. The Undersigned and its affiliates have not, in the past five years, been found in violation of any City, state or federal environmental law or regulation. If there have been any such violations, note them below. N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

	gned is unable t bove, provide ar	o make the certific n explanation:	ations required	in Section Four,	, paragraph
N/A					
					

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

II. CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who, directly or indirectly, owns or holds a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- X 1 No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction
- 2 The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4 There are no Substantial Owners

III. FURTHER CERTIFICATIONS

- A The Undersigned and, if the Undersigned is a legal entity, its principals (officers, directors, partners, members, managers, executive director):
 - 1. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property:

- are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default;
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern.
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party"),
 - any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct, or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees, officials, agents or partners, is barred-from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:

N/A			

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements

IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

A. CERTIFICATION
The Undersigned certifies that the Undersigned [check one] isx is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code
B. If the Undersigned IS a financial institution, then the Undersigned pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Undersigned is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):
N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

1.	Does any office	cial or employee o	56-110 of the Municı of the City have a fin er person in the Matte	ancial interest in his or her own
or (3) i If you the int	below. Instea answered "Y formation req	d, review the cer es" to Item V(1),	tification in Item V(you must first respond (3). After respond	required to answer Items V(2) 4) and then proceed to Part VI. bond to Item V(2) and provide ing to those items, review the
2	employee sha other person in taxes or asses (collectively, "	Il have a financial the purchase of a ssments, or (iii) is City Property Sale	interest in his or her any property that (i) be sold by virtue of leg "). Compensation fo	dding, no City elected official or own name or in the name of any elongs to the City, or (ii) is sold for al process at the suit of the City or property taken pursuant to the ancial interest within the meaning
	Does the Matt	er involve a City F []{No	Property Sale?	
3. City of Name	-	yees having such	•	s and business addresses of the the nature of such interest Nature of Interest
N/A	·			

The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

2 The Undersigned verifies that, as a result of conducting the search in step (1)(a) above, the Undersigned has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Undersigned verifies that the following constitutes full disclosure of all such records:

SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

I. CERTIFICATION REGARDING LOBBYING

Act of 1995 who have made lobbying contacts on behalf of the Undersigned with respect to the Matter: [Begin list here, add sheets as necessary]:			
N/A			

List below the names of all individuals registered under the federal Lobbying Disclosure

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.
- The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants_forms.html.

A.

- D The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986, or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise.

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually)

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

•	•	nave on file affirmative action programs pursuant to See 41 CFR Part 60-2)		
[]Yes	[] No	XXN/A		
Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?				
[]Yes	[] No	<u> </u>		
Have you filed with the Joint Reporting Committee, the Director of the Office of Fed Contract Compliance Programs, or the Equal Employment Opportunity Commission reports due under the applicable filing requirements? [] Yes [] No [] No				
	applicable fer [] Yes Have you par equal opportu [] Yes Have you filed Contract Contract Contract due u	applicable federal regulations? (S [] Yes		

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156and2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660 The following is descriptive only and does not purport to cover every

aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year.
- 4) Prohibit any appointed City official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS
- D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

FC Central Station Bond Co., LLC	
BY: Forest City Capital Corporation, its sole MemberDate: 5-4-04 (Print or type name of individual or legal entity submitting this EDS)	
By: State (sign here)	
Print or type name of signatory:	
Edward Pelavin	
Title of signatory	
President	
Subscribed to before me on [date] 5-4-04, at Cuyahoga Cou	nty,
Notary Public.	
Commission expires: 15, 2007	
MELISSA DOWDELL, Notary Public STATE OF OHIO My Commission Fraires April 25 2007	

Disclosure Summary Sheet

Contract (PO) Number: 5866

Specification Number: 25453

Name of Contractor: FC CENTRAL STATION PROPERTIES

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH DPD BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work DOH DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072829

Submission Date: JUN 0 7 2004

3 FC CONTRAL STATION PROPERTIES LLC

Xisto

FOR CITY USE	
AFFIDAVIT NO	

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. Applicants: Any individual or entity (the "Applicant") making an application to the City of the State of action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Applicant: Génerally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed.

 However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver 6/23/03

1

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its internet site and/or upon request.

Date t	nis EDS is completed: 9/25/2003
A.	Who is submitting this EDS? That individual or entity will be the ersigned" throughout this EDS. FC Central Station Properties, LLC
Under EDS : requir	: The Undersigned is the individual or entity submitting this EDS, whether the signed is an Applicant or is an entity holding an interest in the Applicant. This equires certain disclosures and certifications from Applicants that are not ed from entities holding an interest in the Applicant. When completing this EDS, e observe whether the section you are completing applies only to Applicants.
[]	Check here if the Undersigned is filing this EDS as an Applicant. $\qquad , \qquad \lim_{n\to\infty} \gamma n^n = 3 \mathbb{U}_n^n \log n$
KI	Check here if the Undersigned is filing as an entity holding an interest in an the second sec
	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Residential, LLC & FC Central Station Senior, LLC
B.	Business address of the Undersigned: 1211 S. Michigan Avenue Chicago, IL 60605
C.	Telephone: 312-663-5754 Fax: 312-663-9366 Email: tdesmond@csdcorp.net
D.	Name of contact person: B. Timothy Desmond
E:	Tax identification number (optional): 20-0436633

GENERAL INFORMATION

	Brief description of contract, transaction or other undertaking the "Matter") to which this EDS pertains. (Include project			
	applicable): This EDS is being filed pursuant to the applicating connection with the development of 502 residents.	ntial units	and 7	300 cm ft
	of commercial space, located at S. Michigan and	13th St		
G.	Is the Matter a procurement? [] Yes [] No			
H.	If a procurement, Specification # Contract #	and		
i.	If not a procurement:			
	City Agency requesting EDS: <u>Dept. of Housing/Dept.</u>	ept. of Plan	ning &	Development
	City action requested (e.g. loan, grant, sale of property)		J	
	Bond Issue/TIF			
	If property involved, list property location:			
. s	3. If property involved, list property location: S. Michigan Avenue & 13th Street	* 4 1		~ _~ *
SEC	TION ONE: DISCLOSURE OF OWNERSHIP INTERESTS	~ \ ***	· 2 -4	
	TION ONE: DISCLOSURE OF OWNERSHIP INTERESTS NATURE OF ENTITY	ر م		
	NATURE OF ENTITY Indicate whether the Undersigned is an individual or legal ent	üty:		,
A.	NATURE OF ENTITY Indicate whether the Undersigned is an individual or legal ent	üty:		,
A.	Indicate whether the Undersigned is an individual or legal ent [] Individual [] Business corporation [] Sole proprietorship [] Not-for-profit corporation	iity: pany ion	કે જૂ ^ત ે.	, , (c. \$ ²
A.	Indicate whether the Undersigned is an individual or legal ent [] Individual [] Business corporation [] Sole proprietorship [] Not-for-profit corporation (is the not-for-profit corporation)	iity: cany ion ration also a 50	કે જૂ ^ત ે.	, , (c. \$ ²
A.	Indicate whether the Undersigned is an individual or legal ent [] Individual [] Business corporation [] Sole proprietorship [] Not-for-profit corporat (Is the not-for-profit corporat [] Yes [] Not-for-profit corporation [] Yes [] Not-for-profit corporation [] Yes [] Not-for-profit corporation	iity: cany ion ration also a 50 o	કે જૂ ^ત ે.	, , (c. \$ ²
A.	Indicate whether the Undersigned is an individual or legal ent [] Individual [] Business corporation [] Sole proprietorship [] Not-for-profit corporation (is the not-for-profit corporation)	iity: cany ion ration also a 50 o	કે જૂ ^ત ે.	, , (c. \$ ²
A.	indicate whether the Undersigned is an individual or legal end [] Individual [] Business corporation [] Sole proprietorship [] Not-for-profit corporation [] Yes [] Noter entity (please specific potential)	iity: cany ion ration also a 50 o	કે જૂ ^ત ે.	, , (c. \$ ²

Ver 6/23/03

B. ORGANIZATION INFORMATION

- 1 IF THE UNDERSIGNED IS A CORPORATION.
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

Name	Title	
N/A		
registered on a nati	is a procurement and the Undersigned is a co ional securities exchange pursuant to the Secu following information concerning shareholders	rities Exchange Act of 1934
in excess of 7.5% Name	of the corporation's outstanding shares. Business Address	Percentage Interest
`		
are registered on a	ris not a procurement, and the Undersigned is a national securities exchange pursuant to the de the following information concerning shareholds of the corporation's outstanding shares.	Securities Exchange Act o
Name	Business Address	Percentage Interest
N/A		

the Securitie	orporations that are not registered on a national securities es Exchange Act of 1934, list below the name, business a printerest of each shareholder.		
Name	Business Address	Percentage Interest	
<u>N/</u>	'A		,
For general and percent	HE UNDERSIGNED IS A PARTNERSHIP OR JOINT VE or limited partnerships or joint ventures: list below the r tage of ownership interest of each partner. For limite ch partner is a general partner or a limited partner.	NTURE: name, business address	
Name	Business Address	Percentage Interest	
N/		· · ·	
	. > 70 × 3		· Morris E. N. Traft
a. List b (i) member a	HE UNDERSIGNED IS A LIMITED LIABILITY COMPAN below the name, business address and percentage of over and (ii) manager. If there are no managers, write "no man by is managed.	Y: ynership interest of each	Property s
Name	Business Address	Percentage Interest	
Forest Cit	ty Equity 50 Public Square, Suite 110 Inc. Cleveland, OH 44113	0 55% Mi	BR/MGR
	ty Central 50 Public Square, Suite 110	0 45% ME	3R
Station, 1	Inc. Cleveland, OH 44113		-

b. List be officers."	elow the names and titles of all officers, if any If there are no officers, write "no	
Name	Title	
	no officers	
OTHER SIMI a. List b	HE UNDERSIGNED IS A LAND TRUST, BUSINESS TRUST, ESTATE OR ILLAR ENTITY: below the name and business address of each individual or legal entity holding the property that is the subject of the trust.	
Name	Business Address	
	N/A	
	1	
b. List.b beneficiary o	pelow the name, business address and percentage of beneficial interest of each, on whose behalf title is held. Business Address	
Indille	N/A	١
provide the i	HE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then name, business address, and the percentage of interest of all individuals or legal ing an ownership or other beneficial interest in the entity.	
Describe the	e entity:	
	N/A	

, #

the set

	Name	Business Address	Percentage Interest		
	SECTI	ON TWO: BUSINESS RELATIONSHIPS W	ITH CITY ELECTED OFFICIALS	•	
	A.	DEFINITIONS AND DISCLOSURE REQUIR	REMENT		
		The Undersigned must indicate whether it had lofficial in the 12 months before the date this l		,	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	"busin official "financi in the a (i) any shares the valexchar competitionstitutinsural employees."	Pursuant to Chapter 2-156 of the Municipal Cocess relationship" means any "contractual or or his or her spouse, or of any entity in which ial interest," with a person or entity which entitles mount of \$2,500 or more in a calendar year; but ownership through purchase at fair market value of a corporation, or any corporate subsidiary, pure of or dividends on such shares, if such singe pursuant to the Securities Exchange Act of insation paid to an official or employee for his or provided equally to all residents of the City; (iv) on; or (v) an endowment or insurance policy once company. A "contractual or other private by ment relationship of an official's spouse with ion concerning or input relating to the relationship.	r other private business dealing" of an an official or his or her spouse has a san official to compensation or payment a "financial interest" does not include ue or inheritance of less than 1% of the parent or affiliate thereof, regardless of shares are registered on a securities of 1934; as amended, (ii) the authorized ffice or employment; (iii) any economic a time or demand depositing financial or annuity contract purchased from an ousiness dealing" does not include any an entity when such spouse has not	t for at an format an format at an forma	CRICE STATE OF THE
	В.	CERTIFICATION			
	1. 12 mo	Has the Undersigned had a "business relation: of this before the date this EDS is signed? [] Yes [] No	ship" with any City elected official in the	•	
	such r	If yes, please identify below the name(s) of suelationship(s):	ich City elected official(s) and describe	;	
				•	

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

	RTIFICATION		1.	1	1 " 1 " 1 " 1 " 1 " 1 " 1 " 1 " 1 " 1 "	\$ £./₹.,
retained or	every attorney anticipated to	lobbyist, account be retained dire r is listed below [b	ctly by the Und	lersigned wit	th respect to	och in
Name (indicate whether retained or anticipat to be retain	Address ted	Relationship to (attorney	ປ [ໍ] ndersigned , lobbyist, etc.)		dicate whethe aid or estimat	
		see attached	list			
	ERE IF NO SUCH IN BY THE UNDERS	DIVIDUALS HAVE BEEN	I RETAINED BY THE	Undersigned	OR ARE ANTICIP	ATED TO

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SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

						Fees
	Name	Business Address (attor	Relationship mey, lobbyist, etc.)	•	te whether estimated)
	Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	~	Attorney – Bond		\$ 80,000 estimate
	Daley & George	Two First National Plaza 20 S. Clark Street Suite 400 Chicago, IL 60603		Attorney – Real Estat	e	\$ 30,000 estimate
	Thompson Hine	2000 Courthouse Plaza N P O. Box 8801 Dayton, OH 45402		Attorney – Fannie Ma Financing	ie	\$20,000 estimate
· 一种 · · · · · · · · · · · · · · · · · ·	Appraisal Research Counselors Target Group	400 East Randolf Street Suite 715 Chicago, IL 60601 330 South Wells Suite 400 Chicago, IL 60606		Market Study Provide Affirmative Action Consultant		\$ 14,000 paid. \$200,000 estimate
	James McHugh Construction Co	1737 South Michigan Av Chicago, IL 60616-1211		Construction Manager potential General Con		84,100,000 estimate
	Solomon Cordwell Buenz & Associates, Inc	625 North Michigan Ave Chicago, IL 60611		Architect	\$	3,000,000

SECTION FOUR: CERTIFICATIONS

L CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Undersigned is not delinquent in the payment of any tax administered by the Illinois				
Department of Revenue, nor are the Undersigned or its affiliates delinquent in paying any fine fee, tax or other charge owed to the City. This includes all water charges, sewer charges				
	s, parking tickets, property taxes or sales taxes. If there are any such			
delinquencies, note them below:	, p 0, 10, 10, 10, 10, 10, 10, 10, 10, 10,			
N/A				
		τ	¥	No my
and the same of th				
If the letters "NA," the word "None, conclusively presumed that the Und	" or no resp lersigned ce	onse appeal rtified to the a	rs on the lines above statem	aboye, it will be
B. The Undersigned and its af violation of any City, state or federal such violations, note them below:				
N/A				
If the letters "NA," the word "None,	," or no resp	onse appea	rs on the line:	s above, it will be
conclusively presumed that the Und				

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigned is unable to make the (C) and (D) above, provide an explanation (C) and (D) above, provide an explanation (C) and (D) above.	e certifications required in Section Four, paragraph on:
N/A	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who, directly or indirectly, or owns or holds a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant.

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

t 1. 182 .

Check one:

- __X_ 1. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
- The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
 - The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a courtapproved agreement for the payment of all such child support owed; or both (a) and
 - There are no Substantial Owners. There are proportionally and the second

FURTHER CERTIFICATIONS

The Undersigned and, if the Undersigned is a legal entity, its principals (officers, directors, partners, members, managers, executive director):

- are not presently debarred, suspended, proposed for debarment, declared 1. ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged quilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party"),
 - any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership; or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4 violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating
- E. If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:

N/A		

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

CERTIFICATION

A.

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

-	ned certifies that the Undersigned [check one] is
<u>X</u>	is is not
a "financial in	stitution" as defined in Section 2-32-455(b) of the Municipal Code.
B. If the	Undersigned IS a financial institution, then the Undersigned pledges:
of the lost of the Munici	The not and will not become a predatory lender as defined in Chapter 2-32. Municipal Code. We further pledge that none of our affiliates is, and none in will become, a predatory lender as defined in Chapter 2-32 of the pal Code. We understand that becoming a predatory lender or becoming liate of a predatory lender may result in the loss of the privilege of doing ass with the City."
defined in Se	gned is unable to make this pledge because it or any of its affiliates (as ction 2-32-455(b) of the Municipal Code) is a predatory lender within the hapter 2-32 of the Municipal Code, explain here (attach additional pages
*	N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V

In accordance with Section 2-156-110 of the Municipal Code:
 Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter?
 [] Yes
 [] No

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those items, review the certification in Item V(4) and proceed to Part VI.

Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V.

the	nd business addresses of	yes" to Item $V(1)$, provide the names a	If you answered
	e nature of such interest:	es having such interest and identify the	City officials or employ
	Nature of Interest	Business Address	Name
			N/A
_	Nature of filterest	Dusiness Address	

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4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

X_1. The Undersigned verifies that (a) the Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undersigned has found no records of names of any slaves or slaveholders. 2. The Undersigned verifies that, as a result of conducting the search in step (1)(a) above; the Undersigned has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Undersigned verifies that the following constitutes full disclosure of all such records:

(Class

SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

I. CERTIFICATION REGARDING LOBBYING

A List below the names of all individuals registered under the federal Lobbying Disclos Act of 1995 who have made lobbying contacts on behalf of the Undersigned with respect to Matter: [Begin list here, add sheets as necessary]:							
NONE		_					
		<u>-</u>					

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement.
 - C. The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking, fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise.

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (If any) and must make such certifications promptly available to the City upon request.

C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

Α.			have on file affirmative action (See 41 CFR Part 60-2.)	on programs purs	uant to
	[] Yes	[]No	[] N/A(; /'_/		÷. r
ʹ,Β. ·	Have you pa	rticipated in any pre-	vious contracts or subcontra	icts subject to the	
1	equal opport	unity clause?		1 ا د ا ا جميت م الاست م	
	[] Yes	[]No	[]NA	Ψ; [:	
,C.	Have you file	d with the Joint Repo	orting Committee; the Directo	prof the Office of F	ederal
			or the Equal Employment Op		
	reports due u	inder the applicable	filing requirements?	-	
	[]Yes	[] No	[] N/A		
SEC	TION SIY	MOTICE AND	ACKNOW! EDGMENT	DECADDING	CITY

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including.
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year.
 - Prohibit any appointed City official from engaging in any contract, work, transaction of business of the City, unless the matter is wholly unrelated to the appointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information. Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City

FC Central Station Properties, LLC By: Forest City Equity Services, Inc.,	Date	e: <u>9/25</u>	/2003
(Print or type name of individual or legal entity submitting this EDS) a member and its manager			
By: (sign bere)			
Print or type name of signatory:			al a service and a service
Title of signatory:		, ,	
Executive Vice President			
Subscribed to before me on [date] 9/25/2003 Ohio [state].	, at <u> </u>	Cuyahoga	County,
Sattress Comes Notary Pr	ublic.		
Commission expires: 6/11/2005.			
PATRICIA A COMAI, Notary Public STATE OF OHIO My Commission Expires June 19, 2005			

Ver 6/23/03

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with** [identify the Matter]. Under penalty of perjury, the person signing below (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments. FC Central Station Properties, LLC BY: Forest City Equity Services, Inc.
(Print or type name of individual or legal entity submitting this recertification) 12/03/2003
a member and its manager
By. Act of the second of the s
The first of the second of the
Print or type name of signatory:
Edward Pelavin
Title of signatory Executive Vice President
Subscribed to before me on [date] 12/03/2003 , at Cuyahoga County,
Yatucolomic Notary Public
Commission expires 6/19/2005 PATRICIA A. COMAI, Notary Public STATE OF OHIO
Ver 6/23/03 My Commission Expires June 19, 2005
** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with
[identify the Matter]. Under penalty of perjury, the person signing below. (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments.
FC Central Station Properties, LLC BY: Forest City Equity Services, Inc. Date 2/24/04
(Print or type name of individual or legal entity submitting this recertification)
By: (sign here)
(agrithmo)
Print or type name of signatory
Edward Pelavin
Title of signatory.
Executive Vice President
Subscribed to before me on [date] <u>Jebruan 34, 2004</u> , at <u>Aughoga</u> County, <u>Ohio</u> [state] Notary Public. Commission expires: 1/2 16/2008

Ver 6/23/03

KIMBERLY A. FENNELL Notary Public STATE OF OHIO My Commission Expires January 26, 2008

23

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with** [identify the Matter] Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true,
accurate and complete as of the date of this recertification, and (3) reaffirms its
acknowledgments FC Central Station Properties, LLC BY: Forest City Equity Services, Inc. Date 4/30/2004 (Print or type name of individual or legal entity submitting this recertification) a member and its manager
By
(sign here)
Print or type name of signatory
Title of signatory
Executive Vice President
Subscribed to before me on [date] 4/30/04 , at <u>Cuyahoga</u> County,
Notary Public Notary Public MELISSA DOWDELL, Notary Public STATE OF, OHIO My Commission Expires April 25, 200
Ver 6/23/03

Ver 6/23/03

** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

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Disclosure Summary Sheet

Contract (PO) Number: 5867

Specification Number: 25454

Name of Contractor: FOREST CITY CENTRAL STATION IN

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072828

Submission Date:

JUN 0 7 2004

(4) FOREST CITY CONTIPAL STATION, INC.

FOR CITY USE
AFFIDAVIT NO

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please print or type all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Applicant: Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver 6/23/03

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CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its internet site and/or upon request.

Date th	nis EDS is completed: 9/25/2003
A. "Unde	Who is submitting this EDS? That individual or entity will be the ersigned" throughout this EDS. Forest City Central Station, Inc.
Under EDS r requir	The Undersigned is the individual or entity submitting this EDS, whether the signed is an Applicant or is an entity holding an interest in the Applicant. This equires certain disclosures and certifications from Applicants that are not ed from entities holding an interest in the Applicant. When completing this EDS, e observe whether the section you are completing applies only to Applicants.
[]	Check here if the Undersigned is filing this EDS as an Applicant.
[]	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.
	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC & FC Central Station Residential, LLC
В.	Business address of the Undersigned: 50 Public Square, Suite 1100 Cleveland, OH 44113
C.	Telephone: 216-621-6060 Fax: 216-263-6207 Email: EdPelavin@forestcity.net
D.	Name of contact person: Edward Pelavin
E:	Tax identification number (optional): 34-1623826

GENERAL INFORMATION

F.	the "Matter") to which this EDS applicable): This EDS is being filed pure in connection with the device.	nsaction or other undertaking (refer 5 pertains. (Include project number ursuant to the application for relopment of 502 residential ted at S. Michigan Ave. & 13t	er and location of the second	on if
G.	Is the Matter a procurement? []	Yes 🎇 No		
H.	If a procurement, Specification Contract #	# and		
l.	If not a procurement:			
		EDS: Dept. of Housing/Dept. g loan, grant, sale of property): property location: 13th Street	of Planning	and Development
SECT	TION ONE: DISCLOSURE OF	OWNERSHIP INTERESTS	₩, .C	
A	NATURE OF ENTITY			WIN
1.	[] Individual[] Business corporation[] Sole proprietorship	Not-for-profit corporation(Is the not-for-profit corporation :YesNo		(3))?
	[] General partnership[] Limited partnership	[] Other entity (please specify)		
2.	State of incorporation or organion of Ohio	ization, if applicable:		

B. ORGANIZATION INFORMATION

- 1. IF THE UNDERSIGNED IS A CORPORATION:
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

Name		
See attached li	st.	
	•	
registered on a natio please provide the fo	s a procurement and the Undersigned is a control nail securities exchange pursuant to the Securities exchange pursuant to the Securities exchange pursuant to the Securities in the corporation's outstanding shares.	rities Exchange Act of 1934,
Name	Business Address	Percentage Interest
N/A	A A A A A A A A A A A A A A A A A A A	40
	•	
are registered on a 1934, please provide	s not a procurement, and the Undersigned is national securities exchange pursuant to the the following information concerning shareholds of the corporation's outstanding shares.	Securities Exchange Act of
Name	Business Address	Percentage Interest
N/A		

List of the Executive Officers and Directors of Forest City Central Station, Inc.

