

# 3601-25 W Chicago Ave Request for Proposals

# **Appendices**

**Department of Planning and Development** 

Maurice D. Cox, Commissioner City Hall Room 1000 121 N. LaSalle St. Chicago, IL 60602

## **Appendices**

### A. INFORMATIONAL ATTACHMENTS

- A1. Neighborhood location map
- A2. Site location map
- A3. Site aerial and dimensions
- A4. Site photographs
- A5. Zoning map

### **B. POLICY RESOURCES**

- B1. Design Excellence Principles
- B2. Design Excellence Neighborhood Design Guidelines
- B3. List of Pre-Qualified Designers
- B4. Community Wealth Building summary and model
- B5. Department of Housing Multi-Family Housing Financing Overview
- B6. Department of Housing Affordable Price Calculator
- B7. Chicago Community Land Trust overview
- B8. Illinois Green Sustainability Resources

### **C. SUBMISSION FORMS AND AFFIDAVITS**

(to be completed and submitted with response)

- C1. Proposal Summary Form
- C2. Sources and uses of funds statement
- C3. Construction budget
- C4. Revenue projections
- C5. Confidentiality Agreement

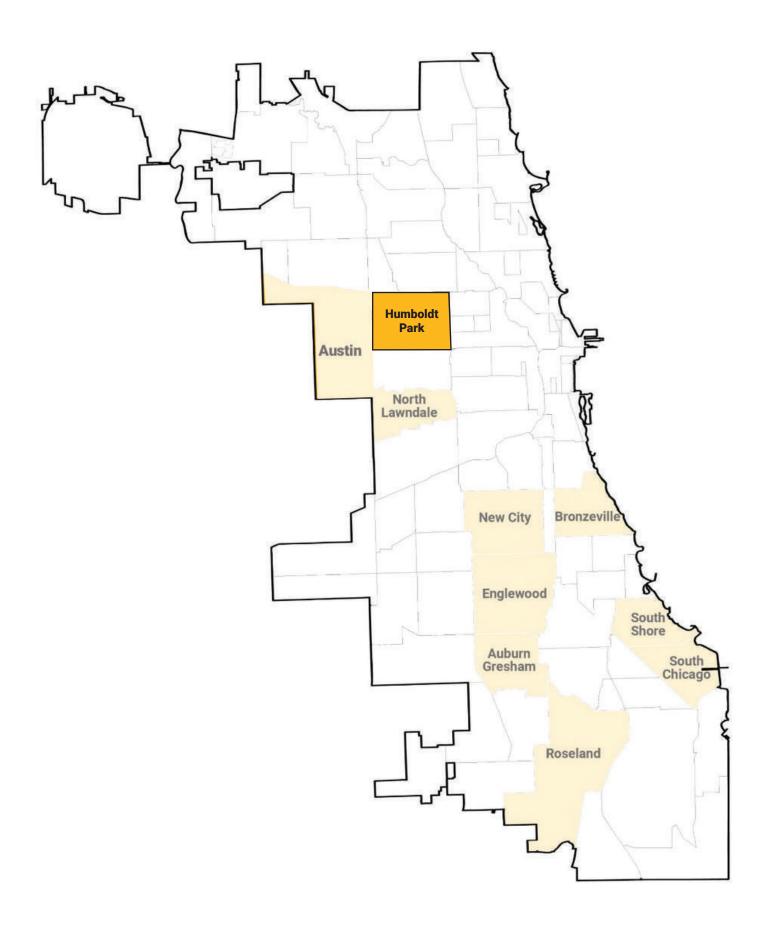
### **D. ENVIRONMENTAL REPORTS**

D1. NFR Letter for 3601 W Chicago Ave

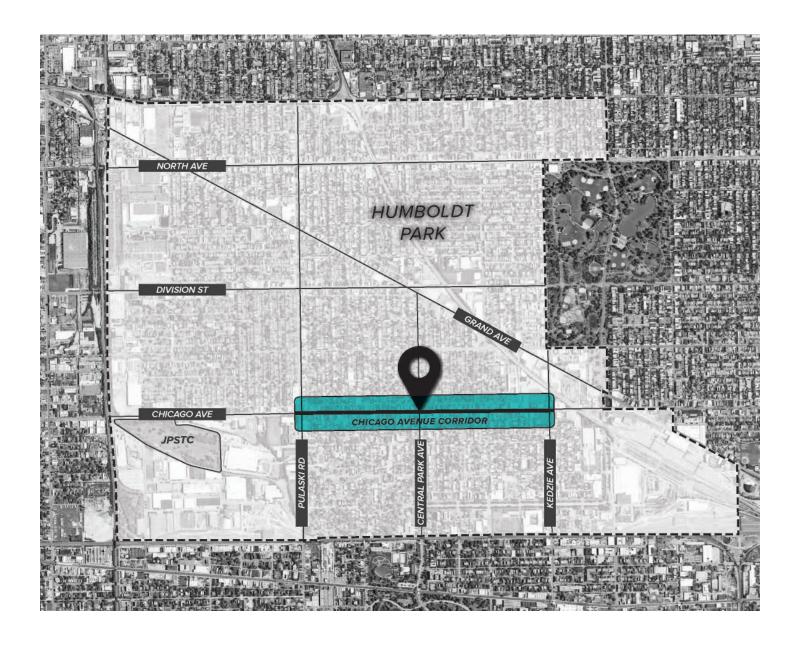
# A. Informational Attachments

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## **NEIGHBORHOOD LOCATION MAP**



## **SITE LOCATION MAP**



### SITE AERIAL AND DIMENSIONS





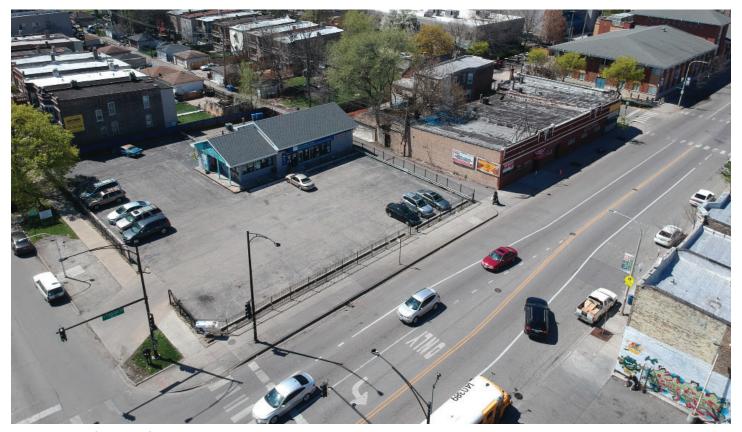
### **SITE PHOTOS**



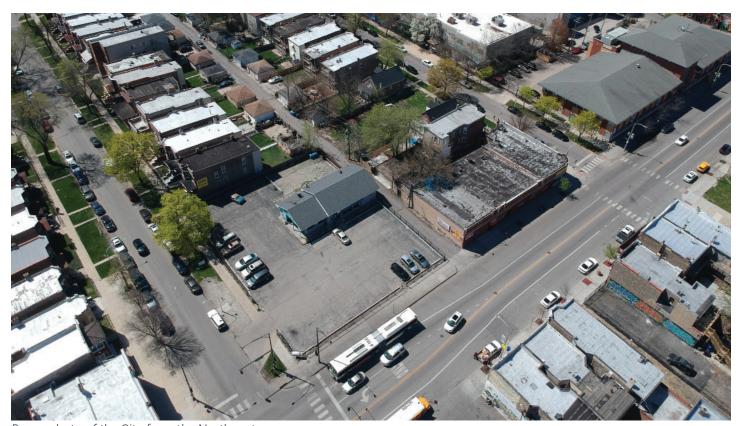
Site as viewed from corner of W. Chicago Avenue and N. Central Park Ave



Site as viewed from corner of W. Chicago Avenue and N. Monticello Avenue



Drone photo of the Site from the Northeast



Drone photo of the Site from the Northeast

### **ZONING MAP**



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# DESIGN EXCELLENCE Guiding Principles



## **Design Excellence - VISION & GOALS**

Design Excellence celebrates the City of Chicago's unique architectural and urban design legacy, while also aspiring for a higher level of design in new development. The Guiding Principles laid out here are the attempt of the Department of Planning and Development, along with key stakeholders, to define what Design Excellence means for Chicago. A central tenet in the development of these Guiding Principles is that they answer a basic question:

### How do we engender a culture that values design excellence in everyday life?

The answer to this question likely lies in the built and natural environment. As such, the Guiding Principles strive for inclusivity in the design process and the breadth of project-types to which they apply. They also seek to foster innovation, promote the creation of a sense of place, seek to push the envelope of sustainability best practices and encourage collaboration and engagement with the public and other city departments and agencies.



## **Guiding Principles - THEMES**

To achieve the goals of Design Excellence, 10 Guiding Principles have been developed, spanning five key themes aimed at a comprehensive and robust response to the impact of the city's built environment on the people of Chicago:

**EQUITY** - Fair treatment, targeted support, and prosperity for all citizens

INNOVATION - Creative approaches to design and problem-solving

**SENSE OF PLACE** - Celebrating and strengthening the culture of our communities

**SUSTAINABILITY** - Committing to environmental, cultural, and financial longevity

**COMMUNICATION** - Fostering design appreciation and responding to community needs



## PRIORITIZE INCLUSIVE DESIGN PROCESSES TO FOSTER EQUITABLE DEVELOPMENT

Cities that are created by everyone, provide for everyone.
As such, projects that facilitate input from nearby property
owners, community stakeholders and the City early on in the
design process will develop local support and form a shared
vision of design excellence for all stakeholders



# REVITALIZE CHICAGO'S NEIGHBORHOODS WHILE CELEBRATING THEIR AUTHENTICITY AND SINGULARITY

f Chicago's downtown is its heart, its 77 neighborhoods are its soul. The City will be intentional in its approach to revitalizing its neighborhoods by marshaling its own desources and leveraging private development within a design excellence framework that is place-based

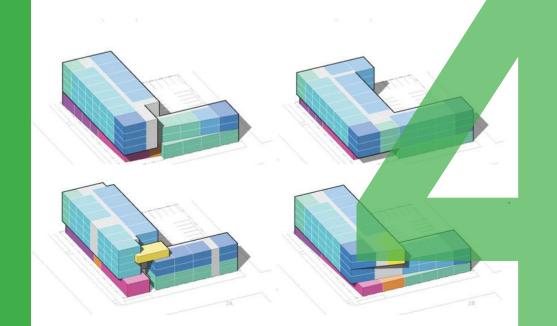


### LEVERAGE THE ECONOMIC **BENEFITS OF GOOD DESIGN**



# ENCOURAGE DIVERSE DESIGN APPROACHES IN ORDER TO INSPIRE INNOVATION AND DESIGN EXCELLENCE

Chicago's architecture and urban design should reflect the dynamic nature of the city. Early collaboration with key stakeholders will yield a diversity of design approaches, which in turn will promote innovation, creativity and sustainable strategies constructed with high quality materials and state of the art construction methods.



### HONOR CHICAGO'S LEGACY OF ARCHITECTURAL INNOVATION BY PROMOTING CONTEMPORARY DESIGN

Chicago is a city with an abundance of historic building stock. The legacy of these assets is apparent throughout the city. As such, new development should seek to enrich the urban environment by respecting the authenticity of historic buildings rather than encouraging mimicry or replication of these buildings in the designs and details of new construction.



# STRIVE TO ENHANCE THE PUBLIC REALM. FOCUS ON THE PEDESTRIAN EXPERIENCE

Our streets are an asset to be prioritized and curated. New development should consider its cumulative effects on sunlight, comfort and quality of the public realm by maximizing solar access for streets, parks, and public open space. DPD will advocate for a high quality public realm that creates a safe, comfortable, accessible, vibrant, and attractive production appropriate.



# IMMERSE YOURSELF IN THE PLACES, PEOPLE AND CULTURES OF THE CITY

Responding to context appropriately, whether physical or cultural, is a critical part of design excellence. Designers are expected to understand the context that they are working in and provide responses that strengthen and reinforce the desirable urban features of the place as well as celebrate and



## DEVELOP A HEALTHIER, MORE RESILIENT AND BEAUTIFUL CITY

Chicago's sustainable goals aim to construct healthier and more sustainable environments that use fewer resources, are more durable and cost effective, and promote well-being New development is expected to seek opportunities at all phases of a project's evolution to optimize sustainability,





# COMMUNICATE THE VALUE OF DESIGN EXCELLENCE TO THE PUBLIC

Effective new tools and strategies can connect everyday Chicagoans to a better understanding of their city's architectural and urban design legacy. DPD will engage the public to make design accessible and democratic.

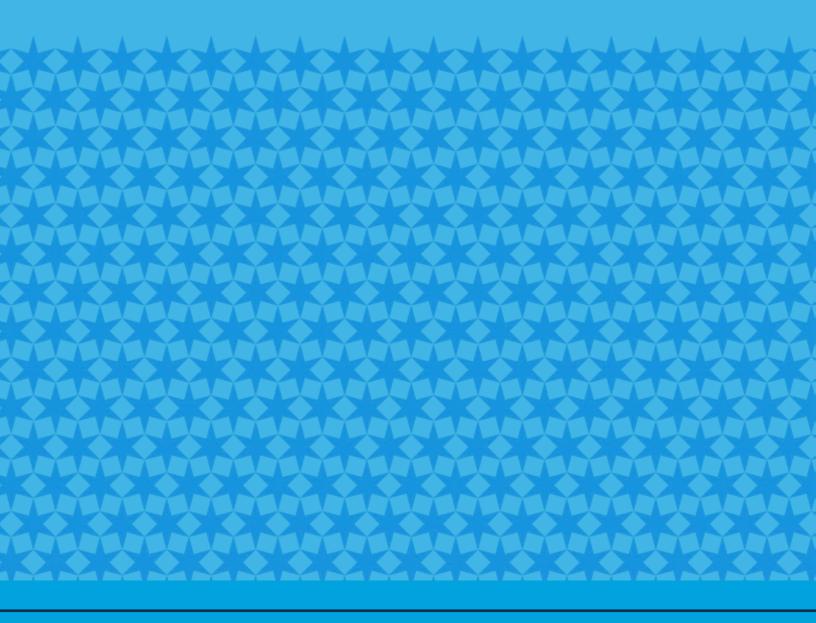


# SUPPORT DESIGN EXCELLENCE WITH CITY DEPARTMENTS AND SISTER AGENCIES

The City has an opportunity to lead by example when it comes to design excellence. DPD will encourage the efforts of other city departments and sister agencies to integrate design excellence into their projects that impact the built and natural environment.







# Design Excellence

# Neighborhood Design Guidelines

### **Department of Planning and Development**

Maurice D. Cox, Commissioner City Hall Room 1000 121 N. LaSalle St. Chicago, IL 60602

## **Forward**

The concept of "design excellence" represents the City of Chicago's commitment to a high-quality built environment that celebrates and enhances the City's unique architectural and urban design legacy. This responsibility extends from downtown and throughout local neighborhoods.

The Chicago Department of Planning and Development engaged a Design Excellence Working Group to answer the question:

## How do we engender a culture that values design excellence in everyday life?

From this question, several thematic principles emerged that collectively aspire to achieve design excellence for Chicago residents, businesses, and other local stakeholders.

The principles include commitments to:

### » Equity & Inclusion

Achieving fair treatment, targeted support, and prosperity for all citizens

#### » Innovation

Implementing creative approaches to design and problemsolving

#### » Sense of Place

Celebrating and strengthening the culture of our communities

### » Sustainability

Committing to environmental, cultural, and financial longevity

#### » Communication

Fostering design appreciation and responding to community needs





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# Introduction

# Neighborhood Design Guidelines

### A COMMITMENT TO EXCELLENCE

Developed under Mayor Lori E. Lightfoot by the Department of Planning and Development (DPD), the Neighborhood Design Guidelines provide specific recommendations to enhance the planning, review, and impact of development along the city's commercial corridors.

As a complement to other City design resources and regulations, the guidelines are adaptable to the unique context of individual neighborhoods, corridors, and blocks.

