CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any City action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. <u>The Undersigned</u>: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: Whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATION
A.	Exact legal name of Undersigned: L'Oreal USA Piroducts, Inc.
в.	Business address: 575 Fifth Avenue, New York, NY 10017
c.	Telephone: (212) 818-1500
D.	Fax:(212) 984-4999
E.	Name of contact person: Christopher Corbett
F.	Project Information. (1) City agency requesting EDS: Dept. of Plan. and Dev.
	(2) City action requested (e.g., loan, grant, sale of property): TIF assistance
	(3) property location: 2101 S. Wabash ; (4) project description
	Redevelopment to office and R & D facility for cosmetics
II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	<pre>Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:</pre>
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company

	_	Joint venture	
	<u> </u>	Sole proprietorship Other entity (please spec	ifv)
		, (p20000 spec	
2.	State of incorporation	on or organization, if appl	icable:
	Delaware		
3.		: Is the organization au	ted liability companies not organized thorized to do business in the State o
	□ Ye	s .28 No (will be at	time of property purchase)
В.	ORGANIZATION INFORMA	rion*	
1.	FOR CORPORATIONS:		
a.	List below the names corporation.	and titles of the executiv	e officers and directors of the
Name			Title
See at	ttached		
	pursuant to the Secu information concerni 10 percent of the co	rities Exchange Act of 1934	national securities exchange , please provide the following res equal to or in excess of Percentage Interest
	pursuant to the Secu information concerni 10 percent of the co	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares:	, please provide the following res equal to or in excess of
Name	pursuant to the Secu information concerni 10 percent of the co	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares:	, please provide the following res equal to or in excess of
Name	pursuant to the Secu information concerni 10 percent of the co	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares:	, please provide the following res equal to or in excess of
Name	pursuant to the Secu information concerni 10 percent of the co	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares:	, please provide the following res equal to or in excess of Percentage Interest
Name	pursuant to the Secu information concerni 10 percent of the co	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares:	, please provide the following res equal to or in excess of Percentage Interest
Name	pursuant to the Secuinformation concerni 10 percent of the co B For companies that a	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares: usiness Address re not publicly traded purs low the name, business address	, please provide the following res equal to or in excess of Percentage Interest
Name N/A	pursuant to the Secuinformation concerni 10 percent of the co B For companies that a Act of 1934, list be interest of each sha	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares: usiness Address re not publicly traded purs low the name, business address	, please provide the following res equal to or in excess of Percentage Interest uant to the Securities Exchange
Name N/A 	pursuant to the Secuinformation concerni 10 percent of the co B For companies that a Act of 1934, list be interest of each sha	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares: usiness Address re not publicly traded purs low the name, business addr reholder.	please provide the following res equal to or in excess of Percentage Interest uant to the Securities Exchange ess and percentage of ownership
Name N/A 	pursuant to the Secuinformation concerni 10 percent of the co B For companies that a Act of 1934, list be interest of each sha	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares: usiness Address re not publicly traded purs low the name, business addr reholder. usiness Address	percentage Interest uant to the Securities Exchange ess and percentage of ownership
Name N/A 	pursuant to the Secuinformation concerni 10 percent of the co B For companies that a Act of 1934, list be interest of each sha	rities Exchange Act of 1934 ng shareholders who own sha mpany's outstanding shares: usiness Address re not publicly traded purs low the name, business addr reholder. usiness Address	percentage Interest uant to the Securities Exchange ess and percentage of ownership

*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.

d.	For not-for-profit corporations, list below the officers and any paid executive of the corporation (if the not-for-profit has members who are legal entities, also list the members).
Name	Address
N/A	•
2. F	OR PARTNERSHIPS:
percen	eneral or limited partnerships: list below the name, business address and stage of ownership interest of each partner. For limited partnerships, indicate or each partner is a general partner or a limited partner.
Name	Business Address Percentage Interest
N/A	
-	
	
3.	FOR LIMITED LIABILITY COMPANIES:
a.	List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."
Name	Title
N/A	
b.	List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers."
Name	Business Address Percentage Interest
N/A	
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:
a.	List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:
N/A	

b.	List below the name, business address and percentage of beneficial interest of earlier beneficiary on whose behalf title is held:	
Name	Business Address Percentage Interest	
N/A		
III.	CERTIFICATION OF COMPLIANCE	
Α.	The Undersigned entity has not, in the past five years, been found in violation o city, state or federal environmental law or regulation. If there have been any suiolations, note them below:	
		
В.	The Undersigned entity is not delinquent in the payment of any tax administered be Illinois Department of Revenue, nor is the entity delinquent in paying any fine, tax or other charge owed to the city. This includes all water charges, sewer charge property taxes or sales taxes. If there are any such delinquencies, note them be	fee, rges,
		
	·	
c.	The Undersigned entity hereby certifies that (1) any contractors/subcontractors r in connection with the city project have not, in the past five years, been found violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Unders will not use any facility on the U.S. EPA's List of Violating Facilities in connewith the project for the duration of time that the facility remains on the list.	in
	If the Undersigned is unable to so certify, provide an explanation:	
IV.	CHILD SUPPORT OBLIGATIONS	
Α.	CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE	
	For purposes of this part, "Substantial Owner" means any person who owns or holds percent or more interest in the Affiant.	a 10
	If the Affiant's response below is #1 or #2, then all of the Affiant's Substantia must remain in compliance with any such child support obligations until the transcompleted. Failure of the Affiant's Substantial Owners to remain in compliance with the child support obligations in the manner set forth in either #1 or #2 constitutes of default.	saction is vith their
	Check one:	
	1. No Substantial Owner has been declared in arrearage on any child sup obligations by the Circuit Court of Cook County or by another Illinois co competent jurisdiction.	port urt of

2.

The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however,

have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.

- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. X There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
 - have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
 - E. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government, any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS

	offense	1, as amended, supp e of any state or o offense of bid-rig	f the United	l State	s of America	e to time which co	; or (3) an ntains the	y similar same elements	
E.		Undersigned is una dersigned shall exp		ify to	any of the a	bove stat	ements in t	his Section,	
								<u> </u>	
		explanation appear ne Undersigned cert						sively presumed	
VI.	RETAIN	ED PARTIES							
A.	DEFINI	TIONS AND DISCLOSUR	E REQUIREMEN	NTS					
	1.	Pursuant to Executive Order 97-1, every City contract and lease must be accompani by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned h retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/he business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees w are paid solely through the Undersigned's regular payroll.							
	2.	"Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.							
	3.	3. If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required or make the disclosure.							
В.	CERTIF	<u>ICATION</u>							
to be	retained	attorney, lobbyis by the Undersigne s listed below:	t, accountan d in connect	it, cons ion wit	sultant or of th obtaining	ther perso	on retained assistance	or anticipated to which this	
Name	•	Business Address			tionship rney, lobbyi:)		Fees (ind whether or esti	paid	
<u>Pipéme</u>	Rudnick	203 N. LaSalle, Ch	icago, IL 60	0601	Attorney	_			
<u>KPMG</u>		303 E. Wacker, Chi	cago, IL 606	601	Accountant	<u>.</u>		<u>,</u>	
	,	:				· ·			
CHECK	HERE IF	NO SUCH PERSONS HA	VE BEEN RETA	AINED O	R ARE ANTICI	PATED TO	BE RETAINED	:	

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENT</u>

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any

ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В.	CERTIFICATION
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1.	Has the Undersigned	had a	"business	relationship"	with	any City	elected	official	in	the	12
	months prior to the	date of	f executio	on of this EDS?	?						

