

Certificate of Completion 1

Pursuant to that certain Rush University Medical Center Redevelopment Agreement ("Agreement") dated May 21, 2009 by and between the City of Chicago ("City") and Rush University Medical Center ("Developer"), Developer has requested that the City issue this Certificate of Completion 1, make the corresponding Certificate 1 Issuance Direct Payment and issue the corresponding City Note 1.

The City's Department of Housing and Economic Development ("HED") has reviewed each of the following, as set forth in Section 7.01 of the Agreement, and hereby certifies that each is sufficient and in compliance with the Agreement:

- (i) The Developer has incurred and paid for at least \$360,281,000 in Project expenses;
- (ii) The Developer has incurred and paid for at least \$30,000,000 in TIF-Eligible Improvements (for work associated with the Renovation and/or Demolition Components);
- (iii) The Developer has completed all of the OAB Component, including the Orthopedic Ambulatory Building, Below-Grade Loading Dock, Central Utility Plant and parking facility for employees;
- (iv) The City's Monitoring and Compliance Unit has verified that, at the time the Certificate is issued, the Developer is in full compliance as determined on a Project-wide basis, with City requirements set forth in Section 10.01, Section 10.03 (M/WBE) and Section 8.09 (Prevailing Wage) with respect to construction of the Project, and that 100% of the Developer's MBE/WBE Commitment in Section 10.03 has been fulfilled;
- (v) The Developer has registered the Project for, and is in the process of, receiving a LEED Certification with respect to each Component that is at or near completion and, therefore, that the total amount of City Funds shall not be reduced at this time for failure to comply with this provision;

(vi) The Developer has complied with the City's environmental requirements with respect to items such as the provision of green roofs as provided in Section 8.23 and the Planned Development;

(vii) The Developer has submitted to HED adequate documentation of Project Costs it has expended with respect to this Certificate of Completion 1;

(viii) The inspecting agent of the Developer has certified to HED that all construction work claimed for that Certificate has been completed in accordance with the Plans and Specifications and the Planned Development;

(ix) The Developer has received any facility-specific approvals or permits required by the Center for Medicare and Medicaid Services, the Joint Commission or the Illinois Health Facilities Planning Board necessary for any Component that is currently placed into service;

(x) With respect to any Component that has not been completed, the Developer has furnished proof reasonably acceptable to the City that the Developer has Equity and Debt Financing in the amounts set forth in Exhibit H-1 to complete the Project and satisfy its obligations under this Agreement. If a portion of such funds consists of Debt Financing, the Developer has furnished proof or will furnish proof at the subsequent closing of the Debt Financing, as applicable, that the proceeds thereof are available to be drawn upon by the Developer as needed and are sufficient (along with the Equity and other sources set forth in Exhibit H-1) to complete the construction work contemplated in order to obtain the next Certificate; and

(xi) The Developer has submitted, and the City has accepted, that certain Affidavit of the Developer dated April 11, 2012 stating that all of the Liens and Notices shown on the spreadsheet attached thereto are Permitted Liens under Exhibit G to the Agreement.

Except for any portion of the matters noted above that are expressly stated herein to be fully satisfied, all executory terms and conditions of the Agreement and all representations and covenants contained in the Agreement remain in force and effect, and the issuance of this Certificate of Completion 1 shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

All section references and capitalized terms not otherwise defined herein are defined or set forth in the Agreement.

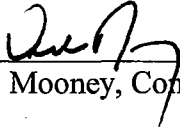
Having reviewed the costs of the TIF-Eligible Improvements incurred by Developer for this Certificate of Completion 1, and undertaken the calculations set forth in Section 4.03 of the Agreement, I now recommend that the City make a Certificate 1 Issuance Direct Payment to Developer in the amount of \$27,736,805.09 within 30 days after the date hereof, and, simultaneous with today's issuance, issue City Note 1 to Developer in the face amount of \$2,263,194.91 and at an interest rate of 4.9300% per annum, along with a Certificate of

Expenditure for City Note 1. The fully-executed City Note 1 and the Certificate of Expenditure for City Note 1 are enclosed herewith.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion 1 to be executed this 27th day of April, 2012.

