Release Summary Sheet

Contract (PO) Number: 15035

Release Number: 33

Specification Number: 51701

Name of Contractor: PAUL BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: $243,224.68

Release Description: GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

Procurement Services Contact Person: LYLIANIS RODRIGUEZ

Vendor Number: 50086541
Submission Date:
CITY OF CHICAGO
BLANKET RELEASE

SUBJECT TO SUBCONTRACTOR CERTIFICATION
Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
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<tbody>
<tr>
<td>1/25/2010</td>
<td>15035</td>
<td>33</td>
<td>51701</td>
<td>50086541</td>
<td>A</td>
<td></td>
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</table>

DELIVER TO: 38-038
038-0030
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602-2500

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

ORDERED FROM:
PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD (EFT)
CHICAGO, IL 60623

CONTACT: 742-3987
PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15035

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

<table>
<thead>
<tr>
<th>PO Line</th>
<th>Ship Line</th>
<th>COMMODITY INFORMATION</th>
<th>QUANTITY</th>
<th>UOM</th>
<th>UNIT COST</th>
<th>TOTAL COST</th>
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<td>96842</td>
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<td>243,224.68</td>
<td>USD</td>
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GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

REC# 47610; PBC-09-022.A; WOODSON LIBRARY BOILERS; N-9-006; SMITH; NO CIP; PO# 15035

<table>
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<th>Dist</th>
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<th>FUND</th>
<th>COST CTR</th>
<th>APPR</th>
<th>ACCT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
<th>FUTR</th>
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<td>0C21</td>
<td>0382005</td>
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<td>220640</td>
<td>0000</td>
<td>21051151</td>
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<td>0000</td>
</tr>
</tbody>
</table>

SHIPMENT TOTAL: 243,224.68
RELEASE TOTAL: 243,224.68

APPROVAL

SIGNATURE DATE

Payment on this order will be made upon receipt of an original vendor invoice referencing this order. Submit the original invoice to the department referenced above.
Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.
This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
Sub-Order Total: 243,224.68

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements.
1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement. Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person or himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification
Contractor hereby certifies as follows:
1. This Disclosure relates to the following transaction:
   - Project name: PBC-09-022-A
   - Woodson Library
   - Specification, loan or other identifying number: 15035
2. Name of Contractor: Paul Borg Construction
3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE or Non</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>FEE (Indicate whether paid or estimated)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Service Mechanical Industries</td>
<td>3060 N. Kennicott Ave. Arlington Heights, IL, 60004</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$104,000.00 Est.</td>
</tr>
<tr>
<td>Paul Borg Construction</td>
<td>2007 South Marshall Blvd Chicago, IL, 60623</td>
<td>Non</td>
<td>Subcontractor</td>
<td>$55,184.68 Est.</td>
</tr>
<tr>
<td>M.W. Powell Company</td>
<td>3445 S. Lawndale Ave. Chicago, IL, 60623</td>
<td>MBE</td>
<td>Subcontractor</td>
<td>$5,000.00 Est.</td>
</tr>
<tr>
<td>Industa Inc.</td>
<td>2856 N. Campbell Avenue Chicago, IL, 60618</td>
<td>MBE</td>
<td>Supplier</td>
<td>$79,040.00 Est.</td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing any false, incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature: [Signature]

Date: 12/28/09

Name (Type or Print): JAMES CRNIK

Title: PROJECT MANAGER

Disclosure Statement
October 02 2009

Ms. Jamie L. Rhee  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

Attn: Carolyn Johnson  
JOC Manager

Re:  
JOC Project Number: PBC-09-022 / N-09-006  
Project Title: Woodson Library Boilers  
Address: 9525 South Halsted  
Estimated Cost: 270,452.00  
Specification Number: 51701  
Funding Source: 09-OOC21-38-2005-2262-0540-21051151

Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Jim DeRoo at (312) 744-1893.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Judy D. Martinez  
Commissioner

APPROVED:

Jamie L. Rhee  
Chief Procurement Officer

Approved:  
Mary Cappelli  
Arthur Andros
The Department of General Services
Attachment A

Utilizing JOC For City Construction Projects
Woodson Reginal Library
9525 South Halsted

Project No: PBC-09-022

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.
   Boiler Replacement

   Woodson Library Boiler Replacement
   DGS Project Number N-09-006
   Job Order Contract Project
   Scope of Work
   9/23/09

   Objective: The objective of this project is to replace two existing 2511 MBH input hot water boilers with two new hot water boilers of relatively equal capacity. The end result of the project will allow the building to continue operating as originally designed.