[] Yes [X] No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

VIII. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

L'Oreal USA Products, Inc.

(Print or type name of individual or legal entity)				
By: Jour per				
(sign here)				
Title of signatory: Senior Vice President, General Counsel and Secretary				
Print or type name of signatory: John D. Sullivan				
Date: 6/10 , 2002				
Subscribed to before me this // day of May, 2001 at cook county // 1/1/1018. Notary Public				
Commission expires:				

CHRISTOPHER J. CORBETT
Notary Public, State of New York
No. 314686540
Qualified in New York County
Commission Expires February 28, 2006

-

L'ORÉAL USA PRODUCTS, INC.

DIRECTORS

Jean-Paul Agon Roger Dolden John D. Sullivan

OFFICERS

Jean-Paul Agon Roger Dolden John D. Sullivan Gilles Deucher Richard Furlong Kenneth Fischer Christopher J. Corbett President and Chief Executive Officer

Executive Vice President and Chief Administrative Officer

Senior Vice President, General Counsel and Secretary

Senior Vice President, Manufacturing Senior Vice President, Corporate Finance

Treasurer

Assistant Vice President and Assistant Secretary

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any City action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

CENTERRY THEODYS TITON

- <u>The Undersigned</u>: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: Whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

Τ.	GENERAL INFORMATION
A.	Exact legal name of Undersigned: Maybelline, Inc.
В.	Business address: 575 Fifth Avenue, New York, NY 10017
C.	Telephone: (212) 818-1500
D.	Fax: (212) 984-4999
E.	Name of contact person: Christopher Corbett
	Project Information. (1) City agency requesting EDS: Dept. of Plan. and Dev.
	(2) City action requested (e.g., loan, grant, sale of property):;
	(3) property location: 2101 S. Wabash ; (4) project description
	Redevelopment to office and R & D facility for cosmetics
II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	<pre>Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:</pre>
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company

	000	Joint venture Sole proprietorship Other entity (please	specify)	
2.	State of incorporation	on or organization, if	applicable:	
3.		s: Is the organization	limited liability compani n authorized to do busine	
	□ Yes	on Ø		
В.	ORGANIZATION INFORMAT	CION*	*	
1.	FOR CORPORATIONS:			
a.	List below the names corporation.	and titles of the exec	utive officers and direct	ors of the
Name			Title	
See a	attached			
			,	
b.	pursuant to the Secur information concerning	rities Exchange Act of	n a national securities e 1934, please provide the shares equal to or in ex res:	following
Name	В	usiness Address	Percentage Inte	rest
N/A			· .	
	· .			
		<u>. </u>	<u>.</u>	
C. ,		low the name, business	pursuant to the Securitie address and percentage of	
Name	. В	usiness Address	Percentage Inte	rest
L'Or	eal USA Creative, Inc.	575 Fifth Avenue, N	Y, NY 100%	

*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.

d.	For not-for-profit corporations, list b corporation (if the not-for-profit has members).	elow the officers and any paid executive of the members who are legal entities, also list the
Name	Address	
N/A	•	
		
	<u> </u>	
2. F	OR PARTNERSHIPS:	
percen	eneral or limited partnerships: list belo stage of ownership interest of each partner or each partner is a general partner or a	er. For limited partnerships, indicate
Name	Business Address	Percentage Interest
N/A		
		
	· · · · · · · · · · · · · · · · · · ·	
3.	FOR LIMITED LIABILITY COMPANIES:	•
a.	List below the names and titles of the limited liability company. If there are	executive officers, if any, of the e no officers, write "no officers."
Name N/A		Title
·		
b.	List below the name, business address a of each (i) member and (ii) manager. I	nd percentage of ownership interest f there are no managers, write "no managers."
Name	Business Address	Percentage Interest
N/A		
		
		<u> </u>
4.	FOR LAND TRUSTS, BUSINESS TRUSTS OR EST	TATES:
a.	List below the name of each individual to the property that is the subject of	or legal entity holding legal title the trust:
N/A	,	
		_
		
		•

b.	List below the name, business address and percent beneficiary on whose behalf title is held:	age of beneficial interest of each				
Name N/A		Percentage Interest				
		· · · · · · · · · · · · · · · · · · ·				
III.	CERTIFICATION OF COMPLIANCE					
Α.	The Undersigned entity has not, in the past five city, state or federal environmental law or regul violations, note them below:	years, been found in violation of any ation. If there have been any such				
,						
В.	The Undersigned entity is not delinquent in the p Illinois Department of Revenue, nor is the entity tax or other charge owed to the city. This inclu property taxes or sales taxes. If there are any	delinquent in paying any fine, fee, des all water charges, sewer charges,				
c.	The Undersigned entity hereby certifies that (1) in connection with the city project have not in violation of any city, state or federal environme Undersigned will not, without the city's prior we contractors/subcontractors who have committed such will not use any facility on the U.S. EPA's List with the project for the duration of time that the	the past five years, been found in ental law or regulation, (2) the ritten consent, use any ch violations, and (3) the Undersigned of Violating Facilities in connection				
	If the Undersigned is unable to so certify, provi	ide an explanation:				
ıv.	CHILD SUPPORT OBLIGATIONS					
Α.	CERTIFICATION REGARDING COURT-ORDERED CHILD SUPPORT COMPLIANCE					
	For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.					
	If the Affiant's response below is #1 or #2, ther must remain in compliance with any such child sur completed. Failure of the Affiant's Substantial child support obligations in the manner set forth of default.	oport obligations until the transaction is Owners to remain in compliance with their				
	Check one:	•				
	 No Substantial Owner has been declar obligations by the Circuit Court of Cook competent jurisdiction. 	ed in arrearage on any child support County or by another Illinois court of				
	The Circuit Court of Cook County or jurisdiction has issued an order declaring arrearage on child support obligations.	ng one or more Substantial Owners in				

have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.

- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. X There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
 - 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
 - E. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government, any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS

Name		Business Address	Relationship (attorney, lobbyist etc.)	Fees (indicate , whether paid or estimated)
to be	retaine	ry attorney, lobbyis ed by the Undersigne is listed below:	:, accountant, consultant or other in connection with obtaining the	er person retained or anticipated he City assistance to which this
В.		FICATION		•
	3.			ure is required under this whether disclosure is required o
	2.	undertakes to inf. of whose duty as	any person (i) who, on behalf of luence any legislative or adminis an employee of another includes wanted in the second of the s	strative action, or (ii) any part
	1.	by a statement disaccountants, consine retained or expect In particular, the business address, or estimated to be	sclosing certain information about the science of t	r persons whom the Undersigned ha obtaining the contract or lease. name of each such person, his/her and the amount of the fees paid required to disclose employees wh
Α.	DEFIN	ITIONS AND DISCLOSUR	E REQUIREMENTS	
VI.	RETAI	NED PARTIES		
	[If n that	o explanation appear the Undersigned cert	s or begins on the lines above, ifies to each of the above state	it shall be conclusively presumed ments.]
Ē.		e Undersigned is una ndersigned shall exp	ble to certify to any of the abor lain below:	ve statements in this Section,
	offen	se of any state or o	lemented and restated from time of the United States of America winging or bid-rotating.	hich contains the same elements

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any

ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

1.	Has the Undersigned	had a	"business re	lationship"	with a	ny City	elected	official	in	the	12
	months prior to the	date o	f execution of	of this EDS?	•						

[] Yes [X] No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

VIII. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

Maybelline, Inc.

(Print or type name of individual or legal entity)

By:

(sign here)

Title of signatory: Senior Vice President,
General Counsel and Secretary

Print or type
name of signatory: John D. Sullivan

Date: 6/10 , 2002

Subscribes to before me this 10 day of Janie 200 2 and country Trippis

Public

Commission expires:

CHRISTOPHER J. CORBETT
Notary Public, State of New York
No. 314688540
Qualified in New York County
Commission Expires February 28, 2006

7

MAYBELLINE, INC.

DIRECTORS

Jean-Paul Agon Roger Dolden John D. Sullivan

OFFICERS

Jean-Paul Agon
John R. Wendt
Roger Dolden
John D. Sullivan
Kenneth Fischer

Chief Executive Officer

President
Executive Vice President and Chief Administrative Officer

Senior Vice President, General Counsel and Secretary

Treasurer

Christopher J. Corbett Assistant Vice President and Assistant Secretary

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any City action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

I. GENERAL INFORMATION

- 1. <u>The Undersigned</u>: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: Whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

Α.	Exact legal name of Undersigned: L'Oreal USA Creative, Inc.
в.	Business address: 575 Fifth Avenue, New York, NY 10017
c.	Telephone: (212) 818-1500
D.	Fax: (212) 984-4999
E.	Name of contact person: Christopher Corbett
	Project Information. (1) City agency requesting EDS: Dept. of Plan. and Dev.
	(2) City action requested (e.g., loan, grant, sale of property): TIF assistance;
	(3) property location: 2101 S. Wabash ; (4) project description
	Redevelopment to office and R & D facility for cosmetics
ıı.	·
Α.	GENERAL INFORMATION
1.	<pre>Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:</pre>
	<pre>Individual Business corporation Not-for-profit comporation General partnership Limited partnership</pre>
	☐ Limited liability compan∵

	000	Joint venture Sole proprietorship Other entity (please	specify)	
2.	_	on or organization, if a	applicable:	
	Delaware			
3.	For corporations, lin the State of Illinois Illinois as a foreign	Is the organization	imited liability companies not authorized to do business in	organized in the State of
	□ Yes	B Ø No		
В.	ORGANIZATION INFORMAT	ION*		
1.	FOR CORPORATIONS:			
a.	List below the names corporation.	and titles of the execu	utive officers and directors of	the
Name			Title	
See a	attached			
b.	pursuant to the Secur information concerning 10 percent of the con	rities Exchange Act of ng shareholders who own mpany's outstanding sha		ing
Name	В	usiness Address	Percentage Interest	
N/A				
	-	<u> </u>		
c.	For companies that a Act of 1934, list be interest of each sha	low the name, business	pursuant to the Securities Exch address and percentage of owner	nange rship
Name	В	usiness Address	Percentage Interest	
_L'Or	eal USA Sales, Inc.	575 Fifth Avenue, NY,	NY 100%	

*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.

	For not-for-profit corporation (if the members).	he not-for-profit has memb	pers who are legal entities, also list t	he
Name		Address		
N/A	•			
				_
				_
`.				
. F	OR PARTNERSHIPS:			
ercen	tage of ownership i	rtnerships: list below t nterest of each partner. general partner or a lim	he name, business address and For limited partnerships, indicate ited partner.	
ame		Business Address	Percentage Interest	
N/A				
			· · · · · · · · · · · · · · · · · · ·	
	FOR LIMITED LIABI	LITY COMPANIES:		
	List below the name limited liability	mes and titles of the exec company. If there are no	cutive officers, if any, of the officers, write "no officers."	
ame			Title	
ame N/A		ı	Title	
	· 	,	Title	
	· · · · · · · · · · · · · · · · · · ·		Title	<u> </u>
			Title	
N/A	List below the na	me, business address and	percentage of ownership interest	
N/A	List below the na	me, business address and	percentage of ownership interest here are no managers, write "no managers	
N/A	List below the na	me, business address and r r and (ii) manager. If t	percentage of ownership interest	
N/A	List below the na	me, business address and r r and (ii) manager. If t	percentage of ownership interest here are no managers, write "no managers	3."
N/A	List below the na	me, business address and r r and (ii) manager. If t	percentage of ownership interest here are no managers, write "no managers	3."
N/A	List below the na	me, business address and r r and (ii) manager. If t	percentage of ownership interest here are no managers, write "no managers	3."
N/A	List below the na	me, business address and r r and (ii) manager. If t	percentage of ownership interest here are no managers, write "no managers	5."
N/A ame N/A	List below the nation of each (i) membe	me, business address and r r and (ii) manager. If t	percentage of ownership interest here are no managers, write "no managers Percentage Interest	5."
N/A	List below the na of each (i) membe FOR LAND TRUSTS, List below the na	me, business address and rand (ii) manager. If the Business Address	percentage of ownership interest here are no managers, write "no managers Percentage Interest S: legal entity holding legal title	3."
N/A	List below the na of each (i) membe FOR LAND TRUSTS, List below the na	me, business address and rand (ii) manager. If the Business Address BUSINESS TRUSTS OR ESTATE	percentage of ownership interest here are no managers, write "no managers Percentage Interest S: legal entity holding legal title	5."
N/A	List below the na of each (i) membe FOR LAND TRUSTS, List below the na	me, business address and rand (ii) manager. If the Business Address BUSINESS TRUSTS OR ESTATE	percentage of ownership interest here are no managers, write "no managers Percentage Interest S: legal entity holding legal title	5. "

b.	List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:
Name	Business Address Percentage Interest
N/A	
	