CITY OF CHICAGO, by and through its
DEPARTMENT OF HOUSING AND ECONOMIC DEVELOPMENT

By:



Andrew J. Mooney, Commissioner

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Yolanda Quesada, a notary public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Andrew J. Mooney, personally known to me to be the Commissioner of the Department of Housing and Economic Development of the City of Chicago (the "City"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, and delivered said instrument pursuant to the authority given to him by the City, as his free and voluntary act and as the free and voluntary act of the City, for the purposes therein set forth.

GIVEN under my hand and official seal this 27th day of April, 2012.

Yolanda Quesada
Notary Public

My Commission expires 9.28.2013

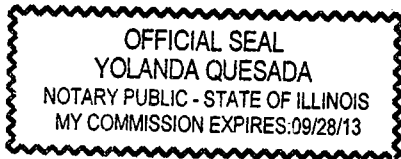


EXHIBIT A

Legal Description of Property

[see attached]

BUILDINGS INSIDE TIF BOUNDARIES

TRACT 1: ATRIUM AND EAST TOWER/NEW HOSPITAL

PARCEL 1:

A TRACT OF LAND IN THE NORTH EAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE SOUTH LINE OF WEST CONGRESS PARKWAY (66 FEET WIDE) AND THE CENTER LINE OF A NORTH AND SOUTH VACATED ALLEY IN BLOCK 12 IN ASHLAND ADDITION TO CHICAGO, BEING OGDEN'S SUBDIVISION OF THE SOUTH EAST 1/4 OF THE NORTH EAST 1/4 OF SAID SECTION 18 SAID ALLEY VACATED BY ORDINANCE PASSED JANUARY 20, 1960 AS PER DOCUMENT 17820686; THENCE SOUTH 00 DEGREES 08 MINUTES 03 SECONDS WEST ALONG THE CENTER LINE OF SAID VACATED ALLEY, A DISTANCE OF 97.70 FEET; THENCE CONTINUING ALONG SAID CENTER LINE A BEARING OF SOUTH 17 DEGREES 36 MINUTES 07 SECONDS WEST, A DISTANCE OF 5.83 FEET; THENCE CONTINUING ALONG SAID CENTER LINE A BEARING OF SOUTH 00 DEGREES 08 MINUTES 03 SECONDS WEST A DISTANCE OF 86.70 FEET TO A POINT ON THE MOST SOUTHERLY NORTH LINE OF LOT 7 IN THE SUBDIVISION (BY SANDS) OF LOT 5 IN ELLIOT'S RESUBDIVISION OF PART OF BLOCK 12 IN ASHLAND ADDITION TO CHICAGO BEING OGDEN'S SUBDIVISION OF THE SOUTH EAST 1/4 OF THE NORTH EAST 1/4 OF SAID SECTION 18; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST ALONG THE SAID MOST SOUTHERLY NORTH LINE OF LOT 7, A DISTANCE OF 1.85 FEET; THENCE NORTH 00 DEGREES 05 MINUTES 17 SECONDS EAST ALONG THE WEST LINE OF THE EAST 3.25 FEET OF SAID VACATED ALLEY, A DISTANCE OF 11 FEET TO THE WESTERLY EXTENSION OF THE MOST NORTHERLY NORTH LINE OF SAID LOT 7; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST ALONG SAID WESTERLY EXTENSION OF LOT 7, A DISTANCE OF 8.25 FEET TO THE NORTHERLY EXTENSION OF THE EAST LINE OF THE WEST 10.4 FEET OF SAID LOT 7; THENCE SOUTH 00 DEGREES 05 MINUTES 17 SECONDS; WEST ALONG THE SAID EAST LINE; AND THE NORTHERLY EXTENSION OF SAID EAST LINE OF THE WEST 10.4 FEET OF LOT 7 A DISTANCE OF 111.17 FEET TO THE NORTH LINE OF WEST HARRISON STREET (66 FEET WIDE); THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST ALONG THE NORTH LINE OF SAID WEST HARRISON STREET, A DISTANCE OF 526.74 FEET TO THE EAST LINE OF VACATED SOUTH MARSHFIELD AVENUE (66 FEET WIDE) SAID SOUTH MARSHFIELD AVENUE VACATED BY ORDINANCE PASSED JUNE 7, 1978 AS PER DOCUMENT NUMBER 24688186; THENCE NORTH 00 DEGREES 01 MINUTES 14 SECONDS EAST ALONG THE EAST LINE OF SAID MARSHFIELD AVENUE, A DISTANCE OF 290.30 FEET TO THE SOUTH LINE OF SAID WEST CONGRESS PARKWAY; THENCE SOUTH 89 DEGREES 58 MINUTES 50 SECONDS WEST ALONG THE SOUTH LINE OF SAID CONGRESS PARKWAY, A DISTANCE OF 534.62 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS.

