Release Summary Sheet

Contract (PO) Number: 15034

Release Number: 77

Specification Number: 51701

Name of Contractor: OLD VETERANS CONSTRUCTION, INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT
REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: $185,950.65

Release Description: GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

Procurement Services Contact Person: LYLIANIS RODRIGUEZ

Vendor Number: 1036761
Submission Date:
CITY OF CHICAGO  
BLANKET RELEASE  

SUBJECT TO SUBCONTRACTOR CERTIFICATION  
Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer.

<table>
<thead>
<tr>
<th>RELEASE DATE</th>
<th>PURCHASE ORDER</th>
<th>RELEASE NUMBER</th>
<th>SPECIFICATION NUMBER</th>
<th>VENDOR NUMBER</th>
<th>SITE NAME</th>
<th>DELIVERY DATE</th>
<th>PAGE NUMBER</th>
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<td>12/1/2011</td>
<td>15034</td>
<td>77</td>
<td>51701</td>
<td>1036761</td>
<td>70</td>
<td></td>
<td>1</td>
</tr>
</tbody>
</table>

DELIVER TO: 38-038  
038-0030  
30 N. LA SALLE ST.  
ROOM 300  
Chicago, IL 60602-2500

ORDERED FROM:  
OLD VETERANS CONSTRUCTION, INC  
10942 S. HALSTED ST. (EFT)  
CHICAGO, IL 60628

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

CONTACT: 312-742-3126

PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND/OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15034

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

<table>
<thead>
<tr>
<th>PO Line</th>
<th>Ship Line</th>
<th>COMMODITY INFORMATION</th>
<th>QUANTITY</th>
<th>UOM</th>
<th>UNIT COST</th>
<th>TOTAL COST</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>96842</td>
<td>172,385.00</td>
<td>USD</td>
<td>1.00</td>
<td>172,385.00</td>
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</table>

GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

REQ# 65570; OVC-11-063A; PERSHING 5th & 8th FL Windows; P-11-027; SMITH; NO CIP

<table>
<thead>
<tr>
<th>Dist</th>
<th>BFY</th>
<th>FUND</th>
<th>COST CTR</th>
<th>APPR</th>
<th>ACNT</th>
<th>ACTV</th>
<th>PROJECT</th>
<th>RPT CAT</th>
<th>GENRL</th>
<th>FUTR</th>
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<td>220540</td>
<td>0000</td>
<td>00000000</td>
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</table>

SHIPMENT TOTAL: 172,385.00

<table>
<thead>
<tr>
<th>PO Line</th>
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GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

REQ# 65570; OVC-11-063A; Pershing 5th & 8th FL Windows; P 11-027; SMITH; NO CIP

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</thead>
<tbody>
<tr>
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</table>

SHIPMENT TOTAL: 13,565.65

RELEASE TOTAL: 185,950.65

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order and associated Receipt(s). Submit the original invoice to the Office of the City Comptroller, Invoice Intake Division, 33 N. LaSalle, Room 700, Chicago, IL 60602.

Mark all packages and papers with the purchase number. Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase. This purchase is subject to the City of Chicago General Conditions for Supplies. Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.
CITY OF CHICAGO
BLANKET RELEASE

SUBJECT TO SUBCONTRACTOR CERTIFICATION
Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

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<td>70</td>
<td></td>
<td>2</td>
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DELIVER TO: 38-038
038-0030
30 N. LA SALLE ST.
ROOM 300
Chicago, IL 60602-2500

ORDERED FROM:
OLD VETERANS CONSTRUCTION, INC
10942 S. HALSTED ST. (EFT)
CHICAGO, IL 60628

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: 312-742-3126

APPROVAL:

SIGNATURE DATED

Date

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Disclosure of Retained Parties

A. Definitions and Disclosure Requirements
1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every contract and lease must be accompanied by a disclosure statement.
   Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons
   Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor
   must disclose the name of each such person, his or her business address, the nature of the relationship, and the
   amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to
   influence any legislative or administrative action, or (b) any part or whose duties as an employee of another
   includes undertaking to influence any legislative or administrative action.

B. Certification
Contractor hereby certifies as follows:
1. This Disclosure relates to the following transaction:
   Project name: OVC-11-083.A
   Specification, loan or other identifying number: 15034
   Pershing 5th and 6th Floor Windows
2. Name of Contractor:
   Old Veterans Construction
3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated
   to be retained by the Contractor with respect to or in connection with the contract or lease is listed below
   (attach additional pages if necessary):

<table>
<thead>
<tr>
<th>Name</th>
<th>BUSINESS ADDRESS</th>
<th>MBE WBE or Non</th>
<th>Relationship (attorney, lobbyist, subcontractor, etc.)</th>
<th>FEE (indicate whether paid or estimated)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ameri - Craft Exteriors</td>
<td></td>
<td>Non</td>
<td>Subcontractor</td>
<td>$69,818.00 Est.</td>
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<tr>
<td>Old Veteran Construction</td>
<td>10942 S Halsted Street</td>
<td>MBE</td>
<td>Subcontractor</td>
<td>$116,134.65 Est.</td>
</tr>
<tr>
<td></td>
<td>Chicago, 60628</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor understands and agrees that the city may rely on the information provided herein and that providing
   any false incomplete or inaccurate information shall constitute default under the contract and may result in
   termination of the contract or lease
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either
   ask the city whether disclosure is required or make the disclosure.

Under the Penalties of Perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no
relevant information has been withheld.

