

Agenda

2019 – 2020 CDGA RFP Workshop

Wednesday - April 11, 2018 at the Malcolm X College

1900 W. Jackson Blvd. (Convention Center)

9:00 am to 4:15 pm

I. Welcome and Introduction

- Overview of CDGA
- Community Development Advisory Engagement and Purpose

II. Fair Housing

- Commission on Human Relations

III. Technical Assistance Breakout Sessions

- iSupplier/eProcurement Overview & Grant Writing Tips
- Department-Specific Technical Assistance Sessions

2019 – 2020 CDGA Technical Assistance (TA) Sessions Schedule

	CONFERENCE HALL A (Capacity 150)	CONFERENCE HALL B (Capacity 150)	CONFERENCE HALL C (Capacity 150)	ROOM 1102 (Capacity 30)
9:00 - 9:30 am	Kick-off	---	---	---
9:30 - 10:00 am	CHR – Fair Housing	---	---	---
10:15am - 12:15 pm	DFSS - Workforce	CDPH-Violence Prevention/Mental Health	DPD-HTAS/Housing Counseling	DFSS – Senior Services/Human Services
12:30 - 2:00 pm	DFSS – Domestic Violence	Grant writing Overview – iSupplier Workshop	DPD - LIRI	MOPD
2:15 - 4:15 pm	DFSS – Homeless	Grant writing Overview – iSupplier Workshop	BACP-Neighborhood Business Development Centers (NBDC) Program	---



CITY OF CHICAGO DELEGATE AGENCY

iSupplier (eProcurement) Grant Writing and Online Bidding Workshop



Grant Writing and iSupplier Agenda

- ❖ Grant Writing Tips
- ❖ Overview of iSupplier (eProc)
- ❖ iSupplier Registration
 - ❖ Updating Organizational Information
 - ❖ Uploading Documentation
- ❖ RFP ('Creating a Quote') and RFP Addendums

Grant Writing Tips

Grant Writing Tips – Proposal Development

Designed to Provide Helpful Tips and Recommendations for Grant Writing

- Read the Funding Announcement (RFP) Carefully and Ensure Alignment with Organization's Mission and Goals - Understand the Organizations Needs
- Thoroughly Review the Proposal and Incorporate a Team Approach for Development and Review
- Ensure that the Organization Has the Capacity to Implement/Execute and Accomplish Program Goals and Secure Executive/Board Approval (as required)
- Conduct an Analysis of the Need, Cost Benefit, Resources, Current Organizational Structure, and Fiscal Capabilities
- Ensure Capability to Comply with Fiscal, Programmatic Requirements, Long Term Compliance Requirements
- Clearly define services to be provided directly or through partnerships/linkage agreements with other agencies that are appropriate to achieving desired outcomes

Grant Writing Tips – Proposal Development

- **“Tell the Story”** with the Narrative and Budget and Write Convincingly/ Persuasively - Present a logical solution to a problem.
- **Demonstrate** that the Organization Understands the Request and Can Meet the Need of the Granting Agency
 - Understand the Funder’s Needs and Target Population & Challenges
- **Research** to ensure that the program is a good fit for the organization’s mission/goal/needs
- Provide **Statistics** when Possible and Necessary and Best Practices
- **Highlight** strong national or local evidence base that aligns with best practices for the relevant program
- **Demonstrate** an effective approach to identifying and retaining program participants
- Show the **Value the Organization will Bring** to the Project; Identify Key Staff Responsible for Completing the Proposal
 - Experience
 - Staffing
 - Partnerships
 - Knowledge-base
 - Fiscal Capacity

Grant Writing Tips – Proposal Development

- Basic/Major Areas of a Proposal:
 - Overview of Organization and Mission Statement
 - Problem Statement
 - Proposed Solution
 - Cost and Justification
 - Goals and Objectives
 - Proposal Details
 - Impact/Results/Outcomes
 - Implementation Timeline
 - Risks and Challenges
 - Collaborations/Partnerships
 - Tracking Tools and Systems
 - Resources and Capabilities