The guidelines are organized across six categories:

### » Sustainability

Features that have long-term environmental, sociocultural, and human health impacts

#### » Program

Targeted uses that complement a property's surrounding context

#### » Site Design

Building orientation, layout, open space, parking, and service

#### » Public Realm

Improvements within and near the public right-of-way adjacent to the site

#### » Massing

Bulk, height, and form of a building

#### » Façade

Architectural expression of a building's exterior, including entrances and windows

Other City design resources and regulations that may apply to new development projects include the Zoning Ordinance, Landscape Ordinance, and the Complete Street Guide, among others.





Design Excellence: Neighborhood Design Guidelines

### APPLICATION AND IMPLEMENTATION

The Neighborhood Design Guidelines are intended to be used for all public and private projects located along Chicago's commercial corridors. Projects that require the City's review and oversight should substantially correspond to their parameters, especially Planned Developments, Lakefront Protection Ordinance projects, and projects that receive City grants, funding, or other incentives.

In addition to facilitating formal City review processes and promoting successful project completions, the Neighborhood Design Guidelines are intended to promote design excellence, community pride, and enhancing the sense of place in local neighborhoods.

The Neighborhood Design Guidelines provide baseline guidance and reference for property owners, developers, designers, community groups, public agencies, and individuals. Construction projects must still adhere to any applicable City of Chicago, State of Illinois, or federal requirements, standards, and policies.

The Department of Planning and Development intends to gather feedback from property owners, developers, designers, and community members to continue to refine the guidelines' scope and content. Comments may be directed to DPD@cityofchicago.org.

Ultimately, the guidelines are expected to be presented to the Chicago Plan Commission for formal adoption.





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# Sustainability

Chicago has been a global leader in urban sustainability, which has emphasized the importance of designing and constructing healthier and more sustainable environments that use fewer resources, are more durable and efficient to maintain and operate, promote equity, and protect the environment and human health. The next generation of development must advance this continual improvement in a comprehensive and place-based way. Projects are expected to seek opportunities at all phases of development to optimize sustainability, resilience, environmental health, and human well-being. Note that these goals are addressed throughout the guidelines, not only in this section.

## Sustainability

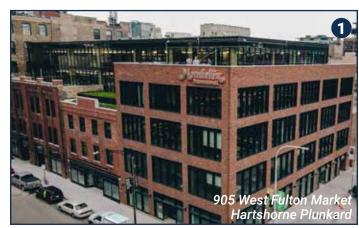
#### **Site Selection**

Choosing a site is a major factor for the sustainability and resilience of a particular development and neighborhood as a whole. It is important to provide sustainable development while also being mindful about how to do so using existing resources.

- 1 Consider opportunities for re-purposing existing buildings, rather than building new. This strategy often results in interesting design solutions, bolstering the neighborhood character and preserving historic structures.
- When new construction is necessary, prioritize infill and transit-oriented sites to promote density, urban activity, and efficient mobility.



Former Triangle Motors automobile showroom



Adaptive reuse integrates two original building facades into the new mixed use development.



Transit proximity increases density, decreases parking, and promotes walkability, vibrancy, and street activity.

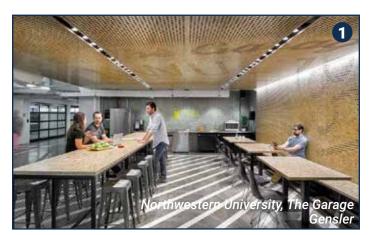
#### **Adaptability**

Buildings contain considerable embodied energy accumulated through the production, transport, and installation of building materials. Demolishing and replacing a building to accommodate a new use, while an extremely popular strategy, releases this embodied energy, detracting from a neighborhood's long-term sustainability.

1 Design buildings with a flexible approach to infrastructure delivery and interior systems (e.g. furniture, ceiling systems, and partitions), allowing the building to support multiple uses and users over time. For example, parking garages should be designed with ceiling heights, level floor plates, and other elements to allow for future conversion to other uses when parking demand decreases.



High ceiling heights allowed this vault to be repurposed for a temperature controlled room for barrel aging.



Flat floors and floor-to-floor heights allowed this parking garage to be repurposed as an incubator space.

#### **Design Expression**

Sustainable design elements can be celebrated through architectural expression, landscape features, and interpretive strategies.

- 1 Celebrate sustainable landscape design through native plantings, stormwater features, and urban agriculture.
- When education or public engagement are central to the development program, create opportunities to highlight sustainable development features visibly and experientially through design expression.



Sustainable landscape with adaptive, drought-tolerant plants, which reduce irrigation and manage stormwater



In addition to ecological benefits, educational garden can teach students to grow their own organic produce.



Urban agriculture activities indoors and outdoors made visible along the street

# Sustainable Design

#### **Best Practices**

Chicago's Sustainable Development Policy has advanced sustainable and resilient design throughout the city. It includes a variety of categories and choices of methods to meet the requirements.

While certain projects receiving City assistance are required to comply with this policy, all projects should consider and address each of these categories at each step of the design and development process.

Please refer to the Sustainable Development Policy for guidance on each of the topics listed here.

- » Health
- » Energy
- » Stormwater
- » Landscapes
- » Green Roofs
- » Water
- » Transportation
- » Solid Waste
- » Work Force
- » Wildlife

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# **Program**

Program suggests how a community will interact with, occupy, and use space. Indoor and outdoor programming should reinforce one another to improve the day-to-day life of both residents and the wider community.

## **Program**

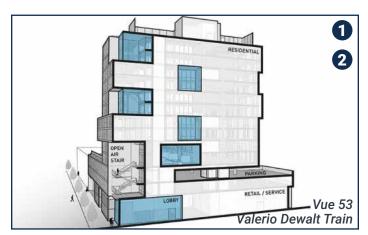
#### **Use Mix**

The uses within a development should complement those on the surrounding block and neighborhood, either by clustering predominant uses or filling gaps in the existing use mix. Uses within a single building can also be mixed to further contribute to neighborhood vitality.

- 1 Along significant neighborhood corridors, developments should contribute to a mix of uses on the block (e.g. housing, food service, retail, community services, open space, etc.).
- Along commercial corridors, the ground floor of buildings should contain active uses such as retail, food service, and social spaces. Providing residential space on upper floors to create mixed-use buildings is also a good way to promote an active street throughout the day and week.



A mix of commercial, hotel, and office uses brought needed neighborhood amenities as well as customers.



Active ground floor, easy resident access to upper floors, and hidden parking make complementary uses work.



Retail isn't the only way to create active uses - this library fronts the street with affordable housing above.

#### **Context**

The selection, organization, and expression of building and open space uses should contribute to the overall neighborhood program composition by promoting desirable uses and reducing the impact of undesirable uses.

- 1 Proposed uses should reflect and enhance existing desirable neighborhood uses and previous plan recommendations. This may include either introducing a needed use (e.g. grocery store or open space) that does not yet exist in the area or clustering like uses together (e.g. retail or food service) to bolster existing program.
- 2 Identify opportunities to provide spaces to support the larger community's needs and a diverse range of users. An example that would serve fledgling entrepreneurs would be to provide a small, flexible space for a "pop-up" retail, food, or events.



Adding a bar and event space created social activities and nightlife in a commercial corridor lacking those amenities.



Small, inexpensive storefronts have created new business opportunities for local entrepreneurs.



Cafe, incubator, and office space create opportunities for entrepreneurship within historically marginalized areas.

# Site Design

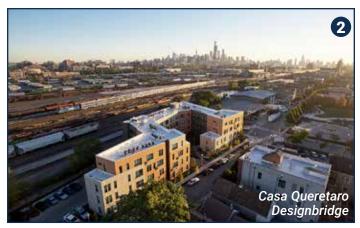
Site design describes the organization of buildings, open space, parking, and other related site uses. Good site design respects existing site features and responds to surrounding conditions such as adjacent properties, streets, and local climate.

## Site Design

#### **Orientation and Access**

Sites should provide clear access points for various users, prioritizing pedestrian access and locating vehicular access in the rear of the site whenever possible.

- 1 Where possible, orient buildings so that the longest side with glazing faces south to take advantage of energy and lighting efficiency.
- Consider adjacent land uses and views when orienting buildings. Positive views to adjacent features should be preserved while visually buffering detracting adjacent uses.
- 3 Primary pedestrian site access should be prioritized from the main street frontage. On corner sites, access should respond to both streets wherever possible. Public-facing uses should be accessed from major streets, while private uses (e.g. residential entries) should be accessed from side streets.
- 4 Pedestrian, bicycle, and vehicular conflicts should be minimized or eliminated, with vehicular site access provided via alleys whenever possible. In addition, parking and loading access should be combined to minimize driveways and allow adequate room for other site programming such as open space.
- On large sites, encourage physical and visible porosity by breaking up development and encouraging through-site pedestrian routes.



A single-loaded corridor along the adjacent railroad shields residents from noise and provides views of the courtyard.



Setting back building entrances at corner sites address both the primary street and the side street.



Separating pedestrian and vehicular entrances with quality planting helps demarcate space and avoid conflicts.

#### **Open Space**

Open space is critical to the enjoyment of Chicago's neighborhoods and comes in many forms - from private yards to public parks.

Whether open space is public or private, it should serve its users well by providing pleasant and usable space for recreation, gathering, and outdoor enjoyment.

- 1 Even when not required, open spaces that are accessible and inviting to the public should be created whenever possible.
- 2 Open space should be located to leverage interior building uses and blend interior and exterior spaces where active ground-level program such as retail, community space, or food service can expand the indoor uses outdoors in pleasant weather.
- 3 Open spaces should include elements such as inviting places to sit, plantings, protection from inclement elements, access to sunlight, quality lighting, and art.
- 4 Provide visual buffers between on-site open spaces and adjacent incompatible land uses and/or views.



Enlarged entry plazas can be inviting both to building users and the broader public.



Well-placed open spaces take advantage of building glazing to blur the line between interior and exterior.

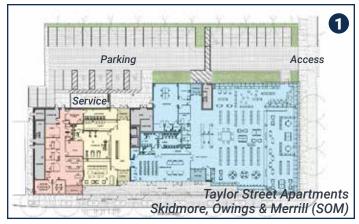


The creation of outdoor "rooms" through planting and paving design provide a variety of places to site and gather.

#### **Parking and Service**

Parking and service areas, such as utility, trash, and delivery areas, are necessary to the operations of a building and need to be thoughtfully integrated into the overall site design without detracting from programmatic spaces.

- 1 Parking and service (e.g. mechanical systems, trash, and loading areas) should be located at the rear of the site whenever possible and should be accessed via alleys or side streets when possible.
- 2 New public alleys should be provided (dedicated) on larger sites. Sites with multiple distinct buildings should centrally locate shared parking with minimal driveway entrances.
- 3 Structured parking and service should be screened from public view. Screening for surface parking and services should, at minimum, meet the requirements of the Landscape Ordinance. Wrapping parking and service uses with more active building uses, especially at the ground floor, is usually preferred.
- Where concealing parking and loading with active building program is not appropriate, utilize landscape buffers and vegetative screening.



Parking and service in the rear, accessed via a side street, prevents conflicts and preserves the street wall.



Wrapping structured parking with program (e.g. offices) shields unpleasant views and expands usable space.



Multi-layered landscape buffer provides visual screening from parking and promotes a more pleasant streetscape

## **Public Realm**

The impact of new development does not stop at the property line. Improvements to the adjacent public realm as outlined below should be addressed whenever possible with the goal of promoting safe, comfortable, functional, and vibrant neighborhoods.

### **Public Realm**

#### **Public Right-of-Way**

Improvements to the public right-of-way may be necessary to accommodate changes in mobility needs, improve safety, and contribute to the identity of a development.

- Any modifications to the public right-ofway must be approved by the Chicago Department of Transportation (CDOT) and should follow their guidelines and regulations. Several City resources are available to help identify strategies to improve streetscape sustainability and promote active transportation modes through the creation of complete streets.
- Where existing sidewalks are too narrow to adequately support site uses (e.g. restaurant outdoor seating), identify ways to set the building back from the property line and expand pedestrian pavement within the site boundary, especially for projects that span a large portion of a block. Be mindful of impacts to the block's street wall in the process.
- When designing existing or additional public realm space, consider options for activation and programming to promote vibrancy in the neighborhood.



Complete street system with generous pedestrian space, plantings, site furniture, and public art



Expanded public realm space for outdoor seating under building canopy, sheltered from the elements



Expanded public space into a parking stall (i.e. parklet) provides outdoor seating where sidewalks are narrow

#### Landscape

Comprehensive and well maintained landscape areas contribute to the sense of place and experience of the neighborhood. Vegetation, including trees, planting beds, and raised planters soften the hard edges of buildings and walkways while providing a cooling effect through shade and reduced solar gain. High-quality and coordinated landscape elements such as seating, lighting, and other site furnishings contribute to the sense of place and improve human comfort.

- 1 Plant a diverse selection of street trees within the parkway according to the Landscape Ordinance. Provide generous soil volumes for planting areas to allow for expanded root growth and improved tree health.
- Where space allows, soften building edges with front yard plantings. Consider native plant palettes that go beyond lawns and hedges to include flowering shrubs, perennials, and groundcovers to provide multi-seasonal interest and habitat for migrating birds and pollinators.
- 3 Install pedestrian amenities such as seating, lighting, wind blocks, overhead canopies, and receptacles where there is high pedestrian traffic or active gathering areas. These elements should be located either within site boundaries or within the parkway and should not impede pedestrian travel.



Generous parkway plantings to promote a more pleasant pedestrian environment



Native planting design for the building's entry courtyard create a welcoming transition from the street



Sculptural amenities not only provide seating, but also invites people to use the elements creatively

#### **Accessibility and Safety**

Making public-facing spaces accessible to people of all abilities and identities is critical to promoting an equitable, safe, and comfortable neighborhood. In addition to accessibility requirements, include the following considerations as well.

- 1 Design welcoming and equitable entrances, such as integrating accessible routes artfully into main entries. Take care to use surface materials that are both accessible (e.g. navigable and durable materials, high contrast at thresholds, etc.) as well as thoughtfully woven into the overall design from the beginning.
- 2 Allow for an open visual field within the public realm for both safety and accessibility. Avoid posts or other physical elements within pedestrian passageways such as plazas or sidewalks. Avoid walls, panels, or dense eye-level vegetation that obstruct view from other areas of the site, street, or building.



Ramps to the accessible entrance integrated into the landscape and lead to the main entry to the building



Elimination of vertical separation at the ground plane and open, framed view along the path for ease of navigation



Accessible building entrance on the ground level with ability to connect indoor and outdoor space seamlessly

- 3 Protect the public realm and open spaces from sound pollution, which requires locating venting and noisy equipment away from occupied outdoor spaces.
- In areas with high pedestrian activity and potential conflicts with program in the public realm (e.g. outdoor seating), take care to refrain from impeding pedestrian movement. Door swings and other obstacles should be avoided in the pedestrian way. Opportunities to clearly delineate the walkway may include carefully placed planters, furniture, and light fencing. Take care not to block visual access to the space.
- 5 Feelings of comfort and safety are unique to each neighborhood and should be considered within that specific context. Identify what types of elements are required or discouraged to promote the wellbeing of neighbors occupying and moving through the public realm.



Planter box separates pedestrians and outdoor dining to keep the narrow walkway clear



Lighting illuminates pathways, reduces dark niches, and contributes artful design to the public realm



Integrating community-driven art into the public realm demonstrates the space is cared for and watched over

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# Massing

Massing refers to the height, bulk, and apparent density of a building. While baseline density standards are set by the underlying zoning, the guidelines presented here serve to promote consistency with the adjacent context by reinforcing desirable urban features from the neighborhood.

## Massing

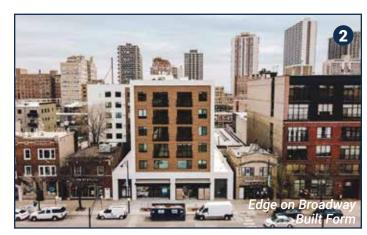
#### Height

Building height is often the first concern for neighbors of new development. While zoning addresses overall height limits, the guidelines presented here provide recommendations for ensuring new development responds to surrounding conditions and existing buildings.

- Determine street-facing building height based on adjacent and surrounding building heights to provide variety and visual interest within a unified street character.
- Where a building is taller than surrounding developments, building height should transition by stepping down to better relate to adjacent buildings.



The hotel is massed to read as three buildings, one incorporates an historic brick face.



