Release Summary Sheet

Contract (PO) Number: 8634
Release Number: 36
Specification Number: 26799
Name of Contractor: PAUL BORG CONSTRUCTION CO INC
City Department: DEPT OF GENERAL SERVICES
Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES
Dollar Amount of Release: $88,264.64
Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED
Procurement Services Contact Person: BYRON WHITTAKE

Vendor Number: 50086541
Submission Date:
# CITY OF CHICAGO
## BLANKET RELEASE

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer.

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>02/05/2007</td>
<td>8634</td>
<td>36</td>
<td>26799</td>
<td>50086541</td>
<td>A</td>
<td></td>
<td>1</td>
</tr>
</tbody>
</table>

**DELIVER TO:**

36-038

038-0030

30 N. LA SALLE ST.

ROOM 3709

Chicago, IL 60602-2500

**ORDERED FROM:**

PAUL BORG CONSTRUCTION CO INC

2007 S MARSHALL BLVD

CHICAGO, IL 60623

**DELIVERY CHARGES** to be PREPAID

**TITLE TO PASS ON DELIVERY**

**CONTACT:** NICK AHRENS 742-7751

**PO DESCRIPTION:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

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**BLANKET RELEASE**

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT: 36 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

---

**COMMODITY INFORMATION**

<table>
<thead>
<tr>
<th>PO Line</th>
<th>Ship Line</th>
<th>COMMODITY INFORMATION</th>
<th>QUANTITY</th>
<th>UOM</th>
<th>UNIT COST</th>
<th>TOTAL COST</th>
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<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>GENERAL CONSTRUCTION - PUBLIC WORKS RELATED</td>
<td>88,264.64</td>
<td>USD</td>
<td>1.00</td>
<td>88,264.64</td>
</tr>
</tbody>
</table>

**SHIPMENT TOTAL:** 88,264.64

**RELEASE TOTAL:** 88,264.64

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**APPROVAL:**

**SIGNATURE**

**DATE**

**SIGNATURE**

**DATE**

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Payment on this order will be made upon receipt of an original vendor invoice form referencing this order. Submit the original invoice to the department referenced above. Mark all packages and papers with the purchase number. Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase. This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
Sub-Order Total:  88,264.64

Disclosure of Retained Parties

A Definitions and Disclosure Requirements
1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every contract and lease must be accompanied by a disclosure statement.
3. The Contractor is required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B Certification
Contractor hereby certifies as follows:
1. This Disclosure relates to the following transaction:
   - Project name: JBS-029 A CFD CASA Upgrades
   - Specification Loan or other identifying number: 8634
   - Name of Contractor: City of Chicago - DGS - Paul Borg Constr.
2. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE WBE or Non</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>Fee (indicate whether paid or estimated)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Midwest Electrical Consultants, Inc.</td>
<td>18055 Upland Drive Tinley Park, IL, 60477</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$62,955.00 Est.</td>
</tr>
<tr>
<td>J. Warner Electric</td>
<td>P.O. Box 189 Orland Park, IL, 60462</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$17,250.00 Est.</td>
</tr>
<tr>
<td>Paul Borg Construction</td>
<td>2007 South Marshall Blvd Chicago, IL, 60623</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$9,059.84 Est.</td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED.

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive Order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature: James Crnic

Date: 1/17/07
Title: Project Manager

Photo as a Notary Public: Donna M. Moran

Subscribed and sworn to before me this 17th day of January, 2007.

Notary Public: Donna M. Moran

Disclosure Statement
October 27 2006

Ms. Barbara A. Lumpkin  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, Ill 60602

Attn: Catherine Mellon  
JOC Manager

Re: JOC Project Number: JB5-028.A / K-6-053  
Project Title: CFD CASA Upgrades  
Address: 4911 W. Belmont Ave.  
VARIOUS LOCATIONS  
Estimated Cost: 75,000.00  
Specification Number: 26799 (1)  
Funding Source: 06-OC11-59-2005-1207-220000-11104341

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager, Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña  
Commissioner

APPROVED: Barbara A. Lumpkin  
Chief Procurement Officer

Approved: Nicholas Ahrens  
Mary Capecci  
Arthur Andres
DEPARTMENT OF GENERAL SERVICES  
Bureau of Architecture, Engineering & Construction Management  
JOB ORDER CONTRACT (JOC)  
PRE-CONSTRUCTION FUNDING APPROVAL