Grant Writing Tips – Proposal Development

- Demonstrate Financial and Administrative Capacity to Execute a City Contract
- Prepare a Responsible Budget with Current Job Descriptions and Resumes
- Review Budget and Provide Appropriate Justification for Expenses
- Ensure Budget and Narrative are Consistent and All Figures Tie-Out
- Provide Realistic and Obtainable Objectives/Outcomes/Goals

Grant Writing Tips – General Reminders

- Establish the Timeline and Work Backwards to ensure Timely Submission –
 - Project Planning/Resources/Required Documents/ Certifications
 - Do Not Procrastinate Wait to Draft and/or To Submit
 - Set Calendar Alerts
 - Use an Outline and Checklist
- Participate in All Technical Assistance and/or Webinar Session
- Ask Questions/Take Notes
- Use Calculating Software to Minimize Human Error
- Spell Check

Grant Writing Tips – General Reminders

- ✓ **Start Early/Log In**
- ✓ Organize Concepts
- ✓ Write persuasively
- ✓ Follow the RFP and Supplemental Details as Instructed
- ✓ Provide Strong Content and Concise
- ✓ Use Correct Grammar
- ✓ Complete All Requirements and Fields
- ✓ Double Check Prior to Submission – Internal Control and Quality Control Review
- ✓ Review the Evaluation Criteria and the Associated Weights/Scoring Value
- ✓ Be Honest/Forthright
- ✓ Use a Checklist
- ✓ Attend Pre-Conference
- Ensure All Required Attachments are Submitted
- Letters of Support, Resumes, Graphs/Charts, Previous Results, etc.
- Name Attachments Properly with Consistent Format/Style Titles and Header References (as Necessary)
- Leverage calculating software
- ✓ **Submit Before or On Time**

iSupplier/eProcurement Overview

What is iSupplier (eProcurement)?

- New Real-Time Online Purchasing System with Data Export
- *Replaces Existing Processes and Systems*
- Required for Doing Business with City of Chicago
- Full Service System Allows Agencies to:



General Functions and Roles

Delegate Agency

- Register Organization
- Maintain Organization Information in iSupplier
- Research RFP Solicitations and Submit Proposals
- Create and Submit Payment Requests

DPS

- Register Delegate Agencies in iSupplier

OBM

- Manage Delegate Agency eProcurement Process
- Provide Technical Assistance and Training

Delegate/Grantee Department

- Develop and Manage RFPs and Programs
- Provide Program-Specific Technical Assistance and Training
- Review Vouchers for Processing

Finance

- Process Payments

iSupplier Site

- ☐ Registration
- ☐ Finding and Responding to RFP's
- ☐ Training Information and Alerts

[HTTP://WWW.CITYOFCHICAGO.ORG/EPROCUREMENT](http://www.cityofchicago.org/eProcurement)



Registration and Requirements

All vendors must have:

- Federal Employer Identification Number (FEIN)
- IRS W9 for registration and confirmation of vendor business information.
- **Vendor Names MUST MATCH Articles of Incorporation**

New Delegates /Grantee and Existing Delegate Agencies

<https://www.cityofchicago.org/city/en/depts/dps/isupplier/vendor-registration.html>

iSupplier Portal

eProcurement

[Home](#) [Login and Registration](#) [Current Bids and Solicitation Opportunities](#) [Online Training Materials](#) [Delegates](#) [Help](#)

Vendor Registration

There are TWO separate processes for registration as a vendor in the City's iSupplier Portal. It is important that your firm determines which process you should follow and that you read all the instructions below.

Existing City of Chicago Vendors

If your business has previously registered with the City, had a contract (excluding subcontracts) or received a payment from the City, your firm should follow the process directly below. The following are **NOT** included in this group:

- Vendors who have only had contracts with Sister Agencies, as opposed to with the City of Chicago. Contracts with the following Sister Agencies would not qualify for previous registration with the City of Chicago:
 - Chicago City Colleges
 - Chicago Housing Authority
 - Chicago Park District
 - Chicago Public Schools
 - Chicago Transit Authority
 - Metropolitan Pier & Exposition Authority (MPEA)
 - Public Building Commission
- Vendors who have done business only with Cook County, but not with the City.

