Release Summary Sheet

Contract (PO) Number: 8866
Release Number: 3
Specification Number: 26799
Name of Contractor: OLD VETERANS CONSTRUCTION, INC
City Department: DEPT OF GENERAL SERVICES
Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES
Dollar Amount of Release: $30,177.13
Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED
Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 1036761
Submission Date:
## CITY OF CHICAGO
### BLANKET RELEASE

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer.

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>07/12/2005</td>
<td>8866</td>
<td>3</td>
<td>26799</td>
<td>1036761</td>
<td>CERT</td>
<td></td>
<td>1</td>
</tr>
</tbody>
</table>

**DELIVER TO:** 38-036

038-2005 30 NORTH
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602

**ORDERED FROM:**
OLD VETERANS CONSTRUCTION, INC
10942 S. HALSTED ST.
CHICAGO, IL 60628

**DELIVERY CHARGES to be PREPAID**
**TITLE TO PASS ON DELIVERY**

**CONTACT:** STACI RAE BIXLER 744-1636

**PO DESCRIPTION:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

**BLANKET RELEASE**

This signed release is your authority to furnish the specified supplies and/or services in accordance with the terms and conditions of the blanket agreement number: 8866

This purchase is for department: 36 - DEPT OF GENERAL SERVICES

Submit the original invoice to:

<table>
<thead>
<tr>
<th>PO Line</th>
<th>Ship Line</th>
<th>COMMODITY INFORMATION</th>
<th>QUANTITY</th>
<th>UOM</th>
<th>UNIT COST</th>
<th>TOTAL COST</th>
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</thead>
<tbody>
<tr>
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<td>1</td>
<td>96842</td>
<td>30,177.13</td>
<td>USD</td>
<td>1.00</td>
<td>30,177.13</td>
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**GENERAL CONSTRUCTION - PUBLIC WORKS RELATED**

JV5-012.A; COMPLETE ADA IMPROVEMENTS; N-5-009; BATCHMAN; CIP 130-14-0055

<table>
<thead>
<tr>
<th>Dist</th>
<th>BYF</th>
<th>FUND</th>
<th>COST CTR</th>
<th>APPR</th>
<th>ACCNT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
<th>FUTR</th>
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<tr>
<td>1</td>
<td>003</td>
<td>0403</td>
<td>0382005</td>
<td>8014</td>
<td>220540</td>
<td>0000</td>
<td>40007151</td>
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</tbody>
</table>

**SHIPMENT TOTAL:**

30,177.13

**RELEASE TOTAL:**

30,177.13

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**APPROVAL:**

**SIGNATURE**

**DATE**

**PAYMENT**

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies. Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
City of Chicago
Department of General Services
30 North LaSalle Street
Chicago, IL 60602

To: Department of General Services
Date: June 02, 2005

Sub-Order Total: 30,177.13

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements
1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement. Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:
1. This Disclosure relates to the following transaction:
   - Project name: JV5-012.A Portage Corbin Curtain Wall
   - Specification, loan or other identifying number: 8866
2. Name of Contractor: Old Veteran Construction
3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE WBE or Non</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>FEE (indicate whether paid or estimated)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gabe's Installation Service, Inc.</td>
<td>3130 North Elston Ave. Chicago, IL, 60618</td>
<td>MBE</td>
<td>Subcontractor</td>
<td>$9,550.00 Est.</td>
</tr>
<tr>
<td>Old Veteran Construction</td>
<td>10942 S Halsted Street Chicago, IL, 60628</td>
<td>MBE</td>
<td>Subcontractor</td>
<td>$15,127.13 Est.</td>
</tr>
<tr>
<td>J. Warner Electric, Inc.</td>
<td>8941 W. 147th Street Orland Park, IL, 60462</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$5,500.00 Est.</td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature: John Tisdall
Date: 6-3-05
Title: PH

Subscribed and sworn to before me
this 3 day of July, 2005

[Signature]

