Release Summary Sheet

Contract (PO) Number: 15034

Release Number: 75

Specification Number: 51701

Name of Contractor: OLD VETERANS CONSTRUCTION, INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: $2,523.46

Release Description: GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

Procurement Services Contact Person: LYLIANIS RODRIGUEZ

Vendor Number: 1036761
Submission Date:
CITY OF CHICAGO
BLANKET RELEASE

SUBJECT TO SUBCONTRACTOR CERTIFICATION

RELEASE DATE | PURCHASE ORDER | RELEASE NUMBER | SPECIFICATION NUMBER | VENDOR NUMBER | SITE NAME | DELIVERY DATE | PAGE NUMBER
---|---|---|---|---|---|---|---
11/21/2011 | 15034 | 75 | 51701 | 1036761 | 70 | | 1

DELIVER TO: 38-038
038-0030
30 N. LA SALLE ST.
ROOM 300
Chicago, IL 60602-2500

ORDERED FROM:
OLD VETERANS CONSTRUCTION, INC
10942 S. HALSTED ST. (EFT)
CHICAGO, IL 60628

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: D.Velasco/2.3126/OVC 10051.C/Batchman/P09-025

PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JO JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15034

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

<table>
<thead>
<tr>
<th>PO Line</th>
<th>Ship Line</th>
<th>COMMODITY INFORMATION</th>
<th>QUANTITY</th>
<th>UOM</th>
<th>UNIT COST</th>
<th>TOTAL COST</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>96842</td>
<td>2,523.46</td>
<td>USD</td>
<td>1.00</td>
<td>2,523.46</td>
</tr>
</tbody>
</table>

GENERAL CONSTRUCTION-PUBLIC WORKS RELATED
REQ# 65131; OVC-10-051:C; 400 SUPERIOR MASONRY REPAIRS;P-09-025; BATCHMAN; CIP 130-02-31440

<table>
<thead>
<tr>
<th>Dist</th>
<th>BFY</th>
<th>FUND</th>
<th>COST CTR</th>
<th>APPR</th>
<th>ACCNT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
<th>FUTR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>011</td>
<td>0034</td>
<td>0382006</td>
<td>7096</td>
<td>220540</td>
<td>0000</td>
<td>90026151</td>
<td>000000</td>
<td>0000</td>
<td>0000</td>
</tr>
</tbody>
</table>

SHIPMENT TOTAL: 2,523.46

RELEASE TOTAL: 2,523.46

APPROVAL:

SIGNATURE: [Signature]
DATE: DEC 04 2011

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order and associated Receipt(s). Submit the original invoice to the Office of the City Comptroller, Invoice Intake Division, 33 N. LaSalle, Room 700, Chicago, IL 60602. Mark all packages and papers with the purchase number. Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase. This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
The document is a disclosure statement for retained parties in a contract with the City of Chicago. It includes the following sections:

### A. Definitions and Disclosure Requirements
1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.

2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.

3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.

4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

### B. Certification
The Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:
   - Project name: OVC-10-051.C
   - 400 West Superior Masonry Repairs
   - Specification, loan or other identifying number: 15034

2. Name of Contractor: Old Veteran Construction

3. Each and every attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE WBE or Non</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>FEE (indicate whether paid or estimated)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Old Veteran Construction</td>
<td>10942 S Halsted Street, Chicago, IL 60628</td>
<td>MBE</td>
<td>Subcontractor</td>
<td>$2,523.46 Est.</td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED ___________________________

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalty of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the Information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature: [Signature]

Date: 11-11-11

Name (Type or Print): [Name]

Name (Type or Print): [Name]

Subscribed and sworn to before me this [day of] [Month] 20__.

[Notary Public Signature]
November 08 2011

Ms. Jamie L. Rhee  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

Attn: Carolyn Johnson  JOC Manager

Re:  JOC Project Number:  OVC-10-051.C / P-09-025
     Project Title:  400 West Superior Masonry Repairs
     Address:  400 West Superior
     Estimated Cost:  -$3,000.00
     Specification Number:  51701
     Funding Source:  011-OC34-038-2005-7095-220540-90026-151

Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Mike Batchman at (312) 744-1107 and all other inquiries to Lori Edwards at 744-8525.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

[Signature]
David J. Reynolds  
Commissioner

[Signature]  [Signature]
Jamie L. Rhee  Chief Procurement Officer

Approved:  [Signature]  [Signature]
Thomas W. Vukovich  Arthur Andros

30 NORTH LASALLE STREET, SUITE 300, CHICAGO, ILLINOIS 60602
The Department of General Services
Attachment A
Utilizing JOC For City Construction Projects
Administrative Hearings
400 West Superior

Project No: OVC-10-051.C

For all Proposed JOC Projects, Please complete items 1 and 2 below. As appropriate, Complete items 3, 4 and 5. Attach to MOA (JOC Approval Letter)

1. **Please describe the major features of this project.**
   
   Change order to revise scope of work eliminating masonry painting for a portion of the building. Increase the rental of scaffolding set-up & swing stage due to budgetary / work scheduling delays.

   Revise scope of work to reduce the masonry painting - less 4,500 square feet of northwest portion of building. This work is being eliminated due to electrical power line clearance issues. Increase swing stage & canopy rentals by 2 months to cover the additional time required to coordinate with Com Ed for power shut-downs and complete the lintel replacements repairs. The additional lintel repairs required change order funding and approval to proceed.