   Motivation: The existing boilers are original to the building, built in 1974, and passed their useful life. One boiler is currently being repaired and the other is beyond repair. The City expects to continue to use this building indefinitely and the replacement of these boilers is both cost effective, due to improved efficiency and reduced maintenance costs, and is required to provide reliable operation of the building throughout the future.

   Project Requirements:

   The project will have to consider and overcome the following challenges:

   Demolition

   1) The existing boilers must be demolished, removed from the site, and disposed of in an approved manner.

   2) Segments of hot water piping and exhaust piping must be removed to allow for the installation of the new boiler connections. Remove hot water piping back to existing isolation valves. Remove exhaust piping back to stack riser. All associated insulation and supports will have to be removed or reconfigured to the new installation.

   3) The existing gas piping and pressure regulation train will have to be partially demolished and removed to allow for the installation of the new boilers.

   4) Existing electrical connections are to be pulled back and made safe for the new installation.
Boiler Installation

5) The new boilers will have to be transported to the site, lifted to the lower roof, and moved through the western double door to the penthouse.

6) The new boilers are to be set on appropriate vibration isolation pads on the existing boiler room floor. They are to fit and be placed in the space vacated by the old boilers.

7) The boilers are to be assembled completely and certified by an authorized manufacturer’s representative prior to installing the various piping connections.

Combustion Gas Exhaust Piping

8) The contractor is to verify that the combustion gas exhaust configuration is appropriate for use with the new boilers. If not, the Contractor is to work with the boiler manufacturer to modify the system to work with the new boilers.

9) Install new combustion gas exhaust piping where required between the boiler exhaust and the existing stack assembly. All piping is to be supported according to SMACNA standards and applicable codes.

Piping

10) The hot water system connections are to be made to the new boilers. The connections at the existing isolation valves and boilers are to be flanged connections matching the existing isolation valves on one side and the boiler supply or return nozzle on the other.

11) All piping, elbows, flanges, support saddles, etc. are to be of the same material and welded according to industry standards for this application.

12) Material is to match existing system piping. All supports are to be installed to industry standards and so that the boiler connection flange is not stressed by the weight or position of the piping.

13) All hydronic piping is to be enclosed in 2” of fiberglass insulation manufactured for this use. The insulation is to be properly wrapped with rigid coverings at the elbows.

14) Piping for drain lines, natural gas, pressure relief, etc. is to match existing and include required supports per industry standards.

Controls

15) The boiler controls are to be a standard offering of the boiler manufacturer.

16) The controls are to be monitored by a future building automation system. All boiler status and alarm signals are to be made available in the form of dry contacts wired to a terminal block in the control panel.

17) The control package is to operate the boilers in a lead-lag sequence with outdoor reset control available.

18) A control panel is to be provided displaying all status and alarm points and allowing for operator control of boiler operation.

Electrical Feeds

19) Electrical feeds to the boilers are to be taken from the existing feeds to the boilers.
20) Cable sizes, disconnects, fuse sizes, etc. are to be selected according to the manufacturer’s requirements and installed according to the Chicago Electrical Code.

21) The boiler systems operating voltage is to match the existing system voltage without the need for transformers.

Project Coordination

22) All work is to be coordinated with the Department of General Services operating personnel.

23) The contractor is to provide the Department with shop drawings of the new boilers when the order is made.

24) The contractor is to provide the Department with five copies of all operation and maintenance manuals for the boilers that are available from the manufacturer.

25) The contractor is to attend a weekly meeting with the Department until the project is complete.

2. Please explain why this project could not be bid using the city’s traditional bid process and the need to use JOC Procurement system.

Boilers do not work and need to be replaced before the cold weather sets in.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city’s best interest to do the project using DGS trades or existing term agreements.

This project involves more than one trade.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.

It is anticipated that the amount of Non Pre-Priced work tasks will be less than 25%.

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

The Scope of Work for this project is not covered by a City Term Agreement.

