

## Chicago Metered Parking System Mid-Term Reserve Fund

|  |    |                     |
|--|----|---------------------|
| Original Deposit from Transaction        | \$ | 325,000,000         |
| Interest Earnings                        |    |                     |
| 2009                                     |    | 2,034,000           |
| 2010                                     |    | 1,836,000           |
| 2011                                     |    | 1,049,000           |
| 2012                                     |    | 3,000               |
|  |    | <u>4,922,000</u>    |
| Disbursements made directly in the Fund  |    |                     |
| 2009                                     |    | -100,000,000        |
| 2010                                     |    | 0                   |
| 2011                                     |    | 0                   |
|  |    | <u>-100,000,000</u> |
| Transfers Made to the Corporate Fund     |    |                     |
| 2009                                     |    | -50,000,000         |
| 2010                                     |    | -100,000,000        |
| 2011                                     |    | -79,919,000         |
|  |    | <u>-229,919,000</u> |
| Transfers Made to the Parking Meter Fund |    |                     |
| 2012                                     |    | -3,000              |
| Balance as of 06/30/16                   | \$ | <u><u>0</u></u>     |

### Section 5. Use of Concession Transaction Proceeds

- (iii) establish a mid-term reserve fund to be held by the City (the "Mid-Term Fund) in the amount of \$325,000,000, which shall be transferred together with an estimated amount of investment earnings thereon in the amount of \$25,000,000) to the 2009 Corporate Fund, with the following amounts to be segregated and carried forward to subsequent years as follows: (1) \$100,000,000 to cover liabilities carried forward from 2008 and/or to pay notes , commercial paper and other short-term obligations heretofore or hereafter issued or entered into by the City, (2) \$50,000,000 for 2009, (3) \$50,000,000 for 2010, (4) \$50,000,000 for 2011, and (5) \$100,000,000 for 2012

See separate schedule for detail of investments.