PARCEL 2-1:

LOTS 1 TO 15, INCLUSIVE; TOGETHER WITH 16-FOOT WIDE NORTH/SOUTH ALLEY, LYING EAST OF AND ADJOINING SAID LOTS 1 TO 15, VACATED BY ORDINANCE PASSED JUNE 7, 1978 AND RECORDED OCTOBER 25, 1978 AS DOCUMENT 24688186 IN THE SUBDIVISION OF THE WEST 116.4 FEET OF BLOCK 14 IN ASHLAND ADDITION TO CHICAGO BEING OGDEN'S SUBDIVISION OF THE SOUTHEAST OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

PARCEL 2-2:

LOTS 1 TO 7, INCLUSIVE, IN SUBDIVISION OF SOUTH 98-1/2 FEET OF THE EAST 1/2 OF BLOCK 14, AFORESAID (EXCEPT THAT PART OF LOTS 4, 5, 6 AND 7, AFORESAID OPENED FOR PUBLIC STREET BY CONDEMNATION PROCEEDINGS ORDINANCE PASSED OCTOBER 21, 1970 IN CIRCUIT COURT OF COOK COUNTY CASE NO. 70L14802 RECORDED OCTOBER 21, 1970 AS DOCUMENT 21303659, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF LOT 5; THENCE NORTH ALONG THE EAST LINE OF LOTS 4 AND 5 AFORESAID, A DISTANCE OF 28.00 FEET; THENCE SOUTHWESTERLY IN A STRAIGHT LINE TO A POINT IN SAID LOT 5, SAID POINT BEING 18.00 FEET WEST, MEASURED PERPENDICULARLY OF THE EAST LINE OF LOT 5 AFORESAID AND 10.00 FEET NORTH, MEASURED PERPENDICULARLY OF THE SOUTH LINE OF LOT 5 AFORESAID; THENCE SOUTHWESTERLY IN A STRAIGHT LINE RUNNING ACROSS LOTS 5, 6 AND 7 AFORESAID TO A POINT IN THE WEST LINE OF LOT 7 AFORESAID, SAID POINT BEING 2.00 FEET NORTH OF THE SOUTHWEST CORNER OF LOT 7 AFORESAID; THENCE SOUTH ALONG THE WEST LINE OF LOT 7 AFORESAID, A DISTANCE OF 2.00 FEET TO SOUTHWEST CORNER OF LOT 7 AFORESAID; THENCE EAST ALONG THE SOUTH LINE OF LOTS 5, 6 AND 7 AFORESAID TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS;

PARCEL 2-3:

