

**Chicago Skyway Concession Agreement
Long-Term Reserve Fund**

Original Deposit from Transaction \$ 500,000,000

Interest Earnings

| | |
|----------|--------------------|
| 2005 | 18,301,000 |
| 2006 | 28,440,000 |
| 2007 | 26,231,000 |
| 2008 | 29,364,000 |
| 2009 | 25,913,000 |
| 2010 | 24,036,000 |
| 2011 | 17,997,000 |
| 2012 | 10,422,000 |
| 2013 | 11,445,000 |
| 2014 | 12,003,000 |
| 2015 | 11,303,000 |
| 2016 ytd | 18,827,000 |
| | <u>234,282,000</u> |

Transfers Made to the Corporate Fund

| | |
|------|---------------------|
| 2005 | -18,244,000 |
| 2006 | -27,400,000 |
| 2007 | -26,497,000 |
| 2008 | -28,857,000 |
| 2009 | -25,079,000 |
| 2010 | -26,204,000 |
| 2011 | -17,950,000 |
| 2012 | -10,430,000 |
| 2013 | -11,300,000 |
| 2014 | -12,000,000 |
| 2015 | -9,034,000 |
| 2016 | 0 |
| | <u>-212,995,000</u> |

Balance as of 06/30/16 \$ 521,287,000

The 2016 Annual Appropriation includes a \$15 million transfer in of investment earnings to the Corporate Fund.

Section 1. Use of Net Proceeds

- (iii) establish a long-term reserve fund to be held by the City (the "Long-Term Fund") in the amount of Five Hundred Million Dollars (\$500,000,000), from which investment earnings thereon (as determined by the Authorized Officers and reduced by such portion thereof as they determine to be necessary to maintain the principal value of the Long-Term Fund) shall be transferred each year, commencing in 2005, to the Corporate Fund, and such transfer shall be subject to appropriation by the City Council

See separate schedule for detail of investments.