Director

<u>Title</u>

James A Ratner

Director

Officer

Title

James A Ratner

Chairman of the Board

Albert B. Ratner

President

David J LaRue

Vice President

Layton McCown

Vice President

Robert G O'Brien

Vice President

Brian J Ratner

Vice President

Judith A Wolfe

Vice President

Thomas G Smith

Treasurer

Secretary

Jerome M Ferstman

Assistant Secretary (limited)*1

Layton McCown Assistant Secretary

Edward Pelavin Vice President and Assistant Secretary

Service of the servic

James J: Prohaska Vice President and Assistant Secretary

-	shareholder.		
Name	Business Address	Percentage Interest	
Forest City Rental Properties Corporation	50 Public Square. Suite 1100 Cleveland, Ohio 44113	100%	
For general or limited partner and percentage of ownershi	ED IS A PARTNERSHIP OR JOINT VEI ships or joint ventures: list below the na p interest of each partner. For limited neral partner or a limited partner.	ame, business address	
Name	Business Address	Percentage Interest	
N/A			
·			
			и
	ED IS A LIMITED LIABILITY COMPANY		***
a. 🤚 List below the name, b	ousiness address and percentage of ow if there are no managers, write "no managers		
 IF THE UNDERSIGNED List below the riame, the company is managed. 	pusines's address and percentage of ow		-
3. IF THE UNDERSIGNE a. List below the riame, but the company is managed. Name	ousiness address and percentage of ow If there are no managers, write "no mana	gers," and indicate how	-

Name	Title		
N/A			
	NDERSIGNED IS A LAND TRUST, BUSINESS TRUST, ESTATE OR		
	ENTITY: the name and business address of each individual or legal entity holding operty that is the subject of the trust.	1	
Name	Business Address		
N/A			
beneficiary on who	the name, business address and percentage of beneficial interest of each ose behalf title is held,		
beneficiary on who	the name, business address and percentage of beneficial interest of each	* 1 1/2	77 U. M.
beneficiary on who	the name, business address and percentage of beneficial interest of each ose behalf title is held.	* 1 1/2	
Name N/A 5. IF THE UN provide the name	the name, business address and percentage of beneficial interest of each ose behalf title is held. Business Address Percentage Interest		77 U. M.
Name N/A 5. IF THE UN provide the name	the name, business address and percentage of beneficial interest of each ose behalf title is held. Business Address Percentage Interest DERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then, business address, and the percentage of interest of all individuals or legal ownership or other beneficial interest in the entity.		77 U. M.

Ver 6/23/03

Name	Business Address	Percentage Interest
SECT	TION TWO: BUSINESS RELATIONSHIPS WITH CITY	ELECTED OFFICIALS
A.	DEFINITIONS AND DISCLOSURE REQUIREMENT	
1. electe	The Undersigned must indicate whether it had a "busined official in the 12 months before the date this EDS is sign	
officia "financin the (i) any share: the va excha composite institu insura emplo	Pursuant to Chapter 2-156 of the Municipal Code of Chica iness relationship" means any "contractual or other prival, or his or her spouse, or of any entity in which an official icial interest," with a person or entity which entitles an official amount of \$2,500 or more in a calendar year; but a "financial ownership through purchase at fair market value or inherity ownership through purchase at fair market value or inherity of a corporation, or any corporate subsidiary, parent or a salue of or dividends on such shares, if such shares are lange pursuant to the Securities Exchange Act of 1934, as a pensation paid to an official or employee for his office or emplity provided equally to all residents of the City; (iv) a time or dution; or (v) an endowment or insurance policy or annuity of ance company. A "contractual or other private business dependent relationship of an official's spouse with an entity entition concerning or input relating to the relationship between	ate business dealing" of an it or his or her spouse has a to compensation or payment al interest" does not include: tance of less than 1% of the ffiliate thereof, regardless of registered on a securities amended, (ii) the authorized ployment; (iii) any economic emand deposit in a financial contract purchased from an ealing" does not include any when such spouse has no
В.	CERTIFICATION	
1. 12 mo	Has the Undersigned had a "business relationship" with a onths before the date this EDS is signed? [] Yes [] No	any City elected official in the
such	If yes, please identify below the name(s) of such City elerelationship(s):	ected official(s) and describe

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

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Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Undersigned with respect to or in a connection with the Matter is listed below [begin list here, add sheets as necessary];

Name (indicate whether retained or anticipated to be retained	Relationship to Undersigned (attorney, lobbyist, etc.)	Fees (indicate whe ther paid or estimated)
	thed list.	

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICIPATED TO BE RETAINED BY THE UNDERSIGNED.

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SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

Name	Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney - Bond	\$ 80,000 estimate
Daley & George	Two First National Plaza 20 S. Clark Street Suite 400 Chicago, IL 60603	a Attorney – Real Estate	\$ 30,000 estimate
Thompson Hine	2000 Courthouse Plaza I P O Box 8801 Dayton, OH 45402	NE Attorney – Fannie Ma Financing	e \$20,000 estimate
Appraisal Research Counselors Target Group	400 East Randolf Street Suite 715 Chicago, IL 60601 330 South Wells 330 Suite 400 Chicago, IL 60606	Market Study Provider Affirmative Action Consultant	\$ 14,000 paid \$200,000 estimate
James McHugh Construction Co.	1737 South Michigan Av Chicago, IL 60616-1211	e Construction Manager/ potential General Conti	\$84,100,000 ractor estimate
Solomon Cordwell Buenz & Associates, Inc.	625 North Michigan Ave Chicago, IL 60611	Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Undersigned is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Undersigned or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below: N/A	
· · · · · · · · · · · · · · · · · · ·	и ч 1 э4 б
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.	
B. The Undersigned and its affiliates have not, in the past five years, been found in violation of any City, state or federal environmental law or regulation. If there have been any such violations, note them below: N/A	e Br.)
If the letters "NA," the word "None," or no response appears on the lines above, it will be	

conclusively presumed that the Undersigned certified to the above statements.

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersign (C) and (D) abo N/A		tifications requi	red in Section	Four, paragraph l
	7-01-0-1			

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

II. CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part? Substantial Owner means any individual who, directly or indirectly owns or holds a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant.

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
 - __2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
 - 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
 - _ 4. There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

A. The Undersigned and, if the Undersigned is a legal entity, its principals (officers, directors, partners, members, managers, executive director):

- are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
- any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly, controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership; or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
 - Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state, or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:

N/A		

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

CERTIFICATION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

The Undersigned certifies that the Undersigned [comparison of the comparison of the Undersigned of the Under	heck one]
a "financial institution" as defined in Section 2-32-4	55(b) of the Municipal Code.
B. If the Undersigned IS a financial institution. We are not and will not become a predatory of the Municipal Code. We further pleage that of them will become, a predatory lender a Municipal Code. We understand that become an affiliate of a predatory lender may result i business with the City."	lender as defined in Chapter 2-32 tinone of our affiliates is, and none structured in Chapter 2-32 of the ng a predatory lender or becoming
If the Undersigned is unable to make this pledge be defined in Section 2-32-455(b) of the Municipal Code, expire meaning of Chapter 2-32 of the Municipal Code, expire necessary):	de) is a predatory lender within the
N/A	

in the second

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

In accordance with Section 2-156-110 of the Municipal Code:
 Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter?
 [] Yes
 [¾ No

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those Items, review the certification in Item V(4) and proceed to Part VI.

2. Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V.

Does the Matter involve a City Property Sale?
[] Yes [] No

· ·	ed "yes" to Item V(1), provide the names a byees having such interest and identify th			
Name Business Address Nature of Inter				
N/A				

Ver 6/23/03

4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

X 1. The Undersigned verifies that (a) the Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undersigned has found no records of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or slaveholders. The Undersigned verifies that, as a result of conducting the search in step (1)(a) above, the Undersigned has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Undersigned verifies that the following constitutes full disclosure of all such records:

SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

<u>I.</u> <u>CERTIFICATION REGARDING LOBBYING</u>

Act of 1995 who have made lobbying contacts on behalf of the Undersigned with respect to Matter: [Begin list here, add sheets as necessary]:					
N,	/A			***	
		· · · · · · · · · · · · · · · · · · ·			

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement.
 - C. The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

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- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise.

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

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C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

A.	Have you developed	l and do you have on	file affirmative action	programs pursuant to
E * 4 12	applicable federal re	gulations? (See 41	CFR Part 60-2.)	* yes is
هره _{او} دي.	[]Yes	[·] No	CFR Part 60-2.) [] N/A htracts or subcontracts	1 N + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1
B. (~~)	Have you participate	d in any previous coi	ntracts or subcontracts	subject to the
ars a start	equal opportunity cla	iuse?		7 1 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
	11163		. 1 F-1877	
C. ***	Have you filed with th	e Joint Reporting Co	mmittee, the Director o	fthe Office of Federal
	Contract Compliance	Programs, or the Eq	ual Employment Oppor	tunity Commission al
	reports due under the	e applicable filing red	quirements?	
	[]Yes	[] No	[] N/A	

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year.
- Prohibit any appointed City official from engaging in any contract, work, transaction of business of the City, unless the matter is wholly unrelated to the appointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the latemet, in response to a Freedom of Information. Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

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CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

Forest City Central Station, Inc. (Print or type name of individual or legal entity submitting this EDS)	Date: 9/25/2003
By: (sign byre)	
Print or type name of signatory:	
Edward Pelavin	
Title of signatory:	
Title of signatory:	A STATE OF THE STA
Vice President	الم الم الم
and the state of t	The second second
The wife	The two that the tent of tent of the tent
Subscribed to before me on [date] 9/25/2003	, at <u>Cuyahoga</u> County,
Ohio [state].	oddrky,
Patricipal Motary P	1.40
Notary P	ublic.
Commission expires: 6/19/2005	
PATRICIA A COMAI, Notary Public STATE OF OHIO My Commission Expires June 19, 2005	

Ver 6/23/03

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connect [identify the Matter]. Under penalty of perjury, the/she is authorized to execute this EDS recert warrants that all certifications and statements coare true, accurate and complete as of the date for accurate and complete as of the date of acknowledgments.	tion with he person signification on b intained in the irnished to the	ehalf of the le e Undersigne e City and co	Jndersigne d's original ntinue to be	d, (2) EDS true,
Forest City Central Station, Inc.	Date: _	12/03/2003	3	
(Print or type name of individual or legal entity submitting this recertifi	cation)			
By: (sign here)	, ,	, * v		45c x
Print or type name of signatory Edward Pelavin				
Title of signatory Vice President				
7100 770070				
Subscribed to before me on [date]12/03/2	003, at	Cuyahoga	Cou	inty,
Patricip Comai	Notary Public	· CARIAL SA		COMAI, Notary Public
Commission expires 6/19/2005	- •	V.		TE OF OHIO Expires June 19, 2005
Ver 6/23/03		OF		

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** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with
[identify the Matter]. Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments
Forest City Central Station, Inc. [Print or type name of individual or legal entity submitting this recertification] Date. 2/24/04
By Grand En
(sign here)
Print or type name of signatory
Edward Pelavin
Title of signatory.
Vice President
Subscribed to before me on [date] Lebruay 24, 2001, at Curchoga County, Opio [state], Notary Public. Commission expires: //26/2008

Ver 6/23/03



KIMBERLY A. FENNELL Notary Public STATE OF OHIO My Commission Expires January 26, 2008

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with**	
[identify the Matter] Under penalty of perjury, the person signing below (1) warrants he/she is authorized to execute this EDS recertification on behalf of the Undersigned warrants that all certifications and statements contained in the Undersigned's original. I	, (2) EDS
are true, accurate and complete as of the date furnished to the City and continue to be taccurate and complete as of the date of this recertification, and (3) reaffirms acknowledgments.	
Forest City Central Station, Inc. Date 4/30/2004 (Print or type name of individual or legal entity submitting this recertification)	
(sign here)	
Print or type name of signatory	
Edward Pelavin	
Title of signatory	
Vice President	
Subscribed to before me on [date] 4 3 04 , at Cuyahoga Cour	ity,
MELISSA DOW STATE	DELL, Notary Public OF OHIO Expires April 25, 2007,

Ver 6/23/03

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5869

Specification Number: 25456

Name of Contractor: FOREST CTY ENTERPRISES, INC

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work. DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072823

Submission Date:

JUN 0 7 20004

(INC.)

FOR CITY USE
AFFIDAVIT NO.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Applicant: Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver. 6/23/03

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CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its internet site and/or upon request.

Date t	his EDS is completed: 9/25/2003						
A. Who is submitting this EDS? That individual or entity will be the "Undersigned" throughout this EDS. Forest City Enterprises, Inc.							
NOTE: The Undersigned is the individual or entity submitting this EDS, whether the Undersigned is an Applicant or is an entity holding an interest in the Applicant. This EDS requires certain disclosures and certifications from Applicants that are not required from entities holding an interest in the Applicant. When completing this EDS, please observe whether the section you are completing applies only to Applicants.							
[]	Check here if the Undersigned is filling this EDS as an Applicant.						
KK	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.						
В.	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC, FC Central Station Residential, LLC and FC Central Station Bond Co., LLC Business address of the Undersigned: 50 Public Sq., Suite 1100 Cleveland, Ohio 44113						
C.	Telephone: 216-621-6060 Fax: 216-263-6207 Email: RonaldRatner@forestcity.net						
D.	Name of contact person: Ronald A. Ratner						
E:	Tax identification number (optional):						

GENERAL INFORMATION

F.	Brief description of contract, transaction or other undertaking (referred to beliew as the "Matter") to which this EDS pertains. (Include project number and location if
	applicable): This EDS is being filed pursuant to the application for a Bond Issue/TIF
	in connection with the development of 502 residential units and
	7,300 sq. ft. of commercial space, located at S. Michigan Ave. & 13th St.
	esh!
G.	Is the Matter a procurement? [] Yes [kkNo
H.	If a procurement, Specification # and Contract #
ŗ	If not a procurement:
	1. City Agency requesting EDS: Dept. of Housing/Dept. of Planning and Development
	City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF
	3. If property involved, list property location:
	S. Michigan Ave. & 13th Street
'e=r	TON ONE DISCLOSURE OF OWNERSHIP INTERESTS
A	NATURE OF ENTITY Indicate whether the Undersigned is an individual or legal entity: [1] Individual [1] Limited Liability Company
1 +14	the state of the s
1.	Indicate whether the Undersigned is an individual or legal entity: [] Individual [] Limited Liability Company
	[] Individual [] Limited Liability Company ☑ Business corporation [] Joint venture
	Sole proprietorship [] Not-for-profit corporation
	(Is the not-for-profit corporation also a 5O1(c)(3))?
	[] Yes [] No
	[] General partnership [] Other entity (please specify) [] Limited partnership
2.	State of incorporation or organization, if applicable: Ohio
3.	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] No [] N/A

Ver. 6/23/03

B. ORGANIZATION INFORMATION

- 1. IF THE UNDERSIGNED IS A CORPORATION.
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

Name	Title	
See the attached list of Enterprises, Inc.	officers and directors	of Forest City
b(1). If the Matter is a procureme registered on a national securities oplease provide the following inform in excess of 7.5% of the corporati	exchange pursuant to the Se nation concerning shareholds	curities Exchange Act of 1934,
Name	Bušiness Address.	. Percentage Interest
NA CONTRACTOR OF	THE RESERVE	1.44
b(2). If the Matter is not a procure are registered on a national secur 1934, please provide the following to or in excess of 10% of the corp Name See the attached narrat:	ement, and the Undersigned ities exchange pursuant to the information concerning share oration's outstanding shares Business Address	he Securities Exchange Act of cholders who own shares equal s. Percentage Interest

Ver 6/23/03

List of the executive officers and directors of the Forest City Enterprises, Inc.

Director

Scott S Cowen Michael P. Esposito Jr. Jerry V Jarrett Samuel H. Miller **Deborah Ratner Salzberg** Albert B Ratner Brian J. Ratner Charles A. Ratner James A. Ratner Ronald A. Ratner Stan Ross Joan K. Shafran

Officers

Louis Stokes

Samuel H. Miller Albert B. Ratner Charles A. Ratner

Thomas G Smith

James A. Ratner -Rônald A. Ratnér Thomas G. Smith Linda Kane

Geralyn M. Presti Allan C. Krulak

Nancy W. McCann Minta Monchein Charles L. Rau

Samuel H. Miller Thomas G. Smith Thomas T. Kmiecik

Geralyn M. Presti

Co-Chairman of the Board Co-Chairman of the Board **Chief Executive Officer**

^{a∵}∜President

Chief Financial Officer
Executive Vice President - East Coast Development _____

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Executive Vice President Executive Vice President **Executive Vice President**

Senior Vice President - Corporate

Controller

Senior Vice President Vice President - Director of

Community Affairs

Vice President - Marketing

Vice President - Human Resources Vice President - Chief Technology

Officer Treasurer Secretary

Assistant Treasurer Assistant Secretary General Counsel

FOREST CITY ENTERPRISES, INC. CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS B. ORGANIZATIONAL INFORMATION 1. b(2).

Forest City Enterprises, Inc. (FCE) stock is owned as shown in the attached Exhibit A. The Ratner, Miller, Shafran families are the individuals and their families that founded FCE ("Family Members"). No Family Member owns 10% or more of FCE stock either directly or by virtue of ownership of RMS, Limited Partnership, The Berimore Company, P.L.L., FCE Management, LP or M&L Holdings, Inc In addition to the Family Members owning stock directly and through a limited partnership (RMS, Limited Partnership, "RMS"), three investment funds (Private Capital Management L P., Third Avenue Management, LLC and Southeastern Asset Management, Inc.) beneficially own greater than 10% of the outstanding shares. As of March 3, 2003, no other entity directly or beneficially owns greater than 10% of the FCE stock.

RMS owns 21.17% of the outstanding shares of FCE Stock. An Economic Disclosure Statement (EDS) has been completed and filed. Also note that the ownership of the partnership is detailed in Exhibit B. RMS has eight general partners who are individuals (as listed in Exhibit B). The limited partners include a limited partnership (FCE Management, LP "FCE Management") and a registered partnership having limited liability (The Berimore Company, P.L.L., "Berimore"). An EDS has been completed and filed for each of these entities. The remaining limited partners are individuals or trusts owned by and for the benefit of individual Family Member as detailed in Exhibit C. None of these individuals own greater than 10% of FCE stock. These trusts are not owned by or for the benefit of any other type of legal entity (i.e. corporation, partnership or limited liability companies, etc.).

"Direct Holdings of the Ratner, Miller, Shafran Families" (shown in Exhibit A) represent 16 90% of FCE stock. This represents the combined holdings of the Family Members or trusts, owned by and for the benefit of individuals who are Family Members. See Exhibit C for the detail of the Family Members. No individual Family Member owns greater than 10% of FCE stock. There are no other types of legal entities (i.e. corporation, partnership or limited liability companies, etc.) whose stock ownership is included in "Direct Holdings of the Ratner, Miller, Shafran Families" nor are any of the trusts owned by or for the benefit of any other type of legal entity.

Private Capital Management, L.P. ("PCM") owns a total of 12.69% of the outstanding shares and is a private investment fund. PCM did not complete an EDS but has provided a letter, attached as Exhibit D, stating that no individual advisory client owns greater than a 10% interest in FCE stock. It should be noted

that PCM is beyond the control of FCE and/or any officer, director or employee of FCE.

Third Avenue Management, LLC/Third Avenue Small Cap Value Fund ("Third Avenue") owns 11 58% of FCE stock. Third Avenue did not complete an EDS but has provided a list of the Principal Stockholders of the fund, attached as Exhibit E It should be noted that Third Avenue is beyond the control of FCE and/or any officer, director or employee of FCE. Per Exhibit E, there are two classes of stockholders that beneficially own of record, or are known to beneficially own of record, 10% or more of the outstanding shares of Third Avenue. The first is Charles Schwab & Co., Inc., who owns 45.54% of the shares of the fund or 5.27% (approximately 2,621,000 shares) of FCE stock. Charles Schwab & Co., Inc is a discount broker-dealer acting as a nominee for registered investment advisers whose clients have purchased shares of the Fund, and also holds shares for the benefit of its clients. Secondly, National Financial Services Corporation owns 16 44% of the shares of the fund or 1.90% (approximately 946,000 shares) of FCE stock. National Financial Services Corp., are brokerdealers holding shares for the benefit of their respective clients. As such, no additional entity owns greater than 10% of FCE stock.

Southeastern Asset Management, Inc./Longleaf Partners Small-Cap Fund ("Longleaf") owns 4,481,575 shares or 9.02% of FCE stock. Longleaf did not complete an EDS but has provided a list of the Principal Stockholders of the fund, attached as Exhibit F. It should be noted that Longleaf is beyond the control of FCE and/or any officer, director or employee of FCE. Per Exhibit F, the only shareholder owning directly or beneficially greater than 10% are Clients of Charles Schwab & Co., Inc., a brokerage firm owning 26.0% of the fund or 2 35% ownership (approximately 1,165,000 shares) of FCE stock. As such, no additional entity owns greater than 10% of FCE stock.