The tallest portion of the building transitions on each side to respond to the neighboring two story buildings.



Building height varies to invite pedestrian access.

#### **Access to Light and Air**

Access to light and air are important for wellness, dignity, and energy efficiency, especially for residential and office uses. Building massing should be arranged to support maximizing light and air for building occupants and neighbors.

- Onduct shadow studies of massing options to determine if proposed structures will create significant changes to surrounding spaces and examine alternatives if they are negatively impacted.
- When creating massing options, investigate several variations that maximize natural light and determine if elements of these can be integrated into the final design.
- 3 Identify opportunities for outdoor space, including porches, balconies, and roof decks, that are designed in a way that is consistent with surrounding buildings and sensitive to the public realm, such as on top of a stepback.



Sun and Shadow Studies



Massing design maximizes sunlight throughout the year.



Roof deck covered lounge space for residents to enjoy away from the public realm

#### **Street Wall**

The rhythm of building faces along an urban corridor is known as the street wall. Continuity of the street wall helps to define the public realm, while large openings in the street wall caused by vacant parcels, deep site setbacks, or single-story buildings can detract from neighborhood character.

- 1 Where a street wall exists, its continuity must be reinforced with the new development or other active use, such as a vibrant plaza. Inactive gaps between buildings interrupt the street wall.
- 2 Buildings located at major intersections should reinforce the architectural definition of the corners of the block by building to the corner. Strategies for strengthening the corner can include adding an architectural feature, special façade treatment, primary building entrance, or other variation in massing.



Low first floor retail vacancy creates vibrant, walkable commercial corridors



Outdoor seating for restaurant helps maintain active uses along the street wall featuring planters and string lighting

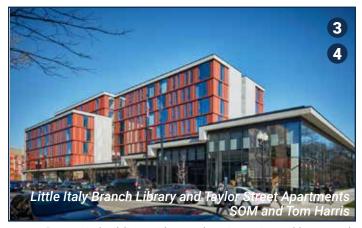


Operable glass panels provide natural light and integrate with the brick to offer a defining feature at the corner

- 3 For buildings three stories and above, provide clear differentiation between the base, middle, and top of buildings to promote legibility and interest in the building's form from the street. Use this structure to promote continuity with the surrounding buildings, public realm, and open spaces at each level, with the highest degree of continuity at the base.
- When creating buildings taller than three floors, especially if taller than surrounding buildings, set back the face of upper floors several feet behind lower floors. This encourages human-scaled design by responding to adjacent building height, street width, and pedestrian experience. Leverage these tower setbacks to optimize views and natural light.



Building mass steps back into three different tiers that are connected through the elevator shaft



Dynamic building with a pedestrian-oriented base and housing that pushes back for privacy and light



Bulk of building sets back along the lower density and traffic street for enhanced pedestrian experience

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## Façade

Façades are the exterior "faces" of a building. Primary façades along active streets should contribute to a vibrant streetscape, create visual interest, accentuate entrances, and reflect internal uses. Secondary façades require less visual interest but should still respect and contribute to the neighborhood character.

### **Façade**

#### Windows and Doors

Building openings (i.e. windows and doors) serve as the interface between the exterior and interior of a building, creating architectural rhythm and expression.

- 1 Clearly identify building entrances as seen from the street using elements such as architectural details, awnings, or canopy structures.
- 2 Arrange window openings to promote design interest and employ strategies such as pattern, shape, color, material, and depth to reinforce the style of the building and how it responds to the surrounding context.
- 3 On ground floor frontages, introduce transparency and visual interest to contribute to the street's vitality. For retail, ground floor frontages should be primarily clear, non-reflective windows that allow views of indoor commercial space or product display.
- 4 For spaces inviting the public indoors (e.g. retail, restaurants, community uses, etc.), identify opportunities to increase permeability between the sidewalk and the indoors. This may include strategies such as doors that can stay open in nice weather and making indoor activities visible from outside.



Storefront has a well integrated awning and playful graphics along the transparent glass facade



Geometrical window details provide depth and visual interest along the street wall



Glass garage doors allow for transparency and easy access into art and community spaces

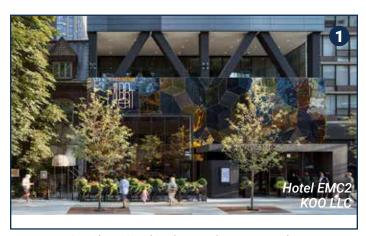
#### **Materials**

High-quality building materials promote pride of place and respond to neighborhood character. Appropriate materials balance aesthetics with functional qualities such as durability, costeffectiveness, and sustainability.

1 All façades that are visible to the public should be treated with materials, finishes, and architectural details that are of high-quality, durable, and appropriate for use on the primary street-facing façade.



The facade utilizes glass and brick materials native to the surrounding neighborhood in a modern way



Stainless Steel in three colors are used to create a colorful,sculptural, and inviting entrance



New terra cotta rainscreen curtain wall replaced a hazardous uninsulated brick facade that was falling apart

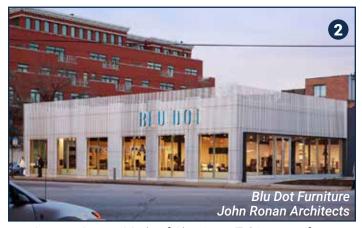
#### **Ground Floor**

Active and interesting building ground floors add vibrancy to the public realm when properly expressed through the design of a building's façade.

- 1 Provide street-level spaces within buildings that are designed to accommodate active uses visible to pedestrians.
- 2 Use transparent materials, lighting, and other design elements such as art to create human-scale visual interest, especially along sidewalks and open spaces.
- 3 Long façades should be broken up with vertical elements and articulation of the street wall as well as proportioned to enhance existing patterns along the street.



Welcoming atmosphere in a corner cafe across from a train stop



Custom Screen Made of Aluminum Tubing transforms a dull strip mall into a unique retail space



Undulating facade was designed to reduce glare from oncoming traffic for a better resident experience

#### **Signage and Security**

Building signage is a critical form of communication for building occupants, but care must be taken to ensure that signage is integrated into the overall building design and reflects neighborhood character.

In addition, security features should continue to serve their primary function while integrating with the overall façade design.

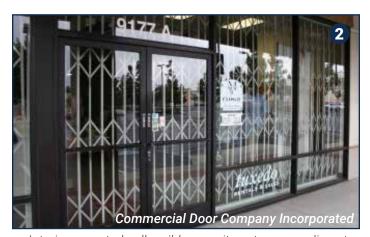
- 1 Commercial developments should avoid sign clutter, especially when it obstructs views of interior spaces and activities. Signage should be used to contribute to the neighborhood character and identity by using color, style, and architectural integration appropriate to the context.
- 2 Security gate and shutter visibility should be minimized, and whenever possible, be interior-mounted and integrated into the storefront design.



Mounted signage is easy to read, clean, and unobstructive to permeable retail space



Window Emblems allow for branding that does not impact transparency and light



Interior mounted collapsible security gates are a discrete way to secure retail space

## **Acknowledgments**

#### **DESIGN EXCELLENCE WORKING GROUP**

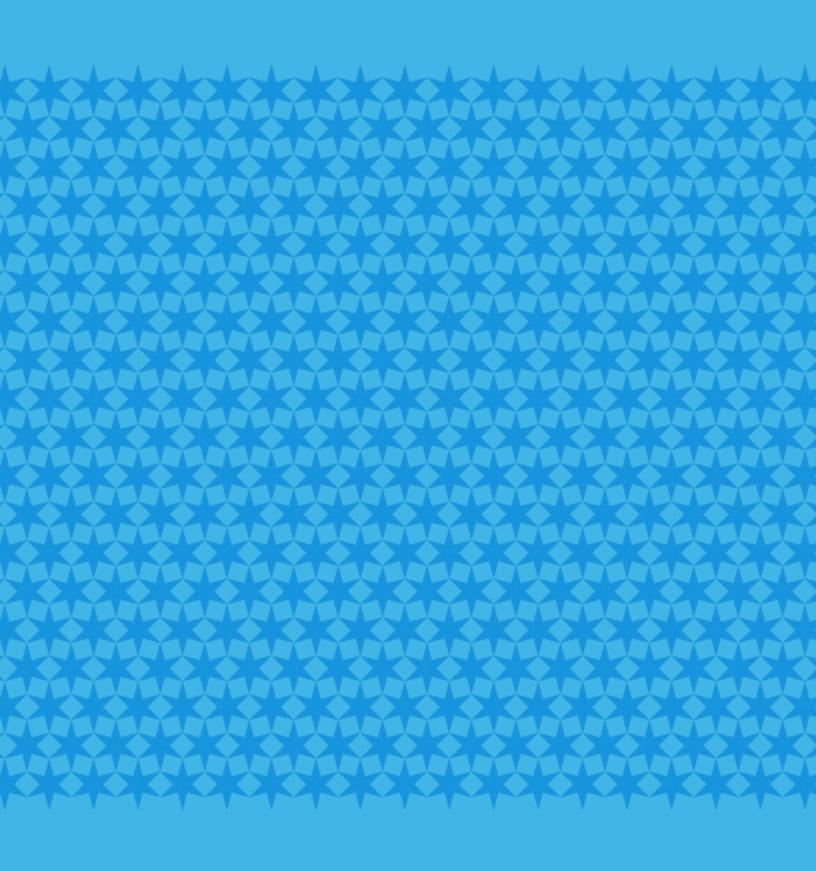
The Department of Planning and Development wants to thank the following individuals for their guidance, support, review, and contributions to these guidelines and other Design Excellence initiatives:

- » Andre Brumfield, Gensler
- » Kim Dowdell, HOK
- » Casey Jones, Perkins + Will
- » Reed Kroloff, Illinois Institute of Technology
- » Juan Moreno, JGMA
- » Lynn Osmond, Chicago Architecture Center
- » Emmanuel Pratt, Sweet Water Foundation
- » Domenic Salpietra, HOK
- » Jaime Torres Carmona, Canopy Architecture and Design
- » Ann Thompson, Related Midwest
- » Doug Voigt, SOM
- » Ernest Wong, Site Design Group

#### **DPD WORK GROUP**

The Department of Planning and Development's internal team who produced these guidelines included:

- » Eleanor Gorkski, First Deputy Commissioner
- » Jim Harbin, Deputy Commissioner
- » Gerardo Garcia, Design Review Lead
- » Jasmine Gunn
- » Katharyn Hurd
- » Ethan Lassiter
- » Carmen Martinez
- » Luke Mich









Jury Co-Chair: Lynn Osmond President & CEO, Chicago Architecture Center



Jury Co-Chair. Reed Kroloff
Dean & The Rowe Family College of
Architecture Endowed Chair,
IIT College of Architecture



Juror: Allison Grace Williams, FAIA Principal, AGWms\_Studio



Juror: Gerardo Garcia Design Review Lead, City of Chicago Department of Planning and Development



Juror: Bill Williams Principal, KMW Communities



Juror: Sara Zewde Founding Principal, Studio Zewde



Juror: Philip Enquist, FAIA Consulting Partner, SOM

This summer the City of Chicago invited the Chicago Architecture Center to organize an open Request for Qualifications (RFQ) to identify Chicago design firms to be considered for upcoming projects connected to Mayor Lori E. Lightfoot's INVEST South/West neighborhood improvement initiative. The massive \$750 million reinvestment in the urban fabric of Chicago's South and West Side communities will focus on small- and mid-scale projects along commercial corridors and heavily trafficked intersections. The Pre-Qualified List of Design Services Firms we announce here is part of a broader initiative by the City's Department of Planning and Development to advance design excellence in all new projects across the city, from skyline-defining investments downtown to civic and commercial investments in neighborhoods and residential districts.

The following document is a resource packet for developers who may wish to respond to a series of upcoming Requests for Proposals issued under the INVEST South/West initiative. We provide here an introduction to all the Pre-Qualified design teams and their primary contact information and encourage developers to explore the work of these firms. Some are large, some are small; some are venerable, some are new. For the burgeoning designers, we encourage partnership with established firms to lend wisdom and add capacity to their efforts, and, at the same time, encourage larger firms to see the opportunity to mentor and help elevate fresh design voices. Above all, the teams assembled here share the Planning Department's abiding commitment to high-quality design.

The open-call RFQ yielded nearly 200 responses from across greater Chicago. A jury of respected design and development experts (including San Francisco-based architect and consultant Allison Grace Williams; Chicago developer Bill Williams; Chicago-based urban designer Phil Enquist; New York-based landscape architect Sara Zewde; and Planning Department Design Review Lead Gerardo Garcia) narrowed that list to the 32 you see here today. We are excited to promote this inaugural list and proud that it reflects the diversity of the city at large.

- 56% of selected teams are women-owned firms
- 63% of selected teams include a female lead designer
- 44% of selected teams are minority-owned firms
- 47% of selected teams include a lead designer of color

The depth and breadth of firms responding demonstrates the local design industry's passionate interest in strengthening our hometown, and it is sure to impel the City to refresh this list from time to time to always keep on the lookout for top talent. We hope this resource inspires developers to respond to INVEST South/West opportunities with some of the very best design talent Chicago has to offer.

Thank you,

LYNN OSMOND

President & CEO Chicago Architecture Center Jury Co-Chair Thank you,

**REED KROLOFF** 

Dean & The Rowe Family College of Architecture Endowed Chair IIT College of Architecture Jury Co-Chair

BRININSTOOL + LYNCH	BROOK ARCHITECTURE	BUILT FORM	CANOPY + WOODHOUSE TINUCCI + FLOATING MUSEUM	CURIOSO + INFORM STUDIO	DAAM
SELECTED LIST OF 32 LOCAL DESIGN SERVICE FIRMS AND TEAMS					GARRISON + BONDER + HENDERSON + WILLIAMS + HKS
INTERACTIVE DESIGN ARCHITECTS	JGMA + BEEHYYVE	KOO LLC	KRUECK + SEXTON ARCHITECTS	KWONG VON GLINOW + UB STUDIO + ROBERT BURNIER	LANDON BONE BAKER ARCHITECTS + CIVIC PROJECTS ARCHITECTURE
MIR COLLECTIVE + MKB ARCHITECTS	NORMAN KELLEY	PORT URBANISM + FUTURE FIRM + BORDERLESS STUDIO WITH DAVID BROWN	PAUL PREISSNER ARCHITECTS	VLADIMIR RADUTNY ARCHITECTS	JOHN RONAN ARCHITECTS
ROSS BARNEY ARCHITECTS	SITE DESIGN GROUP, LTD.	SKIDMORE, OWINGS & MERRILL	ADRIAN SMITH + GORDON GILL ARCHITECTURE	STUDIO DWELL + BROOKS + SCARPA	STUDIO GANG
TEAM A + WILL DUBOSE DESIGN	URBANLAB	URBANWORKS	VALERIO DEWALT TRAIN + LATENT DESIGN	VIA CHICAGO ARCHITECTS + DISEÑADORES + COULD BE ARCHITECTURE + CHICAGO MOBILE MAKERS	WHEELER KEARNS ARCHITECTS

ALL PHOTOGRAPHY HAS BEEN SELECTED FROM THE RFQ SUBMISSION APPLICATIONS. UNDER THE COMPETITION RULES, ALL REPRODUCTION RIGHTS ARE RESERVED FOR PROMOTIONAL OR EDUCATIONAL USE.



#### BRININSTOOL + LYNCH



Jennifer Park AIA Principal Brininstool + Lynch



Pablo Diaz Project Manager Brininstool + Lynch

Brininstool + Lynch has been providing architectural services in Chicago for over 30 years. With award-winning projects ranging in every scale and scope, we have the ability to address nearly any conceivable project situation. We pride ourselves in finding economical and environmentally responsible solutions to complex construction problems, while not sacrificing quality or service.

Our interest in supporting the INVEST South/West initiative is seated in a deep belief that architecture can and should play a role in enriching communities across the city of Chicago. As a part of a larger mission, architects can ensure that safe, cost-effective, and durable buildings are not just a luxury, but an accessible necessity in underserved communities. Our work with local developers, skilled contractors, and community leaders has given us insights into completing ethical projects of all sizes and scales, even in the most complex situations. Much of our success has benefitted from these long-term relationships with thoughtful professionals at every step of the building process.

