Release Summary Sheet

Contract (PO) Number: 15035

Release Number: 32

Specification Number: 51701

Name of Contractor: PAUL BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: $29,993.47

Release Description: GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

Procurement Services Contact Person: LYLIANIS RODRIGUEZ

Vendor Number: 50086541
Submission Date:
CITY OF CHICAGO
BLANKET RELEASE

SUBJECT TO SUBCONTRACTOR CERTIFICATION
Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/25/2010</td>
<td>15035</td>
<td>32</td>
<td>51701</td>
<td>50086541</td>
<td>A</td>
<td></td>
<td>1</td>
</tr>
</tbody>
</table>

DELIVER TO: 38-038
038-0030
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602-2500

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

ORDERED FROM:
PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD (EFT)
CHICAGO, IL 60623

CONTACT: HYUN WOO LEE

PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15035

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

<table>
<thead>
<tr>
<th>PO Line</th>
<th>Ship Line</th>
<th>COMMODITY INFORMATION</th>
<th>QUANTITY</th>
<th>UOM</th>
<th>UNIT COST</th>
<th>TOTAL COST</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>96842</td>
<td>29,993.47</td>
<td>USD</td>
<td>1.00</td>
<td>29,993.47</td>
</tr>
</tbody>
</table>

GENERAL CONSTRUCTION-PUBLIC WORKS RELATED
REQ# 46853; PBC-09-021.A; ADA MODIFICATIONS; R-9-001; BATCHMAN; NO CIP; PO# 15035

<table>
<thead>
<tr>
<th>Dist</th>
<th>BFY</th>
<th>FUND</th>
<th>COST CTR</th>
<th>APPR</th>
<th>ACCT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
<th>FUTR</th>
<th>TOTAL COST</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>009</td>
<td>P40</td>
<td>0502005</td>
<td>0140</td>
<td>220000</td>
<td>0000</td>
<td>00000000</td>
<td>09GH12</td>
<td>0000</td>
<td>0000</td>
<td>29,993.47</td>
</tr>
</tbody>
</table>

SHIPMENT TOTAL: 29,993.47

RELEASE TOTAL: 29,993.47

APPROVAL:

SIGNATURE:

DATE:

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.
Submit the original invoice to the department referenced above.
Mark all packages and papers with the purchase number.
Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.
This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Pase, as applicable, which are attached hereto or incorporated herein by reference.
Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement. Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

   Project name: PBC-09-021 A
   Senior Services ADA Employee Modifications
   Specification, loan or other identifying number: 15035

2. Name of Contractor: Paul Borg Construction

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE WBE or Non</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>FEE (Indicate whether paid or estimated)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paul Borg Construction</td>
<td>2007 South Marshall Blvd</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$13,808.47 Est.</td>
</tr>
<tr>
<td>Brongiel Plumbing, Inc.</td>
<td>13939 S. Kostner</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$2,000.00 Est.</td>
</tr>
<tr>
<td>Industria Inc.</td>
<td>2856 N. Campbell Avenue</td>
<td>MBE</td>
<td>Supplier</td>
<td>$11,000.00 Est.</td>
</tr>
<tr>
<td>All Phase Electric</td>
<td>1229 E. Alponquin Rd</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$3,185.00 Est.</td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing any false or incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive Order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature

Date

Name (Type or Print)

Disclosure Statement
October 20 2009

Ms. Jamie L. Rhee
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Carolyn Johnson
JOC Manager

Re: JOC Project Number: PBC-09-021-A / R-09-001
Project Title: Senior Services - ADA Employee Modifications
Address: 1615 W. Chicago Ave.
Estimated Cost: 35,000.00
Specification Number: 51701
Funding Source: 09-P40-50-2005-0140-0002

Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Mike Batchman at (312) 744-1107 and all other inquiries to Mary Capecci at 744-6748.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

[Signature]
Judy D. Martinez
Commissioner

[Signature]
Jamie L. Rhee
Chief Procurement Officer

Approved:

Nicholas Ahrens
Mary Capecci
Arthur Andros
The Department of General Services  
Attachment A  
Utilizing JOC For City Construction Projects  
Goldblatts Building  
1615 W. Chicago Ave.  
Project No: PBC-09-021:A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.
   Perform ADA modifications for employee accessibility accommodations.
   Install three (3) each automatic door openers. Modify counter area in workspace cubicle. Install automatic flush-o-meter & lavatory faucet.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.
   JOC is necessary in order to facilitate this work immediately to provide accessibility to the employee's work space and the men's restroom.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.
   This work will require the use of carpenters, plumbers, electricians & construction laborers.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.
   No Non pre-priced items will be used during this project.

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.
   There are no term agreements in place to perform this work.

6. Why Contractor was Selected?
   Paul Borg has a well past performance and they specialize in interior work, which is what this project contains. In addition they have a very light work load and can expedite this project quickly.
DEPARTMENT OF GENERAL SERVICES
Bureau of Architecture, Engineering & Construction Management
JOB ORDER CONTRACT (JOC)
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: Family Services - Senior Ser Date: October 20, 2009
Originator: Mike Batchman Phone: (312) 744-1107
Project Number: PBC-09-021.A / R-09-001
Project Name: Senior Services - ADA Employee Modifications
Project Scope: Perform ADA modifications for employee accessibility acocomodations
Location/Address: 1615 W. Chicago Ave.
Justification: This work is required to allow an employee with physical limitations to gain access to his assigned work area and the restroom facilities.
Est. Project Budget: $35,000.00
CIP #:
Funding Strips: 09-0P40-50-2005-0140-CH12 0964H12
Funding Verified By: [Signature] Date: 10/22/09

Can this request be completed by one of the following:

1. In-House Trades Yes No X
2. Term Contract Yes No X
3. Competitive Bid Yes No X

If No, for any of the above please explain:
1. The city trades can not commit to completing this work immediately.
2. There are no term agreements in place to complete this work.
3. This work is relatively minor in scope and requires immediate action. The level of work does not require detailed specifications, thus making the project unsuitable for the competitive bid process.

