

CERTIFICATE OF COMPLETION

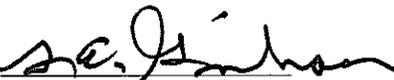
PURSUANT TO Section 7.01 of the Hancock House Senior Apartments Redevelopment Agreement (the “**Agreement**”) dated as of May 28th, 2010, by and between the City of Chicago, an Illinois municipal corporation (the “**City**”), through its Department of Community Development (“**DCD**”), and Hancock House Limited Partnership, and Illinois limited partnership (“**HHLP**”), and Brownlow, Belton, Sullivan, Arms, NFP, an Illinois not-for-profit corporation (“**BBSA**” and collectively with HHLP, the “**Developer**”), the City, by and through its Department of Housing and Economic Development (as successor to DCD) hereby certifies effective as of the 23rd of March 2012, as follows:

1. Completion of the Project. The Company has fulfilled its obligation to complete the Project (as defined in the Agreement) located on the property legally described on Exhibit A hereto, in accordance with the terms of the Agreement.

2. Other provisions of the Agreement; no waiver. Except with respect to the terms of the Agreement specifically related to the Company's obligation to complete the Project, which the City hereby certifies have been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion to be executed.

CITY OF CHICAGO

By: 

Lawrence Grisham
Managing Deputy, Housing
Department of Housing and Economic Development

EXHIBIT A
To Certificate of Component Completion dated 23rd day of March, 2012

Legal Description for the
**Project as defined in Hancock House Senior Apartments
Redevelopment Agreement**

The legal description of the Project Site follows this Exhibit cover sheet.

LEGAL DESCRIPTION OF REAL ESTATE

PARCEL 1:

LOT 26 (EXCEPT THAT PART OF SAID LOT CONVEYED TO THE CITY OF CHICAGO BY DEED RECORDED JUNE 27, 1929 AS DOCUMENT 10397274) IN BLOCK 13 IN WEST PULLMAN IN THE WEST 1/2 OF THE NORTHEAST 1/4 AND THE NORTHWEST 1/4 OF SECTION 28, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 24 AND 25 (EXCEPT THAT PART OF SAID LOTS TAKEN BY THE CITY OF CHICAGO FOR WIDENING OF HALSTED STREET) IN BLOCK 13 IN WEST PULLMAN IN THE WEST 1/2 OF THE NORTHEAST 1/4 AND THE NORTHWEST 1/4 OF SECTION 28, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 21 AND 22 IN BLOCK 13 IN WEST PULLMAN IN THE WEST 1/2 OF THE NORTHEAST 1/4 AND THE NORTHWEST 1/4 OF SECTION 28, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOT 23 IN BLOCK 13 IN THE RESUBDIVISION OF THAT PART OF WEST PULLMAN IN THE WEST 1/2 OF THE NORTHEAST 1/4 AND THE NORTHWEST 1/4 OF SECTION 28, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOTS 1 TO 9, BOTH INCLUSIVE IN THE RESUBDIVISION OF LOT 21 IN BLOCK 14 IN WEST PULLMAN IN THE WEST 1/2 OF THE NORTHEAST 1/4 AND THE NORTHWEST 1/4 OF SECTION 28, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS: 12045 SOUTH EMERALD AVENUE,
CHICAGO, ILLINOIS

PINs: 25-28-108-018-0000 VOL. 469; 25-28-108-019-0000 VOL. 469;
25-28-108-038-0000 VOL. 469; 25-28-108-039-0000 VOL. 469;
25-28-108-040-0000 VOL. 469; 25-28-109-010-0000 VOL. 469