In order to register your business in the City of Chicago iSupplier Portal, you will need to send an email to eProcSupport@cityofchicago.org with the subject "**Request an iSupplier Invitation**", or click on the button below. Within two business days, you will receive an e-mail invitation from the City that provides a link to the iSupplier website and instructions for filling out and submitting your registration.

[REQUEST iSUPPLIER INVITATION](#)[How to register after receiving registration invitation](#)

New Vendors with the City of Chicago

Vendors who have never previously registered with the City of Chicago, never received a payment from the City of Chicago or never had a contract with the City of Chicago should follow this process. Click the New Vendor Registration button below; it will take you to the registration page in the iSupplier Portal where you can complete the process.

*If during registration you receive an error message stating that a supplier with the same name or the same FEIN number already exists, your business already has a City vendor number and you should follow the above "**Registration for Existing City of Chicago Vendors**" process.*

[NEW VENDOR REGISTRATION](#)[How to Register](#)

In either case, if more than one person at your business will use iSupplier, please add them as "contacts" and check "Create User Account For The Contact" next to each contact. This will create separate iSupplier login accounts for each user.

NEW USER REGISTRATION ONLY

Basic Information

Company Details

Additional Information

Attachments

Prospective Supplier Registration

* Indicates required field

Step 1 of 4 [Next](#)

Welcome to the City of Chicago iSupplier Registration portal. Here you can register for an iSupplier login account. Upon approval by the City, you will have access to iSupplier to respond to bids, RFPs and RFQs and to view orders and payments from the City.

1. Please enter the full legal name of your company. Your FEIN is required.
2. Your email address will become your login user ID.
3. The system times out after approximately 30 minutes of inactivity, so please click "Save for Later" after each screen to avoid losing your work.

Company Details

At least one tax id is required to be able to complete the registration request.

* Company Name Tax Country

Where provided, the tax country will be used to validate the format of the Tax Registration Number and/or Taxpayer ID.

* FEIN

Format: XX-XXXXXX

DUNS Number

Contact Information

At least one contact is required for your company. Additional contacts may be added on the next page.