	·
III.	CERTIFICATION OF COMPLIANCE
Α.	The Undersigned entity has not, in the past five years, been found in violation of any city, state or federal environmental law or regulation. If there have been any such violations, note them below:
	
В.	The Undersigned entity is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor is the entity delinquent in paying any fine, fee, tax or other charge owed to the city. This includes all water charges, sewer charges, property taxes or sales taxes. If there are any such delinquencies, note them below:
c.	The Undersigned entity hereby certifies that (1) any contractors/subcontractors retained in connection with the city project have not, in the past five years, been found in violation of any city, state or federal environmental law or regulation, (2) the Undersigned will not, without the city's prior written consent, use any contractors/subcontractors who have committed such violations, and (3) the Undersigned will not use any facility on the U.S. EPA's List of Violating Facilities in connection with the project for the duration of time that the facility remains on the list.
	If the Undersigned is unable to so certify, provide an explanation:
IV.	CHILD SUPPORT OBLIGATIONS
Α.	CERTIFICATION REGARDING COURT-ORDERED CHILD
	SUPPORT COMPLIANCE
,	For purposes of this part, "Substantial Owner" means any person who owns or holds a 10 percent or more interest in the Affiant.
	If the Affiant's response below is #1 or #2, then all of the Affiant's Substantial Owners must remain in compliance with any such child support obligations until the transaction is completed. Failure of the Affiant's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either #1 or #2 constitutes an event of default.
	Check one:
	1. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
	The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations. All such Substantial Owners, however,

have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.

- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. X There are no Substantial Owners.

. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - 3. are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
 - have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
 - E. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government, any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - 2. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS

	offens	4, as amended, supplemented and e of any state or of the United offense of bid-rigging or bid-	States of America which	cime; or (3) any similar n contains the same elements
E.	If the	Undersigned is unable to certi: dersigned shall explain below:	fy to any of the above s	statements in this Section,
	[If no that the	explanation appears or begins on the Undersigned certifies to each	on the lines above, it s	shall be conclusively presumed
vi.	RETAIN	ED PARTIES		
A.	DEFINI'	TIONS AND DISCLOSURE REQUIREMENT	<u>rs</u>	
	1.	Pursuant to Executive Order 97 by a statement disclosing cert accountants, consultants, subcretained or expects to retain In particular, the Undersigned business address, the nature cor estimated to be paid. The are paid solely through the Un	ain information about a contractors and other pe in connection with obta i must disclose the name of the relationship, and Undersigned is not requ	ttorneys, lobbyists, rsons whom the Undersigned has ining the contract or lease. of each such person, his/her the amount of the fees paid ired to disclose employees who
	2.	"Lobbyist" means any person (i undertakes to influence any le of whose duty as an employee o legislative or administrative	gislative or administra of another includes unde	tive action, or (ii) any part
	3.	If the Undersigned is uncertain Section, the Undersigned must make the disclosure.		
в.	CERTIF	ICATION		
to be	retained	attorney, lobbyist, accountant by the Undersigned in connecti s listed below:	c, consultant or other p on with obtaining the C	erson retained or anticipated ity assistance to which this
Name		Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED: X

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENT</u>

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- 2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any

ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

В. (CERT:	IFI	CAT	ION
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1.	Has the U	Jndersigned	had a	"business	relationship"	with	any City	elected	official	in	the	12
	months pr	rior to the	date o	of execution	on of this EDS	?	•					

[] Yes [X] No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

VIII. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the
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L'Oreal USA Creative, Inc.

L'Ureal USA Creative, Inc.
(Print or type name of individual or legal entity)
By: Jole Jher
(sign here)
Title of signatory: Senior Vice President,
Print or type General Counsel and Secretary
name of signatory: John D. Sullivan
Date: 6/10 , 200 Z
Subscribed to before by this 10 th day of June, 2002 at took County, Illinois.
Notary Public
Commission expires:

CHRISTOPHER J. CORBETT
Notary Public, State of New York
No. 314688540
Qualified in New York County
Commission Expires February 28, 2006

L'ORÉAL USA CREATIVE, INC.

DIRECTORS

Jean-Paul Agon Roger Dolden John D. Sullivan

OFFICERS

Jean-Paul Agon Roger Dolden John D. Sullivan Kenneth Fischer Lisa Gigliotti Christopher J. Corbett President and Chief Executive Officer Executive Vice President and Chief Administrative Officer Senior Vice President, General Counsel and Secretary Treasurer

Assistant Vice President and Assistant Secretary Assistant Vice President and Assistant Secretary

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any City action shall be interrupted.

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CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

d Dev.
sistance,
· .
d, if a legal entity,
10

	C	Joint venture Sole proprietorship Other entity (please s	pecify)
2.	State of incorpo	pration or organization, if a	oplicable:
3.	For corporations the State of Ill Illinois as a fo	linois: Is the organization	imited liability companies not organized in authorized to do business in the State of
	c	Yes 🕅 No	
В.	ORGANIZATION IN	CORMATION*	
1.	FOR CORPORATIONS	S :	
a.	List below the r	names and titles of the execu-	tive officers and directors of the
Name			Title
See	attached		<u> </u>
b.			
ь.	pursuant to the information cond	Securities Exchange Act of 1	a national securities exchange 934, please provide the following shares equal to or in excess of es:
Name		Business Address	Percentage Interest
N/A			
	<u> </u>		
c.		st below the name, business a	ursuant to the Securities Exchange ddress and percentage of ownership
Name		Business Address	Percentage Interest
L'0	real USA Inc.	575 Fifth Avenue, NY, NY	100%
	_		
		·	·

^{*}City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.