It is clear that the next few years will be formative for Chicago's South and West Sides, as political, social, and cultural shifts refocus efforts on realizing a more equitable future for the city's residents. We hope in our small part, we can provide the support to those that have been working tirelessly for decades across the city's underserved communities. We look to their lead and are listening to their needs as the basis for our involvement in this great task.



#### **BROOK ARCHITECTURE**



RaMona Westbrook AIA, LEED AP President Brook Architecture

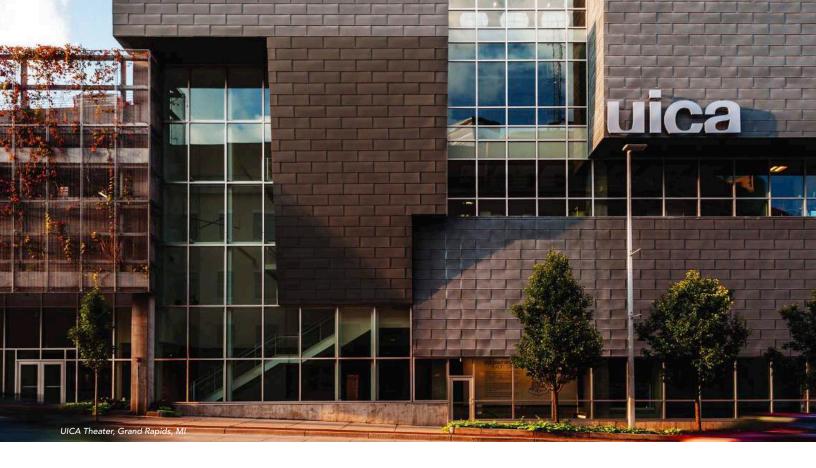


Kelly Williams AIA Vice President Brook Architecture

Brook Architecture Incorporated is a full-service architecture firm founded on the principle that diverse experiences are valuable and bring great value to a design solution. The firm name is inspired by a Langston Hughes poem, The Negro Speaks of Rivers, where the speaker, after reflecting upon the many rivers he has traversed, proclaims "my soul has grown deep like the rivers." Initially my underlying intent in starting the firm was to make opportunities for the disenfranchised to become licensed architects. Along the way, 25 years later, I have observed the profound impact the built environment has on the quality of life for the people with whom I live, work, and play, and I have dedicated my practice to transforming those environments.

One of my proudest achievements has been witnessing minority employees become licensed architects while working for me or seeing them secure their license soon after leaving Brook Architecture. I feel as though I am doing my part to diversify a profession that serves everyone but suffers from the under-representation of minorities. I believe diversity will improve the quality of our built environment.

When considering a project, we ask questions and listen; not every project is for us to do. We are selective about the projects we take and we look for projects (and clients) that allow us to utilize our expertise but also offer an opportunity to expand our knowledge base. This balanced approach allows us to carefully push the boundaries of design while confidently building upon past successes.



### **BUILT FORM**



Arden Freeman AIA Principal Built Form



Robert Bistry AIA, LEED NC+B Principal Built Form

Built Form is a medium-sized studio based in Chicago with smaller satellite offices in North Carolina and Florida. At our scale, the principles, as well as our staff can form close working relations with our clients and consultants, ensuring a more personal investment into each project. Currently our office make-up is approximately 50% women and 25% minority staff, and as we grow our diversity will continue to reflect the city we live in. We started the firm with the Ministry Center in East Garfield Park and a multi-family project in Milwaukee. Sixteen years later we have the same balance of community-based projects in Chicago and mixed-use projects around the country.

As a licensed firm in Illinois and several other states, we pride ourselves on our technical abilities as well as our design abilities to ensure a successful project. We see the embracing of accessible design, sustainability, and the latest building technologies as the only way forward, so it's part of our office culture to embrace these aspects of architecture.

Every project has different goals to be executed within a different context, so we start with a significant amount of listening and research before determining a specific design methodology. Some projects lend themselves more to a strategy than a methodology. We look to the research to find cultural and historical references that can inform architectural metaphors. We are always aware of the physical context, but many of our projects are developed from the inside-out through sections and plans. The intent is to create spatially meaningful work that allows for creative solutions that fit within the context of their communities.



## CANOPY + WOODHOUSE TINUCCI + FLOATING MUSEUM



Jaime Torres Carmona AIA, LEED AP Principal Canopy



Andy Tinucci AIA, LEED AP Principal Woodhouse Tinucci



Avery Young Co-Director Floating Museum

The INVEST South/West neighborhood improvement initiative is a 'once in a lifetime' opportunity that can redefine the limits on activity, integration, diversity, and inclusion in the public realm; creating new civic hubs in some of the oldest parts of our city that for too long have been ignored and underserved.

For this project, we have specifically assembled a unique, cross—disciplinary team, focused on providing the local neighbors and regional users a tailored approach and solutions that will address all needs in transformative new forms of public/private projects. From the large-scale resolution of restored public park realms to the precise details required for high-performance community centers, and from the essential need for housing and shelter to the exciting potentials for gathering, we stress design that is site- and program-driven, we promote sustainability as an everyday connection of the community to the environment, and we support the creation of a public space that harmonizes landscape and building.

We are in full support of INVEST South/West's mission and requirements. We are excited by the promise of this initiative, and we look forward to contributing to improving our city through inclusion, collaboration, and meaningful design.



### CURIOSO + Inform studio



Nina Grondin Managing Principal Curioso



Daniel Pierce Design Principal Curioso



Michael Guthrie Design Principal INFORM Studio

At Curioso + INFORM, we design with community in mind. We know that good design puts people first. So, we listen to the stories echoing around a block or reverberating in a building. We get into the minutia, roll up our sleeves, and leap with gusto into the intensity of each project's unique ecosystem. Far from adhering to a signature aesthetic, we discover design solutions that respect and resonate with each unique circumstance.

We do this because our goal is to create experiences with the power to transform. We aim to work on projects that are as much felt in a community as they are seen. We know that good design has the ability and the potential to impact more than just those who directly engage with it. In fact, we believe it's actually quite like grassroots community building.

Curioso + INFORM have collaborated for the past two years on a 3.76 acre, \$300M mixed-use development in Midtown Detroit comprising student housing, multi-family living, a public plaza, and a hotel. INFORM serves as the Master Architect and Curioso as the Interior Design studio. As a team, we make each other better. Our shared "Project to Purpose" vision means that our commitment to the work is aligned and passionate.



Gina Van Tine Managing Principal INFORM Studio



#### DAAM



Elyse Agnello AIA, NCARB Principal DAAM



Alexander Shelly AIA, NCARB Principal DAAM

DAAM, also known as DAAM Projects, is an award-winning professional design firm founded on the principles of collaboration and cross-disciplinary practice in the areas of Design, Architecture, Art, and Making. Our mission is to advance creative thinking-and-doing in the built environment through a "hands-on" interactive approach to design. From neighborhood plans to building designs to custom joinery and details, the DAAM team is committed to providing our clients, partners, and community with innovative, resilient, and beautiful solutions to meet each project's set of unique challenges.

DAAM believes that Design, Architecture, Art, and Making are opportunities. They are a real means of creating asset value while providing essential resources to individuals, communities, neighborhoods, and cities. We believe INVEST South/West presents an occasion to elevate Chicago's South and West Side neighborhoods through these creative means. We are excited to leverage our team's collective expertise and seize these opportunities to integrate new buildings and placemaking strategies into the historically rich and architecturally dynamic sites along the selected corridors.

We believe our experience in successfully designing public, institutional, and academic buildings and social spaces for private, public, and non-profit clients positions us to actively engage with our city's South and West Side communities and translate their needs into built form. We are adept at synthesizing difficult site constraints, complex construction logistics, and contemporary project delivery methods into thoughtful pieces of architecture.



#### DMAC ARCHITECTURE



Dwayne MacEwen AIA, NCARB Principal DMAC Architecture



Kavitha Marudadu AIA, LEED AP, NCARB Associate Principal DMAC Architecture

DMAC Architecture is a Chicago-based studio with 25 years of experience in architecture, interior design, and product design. Our staff experience spans multiple typologies and scales across commercial, hospitality, retail, and residential. In the last three years alone, we have produced over 1,000,000 square feet of commercial space. With every project, DMAC understands the audience matters; the space matters; the experience matters. We look for the stories that express our client's vision and transcend time. Our designs cater to the human experience with memorable spaces and cohesive details.

As with all of our clients, we understand working with INVEST South/West calls for research, engagement, dialogue, and partnership with all stakeholders. We understand that each neighborhood comes with its own history, challenges, and opportunities. We seek out these stories to remember, learn from, and reimagine an environment that is relevant, sustainable, and engaging.

What sets DMAC apart is our process-driven approach. We are a studio with all hands on deck. There are no departments. Our designs are rooted in their buildability. Everyone in the office spends time working on the job site, building side-by-side with contractors and learning by doing. Unlike most architectural offices, we also have a full workshop within our studio which makes it easy to mock-up and test design ideas. This ability for tactile visualization helps facilitate "what if" explorations, key discussions with clients and collaborators, and ultimately design decisions for the best results.



### GARRISON + BONDER + HENDERSON + WILLIAMS + HKS



Darrell Garrison PLA, ASLA President



Douglas Williams Ph.D., ASLA, NOMA, LEED Ass., ASALH, BMRC, EDRA, Ikenobo, MANRRS



Ron Henderson

L+A Landscape Architecture

Founding Principal

ASLA, AIA

Julian Bonder Principal Julian Bonder + Associates



Anthony Montalto AIA Principal HKS



As architects, landscape architects, community members,

We believe in a sustainable approach to our work and projects. Issues of sustainability are woven into our design ideas—from the level of site planning to that of the techniques of architectural systems. Throughout our work, we will connect with the communities, the organizations, and the people who live in the neighborhoods that our designs will serve. Our stakeholders are numerous, and we will be inclusive of all.

We intend to create opportunities for Chicago's citizens through our work. We will take stock of neighborhood legacies and histories to create new experiences and new collective memories. Through design excellence, we hope to ameliorate the present and assist in crafting a better future. Ultimately, we intend for our design to be rooted in community engagement and grounded in justice, equity, diversity, and inclusion.



### INTERACTIVE DESIGN ARCHITECTS



Dina Griffin, FAIA NOMA, IIDA, NCARB President Interactive Design Architects

Established in 1992, Interactive Design Architects (IDEA) carefully selected its name to reflect the firm's collaborative ideals and, today, our name continues to serve as the guiding principal of our work.

Years of experience has confirmed that success hinges not only on the design or building process, but on thoughtful listening and attention to the demands of a client's culture. IDEA has been fortunate to have been able to collaborate with such a wide range of institutions in creating significant enhancements to neighborhoods and communities throughout the Chicago area and beyond, from the renovation of a rectory building into accessible, multi-unit housing; to our 10-year collaboration with the Renzo Piano Building Workshop as Architect of Record for the Modern Wing at the Art Institute of Chicago; to our current work on the Obama Presidential Center as Associate Architect (with Tod Williams Billie Tsien Architects I Partners) in the Jackson Park community. We have completed over 100 significant governmental projects, including libraries, fire stations, and schools in neighborhoods across the city. IDEA provides experience with local governmental and civic bodies as well as effective leadership in coordination of complex consultant teams and stakeholder engagement. IDEA also provides key guidance and leadership on projects with issues relating to local historic preservation concerns.

Dina Griffin, President of IDEA, was born and raised on the South Side of Chicago and has a deep love for the city. Each of our Chicago projects demonstrates our conviction that even greater things can be accomplished in every neighborhood.



### JGMA + Beehyyve



Juan Moreno AIA President JGMA



Deon P. Lucas Principal Architect BEEHYYVE

JGMA profoundly believes that architecture has an innate ability to transform people and place. The focus of our work has been in Chicago's diverse communities where each of the typologies that we work on faces similar challenges of public architecture and its representational character. We proudly work in community areas that are unaccustomed to receiving architecture of quality; places where people feel forgotten; neighborhoods where neighbors feel like they are not cared for.

We believe that every design scenario is unique and that each project be approached with a solution tailored for that community. Through the amplification of culture, empowering of community members, and creating appropriate vibrancy, our design solutions aim to become beacons of the true dynamic nature of places. We intend to reflect and project the values and personalities embodied in those who will ultimately utilize these spaces daily.

When more architects and designers collaborate and add community-centered designs to their repertoire, our communities thrive. That is why JGMA and Beehyyve have declared our commitment to collaboration. Led by Deon Lucas, Beehyyve is an organization of up-and-coming architects of color who are equally committed to creating change and becoming role models to the youth and future architects of Chicago. This collaboration also aligns with our respective core missions of creating a black and brown coalition that unites disparate communities of color into one design-focused partnership who have worked in a multitude of scales and complexities.



### **KOO LLC**



Jackie Koo AIA, NOMA, LEED AP Principal Koo LLC



Dan Rappel AIA Principal Koo LLC

KOO is a minority woman-owned Architecture, Interior Design, and Urban Planning firm founded by Jackie Koo in 2005. The firm's first constructed project was the 27-story the Wit Hotel at the corner of State and Lake Streets in the Loop, adjacent to the elevated train. This hospitality project popularized the hotel rooftop bar and is a project type for which KOO is well-known.

Over the past 15 years, KOO has grown into an award-winning firm that has garnered notable public-facing commissions such as the Navy Pier Hotel and the UIC Performing Arts Center. In addition to these well-known projects, KOO has had a long-term commitment to providing its services to the public sector, including the Chicago Housing Authority, Chicago Public Schools, City Colleges, and Cook County as well as various not-for-profit institutions.

KOO does not work in a particular style, but rather aims to elicit the project's identity based on the owner's vision, user's needs, analysis of the program, and research. Based on this information, the office charettes the problem and experiments with functional and aesthetic solutions. All members of the office are encouraged to participate.

In 2015, we promoted Dan Rappel, KOO's Director of Sustainable Design, to Principal. Jackie and Dan work together to provide substantial Principal level involvement on all projects and redundancy for our clients. KOO combines the flexibility and creativity of a boutique firm with the sophisticated technical, project management, and QA/QC processes of a corporate firm.



### KRUECK + SEXTON ARCHITECTS



Mark Sexton, FAIA LEED AP Co-Managing Partner Krueck + Sexton



Juan Villafañe AIA, LEED AP Partner Krueck + Sexton



Tom Jacobs Sara Lu
AIA, LEED BD+C AIA, LE
Co-Managing Partner
Krueck + Sexton Krueck



Mariusz Klemens AIA Design Architect Krueck + Sexton



Sara Lundgren AIA, LEED AP Partner Krueck + Sexton

For over forty years, our firm has been fortunate to work with an inspiring array of clients, from homeowners and developers to schools and governments. In our commitment to design excellence, we have pushed the boundaries of architectural design and sought to create a legacy of visually and functionally enduring projects. Along the way we have grown, refined our process, and adapted to meet new challenges and opportunities.

While we rely on gathered knowledge and experience to get our projects built, we believe that what actually makes a good designer is not familiarity but curiosity. Six years ago, when we started work on I Grow Chicago's Peace Campus in West Englewood, we began our collaboration by surrendering our preconceptions, an admittedly painful process of unlearning, but one that allowed us to appreciate the complexities of our task and our City as we never imagined. This ethos of listening and learning pervades our firm's philosophy, and questioning assumptions allows us to discover and realize a project's hidden, transformative potential.

As we seek to expand the impact and equitability of our work throughout Chicago's West and South Sides, we recognize that one of the great prospects of this initiative lies in reciprocal education, and that our value as designers is augmented by what we might share along the way. Taking Mayor Lightfoot's vision and concerns as our own, we offer this engagement a design vision and deep experience managing a wide variety of project types, as well as insights from across our diverse body of work. We are drawn to this initiative's complexity and look forward to taking great pride in delivering inspiring yet practical and maintainable architectural solutions.



## KWONG VON GLINOW + UB STUDIO + ROBERT BURNIER



Alison Von Glinow AlA Founding Partner Kwong Von Glinow



Robert Burnier Visual Artist



Lap Chi Kwong Founding Partner Kwong Von Glinow



Chantelle Brewer AIA Founding Partner UB Studio

Kwong Von Glinow, UB Studio, and Robert Buriner are very excited to form a design team Joint Venture for the INVEST South/West initiative. We are thrilled about this opportunity.