* Email * First Name * Last Name * Phone Area Code * Phone Number

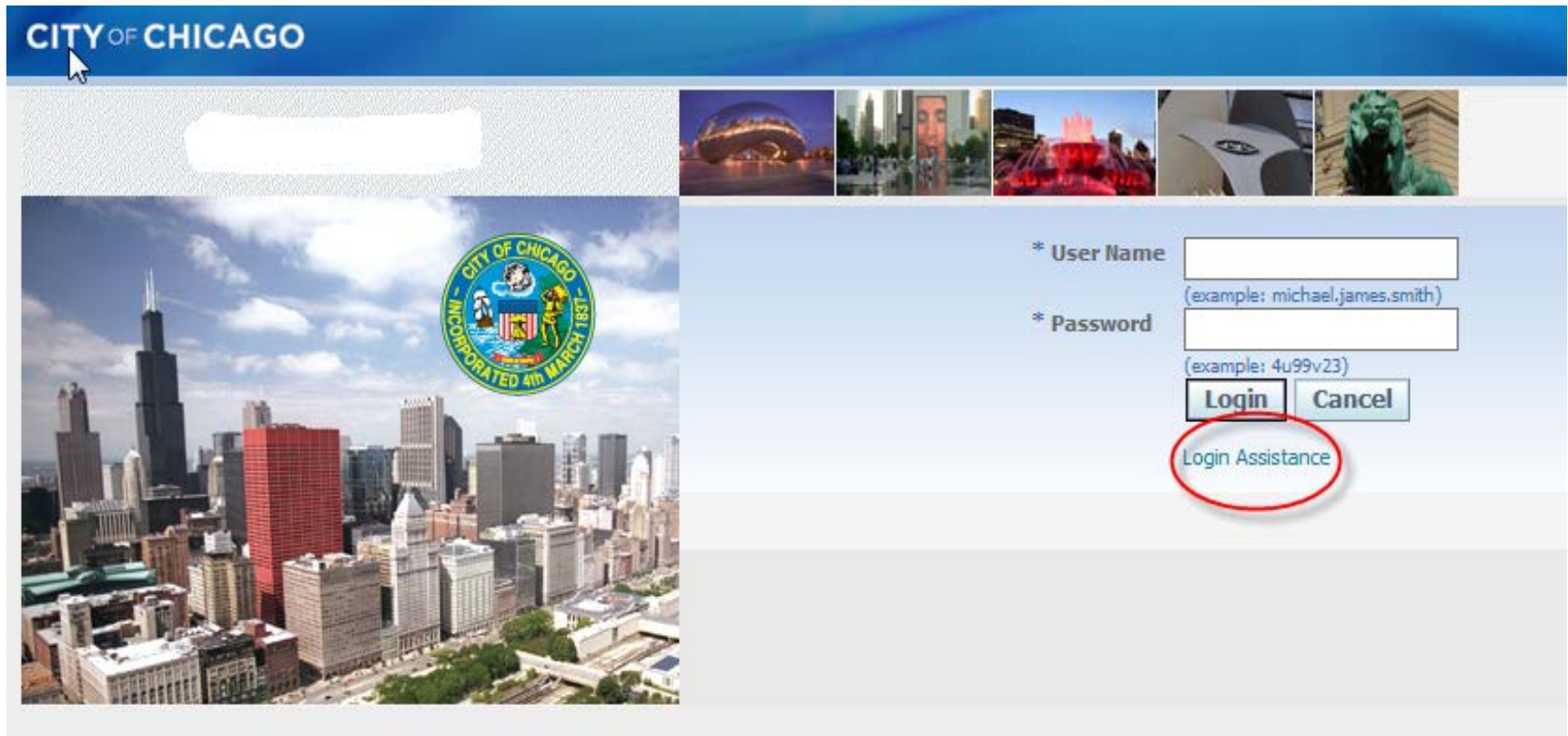
Format: XXX-XXXX

Phone Extension

ISUPPLIER PORTAL OVERVIEW

Login

- Self Management – Password Resets



The screenshot shows the login interface for the City of Chicago eProcurement system. At the top, a blue banner displays "CITY OF CHICAGO" with a mouse cursor pointing to it. Below the banner is a horizontal strip of five small images: a white textured rectangle, the Pritzker Pavilion, a street scene with a large face sculpture, a red fountain, and a green lion statue. The main content area is split into two sections. On the left is a large image of the Chicago skyline with the official City of Chicago seal overlaid. The seal is circular with a green border, featuring a central shield with a ship and a plow, and the text "CITY OF CHICAGO" and "INCORPORATED 4th MARCH 1837". On the right is the login form. It includes two labeled input fields: "* User Name" and "* Password". Below the password field is a link for "Login Assistance" circled in red. At the bottom of the form are two buttons: "Login" and "Cancel".

CITY OF CHICAGO

* User Name
(example: michael.james.smith)

* Password
(example: 4u99v23)

[Login Assistance](#)