Official
CHELLE AN
ARY PUBLIC, ST.
COMMISSION EX

Disclosure Statement
June 08 2005

Ms. Mary A. Dempsey  
Interim Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

Attn: Catherine Mellon  
JOC Manager

Re:  
JOC Project Number: JV5-012.A / N-5-009  
Project Title: Portage Cragin Library In-fill  
Address: 5108 W. Belmont Ave.  
Estimated Cost: 45,000.00  
Specification Number: 26799  
Funding Source: 03-403-38-2005-8014-0540-40007-151

Dear Ms. Dempsey:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Mike Batchman at (312) 744-1107 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña  
Commissioner

APPROVED:  
Ms. Mary A. Dempsey  
Interim Chief Procurement Officer

Approved:  
John Plazzbert  
Nicholas Ahrens  
Mary Capoccia  
Jerry McGlinch
For all Proposed JOC Projects, Please complete items 1 and 2 below. As appropriate, Complete items 3, 4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.
   This is the second & final Phase to provide improved ADA access to areas of the libraries by way of removing a storefront wall & several counters to include patching / replacing carpeting & patching & painting several walls.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.
   This work requires various aspects of work that can not be performed by the trades & JOC is the most expedient means to complete this project.
   If the project is a one trade project, please provide additional explanation of why it would not be in the city's best interest to do the project under JOC.
   This project is a multi-trade project requiring the use of carpenters, carpet layers, electricians, painters & glazers.

4. If it is anticipated that over 25% of the project will consist of Non-priced items, please provide an explanation on why JOC should be used.
   No non pre-priced items will be used during this project.

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.
   The carpet replacement portion of this project is being performed by the original carpet installer which had previously ordered the required carpet during Phase I portion of the work.
DEPARTMENT OF GENERAL SERVICES
Bureau of Architecture, Engineering & Construction Management
JOB ORDER CONTRACT (JOC)
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: Chicago Public Library  Date: June 08, 2005
Originator: Mike Batchman  Phone: (312) 744-1107
Project Number: JV5-012.A / N-5-009
Project Name: Portage Cragin Library In-fill
Project Scope: Complete ADA improvements. Remove storefront window wall to enlarge area. Modify counter in community room to widen aisle space.

Location/Address: 5108 W. Belmont Ave.
Justification: This work is required to complete the final phase of work necessary to improve the ADA access throughout the library facility.
Est. Project Budget: $45,000.00
CIP #: 130-14-0055

Can this request be completed by one of the following:

1. In-House Trades  Yes  No
2. Term Contract  Yes  No
3. Competitive Bid  Yes  No

If No, for any of the above please explain:

1. The trades can perform some aspects of this work, however due to their present work load they are not able to complete this work by the specified completion date (July 15, 2005).
2. The carpet term agreement was not in place during the original phase of this project & all the required carpet was ordered by the JOC carpet contractor to ensure the same pattern was maintained for the same carpet run.
3. This work does not require the use of construction plans & specification, therefore would not be a candidate for the competitive bid process.

APPROVED:

Nicholas J. Ahrens, Jr., Deputy Commissioner  6-8-05

John J. Plezbert, First Deputy Commissioner  6-8-05
### Selection Criteria

- **Budget**: CITY ALLOTMENT
- **Period**: JUN.05
- **Amount Type**: Project To Date
- **Encumbrance Type**: ALL

### Funds Available (USD)

<table>
<thead>
<tr>
<th>Account</th>
<th>Budget</th>
<th>Encumbrance</th>
<th>Actual</th>
<th>Funds Available</th>
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<tbody>
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### Encumbrance Amounts

<table>
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<th>COMMITMENT</th>
<th>OBLIGATION</th>
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<td>237,120.56</td>
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<tr>
<td>Other</td>
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</table>

### Account Description

BFY 2003, NEIGHBORHOOD ALIVE 21 - 2, PARENT FOR 0382005, COST C.8014, PARENT FOR 22000 ACCOUNTS, TOTAL.