

## Release Summary Sheet

**Contract (PO) Number:** 5382

**Release Number:** 20

**Specification Number:** 17058

**Name of Contractor:** PACIFIC CONSTRUCTION SERVICES

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES -  
TARGET MARKEY

**Dollar Amount of Release:** \$107,671.97

**Release Description:** GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

**Procurement Services Contact Person:** BYRON WHITTAKER

**Vendor Number:** 1042543

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Original (Department)

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
10/22/2004	5382	20	17058	1042543	A		1

**DELIVER TO:** 38-038

038-2005 30 NORTH  
30 N. LA SALLE ST.  
ROOM 3700  
Chicago, IL 60602

**ORDERED FROM:**

PACIFIC CONSTRUCTION SERVICES  
3949 N. PULASKI AVE.  
CHICAGO, IL 60641

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

**CONTACT:** Staci Rae Bixler 744-1636

**PO DESCRIPTION:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES - TARGET MARKEY

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 5382

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST							
1	1	96842	107,671.97	USD	1.00	107,671.97							
GENERAL CONSTRUCTION - PUBLIC WORKS RELATED													
JTP570.A; REPLACE EXISTING ROOF; K-4-089; SMITH; CIP 130-04-0115													
	Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR		
	1	004	0403	0382005	8040	220540	0000	40031151	000000	00000	0000	107,671.97	
1												<b>SHIPMENT TOTAL:</b>	<b>107,671.97</b>
												<b>RELEASE TOTAL:</b>	<b>107,671.97</b>

APPROVAL:

SIGNATURE

DATE

SIGNATURE

DATE

CPO

DATE

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.  
Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing over shipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: October 12, 2004

Sub-Order Total: 107,671.97

## Disclosure of Retained Parties

**A. Definitions and Disclosure Requirements**

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JTP570A                      Engine Company # 64 roof replacement  
 Specification, loan or other identifying number:                      5382/17058

2. Name of Contractor:    Pacific Construction Services, Inc.

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	Relationship (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Garth building products & service cc	7001 S South Chicago Ave Chicago, IL, 60637	MBE	Supplier	\$18,000.00 Est.
Knickerbocker Roofing	16328 S Lathrop Ave Harvey, IL, 60426	Non	Subcontractor	\$57,125.00 Est.
Pacific Construction Services		MBE	Subcontractor	\$20,546.97 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

*[Handwritten Signature]*

10/12/04

Signature

Date

Karl Ek

Joe Project Executive

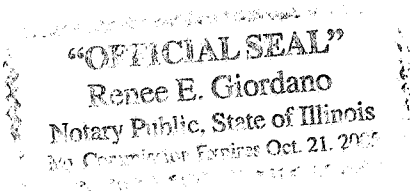
Name (Type or Print)

Title

Subscribed and sworn to before me

this 12<sup>th</sup> day of October 20 04

Renee E. Giordano





City of Chicago  
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña  
Commissioner

Suite 3700  
30 North LaSalle Street  
Chicago, Illinois 60602-2586  
(312) 742-3124  
(312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

September 23 2004

Mr. Eric J. Griggs  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

Attn: Catherine Mellon  
City JOC Manager

Re: JOC Project Number: JTP570A K-4-089  
Project Title: CFD EC 64 New Roof  
Address: 7659 S. Pulaski Rd.  
  
Estimated Cost: 150,000.00  
Specification Number: 17058  
Funding Source: 04-403-38-2005-8040-0540-40031-15-1


Dear Mr Griggs:

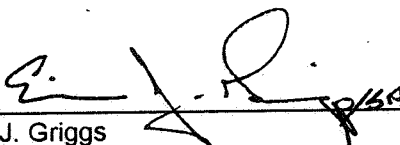
We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

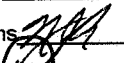
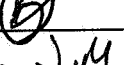
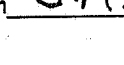
Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

  
\_\_\_\_\_  
Michi E. Peña  
Commissioner of Department of General Services

APPROVED:   
\_\_\_\_\_  
Eric J. Griggs  
Chief Procurement Officer

Approved: John Plezbert \_\_\_\_\_  
Nicholas Ahrens  \_\_\_\_\_  
Mary Capecci  \_\_\_\_\_  
Jerry McGleam  \_\_\_\_\_





**THE DEPARTMENT OF GENERAL SERVICES  
JOC APPROVAL LETTER**

**UTILIZING JOC FOR CITY CONSTRUCTION PROJECTS**

CFD EC 64 New Roof  
7659 S. Pulaski  
JTP-570A

For all proposed JOC projects, please complete items 1 and 2 below. As appropriate, complete items 3, 4 and 5. Attach to MOA (JOC Approval Letter)

- 1. Please describe the major features of this project:**  
Remove and replace existing roof at above fire station.
- 2. Please explain why this project could not be bid using the City's traditional bid process, and the need to use JOC procurement system:**  
The roof at the above noted station is over 20 years old and has deteriorated to the degree that constant repairs are necessary, water infiltration has caused damage to the plaster ceiling in several areas and constant repairs are being made. Thus for the safety and health of the occupants a new roof is requested and the JOC procurement method is the most efficient and expeditious manner to replace this roof.
- 3. If this project is a one trade project, please provide additional explanation of why it would not be in the City's best interest to do the project under JOC.**  
Multiple trade project.
- 4. If it is anticipated that over 25% of the project will consist of Non-Prepriced Items, please provide an explanation on why JOC should be used:**  
N/A
- 5. If some elements of the proposed JOC project scope of work are covered by City Term Agreements, these elements should be removed from the JOC project.**  
N/A



**DEPARTMENT OF GENERAL SERVICES  
BUREAU OF AECM  
JOB ORDER CONTRACT (JOC)**

**REQUEST FORM**

User Department: Fire Department Date: September 21, 2004

Originator: Richard Smith Phone 744-3843

Project Number ITP570

Project Name: CFD EC 64 New Roof

Project Scope: Remove existing roof and replace with new roof.

Justification: Roof has deteriorated to such an extent that repairs are constant.

Project Budget: \$150,000.00

Funding Strip : 04-403-38-2005-8040-0540-40031-15-1

Funding Verified By Denise Wright Date: 9/21/2004

Can this request be completed by any one of the following:

- |    |                 |                              |  |
|----|-----------------|------------------------------|--|
| 1. | In-House Trades | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| 2. | Term Contract   | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| 3. | Competitive Bid | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |

If no for any of the above, please explain:

To extensive for our trades, no term contractor, to long for bidding.

Request start prior to getting SOR due to late start. *MSA*

- *M.O.A. MUST BE SIGNED BY PROCUREMENT PRIOR TO WORK BEGINNING.*

*Richard J. Blum*  
Deputy Commissioner

9-22-04  
Date

*[Signature]*  
First Deputy Commissioner

9-23-04  
Date