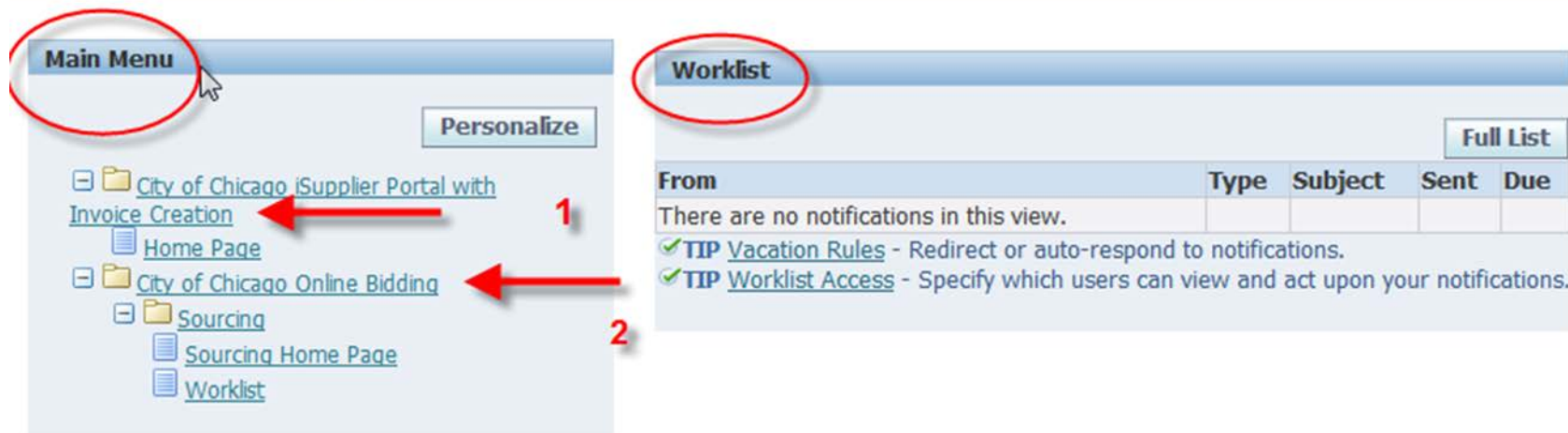
iSupplier Homepage

Main Menu:

- **1** Invoice Creation
 - Contracts
 - View Payments and Create Vouchers
- **2** Respond to RFP

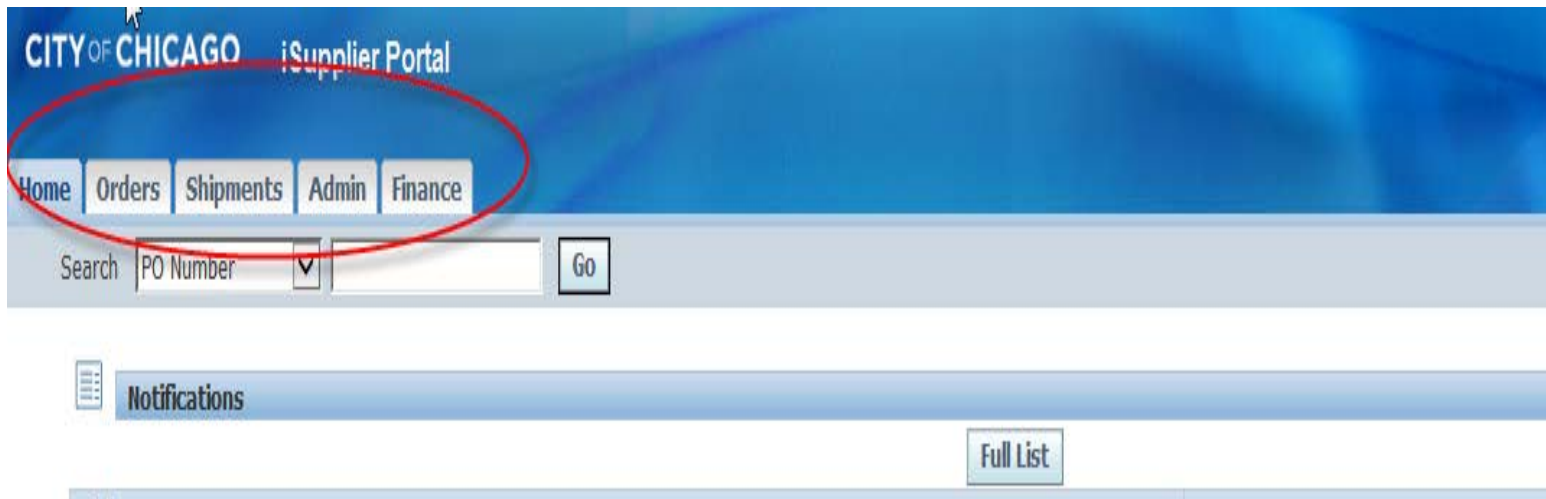
Worklist:

- RFP Draft
- Online Messaging
- Addendum Updates/Notification



iSupplier Portal

- **Home:** Main Menu
- **Orders:** All History of Approved Contracts and Releases (**Real-time**)
- **Admin:** Agency Contact Information, Addresses, and Document Uploads
- **Finance:** View Vouchers, View Payments, and Create Invoices (**Real-time**)



**Actual Copies of Contract and Payment Information are Only Available for Items Initiated in iSupplier (eProcurement)*

Admin Portal

CITY OF CHICAGO iSupplier Portal

Home Orders Shipments **Admin** Finance

Home Logout Preferences

Profile Management

- General**
- Company Profile
 - Organization
 - Address Book
 - Contact Directory