	For not-for-prof corporation (if members).	the not-for-profit has memb	bers who are legal entities, also list the
Name		Address	
N/A			
	-		
2. FC	R PARTNERSHIPS:		
percent	age of ownership	partnerships: list below t interest of each partner. a general partner or a lim	he name, business address and For limited partnerships, indicate lited partner.
Name		Business Address	Percentage Interest
N/A			rescencage success
			<u> </u>
		**	•
3.	FOR LIMITED LIAE	BILITY COMPANIES:	
a.	List below the r limited liabilit	names and titles of the exempt to the titles are not there are not there are not the titles are not to the tit	cutive officers, if any, of the o officers."
a. Name	List below the r limited liabilit	names and titles of the execty company. If there are n	cutive officers, if any, of the o officers, write "no officers." Title
Name	limited liabilit	names and titles of the exe ty company. If there are n	o officers, write "no officers."
	limited liabilit	names and titles of the exerty company. If there are no	o officers, write "no officers."
Name	limited liabilit	names and titles of the exerty company. If there are no	o officers, write "no officers."
Name	limited liabilit	names and titles of the exerty company. If there are n	o officers, write "no officers."
Name	limited liabilit	names and titles of the exerty company. If there are n	o officers, write "no officers."
Name	limited liabilit	names and titles of the exerty company. If there are n	o officers, write "no officers."
Name N/A	limited liabilit	name, business address and	o officers, write "no officers." Title percentage of ownership interest
Name N/A	limited liabilit	name, business address and	o officers, write "no officers." Title percentage of ownership interest
Name N/A	List below the rof each (i) memb	name, business address and ber and (ii) manager. If the	o officers, write "no officers." Title percentage of ownership interest here are no managers, write "no managers.
Name N/A b.	List below the rof each (i) memb	name, business address and ber and (ii) manager. If the	o officers, write "no officers." Title percentage of ownership interest here are no managers, write "no managers.
Name N/A b.	List below the rof each (i) memb	name, business address and ber and (ii) manager. If the	o officers, write "no officers." Title percentage of ownership interest here are no managers, write "no managers.
Name N/A b.	List below the rof each (i) memb	name, business address and ber and (ii) manager. If the	o officers, write "no officers." Title percentage of ownership interest here are no managers, write "no managers.
Name N/A b.	List below the rof each (i) memb	name, business address and ber and (ii) manager. If the	percentage of ownership interest here are no managers, write "no managers. Percentage Interest
Name N/A b.	List below the rof each (i) memb	name, business address and ber and (ii) manager. If the	percentage of ownership interest here are no managers, write "no managers. Percentage Interest
Name N/A b.	List below the rof each (i) memb	name, business address and ber and (ii) manager. If the	Title percentage of ownership interest here are no managers, write "no managers. Percentage Interest
Name N/A b. Name N/A	List below the rof each (i) members for LAND TRUSTS	name, business address and ber and (ii) manager. If the Business Address	Title percentage of ownership interest here are no managers, write "no managers. Percentage Interest S: legal entity holding legal title
Name N/A b. Name N/A	List below the rof each (i) members to the property	name, business address and ber and (ii) manager. If to Business Address , BUSINESS TRUSTS OR ESTATE name of each individual or	Title percentage of ownership interest here are no managers, write "no managers. Percentage Interest S: legal entity holding legal title
Name N/A b. Name N/A	List below the rof each (i) members to the property	name, business address and ber and (ii) manager. If to Business Address , BUSINESS TRUSTS OR ESTATE name of each individual or	Title percentage of ownership interest here are no managers, write "no managers. Percentage Interest S: legal entity holding legal title
Name N/A b. Name N/A 4.	List below the rof each (i) members to the property	name, business address and ber and (ii) manager. If to Business Address , BUSINESS TRUSTS OR ESTATE name of each individual or	percentage of ownership interest here are no managers, write "no managers. Percentage Interest S: legal entity holding legal title

b.	List bel benefici	ow the name, business address and percary on whose behalf title is held:	entage of beneficial int	erest of each
Name		Business Address	Percentage Interes	st
N/	/A			
				•
III.	CERTIFIC	ATION OF COMPLIANCE	• • •	
Α.	city, st	ersigned entity has not, in the past fi tate or federal environmental law or re ons, note them below:	ve years, been found in gulation. If there have	violation of any been any such
				
			·	
		· · · · · · · · · · · · · · · · · · ·		
	-		 	
_				
В.	Illinois	ersigned entity is not delinquent in the properties of Revenue, nor is the entitle that charge owed to the city. This is taxes or sales taxes. If there are a	city delinquent in paying scludes all water charges	any fine, fee,
•		_ 		· _ ·
	• .	· ·	·	
	.			
c.	in conne violatio Undersig contract will not	ersigned entity hereby certifies that ection with the city project have not, on of any city, state or federal environged will not, without the city's prioricors/subcontractors who have committed use any facility on the U.S. EPA's Leeproject for the duration of time that	in the past five years, commental law or regulation written consent, use an such violations, and (3) ist of Violating Facilities	been found in on, (2) the ay the Undersigned es in connection
	If the !	Undersigned is unable to so certify, p	rovide an explanation.	
	11 0110 0	viderargined is unable to so deletify, p.	.ovide an explanacion	
		:	· _ · ·	
			12	
IV.	CHILD SU	JPPORT OBLIGATIONS		
Α.	CERTIFIC	CATION REGARDING COURT-ORDERED CHILD		
	SUPPORT	COMPLIANCE		
	For purp	poses of this part, "Substantial Owner or more interest in the Affiant.	" means any person who ow	wns or holds a 10
	must rem	Affiant's response below is #1 or #2, main in compliance with any such child ed. Failure of the Affiant's Substant apport obligations in the manner set fult.	support obligations unti	il the transaction compliance with the
	Check or	ne:		
	1.	No Substantial Owner has been decobligations by the Circuit Court of Cocompetent jurisdiction.	lared in arrearage on an ook County or by another	y child support Illinois court of
	2.	The Circuit Court of Cook County jurisdiction has issued an order deckarrearage on child support obligations	aring one or more Substan	itial Owners in

have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.

- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. X There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
 - have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
 - E. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government, any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time: (2) bid-rotating in violation of 720 ILCS

	offens	4, as amended, supplemented and restated from time to time; or (3) any similar e of any state or of the United States of America which contains the same elements offense of bid-rigging or bid-rotating.									
E.	If the	If the Undersigned is unable to certify to any of the above statements in this Section, the Undersigned shall explain below:									
	[If no	explanation appears or begins on the lines above, it shall be conclusively presumed the Undersigned certifies to each of the above statements.									
VI.	RETAIN	ED PARTIES									
À.	DEFINI	TIONS AND DISCLOSURE REQUIREMENTS									
	1.	Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the Undersigned has retained or expects to retain in connection with obtaining the contract or lease. In particular, the Undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The Undersigned is not required to disclose employees who are paid solely through the Undersigned's regular payroll.									
	2.	"Lobbyist" means any person (i) who, on behalf of any person other than himself, undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.									
	3.	If the Undersigned is uncertain whether a disclosure is required under this Section, the Undersigned must either ask the City whether disclosure is required omake the disclosure.									
в.	CERTI	CICATION									
to be	retaine	y attorney, lobbyist, accountant, consultant or other person retained or anticipated by the Undersigned in connection with obtaining the City assistance to which this is listed below:									
		Relationship Fees (indicate									
Name		Business (attorney, lobbyist, whether paid Address etc.) or estimated)									
											
	 -										
CHECK	HERE IF	NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:									
VII.	BUSIN	SS RELATIONSHIPS WITH CITY ELECTED OFFICIALS									

