Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 12

Specification Number: 26799

Name of Contractor: PAUL BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: $11,405.01

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541
Submission Date:
# CITY OF CHICAGO
## BLANKET RELEASE

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer.

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
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<td>8634</td>
<td>12</td>
<td>26799</td>
<td>50086541</td>
<td>A</td>
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</table>

**DELIVER TO:**
38-038
038-2120 ARCH CONST
50 W WASHINGTON
Chicago, IL 60601

**ORDERED FROM:**
PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD
CHICAGO, IL 60623

**DELIVERY CHARGES to be PREPAID**
**TITLE TO PASS ON DELIVERY**

**CONTACT:**
Nick Ahrens 744-7751

**PO DESCRIPTION:**
JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

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**BLANKET RELEASE**

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634.

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

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**PO Line**
**Ship Line**
**COMMODITY INFORMATION**
**QUANTITY**
**UOM**
**UNIT COST**
**TOTAL COST**
1 1 96842 11,405.01 USD 1.00 11,405.01

**GENERAL CONSTRUCTION - PUBLIC WORKS RELATED**

JBS-014 A; INSTALL SHADES @ VARIOUS STAS.; K-6-040; SMITH; CIP 130-04-0110

<table>
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<th>Dist</th>
<th>BYF</th>
<th>FUND</th>
<th>COST CTR</th>
<th>APPR</th>
<th>ACCTNT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
<th>FUTR</th>
<th>TOTAL COST</th>
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</table>

**SHIPMENT TOTAL:**
11,405.01

**RELEASE TOTAL:**
11,405.01

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**APPROVAL:**

[Signature]

**SIGNATURE DATE**

[Signature]

**DATE**

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Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.
Submit the original invoice to the department referenced above.
Mark all packages and papers with the purchase number.
Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.
This purchase is subject to the City of Chicago General Conditions for Supplies. Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
May 31 2006

Ms. Barbara A. Lumpkin
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Catherine Mellon
JOC Manager

Re: JOC Project Number: JB5-014.A / K-6-040
Project Title: CFD New Window Shades
Address: 342 S. DesPlaines
Estimated Cost: 12,000.00
Specification Number: 26799 (1)
Funding Source: 04-403-38-2005-8029-0540-40021-15-1

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña
Commissioner

APPROVED: Barbara A. Lumpkin
Chief Procurement Officer

Approved: John Piezbert
           Nicholas Ahrens
           Mary Capecci
           Arthur Andros
For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3, 4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.
   Install window shades at certain Fire Stations.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.
   Time restraints make JOC procurement method most practical for this project.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.
   Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.
   N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.
   N/A
Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

1. As used herein, the term "Contractor" means a person or entity who has any contract or lease with the City of Chicago.

2. Pursuant to Executive Order 97-1 every city contract and lease must be accompanied by a disclosure statement. Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.

3. The Contractor is required to disclose employees who are paid solely through the Contractor's regular payroll.

4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

   Project name: JBS-014-A
   Specification, loan or other identifying number: 8634
   City of Chicago - DGS - Paul Borg Const.

2. Name of Contractor:

   Paul Borg Construction
   2007 South Marshall Blvd
   Chicago, IL, 60623
   Non
   Subcontractor
   $2,254.01 Est.

   Evergreen Specialties & Design, Inc
   12617 S. Kroll Drive
   Alsip, IL, 60803
   Non
   Subcontractor
   $9,151.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor agrees that the city may rely on the information provided herein and that providing any false information or inaccurate information shall constitute a default under the contract and may result in termination of the contract or lease.

5. The Contractor agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature

JAMES CRNICH

Name (Type or Print)

Date

PROJECT MANAGER

Title

Subscribed and sworn to before me

Notary Public Signature

"OFFICIAL SEAL"

Donna M. Moran
Notary Public, State of Illinois
My Commission Exp. 01/12/2008

Disclosure Statement