EXHIBIT A

Forest City Enterprises, Inc. Principal Security Holders March 3/2003

		Number o	f Shares of Con	mon Stock Own	ed		Beneficial
Name and Address	Class A Common Stock (a)	Percent of Class (a)	' Class B	Percent of Class	Combined Class A and B Common Stock (b)	Percent of Class (c)	Ownership Percent
RMS, Limited Partnership Terminal Tower 50 Public Square, Sulte 1600	-	000%	10,510,896	74 38%	10,510,898	21 17%	22 83%
Cleveland, OH 44113		4 7 7 6 2			1		
Direct Holdings of the Ratner, Miller, Shafran Families Terminal Tower 50 Public Square, Suite 1600 Cleveland, OH 44113	8,343,757	23 48% 3 2 5 6 7 2 7 7 3 4	48,695	0 34%	8,392,452	16 90%	23 59%
Private Capital Management, Inc. 8889 Pelican Bay Boulevard, Suite 500 Naples, FL, 34108	5,394,526	15,18%	905,098	6 41%	6,299,624	12 69%	17 29%
Third Avenue Management, LLC 622 Third Avenue New York, NY 10043	5,712,136 ~ [~]	18 08%	36,900	0.26%	5,749,036	11 58%	16 16%
Southeastern Asset Management, inc and Longleaf partners Smalf-Cap Fund 6410 Poplar Avenue, Sulte 900 Memphis TN 38119	4,481,575 <i>;</i>	12.61%		0 00%	4,481,575	9 02%	12 61%
Citigroup Inc and Salomon Smith Barney Holding Inc 399 Park Avenue New York, NY 10043	1,813,508	5 10%		0 00%	1,813,508	3 65%	5 10%
Owners with Interests < 5%	9,784,740	27,54%	2,629,003	18 61%	12,413,743	25 00%	32 53%
	35,530,242	100 00%	14,130,592	100 00%	49,660,834	100 00%	N/A

⁽a) Does not reflect potential conversion of Class B Common Stock to Class A Common Stock.

⁽b) Reflects potential conversion of all Class B Common Stock held by the principal security holder listed to Class A Common Stock Shares of Class B Common Stock are convertible into shares of Class A Common Stock at anytime on a one-for-one basis

⁽c) Reflects potential conversion of all Class B Common Stock held by all security holders to Class A Common Stock Shares of Class B Common Stock are convertible into shares of Class A Common Stock at anytime on a one-for-one basis

EXHIBIT B

RMS, Limited Partnership Balance at 3/31/03

General	Partners

Abraham Miller	0 004281%
Brian Ratner	0 004281%
Charlés Ratner	0 004281%
Deborah Ratner Salzberg	0 004281%
Joan Shafran	0 004281%
Joe Shafran	0 004281%
Ronald Ratner	0 004281%
Sam Miller, Trustee	0 004281%

Limited Partners

-27 day 1

La Contraction

FCE Management, LP 39 958544%
The Berimore Company, P L.L. 17 738777%

Individuals and Trusts, owned and for the benefit of Individuals, in the Ratner, Miller,

Shafran Families listed in detail in Exhibit C 42 268431%

La part of the

The first of the

100.000000%

EXHIBIT C

Ratner, Miller, Shafran Families March 3, 2003

Ratner, Miller, Shafran Family Members listed below are the limited partners of RMS Limited Partnership either as individuals or by trusts owned by or for the benefit of such individuals. Additionally, these family members have direct holdings of the Class A and Class B stock (described as Direct Holdings of the Ratner, Miller, Shafran Families in Exhibit A) held by each family member individually or held in trusts owned by and for the benefit of these individual family members

Lora Krulak

Paula Shafran Krulak

Robert Krulak

Roger Krulak

Aaron Miller

Abraham Miller

Alvson Miller

Caroline Miller

Daniel Miller Elena Miller

Ell Miller

Gabrielle Miller

Jacob Miller

Jennifer Miller

Lindsey Miller

Max Miller

Pesha Miller

Richard Miller Sam Miller ,

Adam Ratner

Albert Ratner

Alisa Kather

Audrey Ratner

Austin Ratner

Brian Ratner

Charles Ratner

Daniel E Ratner

Daniel G Ratner

David Ratner

Deborah Ratner

Deborah Ratner-Salzberg

Emity Ratner

Ilana Ratner

James Ratner

Jonathan Ratner

Kevin Ratner

Mark Ratner

Matthew Ratner

Nancy Ratner

Rachel Ratner Ronald Ratner

Sarah Ratner

Stacy Ratner

Susan Ratner

Tawny Ratner

Anna Salzberg

Eric Saizberg

Michael Salzberg

David Shafran

Enc Shafran Ilana Shafran

Joan Shafran

Joseph Shafran Maria Shafran

EXHIBIT D

PRIVATE CAPITAL Management

May 25, 2004

Michael L. Gaynor
Assistant Corporation Counsel
City of Chicago, Department of Law
Finance and Economic Development Division

Re: Forest City Enterprises

Dear Michael:

Private Capital Management L.P., a registered investment advisor, represents that no person or entity that is a member of or investor in Private Capital Management, L.P. currently thereby indirectly owns greater than ten percent (10%) of Forest City Enterprises, Inc. common stock. Should you have any further questions, please contact the undersigned directly at (239) 254-2547.

Sincerely

Victor Fernandez Compliance Examiner

cc: Karen Travers

Forest City Capital Corporation

1

239 • 254 2557 (fax)

EXHIBIT E

Third Avenue SAI Dated 2.28.03

PRINCIPAL STOCKHOLDERS

The following persons beneficially own of record or are known to beneficially own of record 5 percent or more of the outstanding common stock of THIRD AVENUE VALUE FUND, THIRD AVENUE SMALL-CAP VALUE FUND, THIRD AVENUE REAL ESTATE VALUE FUND and THIRD AVENUE INTERNATIONAL VALUE FUND as of January 28, 2003-

PERCENTAGE OF

THIRD AVENUE VALUE FUND

NAME AND ADDRESS	THIRD AVENUE VALUE FUND	NUMBER OF SHARES	_	
) (C	_ 1,	•	r i	
Charles Schwab & Co, Inc 101 Montgomery Street San Francisco, CA 94104	43.88% Ani	21,602,147	Carrer School of	
National Financial Services Corp ² P O Box 3908 Church Street Station New York, NY 10008-3908	12 25%		New Arian 11. 1	+4 /
Bear Steams Securities Corp ³ One Metrotech Center North Brooklyn, NY 11201-3859	6 25%	4,539,067		

EXHIBIT E

THIRD AVENUE SMALL-CAP VALUE FUND

PERCENTAGE OF					
THIRD	AVENU	JE SM.	ALL-CAP		

	NAME AND ADDRESS	THIRD AVENUE SMALL-CAP VALUE FUND	NUMBER OF SHARES
	Charles Schwab & Co., Inc ¹ 101 Montgomery Street San Francisco, CA 94104	45 54%	13,334,338
	National Financial Services Corp ² P O. Box 3908 Church Street Station New York, NY 10008-3908	16 44%	4,813,005
	Donaldson Lufkin & Jenrette Securities Corporation ² Mutual Funds Dept. 7th Floor	, 6.95%	2,035,190
and the same	Jorsey City, NJ 07399	Angeria Mangeria Mangeria Mangeria Mangeria	an Tree African African Carlos African Carlos African

THIRD AVENUE REAL ESTATE VALUE FUND

1 + 1

PERCENTAGE OF THIRD AVENUE

~³,

NAME AND ADDRESS	REAL ESTATE VALUE FUND	NUMBER OF SHARES
Charles Schwab & Co, Inc ¹ 101 Montgomery Street San Francisco, CA 94104	43 55%	9,533,488
National Financial Services Corp. ² P.O. Box 3908 Church Street Station New York, NY 10008-3908	21 50%	4,706,732
Donaldson Lufkm & Jenrette Securities Corporation ¹ Mutual Funds Dept. 7 th Floor Jersey City, NJ 07399	7 68%	1,680,694

EXHIBIT E

THIRD AVENUE INTERNATIONAL VALUE FUND

Church Street Station

New York, NY 10008-3908

PERCENTAGE OF THIRD AVENUE INTERNATIONAL VALUE

NAME AND ADDRESS	FUND	NUMBER OF SHARES
Bear Steams Securities Corp ³ One Metrotech Center North Brooklyn, NY 11201-3859	19 40%	565,139
Raymond James Financial Services Corp ² 880 Carillon Parkway P O.Box 12749 St. Petersburg, FL 33733-2749	7.74%	225,638
Charles Schwab & Co, Inc ¹ 101 Montgomery Street San Francisco, CA 94104	39 61%	1,153,919
National Financial Services Corp 2 P.O. Box 3908	5 92%	.172,501

Charles Schwab & Co., Inc. 12 a discount broker-dealer acting as a nomence for registered investment advisers whose chents have purchased shares of the Fund, and also holds shares for the benefit of its chents

in the figure

- Donaldson Lufkm & Jearette Securities Corporation, National Financial Services Corp., National Investor Services Corp and Raymond James Financial Services are broker-dealers holding shares for the benefit of their respective chents
- Bear Steams Securities Corp , is a broker-dealer holding shares for the benefit of its cleants, including, at such time, chents of M.J. Whitman LLC, the Funds' affiliated broker-dealer, principal underwriter and distributor

The officers and Trustees of the Funds own in the aggregate 2 12% of Third Avenue Value Fund and 2 84% of Third Avenue International Value Fund. The officers and Trustees of the Funds own in the aggregate less than 1% of Third Avenue Small-Cap Value Fund and Third Avenue Real Estate Value Fund.

EXHIBIT F

CONTROL PERSONS AND PRINCIPAL HOLDERS OF SECURITIES

The following table lists those shareholders owning directly or beneficially 5% or more of the outstanding shares of each Fund at March 31, 2003, and also shows the aggregate ownership of Fund and management company personnel, their relatives, and affiliated retirement plans and foundations

Longleaf Partners Fund

Clients of Charles Schwab & Co., Inc., a brokerage firm	17 3%
Clients of National Financial Services Corp, a brokerage firm	60
CTC Illinois Trust FBO Sun Microsystems Deferred Retirement Savings Plan.	54
All Trustees of the Fund, all directors, officers and employees of Southeastern Asset	
Management, Inc., and relatives, affiliated retirement plans and foundations	22
Longleaf Partners International Fund	
Clients of Charles Schwab & Co., Inc., a brokerage firm	260
O. Mason Hawkins, Chairman of the Board of Trustees	62
Henry R. Fett TTEE U/A DTD 12/20/99, 1999 Irrevocable US Annuity & Gift	
Trust, and Eternsty Limited	61
Clients of National Financial Services, Corp, a brokerage firm	5 1
All Trustees of the Fund, all directors, officers and employees of Southeastern Asset	
Management, Inc., and relatives, affiliated retirement plans and foundations	18
Longleaf Partners Small-Cap Fund	
Clients of Charles Schwab & Co, Inc., a brokerage firm	260
Clients of National Financial Services, Corp., a brokerage firm	69
All Trustees of the Eurid, all directors, officers and employees of Southeastern Asset	
Management, Inc., and relatives, affiliated retirement plans and foundations.	6.2

INVESTMENT ADVISORY SERVICES

Southeastern Asset Management, Inc ("Southeastern"), an investment advisor registered with the Securities and Exchange Commission under the Investment Advisors Act of 1940, is the Fund's Investment Counsel. Southeastern is owned and controlled by its principal officers. Mr O Mason Hawkins, Chairman of the Board and Chief Executive Officer of Southeastern, owns a majority of its outstanding voting stock and is deemed to control the Company.

Formed in 1975, Southeastern manages institutional and individual assets in private or separate accounts as well as mutual funds, and is responsible for managing more than \$16 billion in client assets. It has served as investment adviser to each of the Longleaf Partners Funds since their respective inception dates. Additional information with respect to the investment advisory function is contained in the Prospectus on pages 19 through 21.

The annual Investment Counsel fee for the Partners Fund and the Small-Cap Fund, calculated daily and paid monthly, is 1% of average daily net assets on the first \$400 million and 0.75% of average daily net assets above \$400 million. The annual Investment Counsel fee for the International Fund is 15% of average daily net assets

All of the Funds have a contractual expense limitation, which is included in the Investment Counsel Agreement and cannot be changed without approval of shareholders. The expense limitation includes the

Name	Business Address	Percentage Interest
N/A		
2. IF THE UNDERS	IGNED IS A PARTNERSHIP OR JOIL	NT VENTURE:
and percentage of own	rtnerships or joint ventures: list below ership Interest of each partner. For a general partner or a limited partner.	limited partnerships, indicate
Name	Business Address	Percentage Interest
N/A		
,	- L PM	A- W "{
J* 1	" 43 7 2 44 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
a. List below the nar	IGNED IS Á LIMITED LIABILITY COM ne, business address and percentage ger. If there are no managers, write "no	IPANY: of ownership interest of each
the company is manage		Doroopings (views)
Name	Business Address	Percentage Interest

Name Name Title N/A 4. IF THE UNDERSIGNED IS A LAND TRUST, BUSINESS TRUST, ESTATE OR OTHER SIMILAR ENTITY: a. List below the name and business address of each individual or legal entity holding legal title to the property that is the subject of the trust. Name Business Address N/A b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held. Name Business Address Percentage Interest N/A 5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	List below the name: icers."	and titles of all officers, if any.	If there are no officers, wri	ite "no
4. IF THE UNDERSIGNED IS A LAND TRUST, BUSINESS TRUST, ESTATE OR OTHER SIMILAR ENTITY: a. List below the name and business address of each individual or legal entity holding legal title to the property that is the subject of the trust. Name Business Address N/A b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held. Name Business Address N/A 5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	ame	Title		
OTHER SIMILAR ENTITY: a. List below the name and business address of each individual or legal entity holding legal title to the property that is the subject of the trust. Name Business Address N/A b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf-title is held. Name Business Address Percentage Interest N/A 5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	N/A			·
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b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf-title is held. Name Business Address Percentage Interest N/A 5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	List below the name		individual or legal entity h	olding
b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf-tifle is held. Name Business Address Percentage Interest N/A 5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	ame	Business Address		
b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf-title is held. Name Business Address Percentage Interest N/A 5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	N/A		_1	
b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf-title is held. Name Business Address Percentage Interest N/A 5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:				
5. IF THE UNDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, then provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	List below the name, neficiary on whose behal	business address and percent fiftle is held.	age of beneficial interest of	स्ति संभित्तिक स्ति स्ति स्ति स्ति स्ति स्ति स्ति स्ति
provide the name, business address, and the percentage of interest of all individuals or legal entities having an ownership or other beneficial interest in the entity. Describe the entity:	N/A			<u></u>
IV A	ovide the name, business tities having an ownership	address, and the percentage of	finterest of all individuals or	
				· · · · · · · · · · · · · · · · · · ·

Ver 8/23/03

Name	Business Address	Percentage Interest
SECTION TWO: BU	SINESS RELATIONSHIPS WITH CIT	Y ELECTED OFFICIALS
A. DEFINITIONS	AND DISCLOSURE REQUIREMENT	
	ed must indicate whether it had a "busi 2 months before the date this EDS is si	
"business relations! official, or his or her s "financial interest," with in the amount of \$2,50 (i) any ownership through a corporation shares of a corporation exchange pursuant to compensation paid to benefit provided equal institution; or (v) an er insurance company.	apter 2-156 of the Municipal Code of Chicalip" means any "contractual or other propouse, or of any entity in which an official a person or entity which entitles an official or more in a calendar year; but a "financial purchase at fair market value or inhead, or any corporate subsidiary, parent ornds on such shares, if such shares are the Securities Exchange Act of 1934, as an official or employee for his office or enty to all residents of the City; (iv) a time or indowment or insurance policy or annuity a "contractual or other private business of	ivate business dealing" of an ial or his or her spouse has a all to compensation or payment cial interest" does not include: entance of less than 1% of the affiliate thereof, regardless of re-registered on a securities annended, (ii) the authorized in ployment; (iii) any economic demand deposit in a financial contract purchased from an idealing" does not include any
discretion concerning	nip of an official's spouse with an entity or input relating to the relationship betwe	
B. CERTIFICATION	DN	,
	igned had a "business relationship" with date this EDS is signed? [k]kNo	any City elected official in the
If you placed is	lentify below the name(s) of such City el	

Ver 6/23/03

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. **DEFINITIONS AND DISCLOSURE REQUIREMENTS**

The Undersigned must disclose certain information about attorneys, lobbyists, 1. accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

If the Undersigned is uncertain whether a disclosure is required under this Section, the 2. Undersigned must either ask the City whether disclosure is required or make the disclosure.

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BE RETAINED BY THE UNDERSIGNED.

a regulation of the second Each and every attorney, lobbyist, accountant consultant, subcontractor; or other person retained or anticipated to be retained directly by the Undersigned with respect to or in connection with the Matter is listed below begin list here, add sheets as necessary:

Name (indicate	Business Address	Relationship to Undersigned (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
whether retained			
or anticipa	ted		
to be retain			
	See attac	hed list.	
[]Снеск не	RE IF NO SUCH IN	DIVIDUALS HAVE BEEN RETAINED BY THE U	INDERSIGNED OR ARE ANTICPATED TO

Ver 6/23/03

SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

		-	Fees
	Business	Relationship	(indicate whether
Name	Address	(attorney, lobbyist, etc.)	paid or estimated)
Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney - Bond	\$ 80,000 estimate
Daley & George	Two First National Plaza 20 S. Clark Street Suite 400 Chicago, IL 60603	Attorney – Real Estat	e \$30,000 estimate
Thompson Hine	2000 Courthouse Plaza N P.O. Box 8801 Dayton, OH 45402	NE Attorney – Fannie Ma Financing	estimate
A STATE OF THE STA	400 East Randolf Street Suite 715 Chicago II 606015 330 South Wells Suite 400 Chicago, IL 60606	केट निर्माण हुन । क्रिके क्रिकेट निर्माण	•
James McHugh Construction Co.	1737 South Michigan Av Chicago, IL 60616-1211	<u> </u>	• •
Solomon Cordwell Buenz & Associates, Inc.	625 North Michigan Ave Chicago, IL 60611	e. Architect	\$3,000,000

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· 100 年

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

license fees delinquencie	, parking tid	kets, property	This includes all water chataxes or sales taxes. If	
, N/A				
+ " + " + " + " + " + " + " + " + " + "	5 - 1/2	4 1 4 4 5	, to	- 1 2
一地大学之也	***	Fre fight of extreme in		र १ कार्यक्रम्
74	. 15° , 1° å	/ * * * * * * * * * * * * * * * * * * *		more against the
conclusively	presumed th	at the Undersign	response appears on the ed certified to the above sta	tements.
	ny City, state	or federal enviro	have not, in the past five nmental law or regulation.	2

conclusively presumed that the Undersigned certified to the above statements.

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigr (C) and (D) abo N/A			required in	Section Fo	ur, paragn	aph I
•						
	·	 · · · · · · · · · · · · · · · · · · ·	 			

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements. عد المعالمة بمامة المحتوم والمراور

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IL -- CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COU ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who directly or indirectly. owns or holds a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant.

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- _X 1. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
- 2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- ___ 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).

There are no Substantial Owners.

IL ... FURTHER CERTIFICATIONS.

A The Undersigned and, if the Undersigned is a legal entity, its principals (officers, directors, partners, members, managers, executive director):

- are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (A)(2) of this section;
- 4. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
 - any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to
 any such agreement, or been convicted or adjudged guilty of agreement or
 collusion among bidders or prospective bidders, in restraint of freedom of
 competition by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
 - Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees officials agents or partners is barred in convicted of (1) bid-rigging in or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-4; or (6) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:

N/A	 		
			•
	 ·····		 _
	 		_

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

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IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

A. The L	CERTIFICATION Indersigned certifies that the Undersigned [check one] isX is not	
a fina	"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."	1
define mean	Undersigned is unable to make this pledge because it or any of its affiliates (as ed in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the ing of Chapter 2-32 of the Municipal Code, explain here (attach additional pages essary):	
	N/A	_
		_

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

In accordance with Section 2-156-110 of the Municipal Code:
 Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter?

 Yes [] No

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those Items, review the certification in Item V(4) and proceed to Part VI.

Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his other own name or in the name of any property that (1) belongs to the City or (1) is sold for taxes of assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V.

Does the Matter involve a City Property Sale?
[] Yes [] No

 If you answered "yes" to Item V(1), provide the names and business addresses of the control of the						
Name	Business Address	Nature of Interest				
N/A						

4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave inclustry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

has found no records of the siments or profits from slaver, the slave industry, of slaveholder has found no records of the sign of slaveholders. 2. The Undersigned ventiles that, as a result of conducting the search in step (1)(a)	

SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

I. CERTIFICATION REGARDING LOBBYING

					fofthe Under			
		t here, add sh	• •			aigi icu w	museher	A 10. 11 11
N/A	\							
	·			· - · · · · · · · · · · · · · · · · · ·	<u>.</u>			
			. .	4	. L		****	***

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence crattempt to influence an officer or employee of any agency, as defined dynaphlicable federal law a member of Congress an officer of employee of a member of Congress an officer of employee of a member of Congress an officer of employee of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement.
 - C. The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants-forms.html.

- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking locks, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise.

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

n 1.a

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

Α.	Have you deve	eloped and do you'l	nave on file affirm	native action p	pograms pyrsus	ant to
*	applicable fed	eral regulations? (See 41 CFR Par	60-2.) 🛒 🚕	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	. *
Ç	A-JIIYes	E E [] No Tree	WATER AND THE		A D FEBRUARY	4
В.	Have you part	cipated in any prev	iousicomiracis or	subcontracts	subject to the	, in
1987	equal opportur	1 4				' ' Y.
	[]Yes	` [] No			- 1 :1% 30.1	4
C.	Have you filed	with the Joint Repor	ting Committee, t	the Director of	f the Office of Fed	derai
	Contract Comp	oliance Programs, o	rthe Equal Emplo	yment Oppor	tunity Commissio	on al
	reports due un	der the applicable f	iling requirement	s?	•	
	[]Yes	[] No	[] N/A			

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

t. Shuk

aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract work, transaction or business of the City, if that interest has a cost or present value of \$5,000 cor more, or if that interest entitles the owner to receive more than \$2,500 per year.
- 4) Prohibit any appointed City official from engaging in any contract, work transaction or business of the City, unless the matter is wholly unrelated to the appointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.