THAT PART OF BLOCK 14 IN ASHLAND ADDITION TO CHICAGO AFORESAID, LYING EAST OF THE EAST LINE OF VACATED 16-FOOT WIDE NORTH/SOUTH ALLEY IN SUBDIVISION OF WEST 116.4 FEET OF BLOCK 14 IN ASHLAND ADDITION TO CHICAGO AFORESAID AND LYING NORTH OF THE NORTH LINE OF LOT 1 IN THE SUBDIVISION OF THE SOUTH 98-1/2 FEET OF THE EAST 1/2 OF BLOCK 14 IN ASHLAND ADDITION TO CHICAGO AFORESAID (EXCEPT THAT PART OF BLOCK 14 AFORESAID DEDICATED FOR PUBLIC STREET BY ORDINANCE PASSED FEBRUARY 11, 1981 AND RECORDED JULY 10, 1981 AS DOCUMENT 25933230 AND RE-RECORDED OCTOBER 7, 1981 AS DOCUMENT 26021562, DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE SOUTH LINE OF WEST CONGRESS PARKWAY (66.00 FEET WIDE) AND THE WEST LINE OF SOUTH ASHLAND AVENUE (100.00 FEET WIDE); THENCE SOUTH 00 DEGREE, 00 MINUTE, 04 SECONDS EAST ALONG SAID WEST LINE OF SOUTH ASHLAND AVENUE, A DISTANCE OF 6.00 FEET; THENCE NORTH 45 DEGREES, 00 MINUTES, 37 SECONDS WEST, A DISTANCE OF 8.48 FEET TO A POINT IN THE SOUTH LINE OF WEST CONGRESS PARKWAY; THENCE NORTH 89 DEGREES, 58 MINUTES, 50 SECONDS EAST ALONG SAID SOUTH LINE OF WEST CONGRESS PARKWAY, A DISTANCE OF 6.00 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

TRACT 2: KELLOGG, JONES, RAWSON; SENN, MURDOCK AND PAVILION BUILDINGS

PARCEL A:

LOT 1 AND LOTS 10 TO 27, INCLUSIVE, IN MC KAY'S RESUBDIVISION OF BLOCK 11 IN ASHLAND ADDITION TO CHICAGO, BEING OGDEN'S SUBDIVISION OF THE SOUTH EAST QUARTER OF THE NORTH EAST QUARTER (WITH OTHER PROPERTY) OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL B:

LOTS 1 TO 10, INCLUSIVE, IN THE SUBDIVISION OF LOTS 2 TO 9, INCLUSIVE, IN SAID MC KAY'S RESUBDIVISION OF BLOCK 11 IN ASHLAND ADDITION TO CHICAGO, AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL C:

ALL OF THE VACATED ALLEYS IN BLOCK 11 IN ASHLAND ADDITION TO CHICAGO, AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL D:

ALL THAT PART OF VACATED WEST HARRISON STREET DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE NORTH LINE OF SAID WEST HARRISON STREET, SAID POINT BEING 8 FEET EAST OF THE SOUTH EAST CORNER OF LOT 10 IN MC KAY'S RESUBDIVISION OF BLOCK 11 IN ASHLAND ADDITION TO CHICAGO AFORESAID; THENCE SOUTH 8.065 FEET; THENCE SOUTH EASTERLY ALONG A LINE TO A POINT ON A LINE 19 FEET 5-1/4 INCHES SOUTH OF AND PARALLEL WITH SAID NORTH LINE OF WEST HARRISON STREET, SAID POINT BEING 19 FEET 3-3/8 INCHES EAST OF THE SOUTHERLY EXTENSION OF THE EAST LINE OF SAID LOT 10; THENCE EAST ALONG A LINE 19 FEET 5-1/4 INCHES SOUTH OF AND PARALLEL WITH SAID NORTH LINE OF WEST HARRISON STREET, A DISTANCE OF 120 FEET; THENCE EASTERLY ALONG A LINE TO A POINT ON A LINE 165 FEET 3-3/8 INCHES EAST OF AND PARALLEL WITH THE SOUTHERLY EXTENSION OF THE EAST LINE OF SAID LOT 10, SAID POINT BEING 16 FEET 3-3/8 INCHES SOUTH OF SAID NORTH LINE OF WEST HARRISON STREET; THENCE NORTH ALONG A LINE 165 FEET 3-3/8 INCHES EAST OF AND PARALLEL WITH THE SOUTHERLY EXTENSION OF THE EAST LINE OF SAID LOT 10, A DISTANCE OF 16 FEET 3-3/8 INCHES TO THE NORTH LINE OF SAID WEST HARRISON STREET; THENCE WEST ALONG SAID NORTH LINE OF WEST HARRISON STREET A DISTANCE OF 157 FEET 3-3/8 INCHES TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL E:

