Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 70

Specification Number: 26799

Name of Contractor: PAUL BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: $27,884.11

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541
Submission Date:
**CITY OF CHICAGO**
**BLANKET RELEASE**

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer.

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
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<td>8634</td>
<td>70</td>
<td>26799</td>
<td>50086541</td>
<td>A</td>
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**DELIVER TO:** 38-038
038-0030
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602-2500

**ORDERED FROM:**
PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD (EFT)
CHICAGO, IL 60623

**DELIVERY CHARGES to be PREPAID**
**TITLE TO PASS ON DELIVERY**

**CONTACT:** NICK AHRENS 744-7751

**PO DESCRIPTION:** JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

**BLANKET RELEASE**

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

**THIS PURCHASE IS FOR DEPARTMENT:** 38 - DEPT OF GENERAL SERVICES

**SUBMIT THE ORIGINAL INVOICE TO:**

---

**PO Line** | **Ship Line** | **COMMODITY INFORMATION** | **QUANTITY** | **UOM** | **UNIT COST** | **TOTAL COST** |
<table>
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<td>27,884.11</td>
<td>USD</td>
<td>1.00</td>
<td>27,884.11</td>
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**GENERAL CONSTRUCTION - PUBLIC WORKS RELATED**

JB5-034.B: UPGRADE KITCHEN; K-5-05S; SMITH; CIP 130-04-32818

<table>
<thead>
<tr>
<th>Dist</th>
<th>BFY</th>
<th>FUND</th>
<th>COST CTR</th>
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<th>ACCT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
<th>FULT</th>
<th>TOTAL COST</th>
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**SHIPMENT TOTAL:** 27,884.11

**RELEASE TOTAL:** 27,884.11

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**APPROVAL:**

**SIGNATURE**

**DATE**

---

**Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.**

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overShipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services. Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
Job Order Contract (JOC)
Request for Sub-Order

To: Staci-Rae Bixler
From: Nicolas J Ahrens Jr

JOC #: JB5-034.B
Project #: K-6-056

Project Name: CFD EC 22 Kitchen Upgrades
Project Address: Engine Company 022
Description of Work: Paint the kitchen & dayroom, add flooring, add new range & exhaust hood, add new lights and new doors.

Project Manager: Dick Smith
Amount of Sub-Order: $27,884.11

CIP# 130-04-32818
Funding #: 07-643-38-2005-3429-0540-21106-15-1 $25,000.00
Funding #: 07-OC12-38-2005-1570-0540-0540-12002-15-1 $2,884.11
Total: $27,884.11

Funding Verified By: Denise Wright 10.26.07

Received in Contract By:  

Contractor: Paul Borg Construction
Contract #: 8634
Specification #: 26799 (1)

cc: Nicholas Ahrens
Arthur Andros
Project File
# Disclosure of Retained Parties

## A. Definitions and Disclosure Requirements
1. As used herein, the term "Contractor" means a person or entity who has any contract or lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement.
3. The Contractor hereby certifies as follows:
   - Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons
   - Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

## B. Certification
1. This Disclosure relates to the following transaction:
   - Project name: JBE-034.B
   - E.C. 22 Kitchen Adds
   - Specification, loan, or other identifying number: 8634
2. Name of Contractor:

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE WBE or Non</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paul Borg Construction</td>
<td>2007 South Marshall Blvd, Chicago, IL 60623</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$19,455.11 Est.</td>
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<td>Service Mechanical Industries</td>
<td>3090 N. Kennicott Ave, Arlington Heights, IL, 60004</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$2,850.00 Est.</td>
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<tr>
<td>All Phase Electric</td>
<td>1229 E. Algonquin Rd, Arlington Heights, IL, 60005</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$2,579.00 Est.</td>
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<tr>
<td>Panniagua Group</td>
<td>898 N. Central Avenue, Unit E Wood Dale, IL</td>
<td>MBE</td>
<td>Subcontractor</td>
<td>$3,000.00 Est.</td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the City whether disclosure is required or make the disclosure.

Under the penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

**Signature**

**Date**

**Name (Type or Print)**

Subscribed and sworn to before me
October 03 2007

Ms. Barbara A. Lumpkin
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, Il 60602

Attn: Catherine Mellon
JOC Manager

Re: JOC Project Number: JB5-034.B / K-6-056
Project Title: CFD EC 22 Kitchen Upgrades
Address: 605 W. Armitage Ave.
Estimated Cost: 25,000.00
Specification Number: 26799 (1)

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña
Commissioner

APPROVED: Barbara A. Lumpkin
Chief Procurement Officer

Approved: Nicholas Ahrens
Mary Capecci
Arthur Andros
The Department of General Services
Attachment A

Utilizing JOC For City Construction Projects
Engine Company 022
605 W. Armitage Ave.
Project No: JB5-034.B

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3, 4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.
   Add new lights, new floor, paint dayroom, add new range and exhaust hood and install new doors.
   Paint the entire kitchen and dayroom area including the ceiling, install new light fixtures thru the dayroom, extend the flooring thru the dayroom, install a new gas range and new exhaust hood, install and stain new doors to kitchen.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.
   This work is a continuation of the kitchen cabinet installation and the JOC procurement method is appropriate.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.
   Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.
   N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.
   N/A

Attachment A Auto Fill