

## Release Summary Sheet

**Contract (PO) Number:** 15034

**Release Number:** 55

**Specification Number:** 51701

**Name of Contractor:** OLD VETERANS CONSTRUCTION, INC

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT  
REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$128,921.24

**Release Description:** GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

**Procurement Services Contact Person:** LYLIANIS RODRIGUEZ

**Vendor Number:** 1036761

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Original (Department)

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
1/25/2010	15034	55	51701	1036761	70		1

**DELIVER TO:** 38-038

**ORDERED FROM:**

038-0030  
30 N. LA SALLE ST.  
ROOM 3700

OLD VETERANS CONSTRUCTION, INC  
10942 S. HALSTED ST. (EFT)

Chicago, IL 60602-2500

CHICAGO, IL 60628

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

**CONTACT:** HYUN WOO LEE

**PO DESCRIPTION:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15034

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

2010 FEB 18 AM 10:21

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED	128,921.24	USD	1.00	128,921.24
REQ# 47897; OVC-08-023.B; CONCRETE PADS; P-9-001; HANSEN/SMITH; NO CIP; PO# 15035						
1	009	OC21 0382005	2135	220540	0000	21002151 000000 00000 0000
						SHIPMENT TOTAL: 128,921.24

**RELEASE TOTAL: 128,921.24**

APPROVAL:

SIGNATURE

DATE

SIGNATURE

DATE

*[Handwritten Signature]* 2-17-10  
*[Handwritten Signature]* 2/22/10  
*[Handwritten Signature]* 2/20

*[Handwritten Signature]* 1/27/10  
*[Handwritten Signature]*  
*[Handwritten Signature]* Date

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: January 06, 2010

**Sub-Order Total: 128,921.24**

**Disclosure of Retained Parties**

**A. Definitions and Disclosure Requirements**

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: OVC-09-023.B Provide Concrete Pads, Restroom Partions, Epoxy Flooring per drawings dated 8/26/09

Specification, loan or other identifying number: 15034

2. Name of Contractor: Old Veterans Construction

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

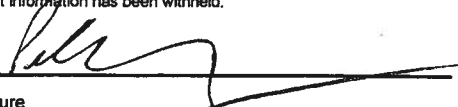
Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Joliet Steel and Construction, inc		Non	Subcontractor	\$5,300.00 Est.
Underland Architectural Systems, Inc	20318 S Torrence Lynwood, IL, 60411	WBE	Subcontractor	\$9,999.00 Est.
Old Veteran Construction	10942 S Halsted Street Chicago, 60628	MBE	Subcontractor	\$51,966.24 Est.
G & V Construction	371 S Evergreen Bensenville, IL, 60106	Non	Subcontractor	\$25,000.00 Est.
Division 10 Supplies		Non	Subcontractor	\$6,781.00 Est.
Q.C. Enterprises, Inc.	7840 West Ogden Ave Suite 2	WBE	Subcontractor	\$29,875.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.



Signature  
 \_\_\_\_\_  
 Name (Type or Print)  
 Pete Glawson

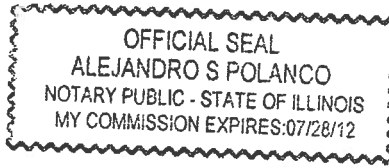
1-14-10

Date  
 \_\_\_\_\_  
 Title  
 Project Manager

Subscribed and sworn to before me

this 9 day of Jan, 2010  
[Handwritten Signature]

Notary Public Signature





**City of Chicago**  
**Richard M. Daley, Mayor**  
**Department of General Services**

Judy D. Martinez  
 Commissioner

Suite 300  
 30 North LaSalle Street  
 Chicago, Illinois 60602-2586  
 (312) 742-3124  
 (312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

October 29 2009

Ms. Jamie L. Rhee  
 Chief Procurement Officer  
 Department of Procurement Services  
 City Hall, Room 403  
 121 North LaSalle Street  
 Chicago, IL 60602

09 NOV -9 AM 11:43

**Attn: Carolyn Johnson**  
**JOC Manager**

**Re: JOC Project Number:** OVC-08-023.B / P-9-001  
**Project Title:** 1869 Pershing - Concrete Pads  
**Address:** 1869 W. Pershing  
**Estimated Cost:** 150,000.00  
**Specification Number:** 51701  
**Funding Source:** 09-0C21-38-2005-2135-0540-21002-151

*JL*  
*10/29/09*

Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Ivan Hansen at (312) 742-1336 and all other inquiries to Mary Capecci at 744-6748

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

*Judy D. Martinez*  
 \_\_\_\_\_  
 Judy D. Martinez  
 Commissioner

**APPROVED:** *Jamie Rhee*  
 \_\_\_\_\_  
 Jamie L. Rhee  
 Chief Procurement Officer

Approved: Nicholas Ahrens *[Signature]*  
 Mary Capecci *[Signature]*  
 Arthur Andros \_\_\_\_\_

09 NOV -9 PM 2:15





**The Department of General Services**  
**Attachment A**  
**Utilizing JOC For City Construction Projects**

1869 Building  
1869 W. Pershing

Project No: OVC-08-023.B

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

**1. Please describe the major features of this project.**

Provide finish materials for 4th fl build out that when finished in March will house the Health Dept and cancel another large leased space.

Provide concrete pads, restroom partitions and epoxy flooring per drawings dated 8-26-09.

**2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

These items are very specific to equipment provided in trad bid HVAC bid package 3.