APPROVED:

Nicholas J. Ahrens, Jr., Deputy Commissioner

Judy D. Martinez, Commissioner

Date
11/3/09
MEMORANDUM

TO: Jamie Rhee  
Chief Procurement Officer  
Department of Procurement Services

Attention: Richard Butler  
First Deputy Procurement Officer  
Department of Procurement Services

FROM: Mark Maloney  
First Deputy Commissioner  
Department of General Services

SUBJECT: Criteria for JOC Contractor Selection Consideration

Date: November 9, 2009

The goal for project assignment under the DGS JOC Program is to distribute work in an equitable manner taking into account past performance and capacity to perform the work. Currently, all JOC Contractors are deemed to be performing Contractors. All other factors being equal, DGS will assign an individual project to the Contractor who has the lowest amount of total work, taking into account current workload and ability to perform the specific work.

Future Attachment A’s that are submitted with each MOA package will detail which reason(s) were used to determine project assignment. In most cases, work will be assigned to the Contractor with the lowest amount of total work (#1), assuming the Contractor is performing to there CITY OF CHICAGO contract (#2) and assuming the amount of outstanding work will not hinder the Contractor’s ability to perform the work according to the Contract Documents (#3). For some projects, experience with that type of work (#4), special circumstances (#5), and emergency situations (#6) may require a project assignment to someone other than the Contractor with the lowest amount of total work. If this is case, the details will be included on the Attachment A.

1) Volume of Work to Date
At the time an individual project is assigned, DGS will review the amount of work for each Contractor. Total amount of work will be equal to the amount of released projects plus assigned projects not yet released, i.e. signed MOAs.

For the current volume of work issued to each JOC Contractor, see the chart below. Because all existing Contractors are deemed to be performing Contractors, upcoming assignments will be made to balance the dollars to the lowest amount of total work to date. Future assignments will be made to distribute work in an
equitable manner taking into account past performance and capacity to perform the work.

<table>
<thead>
<tr>
<th>Contractor Name</th>
<th>MOA Estimate Amount (Projects without Approved Proposals)</th>
<th>SOR Amount (Released + Approved Proposals)</th>
<th>Grand Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>PHP Tectonics, Corp. - 15038</td>
<td>$5,090,000.00</td>
<td>$13,073,316.97</td>
<td>$18,165,316.97</td>
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<tr>
<td>Leopardo Companies, Inc. - 15038</td>
<td>$1,625,000.00</td>
<td>$2,089,914.42</td>
<td>$3,714,914.42</td>
</tr>
<tr>
<td>Old Veterans Construction - 15034</td>
<td>$225,157.00</td>
<td>$6,752,997.94</td>
<td>$6,978,154.94</td>
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<tr>
<td>Pacific Construction Services, Inc.</td>
<td>$75,000.00</td>
<td>$6,673,172.59</td>
<td>$6,748,172.59</td>
</tr>
<tr>
<td>Paul Berg Construction - 15035</td>
<td>$35,000.00</td>
<td>$3,828,342.36</td>
<td>$3,863,342.36</td>
</tr>
<tr>
<td>Wight/Industria Company - 15039</td>
<td>$0.00</td>
<td>$7,860,841.48</td>
<td>$7,860,841.48</td>
</tr>
</tbody>
</table>

2) Past Performance
A Contractor’s past performance will be taken into account when assigning projects. If a Contractor fails to perform on the Contract, future assignments may be withheld.

There may be cases that for certain types of work, a Contractor may have history of either good or bad performance, and that performance for a specific type of work will be taken into account during project assignment.

3) Current Workload
At the time a project is assigned, DGS will review the amount of outstanding work the Contractor with the lowest amount of work has. Outstanding work can be projects in which the Contractor is preparing a Price Proposal or is currently under construction and is not yet closed out. If the amount of work outstanding will affect the Contractor’s ability to perform work on a current project assignment, DGS may assign the work to the Contractor with the next lowest amount of work.

4) Experience with the Type of Work being Performed
Depending on a Contractor’s experience with a certain type of work, that experience may factor into project assignment and will be noted as such on the Attachment A. Example, Old Veteran Construction self performs masonry work so DGS may assign a tuck pointing project to Old Veteran Construction as they have a high level of experience with that type of work.

5) Special Circumstances and 6) Emergency Situations
If there are any special circumstances that will affect project assignment, those circumstances will be detailed on the Attachment A. For any emergency work that endangers public life, safety or health, DGS will contact DPS to discuss the emergency and agree on project assignment as well as the timing of the work. If DGS needs to start construction immediately, we will only do so with prior approval from DPS.

Also included is a copy of our JOC procedures for your file.

cc:
N. Ahrens
A. Andros
B. Whittaker