General

Organization Name **Chicago Test Vendor** DUNS Number **1234567890**
 Supplier Number **1021758** FEIN **12-4356789**
 Alias
 Parent Supplier Name
 Parent Supplier Number
 Country of Tax Registration

Attachments

Search

Note that the search is case insensitive

Title

[Show More Search Options](#)

Title	Type	Description	Category	Last Updated By	Last Updated	Usage	Update	Delete	Publish to Catalog
Insurance Certification Expires 2018.09	File	General Liability	From Supplier		29-Sep-2017	One-Time			

General Requirements


All Delegate Agencies are required to upload and maintain an active status for the following documents in the iSupplier portal:

- ❖ Articles of Incorporation
 - ❖ Insurance
- ❖ SAM Registration Status
- ❖ State Good Standing Letter
 - ❖ Board of Directors
- ❖ Financial Statements (updated annually)
 - ❖ Signature Authorizations
- ❖ Cost Allocation Plan *(if indirect cost is included)*

BIDDING – RFP REVIEW

iSupplier Online Bids

City of Chicago eProcurement Solicitations



Details icon at the Online Bid link, then click www.cityofchicago.org/eProcurement. For non-eProcurement bids, visit www.cityofchicago.org/bids to open. To sort the listing by a specific column, click on the desired column header. For registration to bid and more information, visit www.cityofchicago.org/bids

Abstracts

Status: Active

Department Name	Event	Program/Model Number	Solicitation Number	Specification Number	Solicitation Title	Advertisement Date	Supplier Response Start Date	Supplier Response Due Date	Protected Markets	Deadline for Questions	Details
DEPT OF STREETS & SANITATION	Commodities	36,3	131019		131019: INTERIOR, EXTERIOR PAINTS AND SUPPLIES	30-MAY-2017 08:00:00	30-MAY-2017 08:00:00	02-AUG-2017 11:00:00		16-JUN-2017 16:00:00	<input type="button" value="Details"/>

Delegate Agency

View and Respond to RFP

CITY OF CHICAGO Sourcing

Home Navigator Favorites

Negotiations

Negotiations >

Active Solicitations

Search

Note that the search is case insensitive

Number

Title

Category

Go Clear

Contact

Line

Event

Select Negotiation: Respond

Select	Number	Title	Contact	Time Left	Close Date	All Responses	Your Company's Responses
<input type="radio"/>	57	SMOKING CESSATION SERVICES FOR ADULTS	McGaughy, Ryan	402 days 16 hours	31-Aug-2018 10:57:45	Blind	0

[Return to Negotiations](#)

View All Attachments

Solicitation Number

Respond to RFP

CITY OF CHICAGO

Sourcing

Home

Logout

Preferences

Help

Negotiations

Negotiations > Active Solicitations >

RFQ: 57

Header

Lines

Controls

Contract Terms

Title

SMOKING CESSATION SERVICES FOR ADULTS

Status

Active

Time Left

402 days 16 hours

Supplier Response Start Date

21-Jul-2017 10:59:24

Bid Opening Date/Supplier Response Due Date

31-Aug-2018 10:57:45

Buyer

McGaughy, Ryan

Quote Style

Blind

Description

SMOKING CESSATION SERVICES FOR ADULTS

Outcome

Delegate Agency Blanket Agreement

Event

Delegate Agency

Actions

Create Quote

Go

Terms

Respond to RFP

Cancel View RFQ Save Draft Continue

Title SMOKING CESSATION SERVICES FOR ADULTS

Time Left **402 days 16 hours**
 Bid Opening Date/Supplier Response Due Date **31-Aug-2018 10:57:45**

Supplier **KWM PADITS**

RFQ Currency **USD**

Quote Currency **USD**

Price Precision **Any**

Quote Valid Until

(example: 24-Jul-2017)

Reference Number

Note to Buyer

Attachments

Add Attachment...

Title	Type	Description	Category	Last Updated By	Last Updated	Usage	Update	Delete
No results found.								


