

## Department of Procurement Services How to Complete an Online Economic Disclosure Statement (EDS)

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City of Chicago Department of Procurement Services



- Required for all applicants who contract with the City
  - all bidders and proposers on procurement bids, RFPs, and RFQs
  - delegate agency grantees
  - Awardees of City council approved agreements
- Required for all legal entity owners who own more than 7.5% of the applicant

## Purpose of Disclosure

- Ownership and control
- Retained parties (subcontractors and others)
- Compliance with municipal, state, and federal laws and regulations

## **Online EDS Benefits**

- EDS information is saved and used for future EDS documents - saves time for vendors
- Online error checking increases accuracy of submitted EDSes
  - Inapplicable questions skipped
  - Required questions must be answered
  - Areas of concern flagged
- Electronic submittal, approval, and posting to the web
- Significantly Greater Transparency
  - EDSes for awarded contracts automatically posted to the web
  - Officers, directors, owners & retained parties are searchable by public.

## **Online EDS Features**

- Self-Service Vendor Registration
- Electronic Signature (password & secret question)
- EDS information is automatically pre-filled for up to one year
- Vendors receive annual reminders of expiring EDSes

## STEP 1: Vendor Registration

City Onli	y of Chicago ne Economic Disclosure Statement	Login Forgot your User ID Forgot your Password	
Home	Home ◆ Vendor Registration 🕢		
EDS Search			
Vendor Registration			
	User Company Summary		
Online EDS Manuals Online EDS Videos	User Information 📀		
<ul> <li>FAQs</li> <li>Privacy Policy</li> <li>Contact Us</li> </ul>	Each person who is involved in the preparation, review, or submission of an EDS must have their own log-in. For example, if a staff person will prepare an EDS for a supervisor's signature, both should have their own log-ins.		
	Is this an existing City of Chicago user ID? •Yes	• No	
	Salutation	<b>T</b>	
	First Name *		
	Middle Name		
	Last Name *		
	Suffix	T	
	Official Title *		
	Business Phone *		
	User ID * (Must be between 8 and 64 characters)		
	Password *		
	Email Address *		
	Confirm Email Address *		
	Your secret question	In what city were you born?	

## Vendor Registration

- Will need your company FEIN
- Use your company's full legal name
- First user becomes the EDS Captain
- EDS Captain can
  - Approve additional users
  - Change the company's name
  - Add additional company addresses
  - Change the company's addresses





## Login

#### Use "Forgot Your Username" or "Forgot Your Password" in the upper right corner

City Onli	y of Chicago ne Economic Disclosure Statement
Home EDS Search	Home 🕈 Vendor & Employee Login
Vendor Registration Support Announcements Online EDS Manuals Online EDS Videos FAQs Privacy Policy Contact Us	Welcome to the City of Chicago online EDS application. Members of the public may search and view EDSes by clicking         "EDS Search" without logging in. Otherwise, please enter your User ID and password to access the application.         User ID <ul> <li>?</li> <li>?</li> <li>Password</li> <li>?</li> <li>.</li> <li>.</li></ul>
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## STEP 3: Complete an EDS – "Create New"

- Select "Contract" if you are bidding or responding to City request. This creates an EDS Certificate of Filing which you must submit with your bid or to your City contact.
- Select "Information Update" if you are updating general information upon system request or just want information on file to be ready for a future bid.

## Create New EDS

Cit Onl	y of Chicago ne Economic Disclosure Statement	EDS Reserved 001 EDS Reserved 001 My Profile   Logout
Home	My EDS ◆ Create New	
EDS Search		
<ul> <li>Recently Submitted</li> <li>Returned From City</li> <li>Drafts</li> </ul>	Create New EDS 🕢	
Create New	Fill out the initial information to create an EDS document, then click the "Fill out EDS" button.	
Vendor Admin Site Administration	If you are the applicant (prime contractor) you SHOULD NOT use an invitation number. If you are not the applicant (you represent an owner), you MUST use an invitation number. You may find the EDS invitation in the Drafts section of My EDS.	
<ul> <li>User Administration</li> <li>EDS Captains</li> </ul>	Do you have an EDS invitation number?	⊖Yes ●No
Support ♦ Announcements ♦ Online EDS Manuals	Enter the EDS invitation number Is this an EDS for a contract or an EDS information update?	Contract <i>(Select if certificate needed)</i> EDS Information Update
Online EDS Videos     FAQs     Privacy Policy     Contact Us	Please select the business address for this EDS. If the address is not listed, please contact your EDS Captain who will make changes through the Site Administration link. 121 N. LaSalle	
	Please select the contact person for this EDS. EDS Reserved 001 •	

### Walk through of EDS Completion

# Demo



For more information visit: www.cityofchicago.org/procurement

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Your Local Assist Agency



## How You Keep In Touch



www.facebook.com/ChicagoDPS

https://www.cityofchicago.org/city/en/depts/dps.html

**Note:** Look for bid postings, addenda, upcoming workshops, events, and new policies and procedures that affect the vendor community.

## Thank you for visiting the Department of Procurement Services Bid and Bond Room