Each of the 10 neighborhoods in the INVEST South/West initiative has its own identity and characteristics—its own unique fine grain. The charm of each neighborhood lies in its layered histories and cherished cultural treasures that are built into the grain of daily life within each community. Our team's approach to projects within these neighborhoods will begin by listening for yet unexpressed opportunities already embedded within the community fabric.

Our primary objective for the potential projects is two-fold:

1) finding an appropriate spatial solution for the community, and 2) acting as a stimulator that encourages crossneighborhood engagement. Key to delivering a project that meets these objectives to serve the community is understanding and listening to the needs of the constituents and crafting experiences that foster a sustainable vibrant neighborhood. As such, cross-neighborhood engagement is equally important as the individual neighborhood itself as a way to create a "Chicago together."

We believe our Architect + Artist collaborative joint venture is a considerate and effective team formation for the INVEST South/ West initiative. We meet the criteria that we have defined to form a joint venture partnership that will bring design excellence through a diversity of voices: (1) most importantly, a shared value of design; (2) equal and respected voices to contribute to the projects; (3) a cross-disciplinary approach between art and architecture; and (4) specialized expertise and experience to deliver high-quality projects.



# LANDON BONE BAKER ARCHITECTS + CIVIC PROJECTS ARCHITECTURE



Catherine Baker, FAIA Principal Landon Bone Baker Architects



Monica Chadha AIA, LEED AP Founder Civic Projects

Combined with our commitment to quality design and architecture, our collaborative practice creates projects that are deeply embedded in their context and communities. The members of both Landon Bone Baker Architects and Civic Projects Architecture act as team players on the firm level, including associate architects, engineers, and technical consultants. We bring these two teams together to work on development as a whole.

A unique community-based approach distinguishes our team from others. We understand the value of working closely with City officials, neighborhood organizations, CDCs, and developers of affordable and mixed-income housing to create the best possible solutions. We respond to the specific context, program, budget, and community concerns of each project while integrating green and health initiatives through engaged participation. Our goal is to design comfortable, attractive, secure, and livable environments that help keep residents rooted in their communities. Operating under the philosophy that cities must have comprehensive, sophisticated, and progressive urban developments, we continue to develop creative and cost-conscious solutions that reflect the clients' program, site, historical issues, energy usage, and budget constraints.

We understand and deeply believe in each project's potential to catalyze community activity and strengthen local bonds. We bring this mindset to all our projects, no matter what the scale.



### MIR COLLECTIVE + MKB ARCHITECTS



Kara Boyd AIA Principal MIR Collective



Jack Kelley AIA Principal MKB Architects



Jeana Ripple AIA, LEED AP Principal MIR Collective



Geraldine Kelley AIA Principal MKB Architects



Todd Zima AIA Principal MIR Collective

Our interest in this project is both heartfelt and directly derived from the reason we formed Mir Collective in 2017. Working together in productive leadership and collaboration roles at Studio Gang Architects over the course of 15 years has provided us with unique and invaluable experience. It also gave us the opportunity to be part of a range of project types and client relationships accompanied by the chance to define what gives us personal and professional energy in architecture. Mir Collective creates architecture that values innovation and positive public impact in the shaping of spaces and cities. Our design process embraces diverse collaboration, local knowledge, and rigorous research.

Continuing in the tradition of some of our early work toward directly contributing to community-led efforts affecting real and positive change, we emphasize local impact and community engagement in design. We are seeking ways to bring our knowledge and abilities to communities like those at the heart of INVEST South/West.

Along with our partner, MKB Architects, we will bring to this program a rigorous commitment to design excellence, an appreciation for community knowledge and voices, and the eager energy of a new voice in the Chicago design community. To augment our desire to realize world-class design projects, we will apply our years of practical experience in project management, cost management, and technical expertise to benefit our clients and their vision.



#### **NORMAN KELLEY**



Carrie Norman RA AIA Partner Norman Kelley

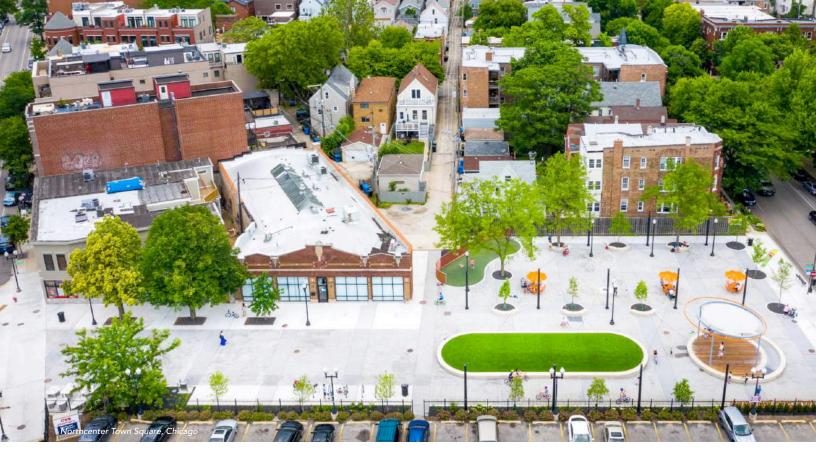


Thomas Kelley Partner Norman Kelley

Since beginning our architecture and design practice eight years ago from the living room of our tiny Pilsen neighborhood apartment, we have been committed to expanding Chicago's legacy of innovative architecture and design within the halls of academia as educators, as well as on the streets of our adopted city as architects. During this time, we have appreciated the fact that our city's history of architectural innovation has been lost on many of the South and West Side neighborhoods and their constituents. For example, we understand the questionable importance of Louis Sullivan or John Root to a mother living in Auburn Gresham focused on feeding her children. To that end, we believe that good architecture, when done honestly and with conviction, should belong to all.

Norman Kelley was originally founded to examine architecture's limits between two- and three-dimensions. In doing so, our work varies in scale and medium from site-specific drawings, furniture objects, to habitable interiors. And while we operate at the intersection of architectural practice and education, all of our work is highly contextual, or site sensitive. We are influenced by our surroundings. We amplify our love of Chicago with our deep knowledge of its architectural history. We believe that knowing your immediate surroundings is the best recipe for good architecture. Since our inception, our work has focused its attention on adaptive reuse within old buildings with convoluted histories.

We look forward to the opportunity of collaborating on this unparalleled initiative towards helping improve the quality of life for all Chicagoans, especially those who have been historically marginalized.



# PORT URBANISM + FUTURE FIRM + BORDERLESS STUDIO WITH DAVID BROWN



Andrew Moddrell AIA Partner Port Urbanism



Craig Reschke AIA Principal Future Firm



Christopher Marcinkoski, AIA Partner Port Urbanism



Paola Aguirre Serrano Principal Borderless Studio



Ann Lui AIA Principal Future Firm



Dennis Milam AIA Principal Borderless Studio

PORT + Future Firm + Borderless Studio is a multidisciplinary Chicago-based collaboration, with expertise in architecture, landscape architecture, and city design. Together with designer David Brown, we represent the capacity of a large practice—paired with deep community relationships, nimble professional approaches, and the delivery of exceptional solutions to complex challenges.

Our collaboration is built on shared values which dovetail with the mission of INVEST South/West. Collectively, we prioritize design excellence—from a park bench, to a new building, to a master plan. Our approach is process-driven, focusing on inclusive collaboration and deep research, that results in unexpected approaches to complex challenges. These values come together around the ongoing effort to build a more vibrant, equitable Chicago.

Our partnership for INVEST South/West—where urban design, architecture, landscape, and community engagement will be inextricably linked—was formed to allow our team to conceptualize and develop the big, early ideas together. Past collaborations on projects across scales, as well as ongoing teaching relationships, provide an experience for joint project delivery.



David Brown The Available City



### PAUL PREISSNER ARCHITECTS



Paul Preissner AIA President Paul Preissner Architects

Paul Preissner Architects is an ideas workshop where imagination and crude experimentation are used to create unique social spaces characterized by weird juxtapositions, plain materials, and an economy of form. We have explored thoughts on the problem of housing and houses, furniture and installations, libraries, community centers, museums, schools, stores, and also some other things over 10+ years in practice. Work from the office is included in the permanent collection of the Art Institute of Chicago, has frequently been exhibited internationally, and is widely published. I participated in both the 2015 and 2017 Chicago Architecture Biennial, and am the commissioner and co-curator of the US Pavilion for the 17th International Architecture Exhibition—la Biennale di Venezia, 2021.

I began the office after having worked for nearly a decade in offices such as Peter Eisenman Architects (working on the Arizona Cardinals NFL Stadium, the Memorial to the Murdered Jews of Europe, and the City of Culture in Galicia), Woods-Zapata (serving as project architect on the renovation of Soldier Field), and Skidmore, Owings & Merrill. The studio was established to explore architecture and its practice alongside my intellectual research into the discipline which I carry out primarily at the University of Illinois at Chicago, where I am an Associate Professor with Tenure.

The office is structured as an open ideas laboratory. While the office is given overall creative direction and from myself, each person involved in a project (including the clients) are encouraged and free to participate within the full scope of the process, resulting in work which is unconventional, if sometimes only slightly. For the office, architecture can be more than bland utility, but also needn't beg for one's attention.



### VLADIMIR RADUTNY ARCHITECTS



Vladimir Radutny AIA, LEED AP Principal Vladimir Radutny



Fanny Hothan Associate Vladimir Radutny Architects



Ryan Sarros Project Architect Vladimir Radutny Architects

My interest in this initiative stems from having lived the majority of my life in Chicago and my utmost admiration for the city which I call home. On September 18, 1989, my family and I arrived here with four suitcases and \$150 to our names. We had fled the former Soviet Union as refugees alongside hundreds of thousands of families. Like many immigrants to the United States before us and after, we were seeking a better life and greater prospects, knowing that this country was built for those who desired equal opportunities and freedoms.

Thirty-one years later, I find myself reflecting on our environment and I am saddened by the turmoil, anger, and confusion that we sense while living in this country today. A place which should allow one's dreams and hopes to come true if they work hard for it, yet falls short in providing access to those ideals. This reality is deeply rooted in Chicago's urban context, where in some neighborhoods the premise of an optimistic future has been systematically removed and the dream my family had is not equally achievable. Having seen first-hand the dire need for improvement in these areas, my team and I decided that we would like to be part of this vital initiative and to contribute in the rebirth of the South and West Sides of Chicago.

Since its inception in 2008, our Architecture + Design practice has focused on innovative design solutions that challenge the conventional interpretations of space, function, and material use. Our firm has a wide scope of experience, ranging from large-scale commercial and institutional work to intricate residential projects within and outside Chicago. Our qualifications are strengthened by our team's diverse personal and professional experiences. Together, we can use imagination and design excellence to exceed expectations and make a true difference.



#### **JOHN RONAN ARCHITECTS**



John Ronan, FAIA Founding Principal John Ronan Architects

Since its founding in 1999, John Ronan Architects has been dedicated to the pursuit of an authentic architecture rooted in time and place. We reject the vacuous formalism and subjective self-expression which characterizes much of contemporary architecture in favor of an architecture which explores character and atmosphere, and which privileges human experience over arbitrary shape making.

The firm has a studio culture and its working method is research-based and collaborative. We treat the Owner as our collaborator, rather than our "client," and strive to make each project a unique response to its special needs, resulting in a design which reflects and shapes the culture of the organization it serves. We don't repeat ideas from project to project and our work doesn't all look the same.

Our work is known for its conceptual innovation, exploration of materiality, and a rigorous attention to detail, and we have a reputation for our ability to create innovative and sophisticated architecture within strict budget constraints. Our objective is to create a transcendent piece of architecture without sacrificing functionality, and we never ask the Owner to sacrifice their needs to serve the architecture.

The firm portfolio now includes projects across a wide variety of project types and scales, from residential homes to high-rise office buildings, and competes at the highest level. In 2016, the office was named one of seven international finalists for the Obama Presidential Center, and, in 2018, named one of six international finalist firms for the UCD Future Campus project in Dublin. Despite the large scale of these projects, Founding Principal John Ronan controls the size of the firm to no more than twenty people in order to allow his intimate involvement in each project, and to ensure the compelling and memorable design response to each commission, regardless of size or type, that the firm is known for.



### **ROSS BARNEY ARCHITECTS**



Carol Ross Barney FAIA, Hon. ASLA Design Principal Ross Barney Architects



Eric Martin AIA Principal-in-Charge Ross Barney Architects

Ross Barney Architects is an architecture, urban design, and landscape architecture studio. Established in 1981 by Carol Ross Barney, the studio enjoys a reputation of creating innovative, environmentally responsible, user-focused architecture and civic spaces. From community to campus buildings for premier academic and research institutions, to high profile urban parks and ground-breaking transit stations that connect vibrant neighborhoods, Ross Barney Architects has produced distinctive structures that have become community icons.

By operating on the principle that the design process must examine the broadest range of options to create excellence, the studio has adopted an extraordinarily collaborative and holistic approach, engaging the client, user, and community. This goes beyond aesthetics to allow a building or project to grow out of its place, history, and function.

The studio's ideas and projects have been recognized by organizations from around the world. Most recently, Fast Company named Ross Barney Architects one of the World's Most Innovative companies. With over 200 national and international awards, the studio's work has been exhibited in Chicago, New York, Washington D.C., and San Francisco. Beyond achievements and accolades, the studio's biggest asset has been an ability to deliver on the aspirations of a diverse set of clients who serve the public good.



### SITE DESIGN GROUP, LTD.



Ernest Wong PLA, FASLA, APA Principal in Charge site



Hana Ishikawa AIA, ASLA Affiliate Design Principal

Founded in 1990, site design group, Itd. (site) is a nationally award-winning landscape architecture, urban design, and architecture firm based in Chicago, Illinois. A corporation licensed in the State of Illinois, the firm is led by four principals, Ernest Wong, Robert Sit, Bradley McCauley, and Hana Ishikawa. As landscape architects, urban designers, planners, arborists, architects, and creative thinkers, we are a staff of 30 diverse and innovative professionals. We are enlivened by our surroundings and strive to produce creative spaces that inspire, restore, and bring communities together.

site is often engaged to collaborate and coordinate efforts with architects, engineers, and other design professionals. Effective communication with the design team and client ensures successful coordination of projects from concept through construction.

As designers, creative thinkers, and engaged citizens, we understand the value of exterior environments that create a sense of place. Successful placemaking leads to the long-term care and use of these spaces by the public. At *site*, this is our goal in all we do: to create spaces that are valued and sustained by the communities they reside within in order to maintain long-term relevance and use.

Using functional systems coupled with "out of the box" strategies, we work diligently with our clients to create spaces that excite and engage users, improve the pedestrian experience, strengthen community ties, conserve and enhance the site's unique natural features, and push the boundaries of innovation and resiliency.



### SKIDMORE, OWINGS & MERRILL



Adam Semel AIA, NCARB Managing Partner



Tiara Hughes NOMA Project Manager

Since our founding here 84 years ago, SOM has collaborated successfully with the City of Chicago to advance its international commercial and cultural stature and to continuously improve the quality of life of all Chicagoans. We are passionately committed to understanding and responding to the specific needs of each neighborhood in Chicago, and we are thrilled by the prospect of collaborating with a community of stakeholders on projects on the South and West Sides of our home city.

Design excellence is in our DNA, and we will bring the highest level of expertise to the projects procured through the INVEST South/West Initiative. While perhaps better known for the architecture of 35 towers that shape Chicago's world-renowned skyline, we have recently designed several projects and led studies and master plans on the South and West Sides of the city. SOM has been the City's strategic planning partner for generations, and the go-to for pro bono counseling on projects such as Amazon HQ2 and international relations to support Chicago as a global city.

In sum, we work at every scale to make Chicago better for the people who live here, including our Chicago staff, who volunteer to rapid-rehab the homes of westside and southside seniors, advocate for sustainable Building Code revisions, lead the Chicago Central Area Committee's equity-focused neighborhood thinking, and mentor disadvantaged minority high school kids in design and construction career opportunities. Since the 1933 Century of Progress World's Fair, we have worked with every Chicago mayor to realize this great city's potential, and we are dedicated to fulfilling Mayor Lightfoot's vision for the INVEST South/West Initiative to the best of our ability.