Requirements

Expand All | Collapse All

Focus Title	Target Value	Quote Value
<div style="display: flex; align-items: flex-start;"> <div style="width: 20px; text-align: center;"> </div> <div> <p>Requirements</p> <p> Contact</p> </div> </div>		
First Name		<div style="border: 1px solid #ccc; padding: 10px; min-height: 100px;"> <p style="font-size: 1.2em; text-align: center;">4,000 Text character Limit</p> </div>
Last Name		<div style="border: 1px solid #ccc; padding: 10px; min-height: 100px;"></div>

Respond to RFP

Title SMOKING CESSATION SERVICES FOR ADULTS

Header		Lines	
		RFQ Currency	USD
		Price Precision	Any
Line	Update	Quote Price	Unit
1 0005 - Personnel		11200	USD
2 0044 - Fringe Ben...		1200	USD
3 0100 - Operating/...			USD
4 0140 - Profession...			USD
5 0200 - Travel			USD
6 0300 - Materials ...			USD
7 0400 - Equipment			USD
8 0801 - Indirect			USD
9 0999 - Other			USD
 Indicates more information requested. Click the Update icon to see more information on alternate bids, if applicable.			

Electronic Signature

Electronic Signature

☐ By submitting a bid/proposal/application and inputting his/her name and title, the person signing below certifies that he/she is authorized to submit this bid/proposal/application on behalf of the submitting party and warrants that all certifications and statements contained in the bid/proposal/application are true, accurate and complete as of the date furnished to the City. The person signing below understands that this submission will be binding on the submitting party.

* Name:

* Title:

* Indicates required fields. Before submitting the response please enter Name and Title and accept the disclaimer by checking the box above.

Cancel! Back **Validate** Save Draft Printable View Submit

Addendums and Notifications

- Addendum - Solicitation Number will be amended with a (zzzz,**1**)

Oracle Applications Home Page > Worklist >

Information
This notification has been closed and did not require a response.

Acknowledgement Required: Amendment 1 to RFQ 58 (SMOKING CESSATION SERVICES FOR ADULTS)

From	McGaughy, Ryan	Company	The City of Chicago
To	JANE DOE	Title	SMOKING CESSATION SERVICES FOR ADULTS
Sent	25-Jul-2017 13:42:15	Number	58,1
Closed	25-Jul-2017 13:43:06		
ID	97018347		

Responder

Negotiation Open **July 25, 2017 12:44 pm Central Time**
Negotiation Close **October 31, 2017 10:00 am Central Time**
Supplier **CITY OF CHICAGO TEST SUPPLIER**
Supplier Site

This Negotiation has been amended. To be considered for award you must acknowledge each amendment and resubmit your responses

Please go to [Review Changes](#) page to review the changes for this amendment.

[Return to Worklist](#)

☐ Display next notification after my response

Helpful Reminders

- Administration of Organizational Information – Maintain Updated and Accurate Information
- *Avoid clicking the Back/Forth browser buttons – Navigate through iSupplier site*
- *Updating Agency Information and User Access – Remember to Enter Email Address Before Granting Access to Organizational Users .*
 - *Assign Proper Responsibilities (Online bidding and/or Invoicing)*

Helpful Reminders

- Online Discussion Sent to Buyer Only
- Save Draft Often
- Check Attachment Submissions Prior to Submitting RFP
- Click Validate Prior to Submission - To Identify Missing Requirement
- Prior to Submitting – **Enter Name First THEN Click Certify**

Who to Contact for Assistance

- **Questions on Registration:**

eprocsupport@cityofchicago.org

- **eProcurement for Delegate Agencies:**

OBMGMU@cityofchicago.org or (312) 744-0358

- **Training Materials (Documents and Videos):**

<https://www.cityofchicago.org/city/en/depts/dps/isupplier/online-training-materials.html>

Useful Links

City of Chicago Search Online:

<http://webapps.cityofchicago.org/VCSearchWeb/org/cityofchicago/vcsearch/controller/agencySelection/begin.do>

Vendor/Delegate Agency Registration:

<https://www.cityofchicago.org/city/en/depts/dps/isupplier/vendor-registration.html>

Funding Opportunities:

<https://www.cityofchicago.org/city/en/depts/dps/isupplier/current-bids.html>