DEFINITIONS AND DISCLOSURE REQUIREMENT

- Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.
- A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any

ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

в.	CERTIFICATION

1.	Has the Und	lersigned	had a	"business	relationship"	with	any City	elected	official	in	the	12
	months pric	or to the	date o	of execution	on of this EDS	?	•					

	[] Y	es				[] No					
If yes, please relationship(s		ntif	y below	the	name(s)	of	such	City	elected	official(s)	and	describe	e such
										-			

VIII. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

Salon Phoducts, Inc.
(Print/of type name of individual or legal entity)
By: Jen Dhi
// (sign here)
Title of signatory: Senior Vice President, General Counsel and Secretary
Print or type lohn D Sullivan
Print or type name of signatory: John D. Sullivan
Date: 6/10 , 2002
Subscribed to before me this 10 day of Jun e.
Motary Public
Commission expires:

CHRISTOPHER J. CORBETT
Notary Public, State of New York
No. 314688540
Qualified in New York County
Commission Expires February 28, 2008

SALON PRODUCTS, INC.

DIRECTORS

Jean-Paul Agon Roger Dolden John D. Sullivan

OFFICERS

Jean-Paul Agon Chief Executive Officer

David Craggs President
Roger Dolden Executive Vice President and Chief Administrative Officer

Paul Sharnsky Vice President and General Manager, L'Oréal Professional

Division

Raymond Mager Vice President and General Manager, L'Oréal Classic

Salon Products Division

John D. Sullivan Senior Vice President, General Counsel and Secretary

Kenneth Fischer Treasurer

Lisa Gigliotti Assistant Vice President and Assistant Secretary
Christopher J. Corbett Assistant Vice President and Assistant Secretary

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any City action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- <u>The Undersigned</u>: Any individual or entity (the "Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- 2. Entities holding an interest in the Undersigned: Whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

I.	GENERAL INFORMATION
A.	Exact legal name of Undersigned: L'Oreal USA Sales, Inc.
В.	Business address: 575 Fifth Avenue, New York, NY 10017
C.	Telephone: (212) 818-1500
D.	Fax: (212) 984-4999
E.	Name of contact person: Christopher Corbett
F.	Project Information. (1) City agency requesting EDS: Dept. of Plan. and Dev. ;
	(2) City action requested (e.g., loan, grant, sale of property): TIF assistance
	(3) property location: 2101 S. Wabash ; (4) project description
	Redevelopment to office and R & D facility for cosmetics
II.	DISCLOSURE OF OWNERSHIP INTERESTS
Α.	GENERAL INFORMATION
1.	<pre>Indicate whether the Undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:</pre>
·	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company

	a 0 0	Joint venture Sole proprietorship Other entity (please	specify)	_
2.	State of incorporat	ion or organization, if a	applicable:	-
3.	For corporations, 1 the State of Illino Illinois as a forei	imited partnerships and is: Is the organization gn entity?	limited liability comp	anies not organized in
	□ Y	es XI No		
В.	ORGANIZATION INFORM	ATION*		
1.	FOR CORPORATIONS:			
a .	List below the name corporation.	s and titles of the execu	utive officers and dir	ectors of the
Name			Title	
See at	tached			
				
b.	pursuant to the Sec information concern	shares are registered or urities Exchange Act of ing shareholders who own ompany's outstanding sha	1934, please provide to shares equal to or in	the following
Name		Business Address	Percentage I	nterest
N/A				
i.	<u>_</u>			
	•		•	
				
c.	For companies that Act of 1934, list b interest of each sh	are not publicly traded elow the name, business areholder	pursuant to the Securi address and percentage	ties Exchange e of ownership
Name		Business Address	Percentage I	nterest
Sa1on	Products, Inc.	575 Fifth Avenue, NY,	NY 100%	
		,		•
				· · · · · · · · · · · · · · · · · · ·

^{*}City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.

d.			low the officers and any paid exe embers who are legal entities, al	
Name		Address		
N/A		·		
		 		
2. FC	OR PARTNERSHI	ps.		
percent	age of owner		the name, business address and For limited partnerships, ind imited partner.	icate
Name		Business Address	Percentage Interest	
N/A				
		,		
		,	<u> </u>	<u> </u>
	·	·		
_				
3.	FOR LIMITED	LIABILITY COMPANIES:		
a.	List below t limited liab	the names and titles of the epility company. If there are	xecutive officers, if any, of the no officers, write "no officers	: "
Name			Title	
N/A				
1				
				
			-	
b.	List below to of each (i)	the name, business address an member and (ii) manager. If	d percentage of ownership intere there are no managers, write "n	st o managers.
Name		Business Address	Percentage Interest	
N/A				•
-	•			. ,.
		<u> </u>		<u> </u>
4.	FOR LAND TR	USTS, BUSINESS TRUSTS OR ESTA	TES:	
a.	List below	the name of each individual of the subject of the s	or legal entity holding legal tit	le
N/A	co the prop	erry char is the subject of t	me crust:	
				

b.			business address behalf title is		age of beneficial	interest of each
Name		Bu	siness Address		Percentage Inte	erest
N/A						
					٠.	_ ,
			_			
						<u> </u>
III.	CERTIFI	CATION OF COMP	LIANCE			
Α.	city, st		l environmental			in violation of any lave been any such
в.	Illinoi tax or	s Department o other charge o	f Revenue, nor i wed to the city.	s the entity This inclu	delinquent in pay des all water char	administered by the ring any fine, fee, rges, sewer charges, , note them below:
			<u> </u>			
c.	in connviolati Undersi contrac will no	ection with the conformal of any city gned will not, tors/subcontract use any faci	e city project h , state or feder without the cit ctors who have c lity on the U.S.	ave not, in al environme y's prior wr committed suc EPA's List	the past five year ental law or regular eitten consent, use th violations, and	ation, (2) the any (3) the Undersigned Lities in connection
	If the	Undersigned is	unable to so ce	rtify, provi	de an explanation:	•
				• •	_	
		-				
IV.	CHILD S	UPPORT OBLIGAT	IONS			
Α.		CATION REGARDI	NG COURT-ORDERED	CHILD .		
			part, "Substanti est in the Affia		eans any person who	o owns or holds a 10
	must re	emain in compli ced. Failure o support obligat	ance with any su of the Affiant's	ich child sur Substantial	pport obligations of Owners to remain	nt's Substantial Owner until the transaction in compliance with the #2 constitutes an even
	Check c	one:				
	1.	No Substobligations becompetent jur	y the Circuit Co	been declar urt of Cook	ed in arrearage or County or by anoth	n any child support ner Illinois court of
	2.	jurisdiction	has issued an or	der declarin	ng one or more Subs	court of competent stantial Owners in ial Owners, however,

have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.

- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. X There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a
 governmental entity (federal, state or local) with commission of any of the
 offenses enumerated in clause (2) above; and
 - have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
 - E. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government, any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS

		ate or of the Un	and restated from time to to ited States of America which bid-rotating.	
E.	If the Undersigne the Undersigned s	d is unable to chall explain bel	ertify to any of the above st ow:	catements in this Section,
				· · · · · · · · · · · · · · · · · · ·
			ins on the lines above, it she each of the above statements	
VI.	RETAINED PARTIES			
A.	DEFINITIONS AND D	ISCLOSURE REQUIR	EMENTS	
	by a state accountant retained of In particu business a or estimat	ement disclosing is, consultants, or expects to re- lar, the Undersi address, the nat- ed to be paid.	er 97-1, every City contract certain information about at subcontractors and other per tain in connection with obtaining must disclose the name are of the relationship, and the Undersigned is not require Undersigned's regular payr	torneys, lobbyists, sons whom the Undersigned ha ning the contract or lease. of each such person, his/her the amount of the fees paid red to disclose employees wh
	undertakes of whose o	to influence a	on (i) who, on behalf of any ny legislative or administrat yee of another includes under tive action.	ive action, or (ii) any part
	Section,	dersigned is unc the Undersigned of disclosure.	ertain whether a disclosure i must either ask the City whet	s required under this her disclosure is required o
В.	CERTIFICATION			
to be	and every attorney, retained by the Undertains is listed be	dersigned in con	ntant, consultant or other penection with obtaining the Ci	erson retained or anticipated ty assistance to which this
			Relationship	Fees (indicate
Name	Business Address		<pre>(attorney, lobbyist, etc.)</pre>	whether paid or estimated)
	<u></u>			· · · · · · · · · · · · · · · · · · ·
		·		

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. DEFINITIONS AND DISCLOSURE REQUIREMENT

 Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any

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ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

в.	CERTIFIC	CATION

1.	Has the Undersigned	had a "business	relationship" with	any City	elected offici	al in the 12
	months prior to the					

[] Yes { X } No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

VIII. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
- B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the transaction, terminate the Undersigned's participation in the transaction, and/or decline to allow the Undersigned to participate in other contracts or transactions with the City.
- C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted herein.

L'Oreal USA Sales, Inc.

(Print or type name of individual or legal entity)
By: Spend /pri
(sign here)
Title of signatory: Senior Vice President,
Print or type General Counsel and Secretary
name of signatory: <u>John D. Sullivan</u>
Date: 6/10 2002
Subscribed to before me this day of day of Line 200 2 at Cook County, Illings.
yotary Public
Commission expires:

CHRISTOPHER J. CORBETT
Notary Public, State of New York
No. 314688540
Qualified in New York County
Commission Expires February 28, 2006

******* 7

L'ORÉAL USA SALES, INC.

DIRECTORS

Jean-Paul Agon Roger Dolden John D. Sullivan

OFFICERS

Jean-Paul Agon Roger Dolden John D. Sullivan Kenneth Fischer Christopher J. Corbett President and Chief Executive Officer Executive Vice President and Chief Administrative Officer Senior Vice President, General Counsel and Secretary

Treasurer

Assistant Vice President and Assistant Secretary

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any City action shall be interrupted.

Please clearly print or type all responses.

WHO MUST FILE:

- 1. <u>The Undersigned</u>: Any individual or entity (the ""Undersigned") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS.
- Entities holding an interest in the Undersigned: Whenever an ownership interest in the undersigned (such as shares of stock of the Undersigned or a limited partnership interest in the Undersigned, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an EDS on its own behalf. If the original Undersigned is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Undersigned's stock must file EDS's on their own behalf.

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: Sy completing and filing this EDS, the Undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to update this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction. If you need extra space to fully answer a question, you may insert additional pages.

1.	GENERAL INFORMATION	Control of the contro
A.	Exact legal name of Undersigned: L'Oreal USA, Inc.	··
	Business address: 575 Fifth Avenue, New York, NY 10017	· ·
С.	Telephone: (212) 818-1500	
D.	Fax: (212) 984-4999	
E.	Name of contact person: Christopher Corbett	
F.	Project Information. (1) City agency requesting EDS: Dept.	of Plan. and Dev.
	(2) City action requested (e.g., loan, grant, sale of proper	
	(3) property location: 2101 S. Wabash ; (4) project	
	Redevelopment to office and R & D facility for cosmetics	<u> </u>
II.	DISCLOSURE OF OWNERSHIP INTERESTS	
Α.	GENERAL INFORMATION	
1.	Indicate whether the Undersigned is an individual or legion indicate the type of entity below:	al entity and, if a legal entity,
	Individual Business corporation Not-for-profit corporation General partnership Limited partnership Limited liability company	

		2	Joint venture Sole proprietorship Other entity (please s	pecify)	
2.	State of incorpo	oration	or organization, if ap	oplicable:	_
3.		linois:	Is the organization		panies not organized i siness in the State of
	c	Yes	X No		
в.	ORGANIZATION INF	FORMATIC	<u>N</u> *		
1.	FOR CORPORATIONS	S :			
a.	List below the r	names an	d titles of the execut	ive officers and di	rectors of the
Name				Title	•
See a	attached				<u>.</u>
		_			
b.	pursuant to the information cond	Securit cerning	res are registered on ies Exchange Act of 1: shareholders who own my's outstanding share	934, please provide shares equal to or i	the following
Name		Busi	ness Address	Percentage	Interest
N/A				·	
			<u> </u>	· .	
	<u> </u>			<u> </u>	,
	<u> </u>				
				,	
c.		st below	not publicly traded p v the name, business a nolder.		
Name		Bus	iness Address	Percentage	Interest
	al SA,		Fifth Avenue, NY, NY	100%	
a Fr	ench societe anon	yme			

*City ordinance requires that, whenever stock or beneficial interest is held by a corporation or other legal entity, the shareholder or other entity must make the disclosure as indicated herein.