### ADRIAN SMITH + GORDON GILL ARCHITECTURE



Adrian Smith, FAIA RIBA Partner Adrian Smith + Gordon Gill Architecture



Gordon Gill, FAIA OAA Partner Adrian Smith + Gordon Gill Architecture



Robert Forest, FAIA RIBA, OAA, LEED AP Management Partner Adrian Smith + Gordon Gill Architecture

Adrian Smith + Gordon Gill Architecture (AS+GG) celebrates the values, vision, and leadership of Mayor Lori E. Lightfoot and her Administration's commitment to making real change in Chicago. AS+GG is a Chicago-based, internationally recognized, award-winning architecture firm founded in 2006 by partners Adrian Smith, Gordon Gill, and Robert Forest with 80 employees based in Chicago. AS+GG is committed to Chicago and it is our home.

AS+GG is dedicated to the design of high-performance, energy-efficient, and sustainable architecture on an international scale. We approach each project, regardless of size, with an understanding that architecture has a unique power to influence civic life. We strive to create designs that aid society, advance modern technology, sustain the environment, and inspire those around us to improve our world. Our firm is dedicated to the creation of new paradigms for sustainable development.

AS+GG services include architecture, urban design, sustainability, interior design, and project management. We utilize a holistic, integrated design approach that emphasizes symbiotic relationships with the natural environment—a philosophy we term "Global Environmental Contextualism." This approach represents a fundamental change in the design process, in which "Form Follows Performance." It is predicated on the understanding that everything within the built and natural environment is connected, and that a building's design should stem from an understanding of its role within that context—locally, regionally, and globally.



### STUDIO DWELL + Brooks + Scarpa



Mark Peters AIA Principal Studio Dwell Architects



Lawrence Scarpa, FAIA Principal Brooks + Scarpa

This is a partnership of Chicago-based Studio Dwell and Brooks + Scarpa. The reason for our collaboration is simple. We have a history of working together, [we] like each other, and have had previous success with joint venture projects in nearby Evanston and Detroit. By working together as a team, we are collectively better in all aspects of design, budget control, project management, service to our clients, and project delivery. Principal, project leader, and Chicago native, Mark Peters, AIA has been practicing architecture in Chicago for 28 years, having founded Studio Dwell in 2004. While Studio Dwell has received numerous awards and accolades for their work, it has largely been in the area of single and multi-family residential and mixed-use projects. Partnering with Brooks + Scarpa rounds out the experience and design excellence that is required for the INVEST South/West initiative.

While Brooks + Scarpa and Studio Dwell share similar multi-family residential and mixed-use project experience, Brooks + Scarpa has deep experience and a proven track record with historic renovation, adaptive re-use, commercial, retail, and cultural projects in under-funded neighborhoods stretching back almost three decades. Together we have a long history of design excellence within under-served communities.

Last year, Studio Dwell and Brooks + Scarpa completed a project together in nearby Evanston. We are currently working together on another mixed-use project in downtown Detroit. Both firms have a long history of working with other architecture firms in creative collaborations nationally and worldwide.



#### STUDIO GANG



Jeanne Gang, FAIA Int. FRIBA, LEED AP Founding Principal, Partner Studio Gang



Juliane Wolf RA Design Principal, Partner Studio Gang

Studio Gang creates places that connect people to each other, to their communities, and to the environment. Founded in 1997 and led by Jeanne Gang, Studio Gang is an architecture and urban design practice headquartered in Chicago with offices in New York, San Francisco, and Paris.

Working as a collective of more than 120 architects, designers, and planners, we create innovative projects that bring about measurable positive change for their users, communities, and natural ecology—a mission we refer to as "actionable idealism."

We collaborate closely with our clients, engineers, and outside specialists from a wide range of fields. These collaborations help us synthesize big, creative ideas and ground them in solution-oriented problem solving. Guided by this approach, our studio has produced some of today's most compelling work; named one of Fast Company's Most Innovative Companies in 2020, 2019, and 2018, Studio Gang has been internationally honored, published, and exhibited.

Even as we have organically expanded our practice across the country and beyond, working in Chicago continues to hold a special significance and to shape our understanding of what architecture can—and must necessarily—achieve for the communities it serves. We hope that, through our participation in INVEST South/West projects, we may have the opportunity to realize transformational projects that will serve as crucial community assets and stimulate further development.



### TEAM A + WILL DUBOSE DESIGN



Jason Nuttelman AIA, LEED AP Principal Team A



Joe Buehler AIA, LEED AP Principal Team A



Will DuBose Design Principal Will DuBose Design

Our team sees the INVEST South/West initiative as a truly exciting opportunity for our great city. By creating a compelling dialogue about the role of design and architecture within the diverse and culturally rich neighborhoods of Chicago, thoughtful development is possible by putting these communities first. Understanding the importance of this unprecedented community improvement initiative, TEAM A will be partnering with Will DuBose Design. Mr. DuBose grew up in the Auburn Gresham neighborhood, attended Whitney Young High School, received his architectural degree from the University of Michigan, and is leading a successful architectural practice in New York City. However, with deep ties to Chicago, Mr. DuBose has been looking for opportunities to return home.

Together, our focus is to inspire the communities of our city through transformative architecture and design. We profoundly believe that architecture has an innate ability to transform people and place. Our focus of work has been in Chicago's diverse communities where we look to challenge paradigms and project types in which the exploration of design has been forgotten. We proudly work in community areas that are unaccustomed to receiving architecture of quality; places where people feel forgotten; neighborhoods where neighbors feel like they are not cared for.

Our team of designers always tests and researches ideas for the sake of making innovative, appropriate, and unique solutions for the betterment of people's lives. We pride ourselves on employing high design principles to empower and instill all communities with a democratic sense of dignity and pride.



#### **URBANLAB**



Martin Felsen, FAIA Principal UrbanLab



Sarah Dunn NCARB Principal UrbanLab

Founded in 2000 by Martin Felsen and Sarah Dunn, UrbanLab is an architecture and urban design firm headquartered in Chicago. UrbanLab's projects span scales, from large, urban designs to small, residential projects and exhibitions. Our primary interest is in forward-looking projects that speculate on a more resilient and resourceful tomorrow. UrbanLab has proven experience assembling and managing multi-faceted groups of specialists and stakeholders to bring highly complex projects to a successful conclusion.

Our office works across scales and silos of knowledge. At the largest scales, UrbanLab has worked with mayors, elected officials, and City departments to realize long-range planning and sustainability goals. For example, with the former Mayor of the City of Chicago, we collaborated on several city-wide resiliency plans to "green the streets" to save water and energy, and bring healthy food and jobs to struggling communities. Pieces of these long-range plans are being realized today in Chicago as "complete streets." UrbanLab's built work includes public spaces, mixed-use commercial and residential buildings, cultural complexes, restaurants, art galleries, housing, houses, a bridge, recreational landscapes, and large resilient infrastructural plans.

We bring invention and collaboration to each design project. We view challenges as opportunities to create memorable buildings and places that are both beautiful and surprising. We routinely assemble talented multidisciplinary teams with the highest levels of expertise and experience to realize architecture and urban design projects. Our design process is characterized by deep inquiry and collaborative exchange; design work is informed by intensive research and an experimental approach. We strive to design innovative, environmentally responsible solutions, and create spaces that establish healthy connections between people and their environments.



### **URBANWORKS**



Patricia Saldaña Natke, FAIA ALA, NCARB Design Principal **UrbanWorks** 



Robert Natke AIA, NCARB, LEED AP BD+C Principal . UrbanWorks



Maria Pellot AIA, AICP, LEED AP BD+C Associate Principal **UrbanWorks** 

UrbanWorks is an internationally recognized Chicago architectural firm committed to producing the highest quality designs that meet complex social and environmental concerns for civic, community-based, private, and commercial sector clients. UrbanWorks approaches projects with a keen aesthetic eye and functional expertise; effectively balancing complex user programs with tight budgets, aggressive construction schedules, accessibility, and sustainability concerns to create successful projects that meet contemporary community needs.

The firm's designs span all scales, with recent projects reflecting larger and more complex programs that reflect new institutional requirements and concerns in the 21st century. Collaboration is critical to any architectural endeavor, and UrbanWorks has an outstanding track record developing and leading successful design efforts with engineers, architects, and clients.

We believe that good design should be available to all, regardless of race, gender, ethnicity, or socioeconomic level, and that the city is the primary locus for this project. We believe that architecture is directly connected to people: people define the space; people set the proportion; and architecture becomes enduring when it provides a vibrant canvas for our hopes and dreams. Ultimately, architecture is a cultural production that reflects each of the forces behind its creation, and UrbanWorks believes that it is our responsibility to capture the best of these impulses.



### VALERIO DEWALT TRAIN + LATENT DESIGN



Joe Valerio, FAIA Founding Principal Valerio Dewalt Train



Katherine Darnstadt AIA, LEED AP Founding Principal Latent Design, M/WBE

Valerio Dewalt Train and Latent Design have formed a dynamic partnership delivering design excellence, innovation, and community-based participatory design. Both firms were birthed right here in Chicago and are passionate about our city's future.

We are committed to diversity and inclusion through our design process and team and have been inspired by the Chicago Department of Planning and Development's Mentor-Protege Program. We recognize the importance of nurturing emerging firms and have partnered with Latent Design, an architecture, urbanism, and interiors firm leveraging civic innovation and social impact to design more equitable spaces to live, work, and play. Latent Design and Valerio Dewalt Train believe that good design begins with research and dedication to the collaborative process. We question everything to reach an understanding between the city, client, and community.

We have a surplus of passion for building and an intrinsic curiosity for discovery. Our commitment to good design is focused on innovation, affordability, sustainability, and equity. This has been recognized by our peers in the form of dozens of awards, including national AIA honor awards and by a robust list of repeat clients, including Google, University of Chicago, Mayo Clinic, and Heartland Alliance.

Valerio Dewalt Train and Latent Design have the experience to challenge existing systems. We see our continued relationship as a collaboration of design excellence and dedicated civic engagement.



### VIA CHICAGO ARCHITECTS + DISENADORES + COULD BE ARCHITECTURE + CHICAGO MOBILE MAKERS



Cristina Gallo AIA



Marty Sandberg Joseph Altshuler LEED AP Principal Principal



Zack Morrison Could Be Architecture



Via Chicago Architects Via Chicago Architects Could Be Architecture + Diseñadores



Maya Bird-Murphy Founder Chicago Mobile Makers

The collaborative of Via Chicago and Could Be Architecture offers an exciting, right-sized alternative to Chicago's "big guys" and legacy firms. Together with our programming and outreach partner Chicago Mobile Makers—a nonprofit organization that empowers Chicago youth to become advocates in their own communities—we're the right crew at the right time.

Our authentically local, hands-on team presents a radically approachable conduit for bridging the gap between Chicago's talented architects and the communities who would benefit most from their design efforts. In an era of social upheaval and professional reckoning, we bring a genuine M/WBE design firm straight to the head of the table—one led by a young Colombian immigrant with the design skills and public-private experience to captain such an effort, rather than just "ticking the box" as the minority partner for a larger, corporate firm. Our firms may be small in size, but we offer an impressive track record of navigating the technical obstacles that are inevitable with public-private development. Simply put, we get things done. Safe streets, meaningful jobs, local food—the core needs of a community must be addressed before any high-minded proposals can even be considered.

We are excited, cautiously, by the renewed attention [City of Chicago] is giving to these South and West Side corridors, and wholeheartedly agree with the tremendous potential of these streets to become renewed economic hubs for our generation and beyond. Please give our community-focused, right-size team serious consideration when you decide who should earn the City's "stamp of approval" for working with our long-overlooked South and West Side communities.



### WHEELER KEARNS ARCHITECTS



Dan Wheeler, FAIA Principal Wheeler Kearns



Joy Meek AIA, LEED AP Principal Wheeler Kearns



Chris-Annmarie Spencer AIA, NOMA Principal Wheeler Kearns



Larry Kearns, FAIA LEED AP Principal Wheeler Kearns



Jon Heinert AIA Principal Wheeler Kearns



Mark Weber AIA Principal Wheeler Kearns

Wheeler Kearns is a collective practice of architects. We work with people who seek to enrich their lives in a space that embodies their purpose, energy, and vision. At Wheeler Kearns, each team member equally shares the roles of designer, technician, and manager. Through our weekly studio pin-ups and internal review, we make sure all of the best ideas from all staff members are being contributed to every project. This ensures we produce the highest quality work for our clients and support their unique missions.

When a space we design resonates with your deepest intentions, it has a lasting and powerful impact. We devote all our energies to understanding our client's core purpose and the transformation they seek. We want to see the challenge through their eyes. Doing this guides us to what we call the 'emotional center' of a project: the heart around which an entire project revolves. We return to that central idea as we craft concepts, help our clients make decisions, and refine our responses. Every design decision evolves from that 'emotional center.' The result is a space that responds uniquely to your mission, even as you balance aspiration with budget.

As a practice that focuses on an empathy-filled process more than a specific project type, style, or scale, our portfolio is diverse and richly varied. Our work is consistently recognized for excellence: we have received 28 Design Excellence Awards from AIA Chicago. Notably, we have twice been named by a national jury as AIA Chicago's Firm of the Year. This award honors sustained, outstanding achievement and excellence in a body of work produced by a firm over time.

Team Contact: Dan Wheeler, Principal

T: 312.374.3561

E: dan@wkarch.com

wkarch.com

#### COMMUNITY WEALTH BUILDING OVERVIEW

The City of Chicago is committed to closing the racial and ethnic wealth gap and to promoting economic growth and prosperity for Black and Latinx individuals, households and communities. To support this, the INVEST South/West initiative is committed to equitable economic development that includes a community wealth building framework.

The racial and ethnic wealth gap is the difference in wealth (what you own minus what you owe) between White households and Black and Latinx households. It is the legacy of racist policies and practices intentionally designed to enable economic prosperity for white families while excluding Black and Latinx families from those very same opportunities. These policies include discriminatory zoning, taxation, and subsidies as well as the explicit practice of redlining that labeled Black neighborhoods as high risk and systematically denied them of insurance-backed mortgage loans.

According to the Urban Institute's 2019 report "State and Local Approaches to the Chicago Region's Racial and Ethnic Wealth Inequity," Black and Latinx Chicago residents are far less well off than white Chicago residents when it comes to homeownership, asset poverty, and debt and credit:

- » The homeownership rate for Black families (35%) and Latinx families (43%) is lower than the rate for white families (54%).
- » The median home value for white homeowners is \$275,000, considerably higher than the median home value for Black homeowners and Latinx homeowners (&145,000 and \$180,000, respectively).
- » An estimated 67% of Black households and 71% of Latinx households do not have enough saved to live above the poverty level for three months, compared with 49% of all households.
- » Predominantly white neighborhoods have a higher average credit score (732) than neighborhoods that are predominantly home to people of color (586).

These disparities are even more extreme at the neighborhood level.

The INVEST South/West initiative addresses a long pattern of disinvestment in predominantly Black and Latinx neighborhoods, and it aims to include wealth building opportunities for these historically underinvested communities.

In doing so, the initiative will help create a more equitable Chicago in which everyone has what they need to thrive, no matter who they are or where they live.

INVEST South/West's definition and overall framework of community wealth building comes from Democracy Collaborative. The definition is as follows: "community wealth building is a systems approach to economic development that creates an inclusive, sustainable economy built on locally rooted and broadly-held ownership.

- » Locally-rooted ownership means that full or partial ownership is held by residents of the neighborhood in which the development is being built.
- » Broadly-held ownership means that the ownership is in the hands of the many, not a privileged

Drivers	Community Wealth Building	Traditional Approach
Place	Develops under-utilized local assets of many kinds, for benefit of local residents.	Aims to attract firms using incentives, which increases the tax burden on local residents.
Ownership	Promotes local, broad-based ownership as the foundation of a thriving local economy.	Supports absentee and elite ownership, often harming locally owned family firms.
Multipliers	Encourages institutional buy-local strategies to keep money circulating locally.	Pays less attention to whether money is leaking out of community.
Collaboration	Brings many players to the table: nonprofits, philanthropy, anchors, and cities.	Decision-making led primarily by government and private sector, excluding local residents
Inclusion	Aims to create inclusive, living wage jobs that help all families enjoy economic security.	Key metric is number of jobs created, with little regard for wages or who is hired.
Workforce	Links training to employment and focuses on jobs for those with barriers to employment.	Relies on generalized training programs without focus on linkages to actual jobs.
System	Develops institutions and supportive ecosystems to create a new normal of economic activity.	Accepts status quo of wealth inequality, hoping benefits trickle down.