7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the City declining to allow the Undersigned to participate in other transactions with the City.
- Some or all of the information provided conthis EDS and any attachments to this EDS made available to the public on the internet, in response to a Freedom of information Act request, or otherwise. By completing and signing this EDS, the Unidersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
 - D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
 - E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City

Forest City Enterprises, Inc. (Print or type name of Individual or legal entity submitting this EDS)		Date:	9/25/	2003
By: (sign here)				
Print or type name of signatory:	e stri produkt no		, 4 ° 23°°42	THE SALES WE SEE THE LE
W. See See See See See See See See See Se		√		
Executive Vice President		だっ夜は、		
Subscribed to before me on [date] 9/25/2003	, at _	Cuyal	🤼 🐧 10ga	County,
Ohio [state].	otary Public.			
Commission expires: 6/19/2005				

Ver 6/23/03

PATRICIA A. COMAI, Notary Public STATE OF OHIO My Commission Expires June 19, 2005 (DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connectic [identify the Matter] Under penalty of perjury, the he/she is authorized to execute this EDS recertific warrants that all certifications and statements contare true, accurate and complete as of the date furn accurate and complete as of the date of this acknowledgments.	person signing below: (1) wa cation on behalf of the Under ained in the Undersigned's or ished to the City and continue	signed, (2) iginal EDS to be true,
Forest City Enterprises, Inc.	Date: 12/03/2003	
(Print or type name of individual or legal entity submitting this recertificati	ion)	
Print or type name of signatory: Ronald A. Ratner		
Title of signatory:		
Executive Vice President		
	tary Public. (<) こんだい	_ County, ICIA A COMAI, Notary Public STATE OF OHIO REUISSION Expires June 19, 2005
Commission expires: 6/19/2005	ATE OF O	

Ver 6/23/03

** the application for a Bond Issue/TIF on behalf of FC Central Station ²³ Senior, LLC and FC Central Station Residential, LLC

(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with	
[identify the Matter]. Under penalty of perjury, the person signing below: (1) wan he/she is authorized to execute this EDS recertification on behalf of the Undersional warrants that all certifications and statements contained in the Undersigned's originate true, accurate and complete as of the date furnished to the City and continue to accurate and complete as of the date of this recertification, and (3) reacknowledgments	igned, (2) inal EDS o be true,
Forest City Enterprises, Inc. Date: 2/24/04	
(Print or type name of individuat or legal entity submitting this recertification)	
By:	
Print or type name of signatory:	
Ronald A. Ratner	
Title of signatory.	
Executive Vice President	
Subscribed to before me on [date] Jebruany 24,2004, at Cuyo hogo Ohio [state]. Muharf A tennel Notary Public. Commission expires/26/2008 .	County,
Ver 6/23/03 KIMBERLY A. FENNELL Notary Public	23

STATE OF OHIO My Commission Expires January 26, 2008 (DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

dentify the Matter]. Under penalty of perjury, the person signing below. (1) warrants that e/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) arrants that all certifications and statements contained in the Undersigned's original EDS recurate and complete as of the date furnished to the City and continue to be true, occurate and complete as of the date of this recertification, and (3) reaffirms its eknowledgments
Forest City Enterprises, Inc. Date: 4/30/2004
int or type name of Individual or legal entity submitting this recertification)
(significate)
rint or type name of signatory.
Ronald A. Ratner
tle of signatory.
Executive Vice President
ubscribed to before me on [date] 4/30/04 , at Cuyahoga County, Ohio [state].
Notary Notary Notary Public STATE OF OHIO My Commission Expires April 25, 2007, ommission expires 4/25/07

Ver 6/23/03

23

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5870

Specification Number: 25458

Name of Contractor: RMS, LIMITED PARTNERSHIP

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH DPD BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work: DOH DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072822

Submission Date: JUN 0 7 2004

1111 102 1

9 RMS, LIMITED PARTIVERSHIP

FOR CITY USE
AFFIDAVIT NO

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the Gity for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Applicant. Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver 6/23/03

1

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

Date	this EDS is completed: 9/25/2003
A. "Und	Who is submitting this EDS? That individual or entity will be the ersigned" throughout this EDS. RMS, Limited Partnership
Unde EDS requi	E: The Undersigned is the individual or entity submitting this EDS, whether the rsigned is an Applicant or is an entity holding an interest in the Applicant. This requires certain disclosures and certifications from Applicants that are not red from entities holding an interest in the Applicant. When completing this EDS, se observe whether the section you are completing applies only to Applicants.
[]	Check here if the Undersigned is filing this EDS as an Applicant.
£}	Check here if the Undersigned is filing as an entity holding an interest in an Applicant
	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC, FC Central Station Residential, LLC and
B.	FC Central Station Bond Co., LLC Business address of the Undersigned: 50 Public Square, Suite 1600
	Cleveland, Ohio 44113
C.	Telephone. <u>216-621-6060</u> Fax: <u>216-575-1395</u> Email:
D.	Name of contact person: Robert Gephart
E:	Tax identification number (optional):

GENERAL INFORMATION

F.	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains (Include project number and location if applicable):
	This EDS is being filed pursuant to the application for a Bond Issue/TIF in connection with the development of 502 residential units and 7,300 sq. ft. of commercial space, located at S. Michigan Ave. & 13th St.
G.	Is the Matter a procurement? [] Yes [[] KNo
Н	If a procurement, Specification # and Contract #
I.	If not a procurement:
	1. City Agency requesting EDS: Dept. of Planning and Development
	City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF
wel it has	3. If property involved, list property location: S. Michigan Ave. & 13th Street
	CTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS
A	NATURE OF ENTITY
1.	Indicate whether the Undersigned is an individual or legal entity: [] Individual [] Limited Liability Company [] Business corporation [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No
	[] General partnership [] Other entity (please specify) XX Limited partnership
2.	State of incorporation or organization, if applicable: 0h10
3.	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] Yes [] N/A

B. ORGANIZATION INFORMATION

- 1. IF THE UNDERSIGNED IS A CORPORATION:
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

			l'itle
N/A			
registered on a na please provide the	itional securities of following inform	exchange pursuant to ation concerning sha	the Securities Exchange Act of 1934, reholders who own shares equal to or
Name		Business Address	· · · · · · · · · · · · · · · · · · ·
N/A	* ;)	the state of the s	The state of the s
1 -			
are registered on 1934, please prov	a national securi de the following ir	ties exchange pursuantomation concerning	ant to the Securities Exchange Act of g shareholders who own shares equal
Name N/A		Business Address	Percentage Interest
1	b(1) If the Matteregistered on a naplease provide the in excess of 7 5% Name b(2) If the Matteregistered on 1934, please provide the inexcess of 7 5% Name	b(1) If the Matter is a procureme registered on a national securities of please provide the following inform in excess of 7 5% of the corporation of the corporation of the matter is not a procure are registered on a national securities are registered on a national securities of the corporation of	b(1) If the Matter is a procurement and the Undersign registered on a national securities exchange pursuant to please provide the following information concerning shall in excess of 7 5% of the corporation's outstanding shall Name Business Address b(2) If the Matter is not a procurement, and the Undersigner registered on a national securities exchange pursuant 1934, please provide the following information concerning to or in excess of 10% of the corporation's outstanding Name Business Address

Name	Business Address	Percentage Interest
N/A		
or general or limited and percentage of o	RSIGNED IS A PARTNERSHIP OR JOI! partnerships or joint ventures: list below wnership interest of each partner. For is a general partner or a limited partner.	the name, business address
Name	Business Address	Percentage Interest
Con the atte	ched narrative and Exhibits A - E	3.
see the atta		· · · · · · · · · · · · · · · · · ·
See the atta		
3. IF THE UNDE	RSIGNED IS A LIMITED LIABILITY COM mame, business address and percentage mager. If there are no managers, write "no	PANY: of ownership interest of each
3. IF THE UNDE a. List below the (i) member and (ii) ma	RSIGNED IS A LIMITED LIABILITY COM mame, business address and percentage mager. If there are no managers, write "no	PANY: of ownership interest of each

RMS, LIMITED PARTNERSHIP CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS B. ORGANIZATIONAL INFORMATION 2.

RMS, Limited Partnership, owns 21.17% of the outstanding shares of Forest City Enterprises, Inc. ("FCE") Stock. A list of general and limited partners is attached as Exhibit A & Exhibit B The partnership's eight general partners are individual Family Members*. The limited partners include a limited partnership (FCE Management, LP "FCE Management") and a registered partnership having limited liability (The Berimore Company, P.L.L., "Berimore") An EDS has been completed and filed for each of these entities. The remaining limited partners are individuals or trusts owned by and for the benefit of Family Members who are listed in detail in Exhibit B None of these individuals own greater than 10% of FCE stock. These trusts are not owned by or for the benefit of any other type of legal entity (a e. corporation, partnership or limited liability, companies, etc.).

^{*}The Ratner, Miller, Shafran families are the individuals and their families that founded FCE ("Family Members").

EXHIBIT A

RMS, Limited Partnership Balance at 3/31/03

General Partner

<u> </u>	
Abraham Miller	0 004281%
Brian Ratner	0 004281%
Charles Ratner	0 004281%
Deborah Ratner Salzberg	0 004281%
Joan Shafran	0 004281%
Joe Shafran	0 004281%
Ronald Ratner	0 004281%
Sam Miller, Trustee	0 004281%

Limited Partners

FCE Management, LP	39 958544%
The Berimore Company, P L L	17.738777%
Individuals and Trusts, owned by and for the	
benefit of Individuals, in the Ratner, Miller,	
Shafran Families listed in detail in Exhibit B	42 268431%
以 是"大路"程态 不	*

100 000000%

EXHIBIT B

Ratner, Miller, Shafran Families March 3, 2003

Lora Krulak

Paula Shafran Krulak

Robert Krulak

Roger Krulak

Aaron Miller

Abraham Miller Alyson Miller

Caroline Miller

Daniel Miller

Elena Miller

Elt Miller

Gabrielle Miller

Jacob Miller

Jennifer Miller

Lindsey Miller

Max Miller

Pesha Miller

Richard Miller

Sam Miller

Adam Ratner

Albert Ratner

Alisa Ratner

Audrey Ratner Austin Ratner

Brian Ratner

Charles Ratner

Daniel E Ratner

Daniel G Ratner

David Ratner

Deborah Ratner

Deborah Ratner-Salzberg

Emily Ratner

Ilana Ratner

James Ratner

Jonathan Ratner

Kevin Ratner

Mark Ratner

Matthew Ratner

Nancy Ratner

Rachel Ratner Ronald Ratner

Sarah Ratner

Stacy Ratner

Susan Ratner

Tawny Ratner

Anna Salzberg

Enc Salzberg

Michael Salzberg

David Shafran

Eric Shafran

Ilana Shafran

Joan Shafran

Joseph Shafran

Marta Shafran

b. office	List below the names and titles of all ers."	officers, if any lf t	here are no officers, write "no	
Name	e Title			
	N/A			
а	IF THE UNDERSIGNED IS A LANI ER SIMILAR ENTITY: List below the name and business ac title to the property that is the subject of	idress of each ind		
Name	e Business	Address		
	N/A			
b. benef	List below the name, business addres	1	•	
Name	Businėss	Address	Percentage, Interest	
	N/A			
	IF THE UNDERSIGNED IS ANY OTHE de the name, business address, and the es having an ownership or other benefic	ERLEGAL ENTITY percentage of inte	', first describe the entity, then erest of all individuals or legal	
Descr	ribe the entity:			
	N/A	····		

Name	Business Address	Percentage Interest	
	N/A	,	
	ON TWO: BUSINESS RELATIONSHIPS WITH CI	ITV EL ECTED DEFICIAL C	
<u>3EC1</u>	DEFINITIONS AND DISCLOSURE REQUIREMEN	-	
1. electe	The Undersigned must indicate whether it had a "bu official in the 12 months before the date this EDS is	•	
official "finance in the a (i) any shares the va exchar compe benefit instituti insurar employ	Pursuant to Chapter 2-156 of the Municipal Code of Chess relationship" means any "contractual or other or his or her spouse, or of any entity in which an official interest," with a person or entity which entitles an official interest," with a person or entity which entitles an official or entity which entitles an official or entity which entitles an official or exporation, or any corporate subsidiary, parent oue of or dividends on such shares, if such shares ge pursuant to the Securities Exchange Act of 1934, insation paid to an official or employee for his office or provided equally to all residents of the City; (iv) a time on; or (v) an endowment or insurance policy or annuce company. A "contractual or other private business ment relationship of an official's spouse with an enton concerning or input relating to the relationship between	private business dealing" of an ficial or his or her spouse has a cial to compensation or payment ancial interest" does not include: hentance of less than 1% of the or affiliate thereof, regardless of are registered on a securities, as amended, (ii) the authorized employment; (iii) any economic or demand deposit in a financial ity contract purchased from an s dealing" does not include any tity when such spouse has no	"以上"的 新
В.	CERTIFICATION		
12 mor	las the Undersigned had a "business relationship" with this before the date this EDS is signed? Yes KKNo	th any City elected official in the	
	f yes, please identify below the name(s) of such City lationship(s):	elected official(s) and describe	

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action

2 If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

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Eachtand every attorney lobbyists accountant consultant, subcontractor, or other person the fetalined or anticipated to be retained directly by the Undersigned with respect to or in

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The connection with the Matter is listed below [begin list here, add sheets as necessary]:

t- i	·	1	• • -		74 5 5 3 6 5 4 6 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Name (indicate whether retained	Business Address	Relation	nship to Unders attorney, lobby	_	Fees (indicate whether paid or estimated)
or anticipated	d				
to be retained	d) e attached	list			
	e accacined	11301			
					· · · · · · · · · · · · · · · · · · ·

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICIPATED TO BE RETAINED BY THE UNDERSIGNED.

Ver 6/23/03

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SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

				Fees
		Business	Relationship	(indicate whether
	Name	Address	(attorney, lobbyist, etc.)	paid or estimated)
	Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney - Bond	\$ 80,000 estimate
	Daley & George	Two First National Plaz 20 S. Clark Street Suite 400 Chicago, IL 60603	a Attorney – Real Estat	estimate
	Thompson Hine	2000 Courthouse Plaza P.O. Box 8801 Dayton, OH 45402	NE Attorney – Fannie Ma Financing	estimate
10 A A A A A A A A A A A A A A A A A A A	Halfer E 1 785 1		71 74 66	paid
	Target Group	Suite 400 Chicago, IL 60606	Affirmative Action Consultant	\$200,000 estimate
	James McHugh Construction Co.	1737 South Michigan A Chicago, IL, 60616-121		
	Solomon Cordwell Buenz & Associates, Inc.	625 North Michigan Av Chicago, IL 60611	e Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

L CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

	The Undersigned is not delinquent in the payment of any tax administered by the Illinois epartment of Revenue, nor are the Undersigned or its affiliates delinquent in paying any fine, e, tax or other charge owed to the City. This includes all water charges, sewer charges,
lic	ense fees, parking tickets, property taxes or sales taxes. If there are any such elinquencies, note them below: N/A
_	
_	
	the letters "NA," the word "None," or no response appears on the lines above, it will be inclusively presumed that the Undersigned certified to the above statements.
	The Undersigned and its affiliates have not, in the past five years, been found in plation of any City, state or federal environmental law or regulation. If there have been any ich violations, note them below: N/A
	the letters "NA," the word "None," or no response appears on the lines above, it will be inclusively presumed that the Undersigned certified to the above statements.

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigned is unable to make the certifications required in Section Four (C) and (D) above, provide an explanation: N/A			our, paragraph l	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

II. CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who, directly or indirectly, or indirectly, owns or holds a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant.

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- _X 1. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction
- 2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed, or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed, or both (a) and (b)
 - 4. There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

A The Undersigned and, if the Undersigned is a legal entity, its principals (officers, directors, partners, members, managers, executive director):

- are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement, theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default;
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned,
 - any party participating in the performance of the Matter ("an Applicable Party");
 - any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly. controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation. Interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees, or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government; including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity,
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter

- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to
 any such agreement, or been convicted or adjudged guilty of agreement or
 collusion among bidders or prospective bidders, in restraint of freedom of
 competition by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
 - Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-4, or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

E.	If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:
	N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

CERTIFICATION

Ver 6/23/03

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

The Undersigned certifies that the Undersigned [check one]
is X is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code
B. If the Undersigned IS a financial institution, then the Undersigned pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Undersigned is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):
N/A

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those Items, review the certification in Item V(4) and proceed to Part VI.

2. Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V.

Does the Matter involve a City Property Sale?

[] Yes

[] No

	"yes" to Item V(1), provide the names a rees having such interest and identify th		
Name	Business Address	Nature of Interest	
N/A			

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4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

	<u>X</u> _1. The Undersigned verifies that (a) the Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits
A TO SALES	from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undersigned
و الأنام الله الله الله الله الله الله الله ال	has found no records of investments or profits from slavery, the slave industry, or slaveholder,
	insurance policies and no records of names of any slaves or slaveholders
ંત્રોફેર જાણકુ	2. The Undersigned verifies that, as a result of conducting the search in step (1)(a)
	above, the Undersigned has found records relating to investments or profits from slavery, the
	slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Undersigned verifies that the following constitutes full disclosure of all such records:

SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

I. CERTIFICATION REGARDING LOBBYING

A. Actof	List below the names of all individuals registered under the rederal Lobbying Disclosure 1995 who have made lobbying contacts on behalf of the Undersigned with respect to the
	[Begin list here, add sheets as necessary]:
	N/A

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement.
 - C. The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

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- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- Ε. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

CERTIFICATION REGARDING NONSEGREGATED FACILITIES 11.

Α. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms · and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or ៊ីកឹងដីទីកal ongin because of habit, focal or employee custom, or otherwise. " With the 编新家品 A CONTRACTOR OF THE STATE OF TH

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

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C If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY III.

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations (NOTE: This Part III is to be completed only if the **Undersigned** is the Applicant.)

	Have you developed and do yo applicable fédéral régulations?	(See'41 CFR Part 60-2.)	, 4 × \$1. 14. 4	all in the street with the
4,	[]Yes []No	주 - ** * * * * * * * * * * * * * * * * *	-C. Fishier	· " " " " " " " " " " " " " " " " " " "
, ,	Have you participated in any pr	evious contracts or subcontra	acts subject to the	A
	equal opportunity clause?	ે ક્રિકિટ કર્યા કોર્ _{સ્ક} ર કે પૃત્ર	ي ا	The state of the s
•	[] Yes [] No	[] N/A		" (TS No.)"
	Have you filed with the Joint Rep	porting Committee, the Direct	or of the Office of Feder	ral, 👵
	Contract Compliance Programs,	, or the Equal Employment Op	portunity Commission	all
	reports due under the applicable	e filing requirements?		
	[]Yes []No	[] N/A		

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING **GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES**

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660 The following is descriptive only and does not purport to cover every

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aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year.
 - Prohibit any appointed City official from engaging in any contract, works transaction or business of the City, unless the matter is wholly unrelated to the cappointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

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7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City
- Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the internet, in response to a Freedom of Information. Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
 - D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
 - E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

CERTIFICATION

Under penalty of perjury, the person signing below (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

	RMS, Limited Partnership (Print or type name of individual or legal entity submitting this EDS)	Date: _	9/25/2003
(By. (sign here)		
	Print or type name of signatory.		
SH ATT A	Ronald A. Ratner		# · · · · · · · · · · · · · · · · · · ·
F 18-2	Title of signatory:	F A 3 + 2	
ing in the	General Partner	21	And the second
	الله المنظم المنظم المنظم المنظم المنظم المنظم المنظم	, <i>)</i> s	
	Subscribed to before me on [date] 9/25/2003 Ohio [state].	, at <u>Cuyaho</u>	oga County,
	Fatrudlondo No	tary Public.	
	Commission expires		
	PATRICIA A COMAI, Notary Public STATE OF OHIO My Commission Expires June 19, 2005		

Ver 6/23/03

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(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

[identify the Matter] Under penalty he/she is authorized to execute this warrants that all certifications and state true, accurate and complete as of accurate and complete as of acknowledgments	of perjury, the person EDS recertification or atements contained in of the date furnished to	signing below behalf of the the Undersign the City and co	Undersigned, (2) ed's original EDS ontinue to be true,
RMS, Limited Partnership (Print or type name of individual or legal entity submi	Date [.]	12/03/2003	}
By: (sign Mere) Print or type name of signatory Ronald A. Ratner Title of signatory General Partner	and the recentifications	1. 1, 1,	The state of the s
Subscribed to before me on [date]	12/03/2003 ,	Cuyahoga	PATRICIA A COMAI, Notary Public STATE OF OHIO My Commission Expires June 19, 2005

Ver 6/23/03

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station 23 Senior, LLC and FC Central Station Residential, LLC

(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in conne	ction with *	*		
[identify the Matter]. Under penalty of perjury, he/she is authorized to execute this EDS recer warrants that all certifications and statements care true, accurate and complete as of the date fraccurate and complete as of the date of acknowledgments	the person s tification on ontained in tl urnished to t	behalf of the Un he Undersigned' he City and conti	dersigned, s onginal E inue to be t	, (2) EDS rue,
RMS, Limited Partnership	Date:	2/24/04		
Print or type name of individual or legal entity submitting this recertif	ication)			
By.				
(sign here)				
Print or type name of signatory:				
Ronald A. Ratner				
Title of signatory.				
General Partner				
Subscribed to before me on [date] <u>Jehrnay</u> Ohio [state]. Commission expires	<i>⊇∮,⊋oo∳</i> , at Notary Publi –	4 3	Coun	ity,

Ver 6/23/03

KIMBERLY A. FENNELL Notary Public STATE OF OHIO My Commission Expires January 26, 2008 (DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connected [identify the Matter]. Under penalty of perjury, the he/she is authorized to execute this EDS recertific warrants that all certifications and statements contare true, accurate and complete as of the date furn accurate and complete as of the date of the acknowledgments.	person sign cation on bel ained in the lished to the	half of the U Undersigned City and con	ndersigned, (2) I's original EDS Itinue to be true,
RMS, Limited Partnership (Print or type name of individual or legal entity submitting this recentification)	Date	4/30/2004	······································
By (sign be(e)			
Print or type name of signatory Ronald A. Ratner			
Title of signatory General Partner			
Subscribed to before me on [date] <u>4/30/04</u> Ohio [state].	, at	Cuyahoga	County,
Commission expires 4/25/07	tary Public	Section 1	MELISSA DOWDELL, Notary Public STATE OF OHIO My Commission Expires April 25, 2007,

Ver 6/23/03

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5871

Specification Number: 25459

Name of Contractor: THE BERIMORE COMPANY, PLL

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH/DPD/BOND ISSUANCE AND REDEV-AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072821

Submission Date:

JUN 0 7 2004

THE BERLINGRE COMPANY, P.L.L.

