

Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 64

Specification Number: 26799

Name of Contractor: PAUL - BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: \$ 76,639.92

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541

Submission Date:

**CITY OF CHICAGO
BLANKET RELEASE**

Original (Department)

SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
08/22/2007	8634	64	26799	50086541	A		1

DELIVER TO: 38-038

038-0030
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602-2500

ORDERED FROM:

PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD
CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: NICK AHRENS 744-7751
PO DESCRIPTION: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842 GENERAL CONSTRUCTION - PUBLIC WORKS RELATED	76,639.92	USD	1.00	76,639.92
JB5-034.A; INSTALL NEW KITCHEN CABINETS; K-6-056; SMITH; CIP 130-04-0195						
	Dist	BFY FUND COST CTR APPR ACCNT ACTV PROJECT RPT CAT GENRL FUTR				
	1	005 0492 0382005 4122 220540 0000 50071151 000000 00000 0000				16,639.92
	2	007 0P09 0592005 0125 220000 0000 00000000 07EC30 00000 0000				60,000.00
SHIPMENT TOTAL:						76,639.92
RELEASE TOTAL:						76,639.92

APPROVAL:
[Signature]
SIGNATURE DATE

[Signature]
SIGNATURE DATE

[Signature] PR 7/7/07
CPO Date

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.
Submit the original invoice to the department referenced above.
Mark all packages and papers with the purchase number.
Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.
This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



The Department of General Services

Reason why the MOA differs from the Sub Order

Project No: JB5-034.A

CFD EC 22 New Kitchen

1. The Sub Order amount differs from the MOA estimate for the following reasons:

The major features described in the Attachment A represented the entire Scope of Work for this Project. At the time the MOA was submitted, we only had \$35,000 worth of funding available. Therefore, we submitted the MOA for the amount of money available (\$35,000). Knowing that \$35,000 was not enough to complete the entire Scope of Work, we were going to perform some value engineering on the project to reduce Scope to fit our budget of \$35,000. During the course of developing the Proposal, the Alderman allocated additional funds to cover the cost of the entire project. Therefore, we did not have to cut Scope as we now have enough money to complete the work described in the Attachment A. Had the Alderman not allocated additional funding, the Scope of Work would have been reduced to the point that the value of the Sub Order would be equal to or less than the MOA Estimated amount.



City of Chicago
 Department of General Services
 30 North LaSalle Street
 Chicago, IL 60602

To: Department of General Services

Date: June 22, 2007

Sub-Order Total: 76,639.92

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JB5-034.A CFD EC 22 New Kitchen

Specification, loan or other identifying number: 8634

2. Name of Contractor: City of Chicago - DGS - Paul Borg Const.

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
EIE Institutional Equipment	704 Veterans Parkway Unit B	Non	Subcontractor	\$48,460.00 Est.
J. Warner Electric	P.O. Box 189 Orland Park, IL, 60462	Non	Subcontractor	\$4,500.00 Est.
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$18,955.92 Est.
Paniagua Group	808 N. Central Avenue Unit E Wood Dale, IL,	MBE	Subcontractor	\$3,000.00 Est.
Gehrett Plumbing Inc.	4743 S. Knox Ave. Chicago, IL, 60632	Non	Subcontractor	\$1,724.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED _____

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.


 Signature

6/22/07
 Date

JAMES CONULT
 Name (Type or Print)

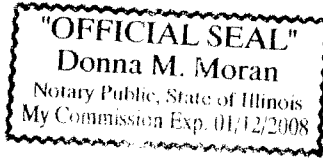
PROJECT MANAGER
 Title

Subscribed and sworn to before me

this 22nd day of June 2007

Donna M. Moran

Notary Public Signature





City of Chicago
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña
Commissioner

Suite 3700
30 North LaSalle Street
Chicago, Illinois 60602-2586
(312) 742-3124
(312) 744-9883 (FAX)
<http://www.cityofchicago.org>

May 21 2007

Ms. Barbara A. Lumpkin
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Catherine Mellon
JOC Manager

Re: JOC Project Number: JB5-034.A / K-6-056
Project Title: CFD EC 22 New Kitchen
Address: 605 W. Armitage Ave.
Estimated Cost: 35,000.00
Specification Number: 26799 (1)
Funding Source: 05-492-38-2005-4122-0540-50071-15-1

*DW
DJK
5/22/07*

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña
Commissioner

APPROVED:

[Signature] *PE* *5/30/07*
Barbara A. Lumpkin
Chief Procurement Officer

BAW

Approved:

Nicholas Ahrens *[Signature]*
Mary Capeco *[Signature]*
Arthur Andros *A.A.*





DEPARTMENT OF GENERAL SERVICES
Bureau of Architecture, Engineering & Construction Management
JOB ORDER CONTRACT (JOC)
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: Chicago Fire Department Date: May 21, 2007

Originator: Dick Smith Phone: (312) 744-3843

Project Number: JB5-034.A / K-6-056

Project Name: CFD EC 22 New Kitchen

Project Scope: Replace existing wood kitchen cabinets and replace with stainless steel cabinets.

Location/Address: 605 W. Armitage Ave.

Justification: A stainless steel kitchen provides a safe healthy food preparation and dining area.

Est. Project Budget: \$35,000.00

CIP #: 130-04-0195

Funding Strips: 05-492-38-2005-4122-0540-50071-15-1

Funding Verified By: *Denise Wright* Date: 5/22/07

Can this request be completed by one of the following:

1	In-House Trades	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
2	Term Contract	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
3	Competitive Bid	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>

If No, for any of the above please explain:

No term contractor, trades unable to do this type of work and bidding process will take to long.

APPROVED:

Nicholas J. Ahrens, Jr.
 Nicholas J. Ahrens, Jr., Deputy Commissioner

5-23-07
 Date

Michi E. Peña
 Michi E. Peña, Commissioner

5/23/07
 Date



The Department of General Services

Attachment A

Utilizing JOC For City Construction Projects

Engine Company 022
605 W. Armitage Ave.

Project No: JB5-034.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Remove existing wood wall & base kitchen cabinets and replace with stainless steel wall & base cabinets.

Install new stainless steel counter top unless existing can be saved.

Install new electrics in kitchen area.

Install new plumbing with new goose neck fixture by Chicago Faucet.

Install new floor in kitchen area.

Cabinet layout to be per sketches distributed at scope visit.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

The JOC procurement method provides the city with the means to have this work properly completed within a determined time frame.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.

Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.

N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

N/A