2. **Please explain why this project could not be bid using the city’s traditional bid process and the need to use JOC Procurement system.**

   This is a continuation of an existing project.

3. **If the project is a one trade project, please provide an explanation of why it would not be in the city’s best interest to do the project using DGS trades or existing term agreements.**

   Multiple trades will be used.

4. **If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

   No NPP items are being used in this work.

5. **If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

   City term agreements are not in place to complete this work.

6. **Why Contractor was Selected?**

   This is a change order for an existing project.
DEPARTMENT OF GENERAL SERVICES  
Bureau of Architecture, Engineering & Construction Management  
JOB ORDER CONTRACT (JOC)  
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: Administrative Hearings  
Date: November 08, 2011

Originator: Mike Batchman  
Phone: (312) 744-1107

Project Number: OVC-10-051.C / P-09-025

Project Name: 400 West Superior Masonry Repairs

Project Scope: Revise the masonry painting scope of work and adjust the swing stage & canopy rental to reflect the additional project duration.

Location/Address: 400 West Superior

Justification: This project was delayed significantly due to budgetary issues concerning additional scope of work and coordination with Com Ed.

Est. Project Budget: $3,000.00

CIP #: 130-02-35140

Funding Strips: 011-OC34-038-2005-7095-220540-90026-151  
$3,000.00

Funding Verified By:  
Date:

Can this request be completed by one of the following:

1. In-House Trades  
Yes  
No  

2. Term Contract  
Yes  
No  

3. Competitive Bid  
Yes  
No

If No, for any of the above please explain:
1. This is a change order of an existing project.
2. 
3. 

APPROVED:

Thomas W. Vukovich, City Architect  
Date  
11.8.11

David J. Reynolds, Commissioner  
Date  
11.6.11
## Section I: General Contract Information

<table>
<thead>
<tr>
<th><strong>Department Name</strong></th>
<th>General Services</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Department Contact Name</strong></td>
<td>Edwin Michael Batchman</td>
</tr>
<tr>
<td><strong>Department Contact Number</strong></td>
<td>312-744-1107</td>
</tr>
<tr>
<td><strong>Department Contact Email</strong></td>
<td><a href="mailto:mbatchman@cityofchicago.org">mbatchman@cityofchicago.org</a></td>
</tr>
<tr>
<td><strong>Contract Number</strong></td>
<td>#15034 / 51701</td>
</tr>
<tr>
<td><strong>Contract Subject Name</strong></td>
<td>Job Order Contract – Old Veteran Construction</td>
</tr>
<tr>
<td><strong>Contract Initiation Date</strong></td>
<td>7/23/2007</td>
</tr>
<tr>
<td><strong>Original Contract Amount</strong></td>
<td>Up to $16,000,000.00</td>
</tr>
<tr>
<td><strong>Original Contract Expiration Date</strong></td>
<td>7/22/2009</td>
</tr>
<tr>
<td><strong>Budgeted amount for current year</strong></td>
<td>$300,000 (Citywide Tuck pointing).</td>
</tr>
<tr>
<td><strong>Year to date expenditure</strong></td>
<td>This is a change order package to close-out the 400 Superior masonry repair project, est. - $3,000. The additional funds are necessary to cover additional rental costs of the swing stage &amp; sidewalk canopy equipment.</td>
</tr>
</tbody>
</table>

Are funds  ____ Operating  ____ Capital  ____ TIF  ____ Grant

What is the funding strip?  

| 011-OC34-038-2005-7095-220540-90026-151 |

If contract modification or task request is approved, will department have enough funds to cover new expenditure?  

| Yes |

If no, what is the plan to address the short fall?  


## Section II: Contract Modifications

Complete this section if you are modifying the value of an existing contract.

<p>| <strong>Contract Value Increase</strong> | $ |
| <strong>New total contract amount</strong> | $ |
| <strong>New contract expiration date</strong> | |</p>
<table>
<thead>
<tr>
<th>Goods/services provided by this contract</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Justification of need to modify this contract</td>
<td></td>
</tr>
<tr>
<td>Impact of denial</td>
<td></td>
</tr>
</tbody>
</table>

**Section III. Issue a Request for Services to a Master Consulting Agreement**

Complete this section if you want to issue a request for services to a Master Consulting Agreement

<table>
<thead>
<tr>
<th>Value of planned task order request</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Expiration date of planned task order request</td>
<td></td>
</tr>
<tr>
<td>Scope of services</td>
<td></td>
</tr>
<tr>
<td>Justification of need to issue request for services</td>
<td></td>
</tr>
<tr>
<td>Impact of denial</td>
<td></td>
</tr>
</tbody>
</table>

**Section IV: Assessment of Office of Budget and Management Analyst**

<table>
<thead>
<tr>
<th>Approve/Deny</th>
<th>Reason</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>This project is approved and is funded</td>
</tr>
<tr>
<td>OBM Analyst Initials</td>
<td>BO'R</td>
</tr>
<tr>
<td>OBM Analyst Name/number</td>
<td>Beth O'Reilly 744-9571</td>
</tr>
</tbody>
</table>