FOR CITY USE

AFFIDAVIT NO

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. Applicants: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS to the City.
- 2. <u>Entities holding an interest in the Applicant</u>: Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed **However**, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver 6/23/03

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CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

GENE	RAL INFORMATION
Date t	his EDS is completed: 9/25/2003
A. "Unde	Who is submitting this EDS? That individual or entity will be the ersigned" throughout this EDS. The Berimore Company. P.L.L.
Under EDS : requir	The Undersigned is the individual or entity submitting this EDS, whether the signed is an Applicant or is an entity holding an interest in the Applicant. This requires certain disclosures and certifications from Applicants that are not red from entities holding an interest in the Applicant. When completing this EDS, a observe whether the section you are completing applies only to Applicants.
[]	Check here if the Undersigned is filing this EDS as an Applicant.
M	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.
В.	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC, FC Central Station Residential, LLC and FC Central Station Bond Co., LLC Business address of the Undersigned: 2720 Van Aken Boulevard, Suite 200 Cleveland, OH 44120
C.	Telephone: 216-921-5663 Fax (216) 921-0342 Email: jshafran@aol.com
D.	Name of contact person: Joan Shafran

Tax identification number (optional):

E:

F.	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location if			
	applicable): This EDS is being filed pursuant to the application for a Bond Issue/TIF in connection with the development of 502 residential units and 7,300 sq. ft. of commercial space, located at S. Michigan Ave. & 13th St.			
G.	Is the Matter a procurement? [] Yes [] No			
H.	If a procurement, Specification # and Contract #			
l.	If not a procurement:			
	1. City Agency requesting EDS: Dept. of Planning and Development			
	2. City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF			
	3. If property involved, list property location: S. Michigan Ave. & 13th Street			
SEC	TION ONE DISCLOSURE OF OWNERSHIP INTERESTS			
A.	NATURE OF ENTITY Indicate whether the Undersigned is an individual or legal entity:			
1.	Indicate whether the Undersigned is an Individual or legal entity: [] Individual [] Limited Liability Company [] Business corporation [] Joint venture			
	[] Sole proprietorship [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))?			
	[] Yes [] No [] General partnership XI Other entity (please specify) [] Limited partnership Registered Partnership Having Limited Liability (PLL)			
2.	State of incorporation or organization, if applicable: 0hio			
3	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] Yes [] No [] N/A			

Ver 6/23/03

B. ORGANIZATION INFORMATION

a. List below the na corporation. For not-for-	GNED IS A CORPORATION: mes and titles of all executive office profit corporations, also list below at all members, if any, who are legal erbers."	ny executive director of the
Name	Title	
N/A		
registered on a national se please provide the followin	ocurement and the Undersigned is a co curities exchange pursuant to the Secu org information concerning shareholders orporation's outstanding shares. Business Address	rities Exchange Act of 1934,
N/A MA	A RAP II A POR COL 1	4.14.
***************************************	(") z)	is larger it.
* ,	(F)	
are registered on a nation 1934, please provide the fo	a procurement, and the Undersigned is al securities exchange pursuant to the Illowing information concerning shareho he corporation's outstanding shares.	Securities Exchange Act of
Name	Business Address	Percentage Interest

N/A

Name	Business Address	Percentage Interest
N/A		
For general or limited and percentage of o	RSIGNED IS A PARTNERSHIP OR JOIN partnerships or joint ventures: list below partnership interest of each partner. For line is a general partner or a limited partner.	the name, business address
Name	Business Address	Percentage Interest
N/A		
	wig (2.73), \$1	
3. IF THE UNDE	RSIGNED IS A LIMITED LIABILITY COM name; business address and percentage anager. If there are no managers, write "no aged.	PANY: of ownership interest of each managers," and indicate how
(i) member and (ii) ma the company is mana		
(Nithelune) erim (n) me	Business Address	Percentage Interest

Name	Title
N/A	
4. IF THE OTHER SIMILAR	JNDERSIGNED IS A LAND TRUST, BUSINESS TRUST, ESTATE (RENTITY:
	v the name and business address of each individual or legal entity hold property that is the subject of the trust.
Name	Business Address
N/A	
b. List below	v the name, business address and percentage of beneficial interest of ea
beneficiary on w	
beneficiary on w Name	the name, business address and percentage of beneficial interest of each hose behalf title is held. Business Address
Name N/A N/A 5. IF THE U provide the nam	the name, business address and percentage of beneficial interest of each hose behalf title is held. Business Address
Name N/A N/A IF THE U provide the nam	with the name, business address and percentage of beneficial interest of each hose behalf title is held. Business Address NDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, the, business address, and the percentage of interest of all individuals or less ownership or other beneficial interest in the entity.
Name N/A N/A 5. IF THE U provide the namentities having a Describe the enterprise Registered	with the name, business address and percentage of beneficial interest of each hose behalf title is held. Business Address NDERSIGNED IS ANY OTHER LEGAL ENTITY, first describe the entity, the, business address, and the percentage of interest of all individuals or less ownership or other beneficial interest in the entity.

THE BERIMORE COMPANY, P.L.L.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS B. ORGANIZATIONAL INFORMATION 5.

The Berimore Company, P.L L ("Berimore") is a registered partnership having limited liability. Berimore has six partners (as shown below). The partners are individuals or trusts owned by and for the benefit of the Shafran Family Members, listed in detail in Exhibit A. None of these individuals own greater than 10% of FCE stock. These trusts are not owned by or for the benefit of any other type of legal entity (i.e. corporation, partnership or limited liability companies, etc.).

<u>Name</u>	Business Address	% Interest	
Fannye R. Shafran, Trust	5150 Three Village Dr.		
	Cleveland, OH 44124	24 35701%	
Joseph M. Shafran Aura	2720 Van Aken Blvd.	in the first of	hr",
· 一个一个	Suite 200	a a	¢
() 1 t	Cleveland, OH 44120	23.29344	•
Joan K. Shafran 🖳 🤄 😘	122 South Street		
~	Boston, MA 02211	23.28724	
Paula Shafran Krulak	80 Central Park West		
	New York, NY 10023	23.02388	
Nathan P. Shafran, NSP Trust B	5150 Three Village Dr.		
•	Cleveland, OH 44124	3 20769	
Nathan P. Shafran, NSP Trust	5150 Three Village Dr.	_ , _ , _ ,	
	Cleveland, OH 44124	<u>2 83075</u>	
		100.00000%	
		100.0000070	

EXHIBIT A

Shafran Familiy Members March 3, 2003

Lora Krulak
Paula Shafran Krulak
Robert Krulak
Roger Krulak
David Shafran
Eric Shafran
Ilana Shafran
Joan Shafran
Joseph Shafran
Marla Shafran

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Name	Business Address	Percentage Interest	
	Trust B 5150 Three Villag		3.20769%
Nathan P. Shafran, NSP 1	Trust 5150 Three Village	Dr., Cleveland, OH 44124	2.83075%
Fannye R. Shafran, Trust	5150 Three Village	Dr., Cleveland, OH 44124	24.35701%
Joseph M. Shafran 2	2720 Van Aken Blvd., Suite	200, Cleveland, 0H 44120	23.29344%
Paula Shafran Krulak 80) Central Park West, New Y	ork, NY 10023	23.02388%
	outh Street, Boston, MA 02		23.28724%
SECTION TWO: BUSINES:	<u>S RELATIONSHIPS WITH CIT</u>	Y ELECTED OFFICIALS	

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. The Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- Pursuant to Chapter 2-156 of the Municipal Code of Chicago (the "Municipal Code"), a 2. "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy or annuity contract purchased, from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

1.	Has the Undersigned	d had a "business relationship" with any City elected official in the
12 moi	nths before the date	this EDS is signed?
	[] Yes	ON [c]

such	If yes, please i relationship(s):	identify below	the name(s) of such Ci	ty elected of	ficial(s) and	describe

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SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. **DEFINITIONS AND DISCLOSURE REQUIREMENTS**

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure

CERTIFICATION , , **B.**

, r Éach and every attorney, lobbyist, accountant, consultant, subcontractor, or other person, retained or anticipated to be retained directly by the Undersigned with respect to or in the transport of the second of

Name (indicate whether retained or anticip to be retained	aine		onship to U (attorney,	ndersigned lobbyist, etc.	(indicate w paid or es	

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICIPATED TO BE RETAINED BY THE UNDERSIGNED.

Ver 6/23/03

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SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

	Name	Business Address (atto	Relationship orney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
,	Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney – Bond	\$ 80,000 estimate
	Daley & George	Two First National Plaza 20 S. Clark Street Suite 400 Chicago, IL 60603	Attorney – Real Estat	se \$30,000 estimate
	Thompson Hine	2000 Courthouse Plaza NE P O Box 8801 Dayton, OH 45402	Attorney – Fannie Ma Fınancing	ae \$20,000 estimate
Mark Comments	Appraisal Research Counselors Target Group	400 East Randolf Street Suite 715 Chicago, IL 60601 330 South Wells Suite 400 Chicago, IL 60606	Market Study Provide Affirmative Action Consultant	\$ 14,000 paid \$200,000 estimate
	James McHugh Construction Co	1737 South Michigan Ave Chicago, IL 60616-1211	Construction Manage potential General Cor	• •
	Solomon Cordwell Buenz & Associates, Inc.	625 North Michigan Ave. Chicago, IL 60611	Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

license f	r other charge over ees, parking tic ncies, note them b	kets, prope					
N/						· · · · · · · · · · · · · · · · · · ·	
				4.7			
	ers "NA," the wor ely presumed the		⊚no respo	onse appea	rs on the lin		
violation o such viola	ne Undersigned a of any City, state o ations, note them /A	or federal env					

conclusively presumed that the Undersigned certified to the above statements.

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- If the Undersigned is the Applicant, the Undersigned will obtain from any D. contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigned is unable to make the certifica (C) and (D) above, provide an explanation: N/A	tions required in Section Four, paragraph l

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE - 10 - 10 - 10 mg

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For purposes of this part, "Substantial Owners means any individual who, directly or indirectly at the standard of the standar disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant.

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
- 2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

- A. The Undersigned and, if the Undersigned is a legal entity its principals (officers, partners, members, managers, executive director):
 - 1. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- 3 are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or 4. more public transactions (federal, state or local) terminated for cause or default; and
- have not, within a five-year period preceding the date of this EDS, been 5. convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
 - any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including 👾 🙌 🔭 the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means 🔻 🎉 ু ু an individual or entity that directly or indirectly controls the Applicable Party, is, জ জ ে া ক্রিয় রুজ controlled by it, or, with the Applicable Party, is under common control of another individual or entity,
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents")

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter

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- 1. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- a made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
 - Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees officials, agents or partners, is barred from contracting with any unit of state, or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) Bid-rotating in violation of 720 ILCS 5/33E-4 or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- E. If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:

N/A			
	····	 	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

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IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

CERTIFICATION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

The Undersigned certifies that the Undersigned [check one] is	
X is not	
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.	
B. If the Undersigned IS a financial institution, then the Undersigned pledg	jes; , ,,, ,
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code: We further pledge that none of our affiliates is; and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."	THE REPORT OF THE PARTY OF THE
If the Undersigned is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):	
N/A	
	
	18-18-18-18-18-18-18-18-18-18-18-18-18-1

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

CERTIFICATION REGARDING INTEREST IN CITY BUSINESS <u>V.</u>

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

In accordance with Section 2-156-110 of the Municipal Code: 1. Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter? []Yes M No

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those Items, review the certification in Item V(4) and proceed to Part VI.

Unless sold pursuant to a process of competitive bidding, no City elected official or 2. employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for the city of the cit **排付的**() 注 Takes or assessments, or (iii) is sold by virtue of legal process at the suit of the City and the contract of the city of the (collectively: "City Property Sale"). Compensation for property taken pursuant to the way the sale. **料包证,除** * City's eminent domain power does not constitute a financial interest within the meaning in the large way. of this Part V. UE 👬

> Does the Matter involve a City Property Sale? [] Yes KKNo

If you answered "yes" to Item V(1), provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest: **Business Address** Nature of Interest Name

4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

X 1. The Undersigned verifies that (a) the Undersigned has searched any and all records

of the Undersigned and any and all predecessor entities for records of investments from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undhas found no records of investments or profits from slavery, the slave industry, or sla	ersigned
The Undersigned verifies that, as a result of conducting the search in steadove, the Undersigned has found records relating to investments or profits from slave industry, or slaveholder insurance policies and/or the names of any salaveholders. The Undersigned verifies that the following constitutes full disclosure or records:	pi(1)(a) ivery, the laves or

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"n,好數吧。"(神经)"

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SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

I. CERTIFICATION REGARDING LOBBYING

A. Actof	List below the n 1995 who have		_		_
	r: [Begin list her	, ,		nooroignou wa	. roopoor to are
	N/A			 	
			*****	 	·

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.
 - C. The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants-forms.html

- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities"
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

11. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated Dyvexplicit directive or are in fact segregated on the pasis of race, color, religion, sex, or mational origin because of habit, local or employee custom, or otherwise.

A However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes F \$_______

В. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

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C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the **Undersigned** is the Applicant.)

A.		Have you developed and			rograms pursuant to	
42 Hz 124		applicable federal regul	ations? (See 41 C	JFR Paπ 60-2.)		
		[]Yes 💒 []!	۱o <i>*</i>	[] N/A	to me I	اء ۲ ر ر
(4) (B .	15	Have you participated in	any previous con	tracts or subcontracts	subject to the	THE THE THE TO
	4.	equal opportunity clause		E 1. 5. 5. 4. 4		St. C. Land
7 h~ H	1 6		يّ ° ملا	[-] N/A	· · · · · · · · · · · · · · · · · · ·	
hold C	4.	Have you filed with the Jo	pint Reporting Con	nmittee, the Director of	the Office of Federal	int. E. Carthall Africa For
٤,		Contract Compliance Pro	ograms, or the Equ	al Employment Opport	unity Commission all 🚡	in the Paris of the series
		reports due under the ap	plicable filing requ	uirements?	, ,	,
		[]Yes []N	No	[] N/A		

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING **GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES**

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

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aspect of Chapters 2-156 and 2-164 of the Municipal Code The Undersigned must comply fully with the applicable ordinances

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a any cash gift or any anonymous gift; and
 - b any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year:
- 4) Profilbit any appointed City official from engaging in any contract work, transaction or business of the City unless the matter is wholly unrelated to the appointed official's duftes or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

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7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City
 - C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the internet, in response to a Freedom of information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
 - D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
 - E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

The Berimore Company, P.L.L.	Date:	9/25/2003
(Print or type name of individual or legal entity submitting this EDS)		
By: Sha (sign fiere)		
Print or type name of signatory		
Joan_K. Shafran		
Managing Partner	* ************************************	
the state of the state of	المراجع المراجع	
Subscribed to before me on [date] 9/25/2003 0h10 [state].	_, at <u>Cuyahog</u> a	County,
- Falusifilama Notary P	ublic.	
Commission expires: 6/19/2005		

Ver 6/23/03

PATRICIA A COMAI, Notary Public STATE OF OHIO My Commission Expires June 19, 2005 (DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

The Berimore Company, P.L.L. (Print or type name of individual or legal entity submitting this n	date] 12/03/2003 , at <u>Cuyahoga</u> County, Notary Public.				
By: (skin bere) Print or type name of signatory Joan K. Shafran Title of signatory: Managing Partner	ecertification)	, , , , , , , , , , , , , , , , , , ,	, , 1	Ť. * .	
Ohio [state].				ja (County,
Ver 6/23/03					

** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC (DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with **
identify the Matter]. Under penalty of perjury, the person signing below: (1) warrants that ne/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification, and (3) reaffirms its
acknowledgments
The Berimore Company, P.L.L. Print or type name of individual or legal entity submitting this recertification) Date: 2/24/2004
By: (sign here)
rint or type name of signatory:
Joan K. Shafran
Title of signatory:
Managing Partner
Subscribed to before me on [date] <u>Jebruary 24,2004</u> , at <u>Cuyahoga</u> County, <u>Ohro</u> [state].
Commission expires: 1/26/2008 Notary Public. Notary Public. Notary Public. Notary Public
/er 6/23/03 * STATE OF OHIO My Commission Expires January 26, 2008 23
** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with <u>**</u> [identify the Matter]. Under penalty of perjury, the person signing below (1) warrants that
he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments
The Berimore Company, P.L.L. Date: 4/30/2004 (Print or type name of individual or legal entity submitting this recertification)
By Sign here)
Print or type name of signatory:
Joan K. Shafran
Title of signatory:
Managing Partner
Subscribed to before me on [date] 4/30/04 , at Cuyahoga County, Dhio [state]
Notary Public STATE OF OHIO Commission expires: 4/25/07 . MELISSA DOWDELL, Notary Public STATE OF OHIO My Commission Expires April 25, 2001

Ver 6/23/03

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^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5872

Specification Number: 25460

Name of Contractor: FOREST CITY RENTAL PROPERTIES

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work: DOH, DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072824

Submission Date: JUN 0 7 2004

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FOR CITY USE
AFFIDAVIT NO _____

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS.
 - Entities holding an interest in the Applicant. Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver 6/23/03

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CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its internet site and/or upon request.

Date	this EDS is completed: 9/25/2003
A. "Und	Who is submitting this EDS? That individual or entity will be the ersigned" throughout this EDS. Forest City Rental Properties Corporation
Unde EDS requi	E: The Undersigned is the individual or entity submitting this EDS, whether the orsigned is an Applicant or is an entity holding an interest in the Applicant. This requires certain disclosures and certifications from Applicants that are not ired from entities holding an interest in the Applicant. When completing this EDS, see observe whether the section you are completing applies only to Applicants.
[]	Check here if the Undersigned is filing this EDS as an Applicant.
[\$	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.
В.	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC, FC Central Station Residential, LLC and FC Central Station Bond Co., LLC Business address of the Undersigned: 50 Public Square, Suite 1100 Cleveland, 0H 44113
C.	Telephone: 216-621-6060 Fax: 216-263-6207 Email: EdPelavin@forestcity.net
D.	Name of contact person:Edward_Pelayin
E:	Tax identification number (optional):

GENERAL INFORMATION

F.	Brief description of contract, transaction or other undertaking (referred to bellow as the "Matter") to which this EDS pertains. (Include project number and location if applicable):
	This EDS is being filed pursuant to the application for a Bond Issue/TIF in connection with the development of 502 residential units and 7,300 sq. ft. of commercial space, located at S. Michigan Ave. & 13th St.
G.	Is the Matter a procurement? [] Yes [k)No
H.	If a procurement, Specification # and Contract #
l.	If not a procurement:
	1. City Agency requesting EDS: Dept. of Housing/Dept. of Planning and Development
	City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF
	3. If property involved, list property location: S. Michigan Ave. & 13th Street
SECT	FION ONE: DISCLOSURE OF OWNERSHIP INTERESTS
A.	NATURE OF ENTITY
1.	Indicate whether the Undersigned is an individual or legal entity: [] Individual [] Limited Liability Company [] Business corporation [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 5O1(c)(3))?
	[] Yes [] No [] General partnership [] Other entity (please specify) [] Limited partnership
2.	State of incorporation or organization, if applicable: Ohio
3.	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] No [] N/A

Ver 6/23/03

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B. ORGANIZATION INFORMATION

- 1. IF THE UNDERSIGNED IS A CORPORATION.
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

Name	Title	
See attached lis	t.	,
registered on a nationaplease provide the following	a procurement and the Undersigned is a call securities exchange pursuant to the Secondary information concerning shareholdes the corporation's outstanding shares.	curities Exchange Act of 1934,
Name	Business Address	Percentage Interest
. N/A		Ž,
	3.7	
3		**
are registered on a na 1934, please provide t	not a procurement, and the Undersigned in ational securities exchange pursuant to the he following information concerning sharely of the corporation's outstanding shares.	ne Securities Exchange Act of holders who own shares equal
Name	Business Address	Percentage Interest
N/A		

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List of the executive officers and directors of the Forest City Properties Corporation

<u>Directors</u>
Samuel H Miller

Director

Albert B Ratner Director

Charles A Ratner Director

James A. Ratner Director

Officers

Brad Snyder Vice President - Corporate Strategic

Initiatives

Charles A. Ratner Charman of the Board*1

James A. Ratner Chief Executive Officer

President

David J LaRue Executive Vice President

Robert G. O'Brien Executive Vice President, Finance and

Investment

Layton McCown Senior Vice President

Vincent G Crowley Vice President - Chief Technology

Officer

1 - 11915 40.0

Gayle Blakeley Farns Vice President

Tom Michaels Vice President - Director of Taxes

Samuel H Miller Vice President

Edward Pelavin Vice President

Geralyn M Presti Vice President

James J Prohaska Vice President

Albert B Ratner Vice President

Bnan J. Ratner Vice President

Ronald A Ratner Vice President

Thomas G. Smith Vice President

Gregory M Vilkin Vice President*6

Samuel H Miller Treasurer

Geralyn M Presti Secretary

Lawrence R Fishman Assistant Secretary

Albert B Ratner Assistant Secretary

Thomas G Smith Assistant Secretary

	Business Address	Percentage Interest	
Forest City	50 Public Square, Su	ite 1100 100%	
Enterprises, Inc.	Cleveland, OH 44113		
For general or limited partr	NED IS A PARTNERSHIP OR JOIN nerships or joint ventures: list below ship interest of each partner. For	the name, business address	
	general partner or a limited partner.		
Name	Business Address	Percentage Interest	
N/A			
	NED IS A LIMITED LIABILITY COM	IPANY:	14
3. IF THE UNDERSIG			
a. List below the name	e, business address and percentage er. If there are no managers, write "no		
a. List below the name (i) member and (ii) manage	e, business address and percentage er. If there are no managers, write "no		1 1, 1

b. officer		itles of all officers, if any. If there are no officers, write "no
Name	e	Title
<u>N,</u>	/A	
a.	ER SIMILAR ENTITY:	IS A LAND TRUST, BUSINESS TRUST, ESTATE OR business address of each individual or legal entity holding a subject of the trust.
Name	9	Business Address
}	N/A	
b: benef	ficiary on whose behalf title i	ness address and percentage of beneficial interest of each sheld. Business Address Percentage Interest
	de the name, business addre	S ANY OTHER LEGAL ENTITY, first describe the entity, then ess, and the percentage of interest of all individuals or legal
	es naving an ownership or o	ther beneficial interest in the entity.
	N/A	

Nar	me Busin	ess Address	Percentage Interest	
_				
SE	CTION TWO: BUSINESS RELATION	ONSHIPS WITH CITY	Y ELECTED OFFICIALS	
A.	DEFINITIONS AND DISCLOSU	RE REQUIREMENT		
1. ele	The Undersigned must indicate worked official in the 12 months before the			
offinint (i) a sha sha sha sha sha sha sha sha sha s	Pursuant to Chapter 2-156 of the Nusiness relationship "means any "cial, or his or her spouse, or of any elancial interest," with a person or entity the amount of \$2,500 or more in a cale any ownership through purchase at fall ares of a corporation, or any corporate evalue of or dividends on such shall change pursuant to the Securities Example resident paid to an official or employment provided equally to all residents of titution; for (v) an endowment or insururance company. A "contractual or of ployment relationship of an official's cretion concerning or input relating to	ontractual or other prentity in which an office which entitles an official and year, but a "finantir market value or inher subsidiary, parent or res, if such shares a change Act of 1934, as yee for his office or entitle City; (iv) a time or ance policy or annuity ther private business spouse with an entite	ivate business dealing" of an ial or his or her spouse has a al to compensation or payment icial interest" does not include: eritance of less than 1% of the affiliate thereof, regardless of the registered on a securities is amended, (ii) the authorized imployment; (iii) any economic in demand deposit in a financial by contract purchased from an idealing" does not include any they when such spouse has no	'4
В.	CERTIFICATION			
1. 12	Has the Undersigned had a "busing months before the date this EDS is s [] Yes [] No		n any City elected official in the	
suc	If yes, please identify below the nch relationship(s):	ame(s) of such City e	elected official(s) and describe	

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

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Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person a retained or anticipated to be retained directly by the Undersigned with respect to ordin and connection with the Matter is listed below [begin list here, add sheets as necessary]:

Name (indicate whether retained or anticipated to be retained	Address	Relationship to Undersigned (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)			
		See attached list.				