<table>
<thead>
<tr>
<th>User Dept:</th>
<th>Chicago Fire Department</th>
<th>Date:</th>
<th>October 27, 2006</th>
</tr>
</thead>
<tbody>
<tr>
<td>Originator:</td>
<td>Dick Smith</td>
<td>Phone:</td>
<td>(312) 744-3843</td>
</tr>
<tr>
<td>Project Number:</td>
<td>JB5-028.A / K-6-053</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Project Name:</td>
<td>CFD CASA Upgrades</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| Project Scope: | Make CASA units manual in operation with timer switch.  
|              | Change all system filters.           |
| Location/Address: | 4911 W. Belmont Ave.  
|              |  Additional Locations               |
| Justification: | Electrical grounding for older fire stations creates faults for auto-start relays causing systems not to be used. |
| Est. Project Budget: | $75,000.00  |
| CIP #: |  |
| Funding Strips: | 06-OC11-59-2005-1207-220000-11104341 |

Funding Verified By: [Signature]  
Date: 10-20-06

Can this request be completed by one of the following:

<table>
<thead>
<tr>
<th></th>
<th>In-House Trades</th>
<th>Yes</th>
<th>No</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
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</table>

<table>
<thead>
<tr>
<th></th>
<th>Term Contract</th>
<th>Yes</th>
<th>No</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Competitive Bid</th>
<th>Yes</th>
<th>No</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If No, for any of the above please explain:

No term contractor, trades unable to do this type of work and bidding process will take too long.

APPROVED:

[Signature]  
Date: 10-31-06

Nicholas J. Ahrens, Jr., Deputy Commissioner

Date

Date
November 6, 2006

The CASA (Clean Air Systems of America) units are a self contained air filtration box containing a fan, carbon bonded filters, HEPA filters and disposable pre-filters. There are between 3 and 8 of these units in 9 fire stations that have been installed about 5 years ago. At the time it was thought that these systems would not only filter the diesel exhaust fumes but provide clean air for the rest of the fire station, which it does very well.

The fire station personnel originally liked the systems but soon became annoyed with the sound of the fans running, we then installed sensors to detect fumes in the air connected to timers for the units. With the age of the fire stations and the wiring connected to these units most of the sensors did not respond or if they did the units would not turn off, the problem was traced to the building grounding having too many ohms of resistance to properly activate the sensors and timer units. This resulted in the systems not being used.

At present there is a government grant pending to install new exhaust extraction systems in fire stations without any exhaust extraction system, these 9 stations are not included but will be included in the 2007 grant. This is a stop-gap measure to properly activate these units to manual operation with a manual timer.

The cost to remove these systems and install a hose system is over $300,000, and this measure will cost about $70,000. Funding has been set up by the Fire Department for this work.
City of Chicago
Department of General Services
30 North LaSalle Street
Chicago, IL 60602

Job Order Contract

Department of General Services
Contractor: Paul Borg Construction
Work Order #: JB5-028.A
Date: 06 November 2006
Work Order Title: CFD CASA Upgrades

Detailed Scope of Work

Project Scope Status: □ Preliminary □ Revised □ Final

Following is the scope of work for the above Project Number. All requirements necessary to accomplish the work tasks set forth below shall be considered part of this scope of work.

In the following Fire Stations with CASA air filtration systems, timers and manual operation systems are to be installed:

EC 7 4911 W. Belmont
EC 44 412 N. Kedzie
EC 86 3918 N. Harlem
EC 89 3945 W. Peterson
EC 92 3112 W. 111th Street
EC 98 202 E. Chicago
EC 116 5955 S. Ashland
EC 119 6030 N. Avondale
EC 28 2534 S. Throop (Filter Change Only)

Upon completion of each system being made manual all filters are to be changed including HEPA and Carbon filters.

Project Manager: ___________________________ Date: ___________________________
Paul Borg Construction: ___________________________ Date: ___________________________

* To be signed by Contractor if Final Scope of Work
The Department of General Services
Attachment A

Utilizing JOC For City Construction Projects

Engine Company 007
4911 W. Belmont Ave.

Project No: JB5-028A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please description the major features of this project.
   Make all CASA air filtration systems manual in operation.

2. Please explain why this project could not be bid using the city’s traditional bid process and the need to use JOC Procurement system.
   Time restraints make JOC procurement method practical for this project.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city’s best interest to do the project using DGS trades or existing term agreements.
   Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.
   N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.
   N/A