THE WEST HALF OF THE NORTH AND SOUTH VACATED ALLEY LYING EAST OF AND ADJOINING THE EAST LINE OF LOTS 2 TO 4, BOTH INCLUSIVE, AND THE EAST LINE OF SAID LOT 4 PRODUCED SOUTH 16 FEET IN BLOCK 12 OF ELLIOT'S RESUBDIVISION OF PART OF BLOCKS 12 AND 13 IN ASHLAND ADDITION TO CHICAGO ACCORDING TO THE PLAT THEREOF RECORDED APRIL 28, 1883 AS DOCUMENT NO. 463750, AND LYING EAST AND SOUTH EASTERLY OF AND ADJOINING THE EAST AND SOUTH EASTERLY LINES, RESPECTIVELY, OF LOT 6 IN THE SUBDIVISION OF LOT 1 OF BLOCK 12 OF ELLIOT'S RESUBDIVISION AFORESAID, ALL IN COOK COUNTY, ILLINOIS.

PARCEL F:

LOTS 2, 3 AND 4 TOGETHER WITH THE VACATED ALLEY SOUTH OF AND ADJOINING SAID LOT 4 IN BLOCK 12 IN ELLIOT'S RESUBDIVISION OF PART OF SAID BLOCKS 12 AND 13 IN ASHLAND ADDITION TO CHICAGO, ACCORDING TO THE PLAT THEREOF RECORDED APRIL 28, 1883 AS DOCUMENT NO. 463750, IN COOK COUNTY, ILLINOIS.

PARCEL G:

LOTS 1 TO 6 INCLUSIVE IN THE SUBDIVISION OF LOT 1 IN BLOCK 12 IN ELLIOT'S RESUBDIVISION OF PART OF BLOCKS 12 AND 13 IN ASHLAND ADDITION TO CHICAGO AFORESAID ACCORDING TO THE PLAT THEREOF RECORDED APRIL 9, 1884 AS DOCUMENT NO. 536383, IN COOK COUNTY, ILLINOIS.

PARCEL H:

LOTS 1 TO 6 INCLUSIVE, ALL IN THE SUBDIVISION (BY SANDS) OF LOT 5 OF BLOCK 12 IN ELLIOT'S RESUBDIVISION OF PART OF BLOCKS 12 AND 13 IN ASHLAND ADDITION TO CHICAGO AFORESAID ACCORDING TO THE PLAT THEREOF RECORDED APRIL 9, 1884 AS DOCUMENT NO. 536384, IN COOK COUNTY, ILLINOIS.

PARCEL I:

THE WEST 10.4 FEET OF LOT 7 IN THE SUBDIVISION (BY SANDS) OF LOT 5 IN BLOCK 12 IN ELLIOT'S RESUBDIVISION OF PART OF BLOCKS 12 AND 13 IN ASHLAND ADDITION TO CHICAGO AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL J:

THE EAST 8.25 FEET OF THE VACATED ALLEY LYING WEST OF THE NORTH 11 FEET OF LOT 7 IN THE SUBDIVISION (BY SANDS) OF LOT 5 IN BLOCK 12 IN ELLIOT'S RESUBDIVISION AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL K:

THAT PART OF VACATED SOUTH HERMITAGE AVENUE LYING SOUTH OF THE SOUTH LINE OF WEST CONGRESS STREET AND NORTH OF THE NORTH LINE OF WEST HARRISON STREET AND LYING BETWEEN BLOCKS 11 AND 12 OF ASHLAND ADDITION TO CHICAGO AFORESAID, ALL IN COOK COUNTY, ILLINOIS.