6. Why Contractor was Selected?

Paul Borg was selected for this project because they have preformed well in the past and they currently do not have a lot of work going on at this time.
DEPARTMENT OF GENERAL SERVICES
Bureau of Architecture, Engineering & Construction Management
JOB ORDER CONTRACT (JOC)
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: _______________________________ Date: _______________________________

Originator: Jim DeRoo Phone: (312) 744-1893

Project Number: PBC-09-022 / F-09-006

Project Name: Woodson Library Boilers

Project Scope: Boiler Replacement

Location/Address: 9525 South Halsted

Justification: ____________________________________________________________

Est. Project Budget: $270,452.00

CIP #: _______________________________

Funding Strips: 09-OCC21-38-2005-2262-0540-21051151

Funding Verified By: _______________________________ Date: _______________________________

Can this request be completed by one of the following:

1. In-House Trades
2. Term Contract
3. Competitive Bid

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
<th>X</th>
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</tr>
</tbody>
</table>

If No, for any of the above please explain:

APPROVED:

Steve Walter, Deputy Commissioner

Judy D. Martinez, Commissioner

Date

10/13/09

Date

10/13/09
MEMORANDUM

TO: Jamie Rhee  
Chief Procurement Officer  
Department of Procurement Services

Attention: Richard Butler  
First Deputy Procurement Officer  
Department of Procurement Services

FROM: Mark Maloney  
First Deputy Commissioner  
Department of General Services

SUBJECT: Criteria for JOC Contractor Selection Consideration

Date: November 9, 2009

The goal for project assignment under the DGS JOC Program is to distribute work in an equitable manner taking into account past performance and capacity to perform the work. Currently, all JOC Contractors are deemed to be performing Contractors. All other factors being equal, DGS will assign an individual project to the Contractor who has the lowest amount of total work, taking into account current workload and ability to perform the specific work.

Future Attachment A’s that are submitted with each MOA package will detail which reason(s) were used to determine project assignment. In most cases, work will be assigned to the Contractor with the lowest amount of total work (#1), assuming the Contractor is performing to there CITY OF CHICAGO contract (#2) and assuming the amount of outstanding work will not hinder the Contractor’s ability to perform the work according to the Contract Documents (#3). For some projects, experience with that type of work (#4), special circumstances (#5), and emergency situations (#6) may require a project assignment to someone other than the Contractor with the lowest amount of total work. If this is case, the details will be included on the Attachment A.

1) Volume of Work to Date
At the time an individual project is assigned, DGS will review the amount of work for each Contractor. Total amount of work will be equal to the amount of released projects plus assigned projects not yet released, i.e. signed MOAs.

For the current volume of work issued to each JOC Contractor, see the chart below. Because all existing Contractors are deemed to be performing Contractors, upcoming assignments will be made to balance the dollars to the lowest amount of total work to date. Future assignments will be made to distribute work in an
equitable manner taking into account past performance and capacity to perform the work.

<table>
<thead>
<tr>
<th>Contractor Name</th>
<th>MOA Estimate Amount (Projects without Approved Proposal)</th>
<th>SOR Amount (Released + Approved Proposal)</th>
<th>Grand Total</th>
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<td>FHP Tectonics, Corp. - 15036</td>
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<td>Leopardo Companies, Inc. - 15038</td>
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<td>$7,660,841.48</td>
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2) Past Performance

A Contractor's past performance will be taken into account when assigning projects. If a Contractor fails to perform on the Contract, future assignments may be withheld.

There may be cases that for certain types of work, a Contractor may have history of either good or bad performance, and that performance for a specific type of work will be taken into account during project assignment.

3) Current Workload

At the time a project is assigned, DGS will review the amount of outstanding work the Contractor with the lowest amount of work has. Outstanding work can be projects in which the Contractor is preparing a Price Proposal or is currently under construction and is not yet closed out. If the amount of work outstanding will affect the Contractor's ability to perform work on a current project assignment, DGS may assign the work to the Contractor with the next lowest amount of work.

4) Experience with the Type of Work being Performed

Depending on a Contractor's experience with a certain type of work, that experience may factor into project assignment and will be noted as such on the Attachment A. Example, Old Veteran Construction self performs masonry work so DGS may assign a tuck pointing project to Old Veteran Construction as they have a high level of experience with that type of work.

5) Special Circumstances and 6) Emergency Situations

If there are any special circumstances that will affect project assignment, those circumstances will be detailed on the Attachment A. For any emergency work that endangers public life, safety or health, DGS will contact DPS to discuss the emergency and agree on project assignment as well as the timing of the work. If DGS needs to start construction immediately, we will only do so with prior approval from DPS.

Also included is a copy of our JOC procedures for your file.

cc:
N. Ahrens
A. Andros
B. Whittaker