**3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

Multi trade

**4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

All items contained in the CTC

**5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

No

**6. Why Contractor was Selected?**

OVC has had a good past performance and they specialize in concrete work which is what this project contains



**DEPARTMENT OF GENERAL SERVICES**  
**Bureau of Architecture, Engineering & Construction Management**  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: Health, Cultural Affairs, Board Date: October 29, 2009

Originator: Ivan Hansen Phone: (312) 742-1336

Project Number: OVC-08-023.B / P-9-001

Project Name: 1869 Pershing - Concrete Pads

Project Scope: Provide concrete pads, restroom partitions and epoxy flooring per drawings dated 8-26-09.

Location/Address: 1869 W. Pershing

Justification: Lease consolidation

Est. Project Budget: \$-150,000.00

CIP #:

Funding Strips: 09-0C21-38-2005-2135-0540-21002-151

Funding Verified By: *Len Edwards* Date: 10/29/09

Can this request be completed by one of the following:

- |   |                 |     |                          |    |                                     |
|---|-----------------|-----|--------------------------|----|-------------------------------------|
| 1 | In-House Trades | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 2 | Term Contract   | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 3 | Competitive Bid | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |

If No, for any of the above please explain:

**APPROVED:**

*Nicholas J. Ahrens, Jr.*  
 Nicholas J. Ahrens, Jr., Deputy Commissioner

10-29-09  
 Date

*Judy D. Martinez*  
 Judy D. Martinez, Commissioner

10/29/09  
 Date



City of Chicago  
Richard M. Daley, Mayor  
Department of General Services

Judy D. Martinez  
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<http://www.cityofchicago.org>

# MEMORANDUM

**TO:** Jamie Rhee  
Chief Procurement Officer  
Department of Procurement Services

**Attention:** Richard Butler  
First Deputy Procurement Officer  
Department of Procurement Services

**FROM:** *Mark Maloney*  
Mark Maloney  
First Deputy Commissioner  
Department of General Services

**SUBJECT:** Criteria for JOC Contractor Selection Consideration

**Date:** November 9, 2009

The goal for project assignment under the DGS JOC Program is to distribute work in an equitable manner taking into account past performance and capacity to perform the work. Currently, all JOC Contractors are deemed to be performing Contractors. All other factors being equal, DGS will assign an individual project to the Contractor who has the lowest amount of total work, taking into account current workload and ability to perform the specific work.

Future Attachment A's that are submitted with each MOA package will detail which reason(s) were used to determine project assignment. In most cases, work will be assigned to the Contractor with the lowest amount of total work (#1), assuming the Contractor is performing to their CITY OF CHICAGO contract (#2) and assuming the amount of outstanding work will not hinder the Contractor's ability to perform the work according to the Contract Documents (#3). For some projects, experience with that type of work (#4), special circumstances (#5), and emergency situations (#6) may require a project assignment to someone other than the Contractor with the lowest amount of total work. If this is case, the details will be included on the Attachment A.

## 1) Volume of Work to Date

At the time an individual project is assigned, DGS will review the amount of work for each Contractor. Total amount of work will be equal to the amount of released projects plus assigned projects not yet released, i.e. signed MOAs.

For the current volume of work issued to each JOC Contractor, see the chart below. Because all existing Contractors are deemed to be performing Contractors, upcoming assignments will be made to balance the dollars to the lowest amount of total work to date. Future assignments will be made to distribute work in an





equitable manner taking into account past performance and capacity to perform the work.

<b>Contractor Name:</b>	<b>MOA Estimate Amount (Projects without Approved Proposals):</b>	<b>SCR Amount (Released + Approved Proposals):</b>	<b>Grand Total</b>
FHP Tectonics, Corp. - 15036	\$5,090,000.00	\$13,075,316.97	\$18,165,316.97
Leopardo Companies, Inc. - 15038	\$1,625,000.00	\$2,089,914.42	\$3,714,914.42
Old Veterans Construction - 15034	\$225,157.00	\$6,752,997.94	\$6,978,154.94
Pacific Construction Services, Inc.	\$75,000.00	\$6,673,172.59	\$6,748,172.59
Paul Borg Construction - 15035	\$35,000.00	\$3,828,342.36	\$3,863,342.36
Wight/Industria Company - 15039	\$0.00	\$7,860,841.48	\$7,860,841.48

## **2) Past Performance**

A Contractor's past performance will be taken into account when assigning projects. If a Contractor fails to perform on the Contract, future assignments may be withheld.

There may be cases that for certain types of work, a Contractor may have history of either good or bad performance, and that performance for a specific type of work will be taken into account during project assignment.

## **3) Current Workload**

At the time a project is assigned, DGS will review the amount of outstanding work the Contractor with the lowest amount of work has. Outstanding work can be projects in which the Contractor is preparing a Price Proposal or is currently under construction and is not yet closed out. If the amount of work outstanding will affect the Contractor's ability to perform work on a current project assignment, DGS may assign the work to the Contractor with the next lowest amount of work.

## **4) Experience with the Type of Work being Performed**

Depending on a Contractor's experience with a certain type of work, that experience may factor into project assignment and will be noted as such on the Attachment A. Example, Old Veteran Construction self performs masonry work so DGS may assign a tuck pointing project to Old Veteran Construction as they have a high level of experience with that type of work.

## **5) Special Circumstances and 6) Emergency Situations**

If there are any special circumstances that will affect project assignment, those circumstances will be detailed on the Attachment A. For any emergency work that endangers public life, safety or health, DGS will contact DPS to discuss the emergency and agree on project assignment as well as the timing of the work. If DGS needs to start construction immediately, we will only do so with prior approval from DPS.

Also included is a copy of our JOC procedures for your file.

cc:

N. Ahrens  
A. Andros  
B. Whittaker