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICIPATED TO BE RETAINED BY THE UNDERSIGNED.

Ver 6/23/03

SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

Associates, Inc

Name	Business Address	Relationship (attorney, lobbyist, etc)	Fees (indicate whether paid or estimated)
Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney - Bond	\$ 80,000 estimate
Daley & George	Two First National Plaza 20 S. Clark Street Suite 400 Chicago, IL 60603	Attorney - Real Estat	e \$30,000 estimate
Thompson Hine	2000 Courthouse Plaza N P O Box 8801 Dayton, OH 45402	NE Attorney – Fannie Ma Financing	estimate
Appraisal Research Counselors Target Group	400 East Randolf Street Suite 715 Chicago, IL 60601 330 South Wells Suite 400 Chicago, IL 60606	Market Study Provide	\$ 14,000 paid \$ 200,000 \$ estimate
James McHugh Construction Co	1737 South Michigan Av Chicago, IL 60616-1211		
Solomon Cordwell Buenz &	625 North Michigan Ave Chicago, IL 60611	e Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

	A. The Undersigned is not delinquent in the payment of any tax administered by the Illnois Department of Revenue, nor are the Undersigned or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below: N/A			
,多见"你看"的特 ————————————————————————————————————	If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements. B. The Undersigned and its affiliates have not, in the past five years, been found in violation of any City, state or federal environmental law or regulation. If there have been any such violations, note them below: N/A			
	If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.			

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigned is unable to make the certifications required in Section Four, p				
(C) and (D) above, provide an explai	nation:			

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

IL CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who, directly or indirectly, owns of holds a 10% or more interest in the Undersigned. Note: This may include individuals with the Commercial of the Commercial o

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
 The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into

court-approved agreements for the payment of all such child support owed, and all

3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).

such Substantial Owners are in compliance with such agreements.

There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

A. The Unidersigned and, if the Undersigned is a legal entity, its principals (officers,) directors, partners, members, managers, executive directors:

- 1. Tare not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes, fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
 - any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:

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- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to 2. any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- made an admission of such conduct described in (1) or (2) above that is a 3. matter of record, but have not been prosecuted for such conduct; or
- violated the provisions of Section 2-92-610 of the Municipal Code (Living 4. Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their D. employees, officials, agents or partners, is barred from contracting with any unit of state with the for local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
 - If the Undersigned is unable to certify to any of the above statements in this Part III, the E. Undersigned must explain below:

N/A			
	 		

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

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IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

s:
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CERTIFICATION

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

CERTIFICATION REGARDING INTEREST IN CITY BUSINESS ٧.

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter? []Yes ON K

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those Items, review the certification in Item V(4) and proceed to Part VI.

Unless sold pursuant to a process of competitive bidding, no City elected official or 2 employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City in tertifican , "(collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning? of this Part V. The order of the

> Does the Matter involve a City Property Sale? []Yes Mo No

	yes" to Item V(1), provide the names a es having such interest and identify the	
Name	Business Address	Nature of Interest
N/A		

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4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave inclustry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

__X_1. The Undersigned verifies that (a) the Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undersigned

has found no records of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or slaveholders.
2. The Undersigned verifies that as a result of conducting the search in step (1)(a) above, the Undersigned has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Undersigned verifies that the following constitutes full disclosure of all such records:

SECTION FIVE: **CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS**

<u>I.</u> **CERTIFICATION REGARDING LOBBYING**

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			lobbying co d sheets as			ınaersigne	a with respe	ect to the
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[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded confirmation making any federally funded grant or ban, entering into any cooperative agreement, Or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.
- 👉 🦈 Ö. 🚟 The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

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- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise.

However separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

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C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

A.	Have you de	veloped and do you ha	ive on file affirmative	action programs pursuant	t to		
	applicable fe	ederal regulations? (Se	ee 41 CFR Part 60-2	.)			
	[]Yes	[] No 🥴 '	[] N/A				
. ' B. '		rticipated in any previo					
		unity clause?					
a a sanda	[]Yes	[] No →	[] N/A 🦠 🕆	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
** * C. **	Have you file	ed with the Joint Reporti	ng:Committee; the Di	rector of the Office of Fede	ral		
•	Contract Compliance Programs, or the Equal Employment Opportunity Com						
	reports due u	under the applicable fili	ng requirements?	ا ۾ ا			
	[]Yes	[] No	[] N/A				

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year.
 - Prohibit any appointed City official from engaging in any contract, works transaction or business of the City, unless the matter is wholly unrelated to the appointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

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7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in he Matter and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the internet, in response to a Freedom of Information.

 Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
 - D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
 - E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

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CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

Forest City Rental Properties C (Print or type name of individual or legal entity submitting)	Corporation ong this EDS)	Date:	9/25/2003	_	
By: (sign here)					
Print or type name of signatory: Edward Pelavin					
Title of signatory: Vice-President	The state of the s		i i i i i i i i i i i i i i i i i i i	Jan Marie)
Subscribed to before me on [date]	9/25/2003, at	Cuyahog	iaCounty,	,	
Commission expires: 6/19/2 PATRICIA A COMAI, Nota STATE OF OHIO	ry Public				

My Commission Expires June 19, 2005

Ver 6/23/03

(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

[ide he/s war are acc ack	s recertification is entify the Matter]. Is she is authorized to trants that all certification, accurate and complements. The control of the	Under penalty of o execute this Elecations and state complete as of the complete as of th	perjury, the po DS recertificat ments contain ne date furnish date of this prporation	erson sign non on be ned in the ned to the recertifica	ehalf of the U Undersigned City and cor	Indersigned, (2) d's original EDS ntinue to be true, 3) reaffirms its	
Prin	(sign here) It or type name of sward Pelavin	signatory:				1944 1 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	The state of the s
	e of signatory ce President						
Con	pscribed to before in the scribed to before in the scribed to before in the scribe in	state]. 7 ·	.2/03/2003 Notar	, at _ y Public.	DIA	County, PATRICIA A COMAI, N STATE OF C My Commission Expires J	HIO

** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

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(DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with**
[identify the Matter] Under penalty of perjury, the person signing below (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments
Forest City Rental Properties Corporation Date. (Print or type name of individual or legal entity submitting this recertification)
By (sign here)
Print or type name of signatory.
Edward Pelavin
Title of signatory
Vice President
Subscribed to before me on [date] <u>Johnan 24,2004</u> , at <u>Suphorp</u> County, <u>Ohio</u> [state]. Notary Public Commission expires: 1/26/2008.

Ver 6/23/03



KIMBERLY A FENNELL Notary Public STATE OF OHIO My Commission Expires January 26, 2008 (DO NOT SUBMIT THIS PAGE WITH YOUR EDS. The purpose of this page is for you to recertify your EDS prior to submission to City Council or on the date of closing. If unable to recertify truthfully, the Undersigned must complete a new EDS with correct or corrected information)

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with** [identify the Matter] Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments.
Forest City Rental Properties Corporation Date (Print or type name of individual or legal entity submitting this recertification) 4/30/2004
By (sign here)
Print or type name of signatory
Edward Pelavin
Title of signatory
Vice President
Subscribed to before me on [date] 43004, at Cuyahoga County, Ohio [state]. Notary Public MELISSA DOWDELL, Notary Public
Commission expires 4725/07 My Commission Expires April 25, 2007

Ver 6/23/03

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5873

Specification Number: 25461

Name of Contractor: FOREST CITY RESIDENTIAL GROUP

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH, DPD BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work: DOH DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072825

Submissipm Dazo04

JUN 0 7 2004

May 20 AM Deli

6 GREST CITY RESIDENTIAL GROUPS INC.

FOR CITY USE
AFFIDAVIT NO

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- Applicants: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS.
 - Entities holding an interest in the Applicant. Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver 6/23/03

5. L

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

Date:	this EDS is completed: 9/25/2003
A. "Und	Who is submitting this EDS? That individual or entity will be the ersigned" throughout this EDS. Forest City Residential Group, Inc.
Unde EDS requi	E: The Undersigned is the Individual or entity submitting this EDS, whether the resigned is an Applicant or is an entity holding an interest in the Applicant. This requires certain disclosures and certifications from Applicants that are not red from entitles holding an interest in the Applicant. When completing this EDS, se observe whether the section you are completing applies only to Applicants.
[]	Check here if the Undersigned is filing this EDS as an Applicant.
EXT	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.
	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC, FC Central Station Residential, LLC and FC Central Station Bond Co., LLC
В.	Business address of the Undersigned: 50 Public Square, Suite 1100 Cleveland, Ohio 44113
C.	Telephone: 216-621-6060 Fax: 216-263-6207 Email: EdPelavin@forestcity.net
D.	Name of contact person: Edward Pelavin
Ε	Tax identification number (optional): 38-3343754

GENERAL INFORMATION

F.	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location if
	applicable): This EDS is being filed pursuant to the application for a Bond Issue/TIF in connection with the development of 502 residential units and
	7,300 sq. ft. of commercial space, located at S. Michigan Ave. & 13th St.
G	Is the Matter a procurement? [] Yes ()(No
H.	If a procurement, Specification # and Contract #
L	If not a procurement:
	1. City Agency requesting EDS: Dept. of Housing/Dept. of Planning and Development
	City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF
	3. If property involved, list property location: S. Michigan Ave. & 13th Street
0505	
SEC	TION ONE: DISCLOSURE OF OWNERSHIP INTERESTS
A.	
	Indicate whether the Undersigned is an individual or legal entity:
1.	Indicate whether the Undersigned is an individual or legal entity:
	[] Individual [] Limited Liability Company [] Business corporation [] Joint venture
	[] Sole proprietorship [] Not-for-profit corporation
	(Is the not-for-profit corporation also a 501(c)(3))?
	[] Yes [] No
	[] General partnership [] Other entity (please specify) [] Limited partnership
2.	State of incorporation or organization, if applicable: Ohio
3	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] Yes [] No [] N/A

Ver 6/23/03

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B. ORGANIZATION INFORMATION

- 1 IF THE UNDERSIGNED IS A CORPORATION.
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

Name	Title	
See attached list.		,
registered on a national seplease provide the followin	curement and the Undersigned is a c curities exchange pursuant to the Sec g information concerning shareholde orporation's outstanding shares.	curities Exchange Act of 1934,
Name	Business Address	Percentage Interest
N/A		-, m-
	, - + l ₄	1,42,157,15
	procurement, and the Undersigned	
1934, please provide the fo	al securities exchange pursuant to ti llowing information concerning share he corporation's outstanding shares	holders who own shares equal
Name	Business Address	Percentage Interest
N/A		

List of the Executive officers and directors of the Forest City Residential Group,Inc.

Directors

James J Prohaska

Charles A. Ratner

Ronald A. Ratner

Officers

Ronald A. Ratner

Chief Executive Officer

James T Brady

Chief Financial Officer

James J. Prohaska

Chief Operating Officer

Ronald A Ratner

President

David J. Levey

Executive Vice President-East Coast

Development

Edward Pelavin

Executive Vice President

James J Prohaska

Executive Vice President

Gregory M Vilkin

Executive Vice President

James T Brady

Vice President - Corporate Controller

John D. Brocklehurst

Vice President

George M Cvijovic

Vice President

Michael D Daly

Vice President and President-Forest

City Daly Housing

James A. Kovalcheck

Vice President - Financial Operations

Gerald M Leuhsler

Vice President

Jay W. Magee

Vice President

Samuel H Miller

Vice President

Angelo N. Pimpas

Vice President

Deborah Ratner Salzberg

Vice President

Thomas G Smith

Treasurer Secretary

Name	Business Address	Percentage In
Forest City Rent Properties Corpo	cal 50 Public Square, Suite 11 pration Cleveland, Ohio 44113	00 100
For general or limited and percentage of o	RSIGNED IS A PARTNERSHIP OR JOIN partnerships or joint ventures: list below townership interest of each partner. For ling is a general partner or a limited partner.	he name, business a
Name	Business Address	Percentage Ir
N/A		
N/A	3 3,4 23	
3. IF THE UNDE	RSIGNED IS A LIMITED LIABILITY COMP name, business address and percentage of anager. If there are no managers, write "no i	ANY:
3. IF THE UNDE a. ''' List below the (i) member and (ii) ma	RSIGNED IS A LIMITED LIABILITY COMP name, business address and percentage of anager. If there are no managers, write "no i	ANY:

	Title	
N/A		
4. IF THE UNDE	ERSIGNED IS A LAND TRUST, BUSINES	SS TRUST, ESTATE OR
OTHER SIMILAR ENT		
legal title to the proper	righte and business address of each individ rty that is the subject of the trust.	dual or legal entity holding
Name	Business Address	
N/A		
.,,,,		

'b.' List below the r	name, business address and percentage of	beneficial interest of each
Deneficiary on whose I	behalf, title is held,	16 , 33 - 1
Name ,	Business Address	Percentage Interest
N/A	•	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	RSIGNED IS ANY OTHER LEGAL ENTITY, fir siness address, and the percentage of interes	rst describe the entity, then st of all individuals or legal
5 IF THE UNDER provide the name, bus		er er an marriadare er regar
provide the name, bus	ership or other beneficial interest in the entit	y.
provide the name, bus	ership or other beneficial interest in the entit	y.
provide the name, bus entities having an own	ership or other benefical interest in the entit	iy.

Name	Business Address	Percentage Interest
SECTION TWO: BUSINESS	RELATIONSHIPS WITH CIT	Y ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- 1. The Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months before the date this EDS is signed.
- 2. Pursuant to Chapter 2-156 of the Municipal Code of Chicago (the "Municipal Code"), a "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; but a "financial interest" does not include: (i) any ownership through purchase at fair market value or inheritance of less than 1% of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; or (v) an endowment or insurance policy of annuity contract purchased from an insurance company. A "contractual or other private business dealing" does not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATION

12 months before th	e date this EDS is	signed?
[]Yes	No K	
If yes, please such relationship(s):	•	e name(s) of such City elected official(s) and describe
-		

Has the Undersigned had a "business relationship" with any City elected official in the

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SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2 If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

B. CERTIFICATION

Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Undersigned with respect to or in connection with the Matter is listed below [begin list here, add sheets as necessary]:

l śr S - (Nan	"Name (indicate whether retained or anticipated to be retained	Relationship to Undersigned ((attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
		ched list.	
		 	

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICIPATED TO BE RETAINED BY THE UNDERSIGNED.

SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

Name	Business Address (atto	Relationship orney, lobbyist, etc)	Fees (indicate whether paid or estimated)
Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney – Bond	\$ 80,000 estimate
Daley & George	Two First National Plaza 20 S Clark Street Suite 400 Chicago, IL 60603	Attorney – Real Estate	\$ 30,000 estimate
Thompson Hine	2000 Courthouse Plaza NE P.O. Box 8801 Dayton, OH 45402	Attorney – Fannie Ma Financing	e \$20,000 estimate
Appraisal Research Counselors Target Group	400 East Randolf Street Suite 715 Chicago, IL 60601 330 South Wells Suite 400 Chicago, IL 60606	Market Study Provide	r \$ 14,000 paid \$200,000 estimate
James McHugh Construction Co	1737 South Michigan Ave Chicago, IL 60616-1211	Construction Manager potential General Conf	, ,
Solomon Cordwell Buenz & Associates, Inc	625 North Michigan Ave. Chicago, IL 60611	Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

A. The Undersigned is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Undersigned or its affiliates delinquent in paying any fine, fee, tax or other charge owed to the City. This includes all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes. If there are any such delinquencies, note them below: N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.
B. The Undersigned and its affiliates have not, in the past five years, been found in violation of any City, state or federal environmental law or regulation. If there have been any such violations, note them below: N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigned (C) and (D) above, N/A		required i	n Section I	Four, para	ıgraph I

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

II. CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who, directly or indirectly, who is a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in the Applicant.

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

THE AT 12"

Check one:

- No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
- 2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- ____ 4. There are no Substantial Owners.

III. FURTHER CERTIFICATIONS

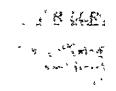
Application The Undersigned and, if the Undersigned is a legal entity, its principals (officers, which is a legal entity, its principals (officers, which is a legal entity).

- 1. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

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- 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (A)(2) of this section;
- 4 have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- 5 have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
- any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity, means an individual or entity that directly or indirectly controls the Applicable Party, is Controlled by it, or, with the Applicable Party, is under common control of another individual or entity:
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:



4 4 to 15

4" 76.0"

14 14, 15 1

- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned, Affiliated Entity or Applicable Party, or any of their employees, officials, agents or partners is barred from contracting with anyunit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-4, or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

	Undersigned must explain below:	
	N/A	
		 ·
_		

If the Undersigned is unable to certify to any of the above statements in this Part III, the

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

E.

IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and ioan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer Installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

A. CERTIFICATION	
The Undersigned certifies that the Undersigned [check one] is	
X_ is not	
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.	
B. If the Undersigned IS a financial institution, then the Undersigned pledges:	
We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."	**************************************
If the Undersigned is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):	
N/A	
	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those items, review the certification in Item V(4) and proceed to Part VI.

2. Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V.

Does the Matter involve a City Property Sale?
[] Yes [] No

▼	red " yes " to Item $V(1)$, provide the names a		
City officials or emp	ployees having such interest and identify the	e nature of such interest:	
Name	Business Address	Nature of Interest	
N/A			
	· · · · · · · · · · · · · · · · · · ·	<u> </u>	

4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

$_{-}$ X_1. The Undersigned verifies that (a) the Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undersigned has found no records of investments or profits from slavery, the slave industry, or slaveholder insurance policies and no records of names of any slaves or slaveholders.
2. The Undersigned verifies that, as a result of conducting the search in step (1)(a) above, the Undersigned has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves or slaveholders. The Undersigned verifies that the following constitutes full disclosure of all such records.

CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS SECTION FIVE:

CERTIFICATION REGARDING LOBBYING Į.

A. List below the names of all individuals registered under the federal Lobbying Disck Act of 1995 who have made lobbying contacts on behalf of the Undersigned with respect					
Matter: [Begin list here, add sheets as necessary]:					
	N/A				
				 	

at bolow the names of all individuals registered under the federal Lobbying Disclosure

[If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- The Undersigned has not spent and will not expend any federally appropriated funds to B٠ pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress. or an employee of a member of Congress, in connection with the award of any federally funded... contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew; amend, or modify any federally funded contract, grant, loan, or well cooperative agreement. , 1 J e & withingon - 1 · - M 14 15
 - 418 The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sflllin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

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- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise.

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

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C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

A.	Have you developed applicable federal re				rams pursuan	ıt to
	[]Yes	[] No ''	[] N/A:			
B.* *	Have you participate	ed in any previous	contracts or subc	contracts sub	ject to the	
**	equal opportunity cla	ause?	₹7.65 + °	The second	- 1082 sc	
	[]Yes	[] No ,	[]·N/A*	- ~ ¥	1 2 2 7	,
Ć îà	Have you filed with the	ne Joint Reporting	Committee, the D	irector of the	Office of Fede	eral
f ' . A *	Contract Compliance	e Programs, or the	Equal Employme	nt Opportunit	y Commissior	n all
	reports due under th	e applicable filing	requirements?			
	[]Yes	[] No	[] N/A			

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

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aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year

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Prohibit any appointed Gity official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official's duties of responsibilities.

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- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

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Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City.
- Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
 - D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
 - E The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

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CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City.

Forest City Residential Group, Inc. (Print or type name of individual or legal entity submitting this ED	S)	Date:	9/25/2003	
By:				
Print or type name of signatory:				
Edward Pelavin				
Title of signatory:	1		+	Burney State of the
Executive Vice President Subscribed to before the on Edute 1 9/25/	A TOTAL A TO	4	ny ny ny	्रा के क्षेत्र के किया है। जिल्ला के किया के क विकास के किया किया के
Subscribed to before me on [date] 9/25/	/2003, at _	Cuyahog	a Count	y,
Patricial Comei	_ Notary Public.			
Commission expires: 6/19/2 005	 .			
PATRICIA A. COMAI. Notary Public STATE OF OHIO My Commission Expires June 19, 2005				

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection [identify the Matter]. Under penalty of perjury, he/she is authorized to execute this EDS receivarrants that all certifications and statements of are true, accurate and complete as of the date of acknowledgments.	the person sign entification on be contained in the furnished to the	ehalf of the U Undersigned City and col	Jndersigned, (d's onginal Et ntinue to be tru	(2) OS Je,
Forest City Residential Group, Inc. (Print or type name of individual or legal entity submitting this recent	Date·	12/03/2003	3	
By: (sign here) Print or type name of signatory: Edward Pelavin	, S			
Title of signatory				
Executive Vice President				
Subscribed to before me on [date] 12/03/20 [state].	003, at Notary Public <i>j</i>	Cuyahoga	County PATRICIA A COMA	Al, Notary Public
Commission expires. 6/19/2005			STATE OF	F OHIO

Ver 6/23/03

** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

23

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with**
[identify the Matter]. Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments
dolliowicaginents
Forest City Residential Group, Inc. Date: 2/24/04
(Print or type name of individual or legal entity submitting this recertification)
By.
(sign here)
Print or type name of signatory:
Edward Pelavin
Title of signatory
Executive Vice President
Subscribed to before me on [date] <u>Jebruary 24, 2004</u> , at <u>Cuya haga</u> County, <u>Ohio</u> [state]. Notary Public. Commission expires / 20/200 8

Ver 6/23/03



KIMBERLY A FENNELL Notary Public STATE OF OHIO My Commission Expires January 26, 2008

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in cor [identify the Matter] Under penalty of perju- he/she is authorized to execute this EDS re- warrants that all certifications and statement are true, accurate and complete as of the date	ry, the person ecertification or is contained in te furnished to	signing below: (1) behalf of the Un the Undersigned's the City and conti	dersigned, (2) s onginal EDS nue to be true,
acknowledgments			
Forest City Residential Group, Inc. (Print or type name of individual or legal entity submitting this re-	Date certification)	4/30/2004	
By Sel Se			
(sign here)			
Print or type name of signatory:			
Edward Pelavin	•		
Title of signatory.			
Executive Vice President			
Subscribed to before me on [date][3	D/04, a	t <u>Cuyahoga</u>	County,
Commission expires 4/25/07	Notary Publ	IC.	MELISSA DOWDELL, Notary Public STATE OF OHIO My Commission Expires April 25, 2007,

Ver 6/23/03

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection we [identify the Matter]. Under penalty of perjury, the penalty he/she is authorized to execute this EDS recertification warrants that all certifications and statements contained are true, accurate and complete as of the date furnished accurate and complete as of the date of this reacknowledgments	rson signing below (1) warrants that on on behalf of the Undersigned, (2) ed in the Undersigned's original EDS ed to the City and continue to be true,	
Forest City Residential Group, Inc. (Print or type name of individual or legal entity submitting this recertification)	Date 4/30/2004	
By: (sign here)		
Print or type name of signatory		
Edward Pelavin		
Title of signatory:		
Executive Vice President		
Subscribed to before me on [date] 4/30/04 Ohio [state]	, atCuyahoga County,	
Commission expires: 4/25/07 Notary	Public MELISSA DOWDELL, Notary P STATE OF OHIO My Commission Expires April 25,	

Ver 6/23/03

23

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5874

Specification Number: 25462

Name of Contractor: FCE MANAGEMENT, LP

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH. DPD BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work. DOH DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

Vendor Number: 50072808

Submission Date: JUN 0 7 2004

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FOR CITY USE
AFFIDAVIT NO

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A." An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers.