Signature
Pete Olderworth
Name (Type or Print)

Date
11.28.11

Title
Project Manager

Subscribed and sworn to before me
this 28 day of NOV 2011
Notary Public Signature

OFFICIAL SEAL
ALEJANDRO S POLANCO
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES 07/29/12

Disclosure Statement
DEPARTMENT OF GENERAL SERVICES
CITY OF CHICAGO

October 24 2011

Ms. Jamie L. Rhee
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Carolyn Johnson JOC Manager

Re: JOC Project Number: OVC-11-063.A / P-11-027
Project Title: Pershing 5th & 6th floor windows.
Address: 1869 W. Pershing
Estimated Cost: $175,000.00
Specification Number: 51701
Funding Source: 10-OS31-0382005-0540-10R310,
011-OC34-38-2005-7060-0540-90015151

Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Lori Edwards at 744-8525.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

[Signature]
David J. Reynolds
Commissioner

APPROVED:

[Signature]
Jamie L. Rhee
Chief Procurement Officer

[Signature]
Arthur Andros

Approved:

[Signature]
Thomas W. Vukovich
DEPARTMENT OF GENERAL SERVICES
Bureau of Architecture, Engineering & Construction Management
JOB ORDER CONTRACT (JOC)
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: Department of General Services
Date: October 24, 2011

Originator: Dick Smith
Phone: (312) 744-3843

Project Number: OVC-11-063.A / P-11-027

Project Name: Pershing 5th & 6th floor windows.

Project Scope: Demo existing windows and install new fixed light windows at the 5th & 6th floor of the North elevation of the 1869 Pershing facility.

Location/Address: 1869 W. Pershing

Justification: New windows provide less heat loss, energy savings and better security.

Est. Project Budget: $175,000.00

CIP #:

Funding Strips:
10-OS31-0382005-0540-10R310 $172,385.00
011-OC34-38-2005-7060-0540-90015151 $2,615.00

Funding Verified By: _______________ Date: 10.24.2011

Can this request be completed by one of the following:

1. In-House Trades
   - Yes [ ] No [x] X
2. Term Contract
   - Yes [ ] No [x] X
3. Competitive Bid
   - Yes [ ] No [x] X

If No, for any of the above please explain:

No term contractor, trades unable to do this type of work and bidding process will take to long.

APPROVED:

Thomas W. Vukovich, City Architect
Date: 10.24.11

David J. Reynolds, Commissioner
Date: 10.24.11
For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3, 4, and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.
   Replace windows at 5th & 6th floor North elevation.
   Demo existing windows at the 5th & 6th North elevation of the 1869 Pershing road facility and remove all debris from site, install new insulated fixed light windows that meet energy efficient requirements including low "E" glass.

2. Please explain why this project could not be bid using the city’s traditional bid process and the need to use JOC Procurement system.
   JOC procurement allows timely completion and closer supervision of project.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city’s best interest to do the project using DGS trades or existing term agreements.
   Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.
   N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.
   N/A

6. Why Contractor was Selected?
   Contractor has done projects in the facility and is familiar with the work restrictions and security of the building complex.
### Section I: General Contract Information

<table>
<thead>
<tr>
<th><strong>Department Name</strong></th>
<th>DGS</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Department Contact Name</strong></td>
<td>Art Andros</td>
</tr>
<tr>
<td><strong>Department Contact Number</strong></td>
<td>744-3843</td>
</tr>
<tr>
<td><strong>Department Contact Email</strong></td>
<td><a href="mailto:Richard.Smith@cityofchicago.org">Richard.Smith@cityofchicago.org</a></td>
</tr>
<tr>
<td><strong>Contract Number</strong></td>
<td>15034</td>
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<tr>
<td><strong>Contract Subject Name</strong></td>
<td>JOC – Old Veteran Construction</td>
</tr>
<tr>
<td><strong>Contract Initiation Date</strong></td>
<td>7/13/2007</td>
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<tr>
<td><strong>Original Contract Amount</strong></td>
<td>$16,000,000</td>
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<td><strong>Original Contract Expiration Date</strong></td>
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<tr>
<td><strong>Budgeted amount for current year</strong></td>
<td>N/A</td>
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<tr>
<td><strong>Year to date expenditure</strong></td>
<td>N/A</td>
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<tr>
<td><strong>Are funds</strong></td>
<td>Operating</td>
</tr>
</tbody>
</table>

**What is the funding strip?**
011-OC34-38-2005-7060-0540

**If contract modification or task request is approved, will department have enough funds to cover new expenditure?**
YES – Window replacement at 5th & 6th floor North elevation at Pershing
$175,000.

**If no, what is the plan to address the short fall?**

### Section II: Contract Modifications

Complete this section if you are modifying the value of an existing contract.

| **Contract Value Increase** | $ |
| **New total contract amount** | $ |
| **New contract expiration date** | |
| **Goods/services provided by this contract** | |
| **Section III. Issue a Request for Services to a Master Consulting Agreement** |
| Complete this section if you want to issue a request for services to a Master Consulting Agreement |

| **Value of planned task order request** | $ |
| **Expiration date of planned task order request** | |
| **Scope of services** | |
| **Justification of need to issue request for services** | |
| **Impact of denial** | |

| **Section IV: Assessment of Office of Budget and Management Analyst** |

| **Approved/Deny** | This project is approved and is funded |
| **OBM Analyst Initials** | BO’R |
| **OBM Analyst Name/number** | Beth O’Reilly 744-9571 |