Community Wealth Building vs. Traditional Economic Development (Democracy Collaborative "Cities Building Community Wealth" (2015)) few. (One example of broadly-held ownership is a worker cooperative in which all employees of the business are co-owners, as opposed to a model where only senior management or a few investors own the business and benefit from its financial success).

Our focus on local and broad-based ownership is an attempt to expand equity for residents of historically underserved and underinvested communities. To further explain, we rely on the research of Drexel University Nowak Metro Finance Lab, Accelerator for America and Blueprint Local that have articulated the four ways community wealth builds equity:

- 1. Growing the individual incomes and assets of neighborhood residents by equipping them with marketable skills and enabling full or partial ownership of homes, commercial properties, and businesses;
- 2. Growing the collective assets of neighborhood residents by endowing locally-run organizations with the ability to create, capture, and deploy value for local priorities and purposes;
- 3. Improving access to private capital that has high standards, fair terms, a long-term commitment to the neighborhood, and reasonable expectations around returns and impact;
- 4. Enhancing inclusion by bringing fairness and transparency to neighborhood revitalization so that community voices are heard and respected and trust is restored, and local residents have the opportunity to participate in wealth that is created

In other words: The community in community wealth building indicates an investment not just in the place, but also in the people. The wealth in community wealth building considers who owns the development, who controls it, and who benefits from it. Wealth relies on the development of capital in multiple forms – financial, human and social. Together, it calls for the meaningful participation of neighborhood residents in the planning, design, ownership and governance of new development.

There is no one-size- fits-all model of community wealth building. Rather, community wealth building is a framework with multiple drivers that work together to create a system where all people, especially those historically excluded, can prosper and thrive.

Democracy Collaborative articulates the seven main drivers of community wealth building as follows: place, ownership, multipliers, collaboration, inclusion, workforce and system. See Figure 14 for how to utilize these drivers as a lens through which to contrast community wealth building with a traditional economic development approach.

#### COMMUNITY WEALTH BUILDING MODEL

One of the core areas of evaluation criteria for proposals is Promotion of Short- and Long-term Community Wealth Building. The City is seeking development partners who demonstrate the ability to deploy innovative models of building community wealth and equity.

As you complete your proposal, please consider how your plans will leverage community collaboration and support, empower Black and/or Latinx partners, contribute to new jobs for local residents, and build on your track record of economic development in the South and West Sides.

These efforts can take many forms, including forming partnerships with Black and/or Latinx partners as part of the financing, development, or construction of a project. In addition, there are creative models that use real estate to generate community wealth and equity. As reference, we have provided examples of the latter below:

#### **Evergreen Cooperatives (Cleveland, OH)**: <a href="http://www.evgoh.com/">http://www.evgoh.com/</a>

Evergreen Cooperatives is a non-profit holding company responsible for incubating for-profit green industry cooperatives, providing business services, and aggregating financing and land acquisition. Supported by Cleveland's Greater University Circle Initiative, it links the procurement needs of Cleveland's "eds and meds" anchor institutions to the city's needs for workforce and economic development. For example, it constructed a greenhouse to create produce and herbs and supply to local establishments. Employees are part owners, sharing in the profits of this venture.

#### East Portland Community Investment Trust (Portland, OR): <a href="http://investcit.com/">http://investcit.com/</a>

The East Portland Community Investment Trust (CIT) offers a long-term path to collective, communal ownership of real estate for investors starting from \$10-\$100 per month. It is located in a high-poverty census tract and leases 29,000 sq. ft. of commercial retail space to around 25 tenants. Investors are exclusively residents from nearby zip codes, have a no-loss guarantee, and are enrolled in general investment and financial planning classes as part of the program. 68% percent of investors are first-time, 62% are women, and 49% were born outside the US, and the financial literacy class program has graduated more than 300 students in under three years.

# Chicago Department of Housing Multi-Family Housing Financing Overview

One of the Department of Housing's chief responsibilities is to work with private developers to increase the supply of affordable housing in every Chicago neighborhood through a litany of targeted programs. The DOH assists developers with multi-family financing by providing public funds and other subsidies that are necessary to pay a portion of the project-specific costs of rehabilitating or constructing affordable rental apartments within the City.

This document provides an overview of affordable housing financing programs offered by DOH as well as the Department's funding priorities. All information regarding DOH policies and procedures, application instructions, and underwriting and architectural guidelines can be found on the Department's website <u>linked here</u>, including, but not limited to:

- Multi-Family Funding Application Instructions
- Architectural and Technical Standards Manual
- DOH Proforma

For affordable housing developments that contemplate use of City financing, we strongly encourage you to review DOH's policies and request an intake meeting with DOH management and staff before submitting a funding application. Please use the linked intake form, found here.

#### **Funding Sources**

Financing programs currently administered by DOH include low-income housing tax credits, federal, state and local funds awarded in the form of first and second mortgage loans, city land and private activity and tax-exempt bonds.

Illinois Affordable Housing Tax Credits (IAHTC): A \$0.50 State of Illinois income tax credit for every \$1 that is donated to an eligible affordable housing development. DOH allocates 24.5% of the amount of credits authorized by the State. Developers apply through DOH's Multifamily Financial Assistance Application or the Stand Alone IAHTC application if only applying for IAHTCs. Successful applicants receive a conditional tax credit reservation letter based on the amount of the donation and determination that the undertaking is compatible with the goals of the Department.

Low Income Housing Tax Credit Program (LIHTC): A federal tax credit issued via a competitive funding round in accordance with DOH's LIHTC Qualified Allocation Plan (QAP). The QAP is published biennially to help direct federal affordable housing resources to where it is most needed. Applicants fill out DOH's Multifamily Financial Assistance application for the credits upon the release of the QAP and announcement by DOH that applications are being accepted for the LIHTC funding round.

<u>Community Development Block Grant (CDBG):</u> Funds assist both non-profit and for-profit developers in rehabilitating and developing affordable rental housing. 51% of all units within the project must be occupied by low-and moderate-income households unless the project meets a specific exception to

reduce the cost of construction. The annual City of Chicago Action Plan, administered by the Office of Budget and Management and approved by the U.S. Department of Housing and Urban Development, determines the annual Multi-Family Loan Program allocation.

<u>HOME Investment Partnerships Program (HOME):</u> Funds support loans for construction of affordable multi-family housing. HOME allows assistance to be targeted toward particular units. Projects assisted with HOME target very low-income households. The annual City of Chicago Action Plan, administered by the Office of Budget and Management and approved by the U.S. Department of Housing and Urban Development, determines the annual Multi-Family Loan Program allocation.

<u>Tax Increment Financing (TIF)</u>: Funds collected from Tax Increment Financing districts provide grants to developers. Developers applying for TIF assistance are required to submit a supplemental TIF application that identifies the TIF district, Parcel Index Numbers, demonstrates need, budget of TIF eligible expenses, performance measures and increment projections.

<u>Affordable Housing Opportunity Fund (AHOF):</u> Funds collected from Density Bonus and ARO in-lieu donations are administered by DOH. Fifty percent of each contribution is utilized for the construction or rehabilitation of affordable units and subject to the appropriation by the City Council.

<u>Multi-family Mortgage Revenue Bonds:</u> Provides bond financing, through the City's tax-exempt bonding authority, for developers who build or rehabilitate large housing developments for low- and moderate-income renters and generates private equity investment.

#### **Funding Priorities**

In addition to meeting DOH policies and underwriting guidelines, DOH evaluates requests for City financing based on the compatibility of the request with departmental funding goals and priorities. The department's funding goals and priorities are classified in the Qualified Allocation Plan (QAP) under three Priority Tracts: Opportunity Areas, Redevelopment Areas, and Transitioning Areas. The Priority Tracts are subject to evolve or shift at the release of the biennial QAP. Summary descriptions of the conditions associated with each Priority Tract under the current QAP follow.

#### I. Opportunity Areas

Priority will be given to projects which provide housing units in high income/high cost, opportunity areas and contemplates the preservation of existing housing stock through rehabilitation and adaptive reuse. Additional consideration will be given for projects that include very low-income units, housing units for tenant populations with special housing needs, including accessible units, SRO units, permanent supportive housing, reentry housing and units for Homeless individuals and/or families.

#### II. Redevelopment Areas

Priority will be given to projects in existing Redevelopment Areas, which "contribute to a concerted community revitalization plan". Preferably these projects will be developed to include a mix of uses providing housing as well as first floor retail/commercial to address needed

neighborhood amenities. Additional consideration will be given to projects that promote income diversity with units accessible to a range of household incomes, from 0-30% AMI up to and including market rate units.

#### III. Transitioning Areas

Priority will be given to projects located in areas undergoing rapid economic and demographic change, and the resulting loss of affordable housing units stock. Preferably these projects will include units that are obligated to serve qualified tenants for the longest periods beyond the minimum requirement as stipulated by the funding source. Additional consideration will be given for projects that include very low-income units, housing units for tenant populations with special housing needs, including accessible units, SRO units, permanent supportive housing, reentry housing and units for Homeless individuals and/or families.

#### **TABLE OF INCOME LIMITS** Effective April 1, 2021

Household Size	10% Area Median Income	15% Area Median Income	20% Area Median Income	30% Area Median Income	Extremely Low Income Limit	40% Area Median Income	Very Low Income Limit (50% Area Median Income)	60% Area Median Income	65% Area Median Income	Low Income Limit (80% Area Median Income)	90% Area Median Income	95% Area Median Income	100% Area Median Income	115% Area Median Income	120% Area Median Income	140% Area Median Income	150% Area Median Income
1 person	\$6,530	\$9,795	\$13,060	\$19,600	\$19,600	\$26,120	\$32,650	\$39,180	\$42,445	\$52,200	\$58,770	\$62,035	\$65,300	\$75,095	\$78,360	\$91,420	\$97,950
2 persons	\$7,460	\$11,190	\$14,920	\$22,400	\$22,400	\$29,840	\$37,300	\$44,760	\$48,490	\$59,650	\$67,140	\$70,870	\$74,600	\$85,790	\$89,520	\$104,440	\$111,900
3 persons	\$8,390	\$12,585	\$16,780	\$25,200	\$25,200	\$33,560	\$41,950	\$50,340	\$54,535	\$67,100	\$75,510	\$79,705	\$83,900	\$96,485	\$100,680	\$117,460	\$125,850
4 persons	\$9,320	\$13,980	\$18,640	\$27,950	\$27,950	\$37,280	\$46,600	\$55,920	\$60,580	\$74,550	\$83,880	\$88,540	\$93,200	\$107,180	\$111,840	\$130,480	\$139,800
5 persons	\$10,070	\$15,105	\$20,140	\$30,200	\$31,040	\$40,280	\$50,350	\$60,420	\$65,455	\$80,550	\$90,630	\$95,665	\$100,700	\$115,805	\$120,840	\$140,980	\$151,050
6 persons	\$10,820	\$16,230	\$21,640	\$32,450	\$35,580	\$43,280	\$54,100	\$64,920	\$70,330	\$86,500	\$97,380	\$102,790	\$108,200	\$124,430	\$129,840	\$151,480	\$162,300
7 persons	\$11,560	\$17,340	\$23,120	\$34,700	\$40,120	\$46,240	\$57,800	\$69,360	\$75,140	\$92,450	\$104,040	\$109,820	\$115,600	\$132,940	\$138,720	\$161,840	\$173,400
8 persons	\$12,310	\$18,465	\$24,620	\$36,900	\$44,660	\$49,240	\$61,550	\$73,860	\$80,015	\$98,450	\$110,790	\$116,945	\$123,100	\$141,565	\$147,720	\$172,340	\$184,650
9 persons	\$13,050	\$19,575	\$26,100	\$39,130	\$49,200	\$52,200	\$65,250	\$78,300	\$84,825	\$104,370	\$117,450	\$123,975	\$130,500	\$150,075	\$156,600	\$182,700	\$195,750
10 persons	\$13,800	\$20,700	\$27,600	\$41,366	\$53,740	\$55,200	\$69,000	\$82,800	\$89,700	\$110,334	\$124,200	\$131,100	\$138,000	\$158,700	\$165,600	\$193,200	\$207,000

#### NOTES:

<sup>•</sup>Income limits are for the Chicago-Naperville-Joliet, IL HUD Metro FMR Area.

<sup>•</sup>Effective until superseded.

Low, Very Low, Extremely Low Income and 30% AMI limits are as published by HUD.
 Income limits at all other income levels are calculated per HUD methodology, based on Very Low Income (50% AMI) limit.

Maximum Monthly Gross Rents (maximum rents when tenants pay no utilities/landlord pays all utilities):

Number of Bedrooms	<u>10% AMI</u>	<u>15% AMI</u>	20% AMI	30% AMI	40% AMI	50% AMI (Low HOME Rent Limit)*	60% AMI	High HOME Rent Limit*	65% AMI	80% AMI	100% AMI	120% AMI	HUD Fair Market Rent*
0	\$159	\$239	\$319	\$479	\$637	\$796	\$956	\$956	\$994	\$1,275	\$1,593	\$1,911	\$956
1	\$171	\$256	\$341	\$513	\$683	\$853	\$1,024	\$1,076	\$1,066	\$1,366	\$1,706	\$2,048	\$1,076
2	\$205	\$307	\$410	\$615	\$819	\$1,023	\$1,229	\$1,248	\$1,282	\$1,639	\$2,048	\$2,457	\$1,248
3	\$237	\$355	\$473	\$725	\$947	\$1,183	\$1,420	\$1,504	\$1,472	\$1,893	\$2,366	\$2,840	\$1,585
4	\$264	\$396	\$528	\$879	\$1,056	\$1,320	\$1,584	\$1,659	\$1,623	\$1,707	\$2,640	\$3,168	\$1,888
5	\$291	\$437	\$583	\$1,047	\$1,166	\$1,456	\$1,748	\$1,811	\$1,771	\$2,330	\$2,914	\$3,497	\$2,171

Maximum rents when tenants pay for cooking gas and other electric (not heat):

	Number of Bedrooms	10% AMI	<u>15% AMI</u>	20% AMI	30% AMI	40% AMI	50% AMI (Low HOME Rent Limit)*	60% AMI	High HOME Rent Limit*	65% AMI	80% AMI	100% AMI	120% AMI	HUD Fair Market Rent*
	0	\$114	\$194	\$274	\$434	\$592	\$751	\$911	\$911	\$949	\$1,230	\$1,548	\$1,866	\$911
Single	1	\$114	\$199	\$284	\$456	\$626	\$796	\$967	\$1,019	\$1,009	\$1,309	\$1,649	\$1,991	\$1,019
ge	2	\$136	\$238	\$341	\$546	\$750	\$954	\$1,160	\$1,179	\$1,213	\$1,570	\$1,979	\$2,388	\$1,179
-family	3	\$156	\$274	\$392	\$644	\$866	\$1,102	\$1,339	\$1,423	\$1,391	\$1,812	\$2,285	\$2,759	\$1,504
nij	4	\$170	\$302	\$434	\$785	\$962	\$1,226	\$1,490	\$1,565	\$1,529	\$1,613	\$2,546	\$3,074	\$1,794
	5	\$185	\$331	\$477	\$941	\$1,060	\$1,350	\$1,642	\$1,705	\$1,665	\$2,224	\$2,808	\$3,391	\$2,065
6	0	\$127	\$207	\$287	\$447	\$605	\$764	\$924	\$924	\$962	\$1,243	\$1,561	\$1,879	\$924
Row	1	\$126	\$211	\$296	\$468	\$638	\$808	\$979	\$1,031	\$1,021	\$1,321	\$1,661	\$2,003	\$1,031
rise	2	\$149	\$251	\$354	\$559	\$763	\$967	\$1,173	\$1,192	\$1,226	\$1,583	\$1,992	\$2,401	\$1,192
\$ 5	3	\$169	\$287	\$405	\$657	\$879	\$1,115	\$1,352	\$1,436	\$1,404	\$1,825	\$2,298	\$2,772	\$1,517
e/Duple House	4	\$183	\$315	\$447	\$798	\$975	\$1,239	\$1,503	\$1,578	\$1,542	\$1,626	\$2,559	\$3,087	\$1,807
×	5	\$199	\$345	\$491	\$955	\$1,074	\$1,364	\$1,656	\$1,719	\$1,679	\$2,238	\$2,822	\$3,405	\$2,079
	0	\$126	\$206	\$286	\$446	\$604	\$763	\$923	\$923	\$961	\$1,242	\$1,560	\$1,878	\$923
_	1	\$128	\$213	\$298	\$470	\$640	\$810	\$981	\$1,033	\$1,023	\$1,323	\$1,663	\$2,005	\$1,033
High	2	\$154	\$256	\$359	\$564	\$768	\$972	\$1,178	\$1,197	\$1,231	\$1,588	\$1,997	\$2,406	\$1,197
-rise	3	\$177	\$295	\$413	\$665	\$887	\$1,123	\$1,360	\$1,444	\$1,412	\$1,833	\$2,306	\$2,780	\$1,525
Ō	4	\$194	\$326	\$458	\$809	\$986	\$1,250	\$1,514	\$1,589	\$1,553	\$1,637	\$2,570	\$3,098	\$1,818
	5	\$213	\$359	\$505	\$969	\$1,088	\$1,378	\$1,670	\$1,733	\$1,693	\$2,252	\$2,836	\$3,419	\$2,093

