CERTIFICATE OF COMPLETION

PURSUANT TO Section 7.01 of Lawndale H&A Project Apartments Redevelopment Agreement (the "**Agreement**") dated as of December 1, 2007, by and between the City of Chicago, an Illinois municipal corporation (the "**City**"), through its Department of Community Development ("**DCD**"), Lawndale H&A Bond, LP, an Illinois limited partnership ("**H&A**"), and Lawndale H&A Bond Development, LLC, an Illinois limited liability company ("**Lawndale H&A Bond Development**" and collectively with H&A, the "**Developer**"), the City, by and through its Department of Community Development hereby certifies as follows:

- 1. <u>Completion of the Project</u>. The Company has fulfilled its obligation to complete the Project (as defined in the Agreement) located on the property legally described on <u>Exhibit A</u> hereto, in accordance with the terms of the Agreement.
- 2. Other provisions of the Agreement; no waiver. Except with respect to the terms of the Agreement specifically related to the Company's obligation to complete the Project, which the City hereby certifies have been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion to be executed this 27th day of April 2010.

CITY OF CHICAGO

William Eager

Deputy Commissioner

Department of Community Development

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Walk notary public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that William Eager, personally known to me to be a Deputy Commissioner of the Department of Community Development of the City of Chicago (the "City"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, and delivered said instrument pursuant to the authority given to him by the City, as his free and voluntary act and as the free and voluntary act of the City, for the uses and purposes therein set forth.

GIVEN under my hand and official seal this 27th day of April, 2010.

OFFICIAL SEAL
JUDITH P. SMART
Notary Public - State of Illinois
My Commission Expires Dec 17, 2011

Notary Public

My Commission Expires 12-17-201/

EXHIBIT A

To Certificate of Component Completion dated 23rd day of April, 2010

Legal Description for the Project as defined in the Lawndale H&A Project Apartments Redevelopment Agreement

The legal description of the Project Site follows this Exhibit cover sheet.

LAWNDALE RESTORATION APARTMENTS REDEVELOPMENT AGREEMENT

EXHIBIT A

PROPERTY LEGAL DESCRIPTION

PARCEL A:

LOT 3 AND THE EAST 1/2 OF LOT 4 IN SHAW, KERRIGAN AND SALOMON'S SUBDIVISION OF BLOCK 6 IN CIRCUIT COURT PARTITION OF THE EAST 1/2 OF THE NORTHEAST 1/4 AND THAT PART OF THE EAST 1/2 OF THE SOUTH EAST 1/2 LYING NORTH OF THE CENTER LINE OF OGDEN AVENUE, IN SECTION 23, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS: 3239 W. DOUGLAS, CHICAGO, IL

PERMANENT TAX NUMBER: 16-23-220-006-0000

PARCEL B:

LOT 14 IN BLOCK 2 IN PRESCOTT'S DOUGLAS PARK ADDITION TO CHICAGO BEING A SUBDIVISION OF BLOCK 2 IN CIRCUIT COURT PARTITION OF THE EAST ½ OF THE NORTHEAST 1/4 AND THAT PART OF THE EAST 1/4 OF THE SOUTH EAST 1/4 LYING NORTH OF THE CENTER LINE OF OGDEN AVENUE, IN SECTION 23, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS: 3234 W. DOUGLAS, CHICAGO, IL

PERMANENT TAX NUMBER: 16-23-212-034-0000

PARCEL C:

LOTS 16, 17, 18 AND 19 (EXCEPT THE WEST 5 FEET) IN BLOCK 2 OF PRESCOTT'S DOUGLAS PARK ADDITION TO CHICAGO BEING A SUBDIVISION OF BLOCK 1 IN CIRCUIT COURT PARTITION OF THE EAST 1/2 OF THE NORTHEAST 1/4 AND THAT PART OF THE EAST ½ OF THE SOUTH EAST ¼ LYING NORTH OF THE CENTER LINE OF OGDEN AVENUE, IN SECTION 23, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS: 3206 W. DOUGLAS, CHICAGO, IL

PERMANENT TAX NUMBER: 16-23-213-027-0000

PARCEL D:

THE WEST 51 FEET OF THE EAST 300 FEET OF BLOCK 1 IN DOUGLAS PARK ADDITION TO CHICAGO, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 23. THAT LIES SOUTH OF THE SOUTHWESTERN PLANK ROAD; ALSO OF LOTS 4 AND 5 OF CIRCUIT COURT PARTITION OF THE WEST 1/2 OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. COMMON ADDRESS: 3122 W. DOUGLAS, CHICAGO, IL

PERMANENT TAX NUMBER: 16-24-103-032-0000

PARCEL E:

LOTS 1,2,3,4, 5 AND 6 IN THE SUBDIVISION OF LOTS 1 TO 6 IN THE SUBDIVISION OF LOTS 27 TO 36 AND VACATED ALLEY IN BLOCK 3 IN DOUGLAS PARK ADDITION TO CHICAGO IN THE WEST ½ OF THE NORTHWEST ¼ OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS: 1501 S. KEDZIE, CHICAGO, IL PERMANENT TAX NUMBER: 16-24-105-001-0000

PARCEL F:

LOTS 26, 27, 28 AND 29 IN GIVINS AND GILBERT'S SUBDIVISION OF THE SOUTH 15 ACRES OF THE EAST ½ OF THE EAST ½ OF THE SOUTHWEST ¼ OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

COMMON ADDRESS: 1136-42 S. CENTRAL PARK, 3601-09 W. GRENSHAW CHICAGO, IL PERMANENT TAX NUMBER: 16-14-328-038-0000; 16-14-328-039-0000

PARCEL G:

LOT 1 IN RISSMAN'S RESUBDIVISION OF LOTS 25, 26, 27, 28, 29 AND THE WEST 21 FEET OF LOT 30 IN BLOCK 3 IN D. GOODWIN'S SUBDIVISION OF THE NORTHWEST ¼ OF THE NORTHEAST ¼ OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS: 1259 S. CENTRAL PARK, CHICAGO, IL PERMANENT TAX NUMBER: 16-23-202-020-0000

PARCEL H:

LOTS 8 THROUGH 11 IN SHERMAN AND WALTER'S SUBDIVISION OF BLOCK 7 IN CIRCUIT COURT PARTITION OF THE EAST ½ OF THE NORTHEAST ¼ AND THAT PART OF THE EAST ½ OF THE SOUTHEAST ¼ LYING NORTH OF THE CENTER LINE OF OGDEN AVENUE, IN SECTION 23, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

COMMON ADDRESS: 3219-29 W. DOUGLAS, CHICAGO, IL

PERMANENT TAX NUMBER: 16-23-221-037-0000