



CHICAGO SOCIAL BONDS

Invest in your Community, Invest in your City

Do your part to fight climate change, create affordable housing, and strengthen our neighborhoods

Projects Funded by the Social Bonds Include

- The construction of more than 2,000 units of affordable housing to ensure housing choices for low and moderate-income residents
- The planting of 15,000 trees Citywide with attention to historically underserved communities
- The cleanup and sale of more than 5,000 vacant City lots
- The replacement of nearly 200 of the City's gas-powered vehicles with electric vehicles and charging stations.
- The development of permanent supportive housing for those transitioning out of homeless shelters
- The establishment of safe and clean emergency shelter for people experiencing homelessness

Bond Ratings

Senior Lien

S&P: AA- / Fitch: AA / Kroll: AAA

\$157,692,000*

Sales Tax Securitization Corporation**

SOCIAL BONDS

Sales Tax Securitization Bonds, Series 2023A (Chicago Recovery Plan - Social Bonds)

Sales Tax Securitization Bonds, Taxable Series 2023B (Chicago Recovery Plan - Social Bonds)

*Preliminary, subject to change

**STSC is a special purpose, bankruptcy-remote not-for-profit corporation incorporated under the provisions of the General Not For Profit Corporation Act of 1986 of the State of Illinois, as amended, and organized in accordance with an ordinance adopted by the City Council of the City of Chicago on October 11, 2017. City elected officials and employees are limited to the purchase of no more than \$1,000.00 worth of City or STSC offerings in a 12-month period pursuant to §2-156-110(a) of the Chicago Municipal Code

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How To Get Started:

- STEP 1 Brokerage Account** You must have an account with one of the brokerage firms participating in the bond sale **(please see below for eligible firms contact information)**
- STEP 2 Learn about the Bonds** Review the Preliminary Official Circular, the investor road show, and other materials available on our [Investor Relations Website](#) or from the participating brokers to help you make an informed investment decision
- STEP 3 Place Order** Contact the broker with whom you have an account to get more information about how to buy bonds during the order period

For a copy of the Preliminary Offering Circular visit www.SalesTaxSecuritizationCorporation.com

If you have an existing bank or brokerage account with one of the banks listed below, please reach out to your broker directly or call their number listed below.

Academy Securities 855-212-3239	American Veterans Group 646-933-8387	Amerivet 646-809-6940	Backstrom McCarley Berry & Co. 866-878-2622	Bank of America Merrill Lynch 312-696-7500	Bancroft Capital LLC 484-546-8000
Barclays 212-528-1115	Blaylock Beal Van 877-591-7072	Cabrera Capital Markets 800-291-2388	Citigroup 877-465-1201	D.A. Davidson & Co. 800-895-4083	Drexel Hamilton 212-632-0406
Estrada Hinojosa 312-402-8080	Fifth Third Securities 847-653-1171	Goldman Sachs 917-343-7900	Harveston Securities 312-803-0430	Huntington 877-587-8049	Janney 888-567-9567
Jefferies 800-567-8567	JP Morgan 855-231-8873	KeyBanc Capital Markets 216-689-0382	Loop Capital Markets 312-913-2208	Mischler Financial Group 800-820-0640	Mesirow 800-558-7290
Morgan Stanley 888-454-3965	Multi-Bank Securities, Inc. 888-857-6963	North South Capital 312-213-2117	Oppenheimer 800-621-2103	PNC 888-762-2265	Ramirez & Co. Inc. 855-726-4739
Raymond James 877-295-9116	RBC Capital Markets 800-683-3246	Rice Financial Products Group 888-857-6963	San Blas Securities 800-559-0447	Siebert Williams Shank & Co. 800-334-6800	Security Capital 800-536-3560
Stern Brothers & Co. 800-466-5519	Stifel 800-745-7110	UBS 312-525-4500	Valdes Moreno 816-221-6700	Wells Fargo Securities 866-287-3221	Ziegler 312-596-1510

If you do not have an existing bank or brokerage account with one of the firms listed, you may reach out to Fidelity at: (800) 544-5372 or online at www.Fidelity.com, who can help you to open an account and learn more about purchasing Chicago Social Bonds.

Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds will be sold by means of an Official Circular. City elected officials and employees are limited to the purchase of no more than \$1,000.00 worth of City or STSC offerings in a 12-month period pursuant to §2-156-110(a) of the Chicago Municipal Code



FOR MORE INFORMATION VISIT:
CHICAGO.GOV/SOCIALBONDS