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an Interest in the Applicant. Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

Ver 6/23/03

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

Date t	his EDS is completed: 9/25/2003						
A. "Unde	Who is submitting this EDS? That individual or entity will be the ersigned throughout this EDS. FCE Management, L.P.						
NOTE: The Undersigned is the individual or entity submitting this EDS, whether the Undersigned is an Applicant or is an entity holding an interest in the Applicant. This EDS requires certain disclosures and certifications from Applicants that are not required from entities holding an interest in the Applicant. When completing this EDS, please observe whether the section you are completing applies only to Applicants.							
[]	Check here if the Undersigned is filing this EDS as an Applicant.						
8 K	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.						
	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC, FC Central Station Residential, LLC and						
В.	FC Central Station Bond Co., LLC Business address of the Undersigned: 50 Public Square, Suite 1600 Cleveland, OH 44113						
C.	Telephone: 216-621-6060 Fax: 216-575-1395 Email:						
D.	Name of contact person. Robert Gephart						
E:	Tax identification number (optional):						

GENERAL INFORMATION

F.	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location if applicable):					
	This EDS is being filed pursuant to the application for a Bond Issue/TIF in connection with the development of 502 residential units and 7,300 sq. ft. of commercial space, located at S. Michigan Ave. & 13th St.					
G.	Is the Matter a procurement? [] Yes [KNo					
H.	If a procurement, Specification # and Contract #					
L	If not a procurement:					
	 City Agency requesting EDS: <u>Dept. of Housing/Dept.</u> of Planning and Development City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF 					
·	3. If property involved, list property location:					
SEC	TION ONE: DISCLOSURE OF OWNERSHIP INTERESTS					
A. . ,	NATURE OF ENTITY					
1.	Indicate whether the Undersigned is an individual or legal entity: [] Individual [] Limited Liability Company [] Business corporation [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No					
	[] General partnership [] Other entity (please specify) X) Limited partnership					
2.	State of incorporation or organization, if applicable: 0hio					
3.	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] Yes [] No [] N/A					

Ver 6/23/03

B. ORGANIZATION INFORMATION

- 1. IF THE UNDERSIGNED IS A CORPORATION:
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

N/A					
registered on a na please provide the	ational securitie e following infor	nent and the Undersigned is a consecution of the Securion concerning shareholders ation's outstanding shares.	urities Exchange Act of 1		
lame -		Business Address	Percentage Interes		
P NVALAS		the state of the s	the set property		
3 3 4 6 6	, ,	- 1 July 120 12			
- ,			·		

Name	Business Address	Percentage Interest
N/A		
For general or limited partrand percentage of owners	NED IS A PARTNERSHIP OR JOIN nerships or joint ventures: list below ship interest of each partner. For l general partner or a limited partner.	the name, business address
Name	Business Address	Percentage Interest
•	Business Address narrative and Exhibits A - B	•
See the attached	narrative and Exhibits A - B	
See the attached	narrative and Exhibits A - B	
3 IF THE UNDERSIG	narrative and Exhibits A - B	PANY:
See the attached 3 IF THE UNDERSIG a: List below the name (i) member and (ii) manage	narrative and Exhibits A - B NED IS A LIMITED LIABILITY COM , business address and percentage	PANY:

FCE MANAGEMENT, L.P.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS B. ORGANIZATIONAL INFORMATION

2.

A list of the general partner and limited partners is attached as Exhibit A. The partnership has one general partner, M & L Holdings, Inc., which is a corporation which has filed an EDS. The limited partners are individuals or trusts owned by and for the benefit of Ratner Family Members who are listed in detail in Exhibit B None of these individuals own greater than 10% of FCE stock These trusts are not owned by or for the benefit of any other type of legal entity (i.e. corporation, partnership or limited liability companies, etc.)

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EXHIBIT A

FCE Management, LP Balance at 3/31/03

Ge	∍n	e	ral	P	ar	tn	er
					_		_
	0		11.	-1-	٠		

M & L Holdings

0 10%

Limited Partners

Individuals and Trusts, owned and for the benefit of Individuals, in the Ratner Families listed in detail in Exhibit B

99 90%

100 00%

EXHIBIT B

Ratner Families March 3, 2003

Adam Ratner

Albert Ratner

Alisa Ratner

Audrey Ratner

Austin Ratner

Brian Ratner

Charles Ratner

Daniel E Ratner

Daniel G Ratner

David Ratner

Deborah Ratner

Deborah Ratner-Salzberg

Emily Ratner

Ilana Ratner

James Ratner

Jonathan Ratner

Kevin Ratner

Mark Ratner

Matthew Ratner

Nancy Ratner

Rachel Ratner

Ronald Ratner

Sarah Ratner

Stacy Ratner

Susan Ratner

Tawny Ratner

Anna Salzberg

Eric Salzberg

Michael Salzberg

b. List below the na officers."	ames and titles of all officers, if any. If th	nere are no officers, write "no	
Name	Title		
			
4. IF THE UNDER OTHER SIMILAR ENTIT	SIGNED IS A LAND TRUST, BUSIN	ESS TRUST, ESTATE OR	
Name	Business Address		
N/A			
b. List below the na beneficiary on whose be	rme, business address and percentage ehalf title is held.	of beneficial interest of each	in a sail
Name	Business Address	Percentage Interest	*

provide the name, busin	IGNED IS ANY OTHER LEGAL ENTITY less address, and the percentage of inte rship or other beneficial interest in the er	rest of all individuals or legal	
Describe the entity:			
N/A			

Ver. 6/23/03

Name	Business Address	Percentage Interest
N/A		
	O: BUSINESS RELATIONSHIPS WITH CIT	
	TIONS AND DISCLOSURE REQUIREMEN' dersigned must indicate whether it had a "bus	
	in the 12 months before the date this EDS is s	
	nt to Chapter 2-156 of the Municipal Code of Chartionship" means any "contractual or other p	
official, or his o	or her spouse, or of any entity in which an office st," with a person or entity which entitles an office	cial or his or her spouse has a
in the amount o	f \$2,500 or more in a calendar year; but a "finar ip through purchase at fair market value or inh	ncial interest" does not include:
the value of or	poration, or any corporate subsidiary, parent or dividends on such shares, if such shares a	are registered on a securities
exchange purs compensation	uant to the Securities Exchange Act of 1934; a paid to an official or employee for his office or e	s amended, (ii) the authorized and employment: (iii) any economic
_benefit provided institution; or (v	d equally to all residents of the City; (iv) a time o) an endowment or insurance policy or annuit pany. A "contractual or other private business	r demand deposit in a financial y contract purchased from an
employment re	lationship of an official's spouse with an entiterning or input relating to the relationship betw	ty when such spouse has no
B. CERTIF	ICATION	
	Undersigned had a "business relationship" with ore the date this EDS is signed? [KNo]	n any City elected official in the
		elected official(s) and describe

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

1. The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

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Each and every attorney, lobbyist accountant, consultant, subcontractor, or other person retained or anticipated to be retained directly by the Undersigned with respect to or in connection with the Matter is listed below [begin list here, add sheets as necessary]:

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Name (indicate whether retained or anticipated to be retained See th	Relationship to Undersigned (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICPATED TO BE RETAINED BY THE UNDERSIGNED.

Ver 6/23/03

SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

			Fees	
	Business	Relationship	(indicate whether	
Name	Address (att	orney, lobbyist, etc.)	paid or estimated)	
Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney - Bond	\$ 80,000 estimate	
Daley & George	Two First National Plaza 20 S. Clark Street Suite 400 Chicago, IL 60603	Attorney – Real Estate	e \$30,000 estimate	
Thompson Hine	2000 Courthouse Plaza NE P.O Box 8801 Dayton, OH 45402	Attorney – Fannie Ma Fınancing	estimate	
Appraisal Research Counselors	400 East Randolf Street Suite 715 Chicago, IL, 60601 330 South Wells Suite 400 Chicago, IL 60606	Market Study Provide Affirmative Action Consultant	paid a provide	no.
James McHugh Construction Co.	1737 South Michigan Ave Chicago, IL 60616-1211	Construction Manager potential General Con	•	
Solomon Cordwell Buenz & Associates, Inc.	625 North Michigan Ave Chicago, IL 60611	Architect	\$3,000,000	

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members; shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity.

						
	, i		3		* -	-
7.6.4	4 1	£ v3*,	٠,,	ears on the lines	manage of the second	-
B. The Und	ersigned and City, state or fe	its affiliates.i deral environ	have not, in th	e above stateme e past five years egulation. If then	, been found i	

- C. If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D. If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigned is unable to make (C) and (D) above, provide an explan	the certifications requi	red in Section Four, para	graph I

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

II. CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURTORDERED CHILD SUPPORT COMPLIANCE

For purposes of this part, "Substantial Owner" means any individual who, directly or indirectly, owns or holds a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant.

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

Check one:

- No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
- 2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
 - There are no Substantial Owners

EURTHER CERTIFICATIONS

A: The Undersigned and, if the Undersigned is a legal entity, its principals (officers, directors, partners, members, managers, executive director):

- are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- 2. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (A)(2) of this section;
- have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default;
- have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government.
- B. The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
 - any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity;
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents").

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity, or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter:



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- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity:
- 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General). THE SEPTEMBERS.
- Neither the Undersigned, Affiliated Entity of Applicable Party, or any of their employees tofficials, agents or partners, is balted from contracting with any unit of state. or local government as a result of engaging in of being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or 3 any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below:

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

E.

IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

CERTIFICATION

A.

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

The	Undersigned certifies that the Undersigned [check one]
	X is not
a "fir	ancial institution" as defined in Section 2-32-455(b) of the Municipal Code.
B.	We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
defin mea	Undersigned is unable to make this pledge because it or any of its affiliates (as sed in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the ning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages cessary):
	N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

1. In accordance with Section 2-156-110 of the Municipal Code:

Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter?

[] Yes

[] No

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those Items, review the certification in Item V(4) and proceed to Part VI.

Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sales). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V.

Does the Matter involve a City Property Sale?

[] Yes

No

res" to Item V(1), provide the names a es having such interest and identify th	
Business Address	Nature of Interest
	es having such interest and identify th

4. The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the stave inclustry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

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SECTION FIVE: CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

I. CERTIFICATION REGARDING LOBBYING

A. Acto	List below the names of all individuals registered under the federal Lobbying Disclosur f 1995 who have made lobbying contacts on behalf of the Undersigned with respect to the
	er: [Begin list here, add sheets as necessary]:
	N/A
	

[if no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- B. The Undersigned has not spent and will not expend any federally appropriated funds to pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any individual to influence or attempt to influence an officer or employee of any agency, as defined by applicable federallaw, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement or to extend, continue agreement.
- C. The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants forms.html.

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- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- E. If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A. If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained.

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local or employee custom, or otherwise.

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes.

B. If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors:

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations. (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

A.	Have you develope	d and do you have o	on file affirm	native action p	orograms pursuant to	
*3 14	ELMER AND A	regulations?: (See 4 [] No : :::::::::::::::::::::::::::::::::	Δ1ΑΓ1	, ,	and the state of the	
B	Have you participat equal opportunity cl	ed in any prévious o	ontracts or	subcontracts	subject to the	
1 Post	Li Yes	II No	11 N/A	1 to 2		
C : ******	Have you filed with t	he Joint Reporting C	ommittee,	the Director of	f the Office of Rederal 🕢	Bures Tre
	Contract Complianc	e Programs, or the E	qual Emplo	syment Opport	tunity Commission all	
	reports due under th	ne applicable filing n	equiremen	ts?		
	[]Yes	[] No	[] N/A			

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660 The following is descriptive only and does not purport to cover every

aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- 3) Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more; or if that interest has a cost or present value of \$5,000 per year.

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- 4) Prohibit any appointed City official from engaging in any contract, works trapsaction or business of the City unless the matter is wholly unrelated to the appointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

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7) Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract.

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
- E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City

FCE Management, L.P. (Print or type name of individual or legal entity submitting this EDS)	Date.	9/25/2003
BY: M & L Holdings, Inc., its general partner		
Ву		
(sign here)		
Print or type name of signatory:		
Ronald A. Ratner		Emer 30 to \$10 my 31 th
Title of signatory:	21	
Li Treasurer	1 , 1 , 1 , 1 , 1 , 1 , 1 , 1 , 1 , 1 ,	" " " " " " " " " " " " " " " " " " " "
Title of signatory:	ж [*]	the state of the s
Subscribed to before me on [date] 9/25/2003, at, at		
Ohio [state].		
Saturialornai Notary Public.		
Commission expires: 6/19/2005.		
Commission expires.		
RIA		
PATRICIA A COMAI, Notary Public STATE OF OHIO		

My Commission Expires June 19, 2085

Ver 6/23/03

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

[identify the Matter]. Under penalty of perjurn he/she is authorized to execute this EDS recoverants that all certifications and statements are true, accurate and complete as of the data accurate and complete as of the data.	y, the person s certification on s contained in the e furnished to the	igning below: behalf of the he Undersigne he City and co	Undersigned, (ed's original ED ontinue to be tru	2))S le,
acknowledgments.				
FCE Management, L.P.	Date.	12/03/200	13	
(Print or type name of individual or legal entity submitting this rec BY: M& L Holdings Inc. 1, its genera	arther arther	4		אינג על
Ву:	**	4 %	234 NA - 3	2 *
	,		4 45	\$ 1 5 \$ \$ 1 mm m
leign here	** , (;	* 1		
Print or type name of signatory				, <i>"</i>
Ronald A. Ratner				
Title of signatory:				
Treasurer				
Subscribed to before me on [date] 12/03/	2003, a	Cuyahoga	County	' ,
Ohio [state].				
Patrickomic	Notary Publi	c. CARIAL ST	PATRICIA A COMA	I, Notary Public
Commission expires: 6/19/2005		VIE OF O	. Wy Commission Expire	s June 19, 2005

Ver 6/23/03

** the application for a Bond Issue/TIF on behalf of FC Central Station 23 Senior, LLC and FC Central Station Residential, LLC

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with** [identify the Matter]. Under penalty of perjury, the person signing below (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true accurate and complete as of the date of this recertification, and (3) reaffirms it acknowledgments
FCE Management, L.P. Date. 2/24/04
(Print or type name of individual or legal entity submitting this recertification)
By: (sign here)
Print or type name of signatory Ronald A. Ratner
Title of signatory:
Treasurer
Subscribed to before me on [date] John 24,2004, at Cuyahoga County, Ohio [state]. Notary Public Commission expires:

ARY SOLUTION OF OR

23

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection [identify the Matter]. Under penalty of perjury, the phe/she is authorized to execute this EDS recertifical warrants that all certifications and statements contain are true, accurate and complete as of the date furnish accurate and complete as of the date of this acknowledgments	erson signi tion on beh ned in the l hed to the (nalf of the Un Undersigned's City and contil	dersigned, (2) s origınal EDS nue to be true,
FCE Management, L.P. (Print or type name of individual or legal entity submitting this recertification) BY: M & L Holdings, Inc., its general part		4/30/2004	-
Ву			
(sight here)			
Print or type name of signatory.			
Ronald A. Ratner			
Title of signatory			
Treasurer			
Subscribed to before me on [date] 4/30/04 Ohio [state]	, at	Cuyahoga	County,
Commission expires 4/25/07.	ry Public	RIAL	MELISSA DOWDELL, Notary Public STATE OF OHIO My Commission Expires April 25, 2007,

** the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC

Disclosure Summary Sheet

Contract (PO) Number: 5875

Specification Number: 25463

Name of Contractor: M&L HOLDINGS, INC

City Department: DEPARTMENT OF FINANCE

Title of Contract: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR CENTRAL

STATION PROJECT

Term of Contract: Start Date:

End Date:

Dollar Amount of Contract (or maximum compensation if a Term Agreement) (DUR):

Brief Description of Work: DOH/DPD/BOND ISSUANCE AND REDEV AGRMT FOR

CENTRAL STATION PROJECT

Procurement Services Contact Person: BARBARA SUTTON

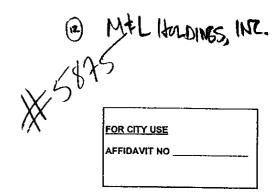
Vendor Number: 50072806

Submission Date:

JUN 0 7 2004

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CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

The City of Chicago (the "City") requires disclosure of the information requested in this Economic Disclosure Statement and Affidavit ("EDS") before any City agency, department or City Council action regarding the matter that is the subject of this EDS. Please fully complete each statement, with all information current as of the date this EDS is signed. If a question is not applicable, answer with "N.A" An incomplete EDS will be returned and any City action will be interrupted.

Please **print or type** all responses clearly and legibly. Add additional pages if needed, being careful to identify the portion of the EDS to which each additional page refers

WHO MUST SUBMIT AN EDS:

- 1. <u>Applicants</u>: Any individual or entity (the "Applicant") making an application to the City for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Applicant. Generally, whenever an ownership interest in the Applicant (for example, shares of stock of the Applicant or a limited partnership interest in the Applicant) is held or owned by a legal entity (for example, a corporation or partnership, rather than an individual) each such legal entity must also file an EDS on its own behalf, and any parent of that legal entity must do so until individual owners are disclosed. However, if an entity filing an EDS is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only those shareholders that own 10% or more of that filing entity's stock must file EDSs on their own behalf

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the entities or individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the entities or individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-certify this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

PUBLIC DISCLOSURE: It is the City's policy to make this document available to the public on its Internet site and/or upon request.

Date t	his EDS is completed: 9/25/2003					
4. 'Unde	Who is submitting this EDS? That individual or entity will be the ersigned" throughout this EDS. M & L Holdings, Inc.					
Under EDS r requir	NOTE: The Undersigned is the individual or entity submitting this EDS, whether the Undersigned is an Applicant or is an entity holding an interest in the Applicant. This EDS requires certain disclosures and certifications from Applicants that are not required from entities holding an interest in the Applicant. When completing this EDS, please observe whether the section you are completing applies only to Applicants.					
[]	Check here if the Undersigned is filing this EDS as an Applicant.					
RX	Check here if the Undersigned is filing as an entity holding an interest in an Applicant.					
В.	Also, please identify the Applicant in which this entity holds an interest: FC Central Station Senior, LLC, FC Central Station Residential, LLC and FC Central Station Bond Co., LLC Business address of the Undersigned: 50 Public Square, Suite 1600					
.	Cleveland, OH 44113					
С	Telephone: 216-621-6060 Fax: 216-575-1395 Email: rgephart@rmscorporations.com					
D.	Name of contact person: Robert Gephart					

Tax identification number (optional): 34-1911788

E:

GENERAL INFORMATION

F.	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location if				
	applicable): This EDS is being filed pursuant to the application for a Bond Issue/TIF in connection with the development of 502 residential units and 7,300 sq. ft. of commercial space, located at S. Michigan Ave. & 13th St.				
G.	Is the Matter a procurement? [] Yes [j(No				
H.	If a procurement, Specification # and Contract #				
i.	If not a procurement:				
	1. City Agency requesting EDS: Dept. of Housing/Dept. of Planning and Development				
	City action requested (e.g. loan, grant, sale of property): Bond Issue/TIF				
	3. If property involved, list property location: S. Michigan Ave. & 13th Street				
SEC	TION ONE: DISCLOSURE OF OWNERSHIP INTERESTS				
A.	NATURE OF ENTITY				
1.	Indicate whether the Undersigned is an individual or legal entity: [] Individual [] Limited Liability Company [] Business corporation [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 50 1(c)(3))?				
	[] Yes [] No [] General partnership [] Other entity (please specify) [] Limited partnership				
2.	State of incorporation or organization, if applicable: Ohio				
3.	For legal entities not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity? [] Yes [] NO [] NA				

1 ...

B. ORGANIZATION INFORMATION

- 1 IF THE UNDERSIGNED IS A CORPORATION:
- a. List below the names and titles of all executive officers and all directors of the corporation. For not-for-profit corporations, also list below any executive director of the corporation, and indicate all members, if any, who are legal entities. If there are no such members, write "no members."

Name	Title	
Name * Note this is Close Corporation to Deborah Ratner Salzberg	heir are no directors man	agement is by the
	President	Shareholders.
Charles A. Ratner	Vice President	
Ronald A. Ratner	Treasurer	· · · · · · · · · · · · · · · · · · ·
Brian J. Ratner	Secretary	· · · · · · · · · · · · · · · · · · ·
		······································

b(1) If the Matter is a procurement and the Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 7.5% of the corporation's outstanding shares.

Name				Business Ao	idress	Percentage Interest
	N/Å	, [†] •	,	2 April 19 Sun	وم مد مه	•
7 2 1	₹ 2.	7				
		-	•			
- 4		۱,	V-0	1	4	

b(2). If the Matter **is not** a procurement, and the Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, please provide the following information concerning shareholders who own shares equal to or in excess of 10% of the corporation's outstanding shares.

Name		Business Address	Percentage Interest
	N/A		

÷

•	ns that are not registered on a national se age Act of 1934, list below the name, busi of each shareholder.	- · · · · · · · · · · · · · · · · · · ·
Name	Business Address	Percentage Interest
See the attached	narrative and list of shareholde	ers'ownership interest.
For general or limited and percentage of or	RSIGNED IS A PARTNERSHIP OR JOII partnerships or joint ventures: list below wnership interest of each partner. For is a general partner or a limited partner.	v the name, business address limited partnerships, indicate
Name	Business Address	Percentage Interest
N/A		
15.81		
	RSIGNED IS A LIMITED LIABILITY COM name, business address and percentage nager. If there are no managers, write "no	PANY:
Name	Business Address	Percentage Interest
N/A		
		· · · · · · · · · · · · · · · · · · ·

M & L HOLDINGS, INC.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT

SECTION ONE: DISCLOSURE OF OWNERSHIP INTERESTS B. ORGANIZATIONAL INFORMATION 1.a.