đ.	For not-for-profit corporations, corporation (if the not-for-prof members).	list below the it has members w	officers and any paid who are legal entities	d executive of the s, also list the
Name	Address			
_N/A	<u> </u>			_
	,			
2. F	DR PARTNERSHIPS:			
percen	neral or limited partnerships: latage of ownership interest of each reach partner is a general partne	h partner. For	limited partnerships,	and indicate
Name	Business Addr	ess	Percentage Inter	est
<u> </u>			•	
•				
	· · ·			
3.	FOR LIMITED LIABILITY COMPANIES:		•	
a.	List below the names and titles limited liability company. If t	of the executive	e officers, if any, o icers, write "no offic	f the cers."
Name			Title	
<u>N</u> /A				
	· .			
b .	List below the name, business acof each (i) member and (ii) mana	dress and percer	ntage of ownership in are no managers, writ	terest e "no managers."
Name	Business Addr	ress	Percentage Inter	est
N/A	<u> </u>	_		<u>.</u>
			-	
4.	FOR LAND TRUSTS, BUSINESS TRUSTS	S OR ESTATES:		
a.	List below the name of each indito the property that is the sub	ividual or legal ject of the trus	entity holding legal t:	title
N/A				

b.		ary on whose behalf title is hel	d percentage of beneficial interest of each d:
Name		Business Address	Percentage Interest
N/A			
			
III.	CERTIFIC	ATION OF COMPLIANCE	
Α.	city, sta	rsigned entity has not, in the pate or federal environmental lawns, note them below:	ast five years, been found in violation of any or regulation. If there have been any such
В.	Illinois tax or o	Department of Revenue, nor is t ther charge owed to the city. T	in the payment of any tax administered by the he entity delinquent in paying any fine, fee, his includes all water charges, sewer charges, are any such delinquencies, note them below:
			
c.	in conne- violation Undersign contract- will not	ction with the city project have n of any city, state or federal ned will not, without the city's ors/subcontractors who have comm use any facility on the U.S. EF	that (1) any contractors/subcontractors retained on not, in the past five years, been found in environmental law or regulation, (2) the prior written consent, use any nitted such violations, and (3) the Undersigned PA's List of Violating Facilities in connection we that the facility remains on the list.
	If the U	ndersigned is unable to so certi	fy, provide an explanation:
		·	
IV.	CHILD SU	PPORT OBLIGATIONS	
Α.		ATION REGARDING COURT-ORDERED CH COMPLIANCE	<u>IILD</u> .
	For purp		Owner" means any person who owns or holds a 10
	. must rem	ain in compliance with any such d. Failure of the Affiant's Sub apport obligations in the manner	r #2, then all of the Affiant's Substantial Owner child support obligations until the transaction ostantial Owners to remain in compliance with the set forth in either #1 or #2 constitutes an ever
	Check on	ie:	
		No Substantial Owner has be obligations by the Circuit Court competent jurisdiction.	en declared in arrearage on any child support of Cook County or by another Illinois court of
		jurisdiction has issued an order	County or another Illinois court of competent declaring one or more Substantial Owners in gations. All such Substantial Owners, however,

have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.

- The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on child support obligations and (a) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (b) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (a) and (b).
- 4. X There are no Substantial Owners.

V. CERTIFICATION

- A. The Undersigned and its principals (officers, directors, partners, members):
 - are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - 2. have not within a five-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (2) above; and
 - 4. have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
 - E. have not, within a five-year period preceding the date hereof, been convicted, or found liable in a civil proceeding, in any criminal or civil action instituted by the city or by the federal government, any state, or any other unit of local government.
- B. The Undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity (meaning an entity that, directly or indirectly, has the legal authority to control the undersigned) of either the Undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the Undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:
 - bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
 - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
 - 3. made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.
- C. The Undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).
- D. Neither the Undersigned nor any employee, official, agent or partner of the Undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS

	offens		mented and restated from time to to the United States of America which ng or bid-rotating.	
Ē.		Undersigned is unable dersigned shall expla	e to certify to any of the above st in below:	tatements in this Section,
			or begins on the lines above, it slies to each of the above statements	
VI.	RETAIN	ED PARTIES		
Α.	DEFINI	TIONS AND DISCLOSURE	REQUIREMENTS	
	1.	by a statement disclaccountants, consult retained or expects In particular, the tousiness address, thor estimated to be propertional to the statement of the st	we Order 97-1, every City contract losing certain information about at cants, subcontractors and other per to retain in connection with obtain Undersigned must disclose the name me nature of the relationship, and paid. The Undersigned is not requipend the Undersigned's regular payrough the Undersigned's regular payrough.	torneys, lobbyists, sons whom the Undersigned ha ning the contract or lease. of each such person, his/her the amount of the fees paid red to disclose employees wh
٠.	2.	undertakes to influe	y person (i) who, on behalf of any ence any legislative or administrat employee of another includes under nistrative action.	ive action, or (ii) any part
	3.		is uncertain whether a disclosure i igned must either ask the City whet	
В.	CERTIF	CICATION		
to be 1	retained		accountant, consultant or other pe in connection with obtaining the Ci	
Name		Business Address	Relationship (attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated)
			·	

VII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. <u>DEFINITIONS AND DISCLOSURE REQUIREMENT</u>

 Pursuant to an ordinance approved by the City Council on December 2, 1998, the Undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any

ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares are registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended; (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. CERTIFICATIO

1.	Has the Undersigne	d had a	"business	relationship"	with a	my City	elected	official	in	the	12
	months prior to th	e date o	of execution	on of this EDS	?	•					

[] No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

VIII. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Undersigned understands and agrees that:

[] Yes

- A. The certifications contained in this EDS shall become part of any contract awarded to the Undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the Undersigned. Furthermore, the Undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the transaction.
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L'Oreal USA, Inc.

(Print or type name of individual or legal entity)
ay: John Mr
(sign here)
ritle of signatory: Assistant Secretary
Print or type name of signatory: John D. Sullivan
Date: 6/10 , 2002
Subscribed to before methis 10 day of June,
1/10 / 1/1
Notary Public
Commission expires:

CHRISTOPHER J. CORBETT
Notary Public, State of New York
No. 314688540
Qualified in New York County
Commission Expires February 28, 2006

L'ORÉAL USA, INC.

DIRECTORS

Lindsay Owen-Jones Jean-Paul Agon Michel Somnolet François Dalle Roger Dolden John F. Flaherty

OFFICERS

Lindsay Owen-Jones

Jean-Paul Agon

Roger Dolden

Chairman of the Board

John D. Sullivan

Kenneth Fischer

Joseph Campinell

Dalia Chammas David Craggs

Gilles Deucher

Howie Geiger

Carol Hamilton

Luc Nadeau Robert Niles A.J. Penicnak

Andren Robinson

John Wendt

John Wiswall Richard Furlong

Christopher J. Corbett

Lisa Gigliotti

President and Chief Executive Officer

Executive Vice President, Chief Administrative Officer and

Secretary

Senior Vice President, General Counsel and Secretary

Vice President and Treasurer

President, Consumer Products Division

General Manager, Lancome President, Professional Division

Senior Vice President, Manufacturing

Senior Vice President and Chief Financial Officer

President, L'Oréal Paris brand

President, Luxury Products Division Senior Vice President, Human Resources Senior Vice President, Corporate Scientific

President, Ralph Lauren Worldwide

Executive Vice President, Corporate and Public Affairs

President, Designer Fragrances Division

Senior Vice President, Finance

Assistant Vice President and Assistant Secretary Assistant Vice President and Assistant Secretary