Release Summary Sheet

Contract (PO) Number: 8634

**Release Number:** 46

Specification Number: 26799

Name of Contractor: PAUL - BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

**Title of Contract:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** $108,090.96

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITAKER

**Vendor Number:** 50086541

**Submission Date:**
CITY OF CHICAGO
BLANKET RELEASE

SUBJECT TO SUBCONTRACTOR CERTIFICATION
Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer.

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
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<tr>
<td>03/28/2007</td>
<td>8634</td>
<td>46</td>
<td>26799</td>
<td>50086541</td>
<td>A</td>
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DELIVER TO:
38-038
038-0030
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602-2500

ORDERED FROM:
PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD
CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: NICK AHRENS 744-7751

PO DESCRIPTION: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

<table>
<thead>
<tr>
<th>PO Line</th>
<th>Ship Line</th>
<th>COMMODITY INFORMATION</th>
<th>QUANTITY</th>
<th>UOM</th>
<th>UNIT COST</th>
<th>TOTAL COST</th>
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<tr>
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<td>1</td>
<td>96842</td>
<td>108,090.96</td>
<td>USD</td>
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<td>108,090.96</td>
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GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

JB5-026.A; INTERIOR LIGHTING FOR GARAGE; V-8-004; McGLEAM; CIP 130-22-0013

<table>
<thead>
<tr>
<th>Dist</th>
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<th>FUND</th>
<th>COST CTR</th>
<th>APPR</th>
<th>ACCNT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
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<td>0382005</td>
<td>1109</td>
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<td>2</td>
<td>003</td>
<td>0435</td>
<td>0382005</td>
<td>1299</td>
<td>220540</td>
<td>0000</td>
<td>41163151</td>
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SHIPMENT TOTAL: 108,090.96

RELEASE TOTAL: 108,090.96

APPROVAL:

SIGNATURE DATE

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order. Submit the original invoice to the department referenced above. Mark all packages and papers with the purchase number. Any deliveries containing overshipments will be rejected unless otherwise authorized in this purchase. This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
Disclosure of Retained Parties

A. Definitions and Disclosure Requirements
1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement.
   Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons
   Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor
   must disclose the name of each such person, his or her business address, the nature of the relationship, and the
   amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to
   influence any legislative or administrative action, or (b) any part or whose duties as an employee of another
   includes undertaking to influence any legislative or administrative action.

B. Certification
Contractor hereby certifies as follows:
1. This Disclosure relates to the following transaction:
   Project name: JB5-026 A
   Specification, loan or other identifying number: 8834
   City of Chicago - DGS - Paul Borg Const.

2. Name of Contractor: Classic Electric Supply

3. Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated
   to be retained by the Contractor with respect to or in connection with the contract or lease is listed below
   (attach additional pages if necessary).

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Classic Electric Supply</td>
<td>7700 Madison St. Forest Park, IL, 60130</td>
<td>WBE</td>
<td>Supplier</td>
<td>$23,000.00 Est.</td>
</tr>
<tr>
<td>Paul Borg Construction</td>
<td>2007 South Marshall Blvd Chicago, IL, 60623</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$19,390.96 Est.</td>
</tr>
<tr>
<td>J. Warner Electric</td>
<td>P.O. Box 189 Orland Park, IL, 50462</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$65,700.00 Est.</td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED:

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing
   any false incomplete or inaccurate information shall constitute default under the contract and may result in
   termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether disclosure is required under the Executive order, the Contractor must either
   ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no
relevant information has been withheld.

Signature

Date: 3/1/07

Title

Subscribed and sworn to before me

This 21st day of March, 2007

Donna M. Moran
Notary Public, State of Illinois
My Commission Exp. 01/12/2009

Disclosure Statement
October 27 2006

Ms. Barbara A. Lumpkin
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Catherine Mellon
JOC Manager

Re: JOC Project Number: JB5-026.A / V-6-004
Project Title: Fleet Management SW VMF Interior Lighting
Address: 3812 South Iron Street
Estimated Cost: 160,000.00
Specification Number: 26799 (1)
Funding Source: 01-435-38-2005-1109-0140-41007-02-1,
03-435-38-2005-1299-0540-41163-15-1

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Jerry McGleam at (312) 744-4749 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña
Commissioner

APPROVED: ____________________________
Barbara A. Lumpkin
Chief Procurement Officer

Approved:
Nicholas Ahrens
Mary Capecci
Arthur Andros
For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. **Please description the major features of this project.**
   
   Installation of Interior lighting and lighting controls

2. **Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

   The design documents for this work is currently part of a heating and ventilation upgrade project that was bid as a traditional bid contract. The original plan was for the lighting work to be done by the City electricians, so the lighting work was in the traditional bid heating and ventilation package for coordination and reference only. The City electricians have recently decided not to perform this work. In order for the lighting work to be bid by traditional bid, DGS would have to spend additional design fees to create a new lighting only bid set of documents and a new lighting only technical specification. This will add about $2,000 to $3,000 cost to the project. The traditional bid process will also add 1.5 months to this schedule. The use of JOC will allow DGS to use the existing E drawings and Division 16 of the existing technical specification. No additional design services will be needed to bid the project to a JOC contractor.

3. **If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

   Single Trade

4. **If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

   No non pre-priced items anticipated

5. **If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

   No term agreements available for this work
DEPARTMENT OF GENERAL SERVICES  
Bureau of Architecture, Engineering & Construction Management  
JOB ORDER CONTRACT (JOC)  
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept:  
Date:  
October 27, 2006

Originator:  
Phone:  
Jerry McGleen (312) 744-4749

Project Number:  
JB5-026.A / V-6-004

Project Name:  
Fleet Management SW VMF Interior Lighting

Project Scope:  
INSTALL INTERIOR LIGHTING

Location/Address:  
3812 South Iron Street

Justification:

Est. Project Budget:  
$160,000.00

CIP #:  
130-22-0013

Funding Strips:  
01-435-38-2005-1109-0140-41007-02-1 - 73,981.05
03-435-38-2005-1299-0540-41163-15-1 - 81,619.00

Funding Verified By:  
[Signature] Date:  
10/30/06

Can this request be completed by one of the following:

<table>
<thead>
<tr>
<th></th>
<th>In-House Trades</th>
<th>Yes</th>
<th>No</th>
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<tbody>
<tr>
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<tr>
<td>2</td>
<td>Term Contract</td>
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<tr>
<td>3</td>
<td>Competitive Bid</td>
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<td>X</td>
</tr>
</tbody>
</table>

If No, for any of the above please explain:

APPROVED:

[Signature]  
Nicholas J. Ahrens, Jr., Deputy Commissioner  
Date  
10-31-06

[Signature]  
Date