The M & L Holdings, Inc ("M & L") is a Close Corporation There no directors and management is vested in the Shareholders. M & L has four shareholders (as shown below). The shareholders are individuals. None of these individuals own greater than 10% of Forest City Enterprises, Inc. stock

Name	Busmess Address	% Interest
Brian J. Ratner	50 Public Square, Suite 1100	
	Cleveland, OH 44113	25 0%
Charles A - Ratner	50 Public Square, Suite 1100	3
· •	Cleveland, OH 44113	25.0%
Ronald A. Ratner	50 Public Square, Suite 1100	
	Cleveland, OH 44113 5803 Nicholson Lane	25 0%
Deborah Ratner Salzberg	5803 Nicholson Lane	1
of the wife of the second	N Bethesda, MD 20852	25 0%

100 0%

b. List below officers."	the names and titles of	f all officers, if any.	If there are no officers, write "no
Name	Title		
N/A			
OTHER SIMILAR a List below	ENTITY:	ss address of each	SINESS TRUST, ESTATE OR individual or legal entity holding
Name	Busin	ness Address	
N/A		-	
		> -	
beneficiary on wh	ose behalf title is held.	Idress and percenta	age of beneficial interest of each
Name	Busir	ness Address	Percentage Interest
N/A			
provide the name	, business address, and ownership or other be	d the percentage of	ITY, first describe the entity, then interest of all individuals or legal e entity.
	у.		
N/A			

Name	Business Address	Percentage Interest
SECT	ION TWO: BUSINESS RELATIONSHIPS WITH CITY	ELECTED OFFICIALS
A.	DEFINITIONS AND DISCLOSURE REQUIREMENT	
1 electe	The Undersigned must indicate whether it had a "busir d official in the 12 months before the date this EDS is sign	
official "financin the (i) any share the value excha complete period institu insural emplo	Pursuant to Chapter 2-156 of the Municipal Code of Chichess relationship" means any "contractual or other produced in the spouse, or of any entity in which an officiental interest," with a person or entity which entitles an officient amount of \$2,500 or more in a calendar year; but a "finance ownership through purchase at fair market value or inhers of a corporation, or any corporate subsidiary, parent or alue of or dividends on such shares, if such shares are not pursuant to the Securities Exchange Act of 1934, as ensation paid to an official or employee for his office or entity provided equally to all residents of the City; (iv) a time or the tion; or (v) an endowment or insurance policy or annuity once company. A "contractual or other private business of the city relationship of an official's spouse with an entity tion concerning or input relating to the relationship between	evate business dealing" of an ial or his or her spouse has a alto compensation or payment cial interest" does not include entance of less than 1% of the affiliate thereof, regardless of re registered on a securities amended, (ii) the authorized inployment; (iii) any economic demand deposit in a financial of contract purchased from an dealing" does not include any of when such spouse has no
B.	CERTIFICATION	
1 12 ma	Has the Undersigned had a "business relationship" with onths before the date this EDS is signed? [] Yes [] No	any City elected official in the
such i	If yes, please identify below the name(s) of such City electionship(s)	lected official(s) and describe

SECTION THREE: DISCLOSURE OF RETAINED PARTIES

A. DEFINITIONS AND DISCLOSURE REQUIREMENTS

The Undersigned must disclose certain information about attorneys, lobbyists, accountants, consultants, subcontractors, and any other person whom the Undersigned has retained or expects to retain in connection with the Matter. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.

"Lobbyist" means any person (i) who, for compensation or on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

2. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.

TO B. CERTIFICATION

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Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person to the state of the

Name (ındıcate	Business Address	Relationship to Undersigned (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
whether			
retained			
or anticipat	ted		
to be retain			
S	ee the attac	:hed_list	

[] CHECK HERE IF NO SUCH INDIVIDUALS HAVE BEEN RETAINED BY THE UNDERSIGNED OR ARE ANTICIPATED TO BE RETAINED BY THE UNDERSIGNED.

Ver 6/23/03

SECTION III, B, Page 8 RETAINED PARTIES

B. CERTIFICATION

				Fees
		Business	Relationship	(indicate whether
	Name	Address (a	attorney, lobbyist, etc.)	paid or estimated)
	Foley and Lardner	One IBM Plaza Suite 3300 Chicago, IL 60606	Attorney – Bond	\$ 80,000 estimate
	Daley & George	Two First National Plaza 20 S. Clark Street Suite 400 Chicago, IL 60603	Attorney – Real Estat	e \$30,000 estimate
	Thompson Hine	2000 Courthouse Plaza N P O Box 8801 Dayton, OH 45402	E Attorney – Fannie Ma Financing	estimate
M	Appraisal Research Counselors	400 East Randolf Street Suite 715 Chicago, IL 60601	Market Study Provide	\$ 14,000 paid
7	Target Group	330 South Wells Suite 400 Chicago, IL 60606	Affirmative Action Consultant	\$200,000 estimate
	James McHugh Construction Co.	1737 South Michigan Av Chicago, IL 60616-1211	e Construction Manage potential General Con	
	Solomon Cordwell Buenz & Associates, Inc	625 North Michigan Ave Chicago, IL 60611	. Architect	\$3,000,000

SECTION FOUR: CERTIFICATIONS

I. CERTIFICATION OF COMPLIANCE

For purposes of the certifications in A, B, and C below, the term "affiliate" means any individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with the federal government or a state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity

Depart fee, tax license delinqu	ment of Revenu	e, nor are the Unde e owed to the City tickets, property	ersigned or it This inclu	s affiliates delin des all water c	idministered by the Illinois iquent in paying any fine, harges, sewer charges, If there are any such	•
	1	第 f - 4	١	r d		
		3 -				
conclu	sively presumed	i that the Undersig	ned certified	to the above	ne lines above, it will be statements	
violatio		ate or federal envir			re years, been found in If there have been any	
If the I	etters "NA," the	word "None," or r	no response	appears on the	ne lines above, it will be	

conclusively presumed that the Undersigned certified to the above statements

- If the Undersigned is the Applicant, the Undersigned and its affiliates will not use, nor permit their subcontractors to use, any facility on the U.S. EPA's List of Violating Facilities in connection with the Matter for the duration of time that such facility remains on the list.
- D If the Undersigned is the Applicant, the Undersigned will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Section Four, I, (A-C) above and will not, without the pnor written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Undersigned has reason to believe has not provided or cannot provide truthful certifications.

If the Undersigned is unable to make the certifications required in Section Four, paragra					
(C) and (D) above, provide an explanation:					
N/A					

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

CHILD SUPPORT OBLIGATIONS - CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE

115 " 1 d' 1 " For purposes of this part, "Substantial Owner" means any individual who, directly on indirectly, 🐠 🐠 🟃 owns or holds a 10% or more interest in the Undersigned. Note: This may include individuals disclosed in Section One (Disclosure of Ownership Interests), and individuals disclosed in an EDS filed by an entity holding an interest in the Applicant

If the Undersigned's response below is #1 or #2, then all of the Undersigned's Substantial Owners must remain in compliance with any such child support obligations until the Matter is completed. Failure of the Undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.

The state of the

Check one:

- No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County, Illinois or by another Illinois court of competent jurisdiction.
- 2. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- 3. The Circuit Court of Cook County, Illinois or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b)
 - There are no Substantial Owners.

FURTHER CERTIFICATIONS

The Undersigned and Indersigned is a legal entity, its principals (officers; directors, partners, members, managers, executive director):

- are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records, making false statements, or receiving stolen property;

- 3 are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (A)(2) of this section;
- 4 have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default, and
- 5 have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, in any criminal or civil action instituted by the City or by the federal government, any state, or any other unit of local government
- В The certifications in subparts B and D concern:
 - the Undersigned;
 - any party participating in the performance of the Matter ("an Applicable Party");
- any "Affiliated Entity" (meaning an individual or entity that, directly or indirectly: controls the Undersigned, is controlled by the Undersigned, or is, with the Undersigned, under common control of another individual or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a 山道 等。 A business entity to do business with federal or state or local government, including a second secon the City, using substantially the same management, ownership, or principals as the r ineligible entity); with respect to Applicable Parties, the term Affiliated Entity means of the Parties of th an individual or entity that directly or indirectly controls the Applicable Party, is controlled by it, or, with the Applicable Party, is under common control of another individual or entity:
 - any responsible official of the Undersigned, any Applicable Party or any Affiliated Entity or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Undersigned, any Applicable Party or any Affiliated Entity (collectively "Agents")

Neither the Undersigned, nor any Applicable Party, nor any Affiliated Entity of either the Undersigned or any Applicable Party nor any Agents have, during the five years before the date this EDS is signed, or, with respect to an Applicable Party, an Affiliated Entity. or an Affiliated Entity of an Applicable Party during the five years before the date of such Applicable Party's or Affiliated Entity's contract or engagement in connection with the Matter

A. I WE COUNT

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- bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise, or
- 3. made an admission of such conduct described in (1) or (2) above that is a matter of record, but have not been prosecuted for such conduct; or
- 4. violated the provisions of Section 2-92-610 of the Municipal Code (Living Wage Ordinance).
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- Neither the Unidersigned, Affiliated Entity or Applicable Party, or any of their process of
- E If the Undersigned is unable to certify to any of the above statements in this Part III, the Undersigned must explain below.

N/A			
	 		

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements

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IV. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

For purposes of this Part IV, under Section 2-32-455(b) of the Municipal Code, the term "financial institution" means a bank, savings and loan association, thrift, credit union, mortgage banker, mortgage broker, trust company, savings bank, investment bank, securities broker, municipal securities broker, securities dealer, municipal securities dealer, securities underwriter, municipal securities underwriter, investment trust, venture capital company, bank holding company, financial services holding company, or any licensee under the Consumer installment Loan Act, the Sales Finance Agency Act, or the Residential Mortgage Licensing Act. However, "financial institution" specifically shall not include any entity whose predominant business is the providing of tax deferred, defined contribution, pension plans to public employees in accordance with Sections 403(b) and 457 of the Internal Revenue Code. [Additional definitions may be found in Section 2-32-455(b) of the Municipal Code.]

A CERTIFICATION
A. CERTIFICATION The Undersigned certifies that the Undersigned [check one] is x is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code
B. If the Undersigned IS a financial institution, then the Undersigned pledges:
of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Undersigned is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):
N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

V. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part V.

In accordance with Section 2-156-110 of the Municipal Code.
 Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person in the Matter?
 Yes
 No

NOTE: If you answered "No" to Item V(1), you are not required to answer Items V(2) or (3) below. Instead, review the certification in Item V(4) and then proceed to Part VI. If you answered "Yes" to Item V(1), you must first respond to Item V(2) and provide the information requested in Item V(3). After responding to those items, review the certification in Item V(4) and proceed to Part VI.

Unless sold pursuant to a process of competitive bidding, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City of the City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part V

Does the Matter involve a City Property Sale?
[] Yes

[] No

•	d "yes" to Item V(1), provide the names a byees having such interest and identify the	
Name	Business Address	Nature of Interest
N/A		
	· · · · · · · · · · · · · · · · · · ·	

The Undersigned further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

VI. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

The Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies from the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves) and has disclosed in this EDS any and all such records to the City. In addition, the Undersigned must disclose the names of any and all slaves or slaveholders described in those records. Failure to comply with these disclosure requirements may make the Matter to which this EDS pertains voidable by the City.

Please check either (1) or (2) below. If the Undersigned checks (2), the Undersigned must disclose below or in an attachment to this EDS all requisite information as set forth in that paragraph (2).

<u>X</u> 1. The Undersigned verifies that (a) the Undersigned has searched any and all records of the Undersigned and any and all predecessor entities for records of investments or profits from slavery, the slave industry, or slaveholder insurance policies, and (b) the Undersigned has found no records of investments or profits from slavery, the slave industry, or slaveholde insurance policies and no records of names of any slaves or slaveholders.	S Angles Burn des Fred sid	\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
2. The Undersigned verifies that, as a result of conducting the search in step (1)(a above, the Undersigned has found records relating to investments or profits from slavery, the slave industry, or slaveholder insurance policies and/or the names of any slaves o slaveholders. The Undersigned verifies that the following constitutes full disclosure of all such records:	∋ ´ r	monthly the fact of
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CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS SECTION FIVE:

CERTIFICATION REGARDING LOBBYING Į.

Α	List below the names of all individuals registered under the federal Lobbying Disclosure
Act c	of 1995 who have made lobbying contacts on behalf of the Undersigned with respect to the
Matt	er: [Begin list here, add sheets as necessary]
	N/A

Ilf no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Undersigned means that NO individuals registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Undersigned with respect to the Matter.]

- The Undersigned has not spent and will not expend any federally appropriated funds to В. pay any individual listed in Paragraph (A) above for his or her lobbying activities or to pay any by applicable federal law, a member of Congress, an officer or employee of Congress, or apply a employee of a member of Congress, in connection with the countries of Congress. individual to influence or attempt to influence an officer or employee of any agency, as defined employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement. or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement
 - C. The Undersigned will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs I(A) and I(B) above.

If the Matter is federally funded and any funds other than federally appropriated funds have been or will be paid to any individual for influencing or attempting to influence an officer or employee of any agency (as defined by applicable federal law), a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the Matter, the Undersigned must complete and submit Standard Form-LLL. "Disclosure Form to Report Lobbying," in accordance with its instructions. The form may be obtained online from the federal Office of Management and Budget (OMB) web site at http://www.whitehouse.gov/omb/grants/sfillin.pdf, linked on the page http://www.whitehouse.gov/omb/grants/grants_forms.html.

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- D. The Undersigned certifies that either (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities"
- E If the Undersigned is the Applicant, the Undersigned must obtain certifications equal in form and substance to paragraphs I(A) through I(D) above from all subcontractors before it awards any subcontract and the Undersigned must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

II. CERTIFICATION REGARDING NONSEGREGATED FACILITIES

A If the Undersigned is the Applicant, the Undersigned does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained

"Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms, washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, sex, or national origin because of habit, local oriemployee custom, or otherwise.

However, separated or single-user restrooms and necessary dressing or sleeping areas must be provided to assure privacy between the sexes

B If the Undersigned is the Applicant and the Matter is federally funded, the Undersigned will, before the award of subcontracts (if any), obtain identical certifications from proposed subcontractors under which the subcontractor will be subject to the Equal Opportunity Clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the Equal Opportunity Clause. See 41 CFR Part 60 for further information regarding the Equal Opportunity Clause. The Undersigned must retain the certifications required by this paragraph (B) for the duration of the contract (if any) and must make such certifications promptly available to the City upon request.

C. If the Undersigned is the Applicant and the Matter is federally funded, the Applicant will forward the notice set forth below to proposed subcontractors.

NOTICE TO PROSPECTIVE SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

Subcontractors must submit to the Contractor a Certification of Nonsegregated Facilities before the award of any subcontract under which the subcontractor will be subject to the federal Equal Opportunity Clause. The subcontractor may submit such certifications either for each subcontract or for all subcontracts during a period (e.g., quarterly, semiannually, or annually).

III. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require prospective contractors for federally funded Matters (e.g., the Applicant) and proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations (NOTE: This Part III is to be completed only if the Undersigned is the Applicant.)

A.	Have you deve	eloped and do y	ou have or	ı file affirma	tive action pr	ograms pursuant to
	applicable fed					r * **
	[]Yes					in the second
B自编	. Have you párti	cipated in any p	revious co	ntracts or si	ubcontracts s	subject to the 👝 💎
4.	equal opportur	nity clause?	• *	* " " " " " " " " " " " " " " " " " " "	,	1 1
	/[] Yes /	[·] No		[]N/A		
C.	Have you filed	with the Joint Re	eporting Co	mmittee, the	e Director of t	he Office of Federal
	Contract Comp	oliance Program	s, or the Eq	uai Employi	nent Opporti	unity Commission all
	reports due un	der the applicat	ole filing red	quirements'	7	
	[] Yes	[1No		LI N/A		

SECTION SIX: NOTICE AND ACKNOWLEDGMENT REGARDING CITY GOVERNMENTAL ETHICS AND CAMPAIGN FINANCE ORDINANCES

The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on individuals or entities seeking City contracts, work, business, or transactions. The Board of Ethics has developed an ethics training program for such individuals and entities. The full text of these ordinances and the training program is available on line at www.cityofchicago.org/Ethics/, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The following is descriptive only and does not purport to cover every

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aspect of Chapters 2-156 and 2-164 of the Municipal Code. The Undersigned must comply fully with the applicable ordinances.

- BY CHECKING THIS BOX THE UNDERSIGNED ACKNOWLEDGES THAT THE UNDERSIGNED UNDERSTANDS THAT THE CITY'S GOVERNMENTAL ETHICS AND CAMPAIGN FINANCING ORDINANCES, AMONG OTHER THINGS:
- 1) Provide that any contract negotiated, entered into or performed in violation of the City's ethics laws can be voided by the City.
- 2) Limit the gifts and favors any individual or entity can give, or offer to give, to any City official, employee, contractor or candidate for elected City office or the spouse or minor child of any of them, including:
 - a. any cash gift or any anonymous gift; and
 - any gift based on a mutual understanding that the City official's or employee's or City contractor's actions or decisions will be influenced in any way by the gift.
- Prohibit any City elected official or City employee from having a financial interest, directly or indirectly, in any contract, work, transaction or business of the City, if that interest has a cost or present value of \$5,000 or more, or if that interest entitles the owner to receive more than \$2,500 per year.
- 4) Prohibit any appointed City official from engaging in any contract, work, transaction or business of the City, unless the matter is wholly unrelated to the appointed official's duties or responsibilities.
- 5) Provide that City employees and officials, or their spouses or minor children, cannot receive compensation or anything of value in return for advice or assistance on matters concerning the operation or business of the City, unless their services are wholly unrelated to their City duties and responsibilities.
- 6) Provide that former City employees and officials cannot, for a period of one year after their City employment ceases, assist or represent another on any matter involving the City if, while with the City, they were personally and substantially involved in the same matter.

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Provide that former City employees and officials cannot ever assist or represent another on a City contract if, while with the City, they were personally involved in or directly supervised the formulation, negotiation or execution of that contract

SECTION SEVEN: CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Undersigned understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded, void or voidable), at law, or in equity, including terminating the Undersigned's participation in the Matter and/or declining to allow the Undersigned to participate in other transactions with the City.
- may be made available to the public on the Internet, in response to a Freedom of Information.

 Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
 - D. The Undersigned has not withheld or reserved any disclosures as to economic interests in the Undersigned, or as to the Matter, or any information, data or plan as to the intended use or purpose for which the Applicant seeks City Council or other City agency action.
 - E. The information provided in this EDS must be kept current. In the event of changes, the Undersigned must supplement this EDS up to the time the City takes action on the Matter.

CERTIFICATION

Under penalty of perjury, the person signing below. (1) warrants that he/she is authorized to execute this EDS on behalf of the Undersigned, and (2) warrants that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City

	M & L Holdings, Inc. (Print or type name of individual or legal entity submitting	this EDS)	Date. 9/25,	
,	By:			
	(sigrkhere)			
	Print or type name of signatory:			
	Ronald A. Ratner	٠, ١, ١, ١		white and a second
· · · · · · · · · · · · · · · · · · ·	Title of signatory:		*	A STATE OF THE STA
	Treasurer	The state of the s	2 1 1 ₄ 1 ₄ 1 ₄	The state of the s
	Subscribed to before me on [date]	9/25/2003 , at_	Cuyahoga	County,
	1 . 6 1	Notary Public		
	Commission expires: 6/19/200	o <u>5</u> .		

STATE OF OHIO
My Commission Expires June 19, 2005

Ver 6/23/03

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

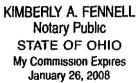
This recertification is being submitted [identify the Matter]. Under penalty he/she is authorized to execute this warrants that all certifications and starte true, accurate and complete as of accurate and complete as of the acknowledgments.	of perjury, the EDS recertificatements cont of the date furn	person signation on basined in the ished to the	ining below: ehalf of the Undersign City and co	Undersigned, (2) ed's original EDS ontinue to be true,
M & L Holdings, Inc.		Date: _	12/03/200	3
(Print or type name of individual or legal entity subm	itting this recertificat	ion)		
By .	t.			ž.
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Print or type name of signatory:				L
Ronald A. Ratner				
Title of signatory:				
Treasurer				
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Subscribed to before me on [date]	12/03/2003	, at _	Cuyahoga	County,
Fatinglion is	No	tary Public.		_
Commission expires 6/19/2005	•	RIAL		A COMAI, Notary Public
Ver 6/23/03		1	My Commis	sion Expires June 19, 2005
** the application for a Bond Senior, LLC and FC Central			of FC Cent LLC	ral Station 23

RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in connection with**
[identify the Matter] Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS recertification on behalf of the Undersigned, (2) warrants that all certifications and statements contained in the Undersigned's original EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date of this recertification, and (3) reaffirms its acknowledgments.
M & L Holdings, Inc. [Print or type name of individual or legal entity submitting this recertification) Date: 2/24/04
By:
(erigin fiere)
Print or type name of signatory
Ronald A. Ratner
Title of signatory:
Treasurer
Subscribed to before me on [date] Juliumy 24, 2004, at Cryathoga County,

Ver 6/23/03



RECERTIFICATION

Generally, for use with City Council matters. Not for City procurements unless requested.

This recertification is being submitted in cor	nnection v	with **		
[identify the Matter]. Under penalty of perju		_		
he/she is authorized to execute this EDS re warrants that all certifications and statement				_ , , ,
are true, accurate and complete as of the da			_	_
accurate and complete as of the date	of this	recertifica	tion, and (3)	reaffirms its
acknowledgments				
M & L Holdings, Inc.	_ [Date [.]	4/30/2004	······································
(Print or type name of individual or legal entity submitting this re	ecertification)			
Ву.				
(sign here)	_			
Print or type name of signatory				
Ronald A. Ratner				
Konara A. Nather				
Title of signatory				
Treasurer				
	-			
0 to 1 to 1 to 1 to 1 to 1 to 1	Inhu	- 4	Cuyahoga	
Subscribed to before me on [date][state]	30/07	, at	cuyanoga	County,
\mathcal{M}	Notar	y Public	ARIALS	
145K7				MELISSA DOWDELL, Notary Public
Commission expires4/a5/0//			V. Service of the ser	STATE OF OHIO My Commission Expires April 25, 2007
			or Ot	• • •

Ver 6/23/03

^{**} the application for a Bond Issue/TIF on behalf of FC Central Station Senior, LLC and FC Central Station Residential, LLC