TRACT 3: PROFESSIONAL OFFICE BUILDING

PARCEL 1:

LOTS 21 TO 32 INCLUSIVE (EXCEPT THE NORTH 5 FEET 8-1/4 INCHES OF LOT 32) IN BLOCK 3 IN SUTTON'S ADDITION TO CHICAGO IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1 TO 6 INCLUSIVE IN COUNTY CLERK'S DIVISION OF JACOB C. MAGILL'S SUBDIVISION OF LOTS 17, 18, 19 AND 20 IN BLOCK 3 OF SUTTON'S ADDITION TO CHICAGO IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PARCEL 3:

ALL OF THE 16-FOOT ALLEY, LYING SOUTH OF AND ADJOINING LOT 21 IN BLOCK 3 IN SUTTON'S ADDITION AFORESAID IN PARCEL 1 AND LYING NORTH OF AND ADJOINING LOTS 1 TO 6 IN COUNTY CLERK'S DIVISION OF JACOB C. MAGILL'S SUBDIVISION OF LOTS 17, 18, 19 AND 20 IN BLOCK 3 OF SUTTON'S ADDITION TO CHICAGO IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

ALL OF VACATED SOUTH HERMITAGE AVENUE, LYING WEST OF AND ADJOINING BLOCK 3 IN SUTTON'S ADDITION TO CHICAGO AFORESAID AND LYING EAST OF AND ADJOINING BLOCK 4 IN ASSESSOR'S DIVISION AND LYING NORTH OF THE SOUTH LINE OF LOT 1 AFORESAID IN PARCEL 2 EXTENDED WESTERLY AND SOUTH OF THE SOUTH LINE OF HARRISON STREET (EXCEPT THE NORTH 5 FEET 8-1/4 INCHES THEREOF) IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

**PARCEL 5:
THE WEST 1/2 OF VACATED ALLEY, LYING EAST OF AND ADJOINING PARCELS 1, 2 AND 3 AFORESAID, IN
COOK COUNTY, ILLINOIS.**

BUILDINGS OUTSIDE TIF BOUNDARIES

TRACT 4: ORTHOPEDIC AMBULATORY BUILDING

LOTS 1 TO 16, INCLUSIVE; TOGETHER WITH THE EAST 1/2 OF 16.5-FOOT WIDE NORTH/SOUTH ALLEY, VACATED BY ORDINANCE PASSED SEPTEMBER 1, 1965 AND RECORDED JANUARY 11, 1966 AS DOCUMENT 19707484 IN BLOCK 1 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART OF LOT 1 AFORESAID, ACQUIRED FOR STREET PURPOSES PURSUANT TO ORDINANCE PASSED JULY 8, 1969 IN CIRCUIT COURT OF COOK COUNTY CASE NO. 70L14802, LYING NORTH OF A LINE DRAWN FROM A POINT IN THE WEST LINE OF LOT 1 AFORESAID, A DISTANCE OF 2.00 FEET SOUTH (AS MEASURED ALONG SAID WEST LINE) FROM THE NORTHWEST CORNER OF LOT 1 AFORESAID TO A POINT IN THE EAST LINE OF LOT 1 AFORESAID, A DISTANCE OF 10.00 FEET SOUTH (AS MEASURED ALONG SAID EAST LINE) FROM THE NORTHEAST CORNER OF LOT 1 AFORESAID, IN COOK COUNTY, ILLINOIS.

TRACT 5: HR BUILDING

LOTS 1 TO 10 INCLUSIVE IN MCKINNEY'S RESUBDIVISION OF THE WEST 1/2 OF BLOCK 5 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

TRACT 6: CENTRAL ENERGY PLANT & PARKING GARAGE

PARCEL 1:

LOTS 1 TO 6, INCLUSIVE, AND THAT PART OF LOT 7, LYING NORTH OF A LINE 238.75 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF WEST POLK STREET IN BLOCK 5 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1 TO 4, INCLUSIVE, IN MCFARLAND'S SUBDIVISION OF LOTS 11, 12, 13, 14 AND 15 IN MCKINNEY'S RESUBDIVISION OF THE WEST 1/2 OF BLOCK 5 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

ALL OF THE 16.5 FOOT WIDE NORTH-SOUTH ALLEY IN BLOCK 5 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, LYING NORTH OF A LINE 238.75 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF WEST POLK STREET AND VACATED BY ORDINANCE PASSED SEPTEMBER 26, 1984 AND RECORDED NOVEMBER 26, 1984 AS DOCUMENT NO. 27348536.

PARCEL 4:

LOTS 1 AND 2 AND THAT PART OF LOT 7 AND 26 LYING NORTH OF THE LINE 238.75 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF WEST POLK STREET IN BLOCK 6 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOTS 1 TO 8, INCLUSIVE, IN C.F. LOOMIS' SUBDIVISION OF LOTS 27 TO 32 IN BLOCK 6 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOTS 1 TO 5, INCLUSIVE, IN HENRY H. DREW'S SUBDIVISION OF LOTS 3, 4, 5 AND 6 IN BLOCK 6 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 7:

THAT PART OF THE 16.5 FOOT WIDE NORTH-SOUTH ALLEY IN BLOCK 6 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, VACATED BY ORDINANCE PASSED SEPTEMBER 26, 1984 AND RECORDED NOVEMBER 26, 1984 AS DOCUMENT NO. 27348536, LYING NORTH OF A LINE 238.75 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF WEST POLK STREET, IN COOK COUNTY, ILLINOIS.

PARCEL 8:

THAT PART OF 66 FOOT WIDE SOUTH MARSHFIELD AVENUE VACATED BY ORDINANCE PASSED MARCH 9, 1962 AND RECORDED JUNE 21, 1962 AS DOCUMENT NO. 18512083, LYING SOUTH OF A LINE DRAWN FROM THE NORTHEAST CORNER OF LOT 1 IN BLOCK 5 IN SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TO THE NORTHWEST CORNER OF LOT 1 IN C.F. LOOMIS' SUBDIVISION OF LOT 27 TO 32 IN BLOCK 6 IN SUTTON'S ADDITION TO CHICAGO AFORESAID AND LYING NORTH OF THE LINE 238.75 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF WEST POLK STREET, IN COOK COUNTY, ILLINOIS.

PARCEL 9:

LOTS 16 THROUGH 20, INCLUSIVE, IN MCKINNEY'S RESUBDIVISION OF THE WEST 1/2 OF BLOCK 5 IN SUTTON'S ADDITION TO CHICAGO, IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 10:

THE WEST 1/2 OF THE 16.5 FOOT WIDE NORTH-SOUTH ALLEY IN BLOCK 5 IN SUTTON'S ADDITION TO CHICAGO, IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, VACATED BY ORDINANCE PASSED SEPTEMBER 26, 1984 AND RECORDED NOVEMBER 26, 1984 AS DOCUMENT NO. 27348536, LYING SOUTH OF A LINE 238.75 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF WEST POLK STREET IN COOK COUNTY, ILLINOIS.

TRACT 7: MARSHALL FIELD IV BUILDING

PARCEL 1:

LOTS 17, 18, 25, 29, 30, 31 AND 32 IN BLOCK 4 OF SUTTON'S ADDITION TO CHICAGO IN THE NORTH EAST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

SUBLOTS 1, 2, 3 AND 4 IN J.B. SKINNER'S SUBDIVISION OF LOTS 19, 20 AND THE SOUTH 21.86 FEET OF LOT 21 IN BLOCK 4 OF SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

SUBLOTS 1, 2, 3 AND 4 IN S.W. HULL'S SUBDIVISION OF LOTS 22, 23, 24 AND THE NORTH 3.21 FEET OF LOT 21 IN BLOCK 4 OF SUTTON'S ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

SUBLOTS 1, 2, 3 AND 4 IN S.W. HULL'S SUBDIVISION OF LOTS 26, 27 AND 28 IN BLOCK 4 OF SUTTON'S

ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 39
NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.