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Maximum rents when tenants	pay for electric heat, cook	ting gas, and other electric:

	Number of Bedrooms	10% AMI	<u>15% AMI</u>	20% AMI	30% AMI	40% AMI	50% AMI (Low HOME Rent Limit)*	60% AMI	High HOME Rent Limit*	65% AMI	80% AMI	100% AMI	120% AMI	HUD Fair Market Rent*
	0	\$71	\$151	\$231	\$391	\$549	\$708	\$868	\$868	\$906	\$1,187	\$1,505	\$1,823	\$868
Single	1	\$62	\$147	\$232	\$404	\$574	\$744	\$915	\$967	\$957	\$1,257	\$1,597	\$1,939	\$967
gle	2	\$75	\$177	\$280	\$485	\$689	\$893	\$1,099	\$1,118	\$1,152	\$1,509	\$1,918	\$2,327	\$1,118
-family	3	\$86	\$204	\$322	\$574	\$796	\$1,032	\$1,269	\$1,353	\$1,321	\$1,742	\$2,215	\$2,689	\$1,434
l ji	4	\$91	\$223	\$355	\$706	\$883	\$1,147	\$1,411	\$1,486	\$1,450	\$1,534	\$2,467	\$2,995	\$1,715
	5	\$97	\$243	\$389	\$853	\$972	\$1,262	\$1,554	\$1,617	\$1,577	\$2,136	\$2,720	\$3,303	\$1,977
	0	\$88	\$168	\$248	\$408	\$566	\$725	\$885	\$885	\$923	\$1,204	\$1,522	\$1,840	\$885
_ow-ris Row	1	\$79	\$164	\$249	\$421	\$591	\$761	\$932	\$984	\$974	\$1,274	\$1,614	\$1,956	\$984
nise	2	\$94	\$196	\$299	\$504	\$708	\$912	\$1,118	\$1,137	\$1,171	\$1,528	\$1,937	\$2,346	\$1,137
se/Duplex/ · House	3	\$106	\$224	\$342	\$594	\$816	\$1,052	\$1,289	\$1,373	\$1,341	\$1,762	\$2,235	\$2,709	\$1,454
se	4	\$112	\$244	\$376	\$727	\$904	\$1,168	\$1,432	\$1,507	\$1,471	\$1,555	\$2,488	\$3,016	\$1,736
×	5	\$120	\$266	\$412	\$876	\$995	\$1,285	\$1,577	\$1,640	\$1,600	\$2,159	\$2,743	\$3,326	\$2,000
	0	\$104	\$184	\$264	\$424	\$582	\$741	\$901	\$901	\$939	\$1,220	\$1,538	\$1,856	\$901
_	1	\$101	\$186	\$271	\$443	\$613	\$783	\$954	\$1,006	\$996	\$1,296	\$1,636	\$1,978	\$1,006
High	2	\$123	\$225	\$328	\$533	\$737	\$941	\$1,147	\$1,166	\$1,200	\$1,557	\$1,966	\$2,375	\$1,166
jh-rise	3	\$141	\$259	\$377	\$629	\$851	\$1,087	\$1,324	\$1,408	\$1,376	\$1,797	\$2,270	\$2,744	\$1,489
Ō	4	\$154	\$286	\$418	\$769	\$946	\$1,210	\$1,474	\$1,549	\$1,513	\$1,597	\$2,530	\$3,058	\$1,778
	5	\$168	\$314	\$460	\$924	\$1,043	\$1,333	\$1,625	\$1,688	\$1,648	\$2,207	\$2,791	\$3,374	\$2,048

Maximum rents when tenants pay for gas heat, cooking gas, and other electric:

	Number of Bedrooms	<u>10% AMI</u>	<u>15% AMI</u>	20% AMI	30% AMI	40% AMI	50% AMI (Low HOME Rent Limit)*	60% AMI	High HOME Rent Limit*	65% AMI	80% AMI	100% AMI	120% AMI	HUD Fair Market Rent*
	0	\$87	\$167	\$247	\$407	\$565	\$724	\$884	\$884	\$922	\$1,203	\$1,521	\$1,839	\$884
Sin	1	\$82	\$167	\$252	\$424	\$594	\$764	\$935	\$987	\$977	\$1,277	\$1,617	\$1,959	\$987
Single	2	\$99	\$201	\$304	\$509	\$713	\$917	\$1,123	\$1,142	\$1,176	\$1,533	\$1,942	\$2,351	\$1,142
<u> </u>	3	\$114	\$232	\$350	\$602	\$824	\$1,060	\$1,297	\$1,381	\$1,349	\$1,770	\$2,243	\$2,717	\$1,462
mily	4	\$123	\$255	\$387	\$738	\$915	\$1,179	\$1,443	\$1,518	\$1,482	\$1,566	\$2,499	\$3,027	\$1,747
	5	\$133	\$279	\$425	\$889	\$1,008	\$1,298	\$1,590	\$1,653	\$1,613	\$2,172	\$2,756	\$3,339	\$2,013
6	0	\$103	\$183	\$263	\$423	\$581	\$740	\$900	\$900	\$938	\$1,219	\$1,537	\$1,855	\$900
Row	1	\$97	\$182	\$267	\$439	\$609	\$779	\$950	\$1,002	\$992	\$1,292	\$1,632	\$1,974	\$1,002
ise W +	2	\$116	\$218	\$321	\$526	\$730	\$934	\$1,140	\$1,159	\$1,193	\$1,550	\$1,959	\$2,368	\$1,159
\$ 5	3	\$131	\$249	\$367	\$619	\$841	\$1,077	\$1,314	\$1,398	\$1,366	\$1,787	\$2,260	\$2,734	\$1,479
e/Duple House	4	\$141	\$273	\$405	\$756	\$933	\$1,197	\$1,461	\$1,536	\$1,500	\$1,584	\$2,517	\$3,045	\$1,765
×	5	\$152	\$298	\$444	\$908	\$1,027	\$1,317	\$1,609	\$1,672	\$1,632	\$2,191	\$2,775	\$3,358	\$2,032
	0	\$112	\$192	\$272	\$432	\$590	\$749	\$909	\$909	\$947	\$1,228	\$1,546	\$1,864	\$909
I	1	\$112	\$197	\$282	\$454	\$624	\$794	\$965	\$1,017	\$1,007	\$1,307	\$1,647	\$1,989	\$1,017
ligh	2	\$135	\$237	\$340	\$545	\$749	\$953	\$1,159	\$1,178	\$1,212	\$1,569	\$1,978	\$2,387	\$1,178
I-rise	3	\$156	\$274	\$392	\$644	\$866	\$1,102	\$1,339	\$1,423	\$1,391	\$1,812	\$2,285	\$2,759	\$1,504
Ď	4	\$170	\$302	\$434	\$785	\$962	\$1,226	\$1,490	\$1,565	\$1,529	\$1,613	\$2,546	\$3,074	\$1,794
	5	\$186	\$332	\$478	\$942	\$1,061	\$1,351	\$1,643	\$1,706	\$1,666	\$2,225	\$2,809	\$3,392	\$2,066

Effective July 1, 2020

Maximum rents when tenants pay for electric cooking and other electric (not heat):

	Number of Bedrooms	<u>10% AMI</u>	<u>15% AMI</u>	20% AMI	30% AMI	40% AMI	50% AMI (Low HOME Rent Limit)*	60% AMI	High HOME Rent Limit*	65% AMI	80% AMI	100% AMI	120% AMI	HUD Fair Market Rent*
	0	\$110	\$190	\$270	\$430	\$588	\$747	\$907	\$907	\$945	\$1,226	\$1,544	\$1,862	\$907
Sin	1	\$109	\$194	\$279	\$451	\$621	\$791	\$962	\$1,014	\$1,004	\$1,304	\$1,644	\$1,986	\$1,014
gle	2	\$129	\$231	\$334	\$539	\$743	\$947	\$1,153	\$1,172	\$1,206	\$1,563	\$1,972	\$2,381	\$1,172
-family	3	\$148	\$266	\$384	\$636	\$858	\$1,094	\$1,331	\$1,415	\$1,383	\$1,804	\$2,277	\$2,751	\$1,496
	4	\$161	\$293	\$425	\$776	\$953	\$1,217	\$1,481	\$1,556	\$1,520	\$1,604	\$2,537	\$3,065	\$1,785
	5	\$175	\$321	\$467	\$931	\$1,050	\$1,340	\$1,632	\$1,695	\$1,655	\$2,214	\$2,798	\$3,381	\$2,055
[-	0	\$123	\$203	\$283	\$443	\$601	\$760	\$920	\$920	\$958	\$1,239	\$1,557	\$1,875	\$920
Row	1	\$121	\$206	\$291	\$463	\$633	\$803	\$974	\$1,026	\$1,016	\$1,316	\$1,656	\$1,998	\$1,026
i w F	2	\$142	\$244	\$347	\$552	\$756	\$960	\$1,166	\$1,185	\$1,219	\$1,576	\$1,985	\$2,394	\$1,185
\$ \$	3	\$161	\$279	\$397	\$649	\$871	\$1,107	\$1,344	\$1,428	\$1,396	\$1,817	\$2,290	\$2,764	\$1,509
e/Duplex	4	\$174	\$306	\$438	\$789	\$966	\$1,230	\$1,494	\$1,569	\$1,533	\$1,617	\$2,550	\$3,078	\$1,798
×	5	\$189	\$335	\$481	\$945	\$1,064	\$1,354	\$1,646	\$1,709	\$1,669	\$2,228	\$2,812	\$3,395	\$2,069
	0	\$122	\$202	\$282	\$442	\$600	\$759	\$919	\$919	\$957	\$1,238	\$1,556	\$1,874	\$919
_	1	\$123	\$208	\$293	\$465	\$635	\$805	\$976	\$1,028	\$1,018	\$1,318	\$1,658	\$2,000	\$1,028
ligh	2	\$147	\$249	\$352	\$557	\$761	\$965	\$1,171	\$1,190	\$1,224	\$1,581	\$1,990	\$2,399	\$1,190
High-ris	3	\$169	\$287	\$405	\$657	\$879	\$1,115	\$1,352	\$1,436	\$1,404	\$1,825	\$2,298	\$2,772	\$1,517
Ō	4	\$185	\$317	\$449	\$800	\$977	\$1,241	\$1,505	\$1,580	\$1,544	\$1,628	\$2,561	\$3,089	\$1,809
	5	\$203	\$349	\$495	\$959	\$1,078	\$1,368	\$1,660	\$1,723	\$1,683	\$2,242	\$2,826	\$3,409	\$2,083

Maximum rents when tenants pay only for other electric:

	Number of Bedrooms	<u>10% AMI</u>	<u>15% AMI</u>	20% AMI	30% AMI	40% AMI	50% AMI (Low HOME Rent Limit)*	60% AMI	High HOME Rent Limit*	65% AMI	80% AMI	100% AMI	120% AMI	HUD Fair Market Rent*
	0	\$116	\$196	\$276	\$436	\$594	\$753	\$913	\$913	\$951	\$1,232	\$1,550	\$1,868	\$913
S <sub>i</sub>	1	\$117	\$202	\$287	\$459	\$629	\$799	\$970	\$1,022	\$1,012	\$1,312	\$1,652	\$1,994	\$1,022
ingle	2	\$139	\$241	\$344	\$549	\$753	\$957	\$1,163	\$1,182	\$1,216	\$1,573	\$1,982	\$2,391	\$1,182
하	3	\$160	\$278	\$396	\$648	\$870	\$1,106	\$1,343	\$1,427	\$1,395	\$1,816	\$2,289	\$2,763	\$1,508
mily	4	\$175	\$307	\$439	\$790	\$967	\$1,231	\$1,495	\$1,570	\$1,534	\$1,618	\$2,551	\$3,079	\$1,799
	5	\$190	\$336	\$482	\$946	\$1,065	\$1,355	\$1,647	\$1,710	\$1,670	\$2,229	\$2,813	\$3,396	\$2,070
6	0	\$129	\$209	\$289	\$449	\$607	\$766	\$926	\$926	\$964	\$1,245	\$1,563	\$1,881	\$926
Row	1	\$129	\$214	\$299	\$471	\$641	\$811	\$982	\$1,034	\$1,024	\$1,324	\$1,664	\$2,006	\$1,034
	2	\$152	\$254	\$357	\$562	\$766	\$970	\$1,176	\$1,195	\$1,229	\$1,586	\$1,995	\$2,404	\$1,195
Hou Hou	3	\$173	\$291	\$409	\$661	\$883	\$1,119	\$1,356	\$1,440	\$1,408	\$1,829	\$2,302	\$2,776	\$1,521
Juplex	4	\$188	\$320	\$452	\$803	\$980	\$1,244	\$1,508	\$1,583	\$1,547	\$1,631	\$2,564	\$3,092	\$1,812
×	5	\$204	\$350	\$496	\$960	\$1,079	\$1,369	\$1,661	\$1,724	\$1,684	\$2,243	\$2,827	\$3,410	\$2,084
	0	\$128	\$208	\$288	\$448	\$606	\$765	\$925	\$925	\$963	\$1,244	\$1,562	\$1,880	\$925
I	1	\$131	\$216	\$301	\$473	\$643	\$813	\$984	\$1,036	\$1,026	\$1,326	\$1,666	\$2,008	\$1,036
High-	2	\$157	\$259	\$362	\$567	\$771	\$975	\$1,181	\$1,200	\$1,234	\$1,591	\$2,000	\$2,409	\$1,200
-rise	3	\$181	\$299	\$417	\$669	\$891	\$1,127	\$1,364	\$1,448	\$1,416	\$1,837	\$2,310	\$2,784	\$1,529
σ .	4	\$199	\$331	\$463	\$814	\$991	\$1,255	\$1,519	\$1,594	\$1,558	\$1,642	\$2,575	\$3,103	\$1,823
	5	\$218	\$364	\$510	\$974	\$1,093	\$1,383	\$1,675	\$1,738	\$1,698	\$2,257	\$2,841	\$3,424	\$2,098

Effective July 1, 2020

		Ut	ility allowan	ces per CHA	schedule f	or:
	Number of Bedrooms	Cooking gas & other electric (not heat)	Electric heat, cooking gas & other electric	Gas heat, cooking gas & other electric	Electric cooking & other electric (not heat)	Other electric only (not cooking or heat)
	0	\$45	\$88	\$72	\$49	\$43
Sin	1	\$57	\$109	\$89	\$62	\$54
Single-family	2	\$69	\$130	\$106	\$76	\$66
-far	3	\$81	\$151	\$123	\$89	\$77
] ]	4	\$94	\$173	\$141	\$103	\$89
	5	\$106	\$194	\$158	\$116	\$101
L <sub>0</sub>	0	\$32	\$71	\$56	\$36	\$30
Low-rise/Duplex Row House	1	\$45	\$92	\$74	\$50	\$42
w-rise/Dupli Row House	2	\$56	\$111	\$89	\$63	\$53
\$\dig \dig \dig \dig \dig \dig \dig \dig	3	\$68	\$131	\$106	\$76	\$64
l se	4	\$81	\$152	\$123	\$90	\$76
×	5	\$92	\$171	\$139	\$102	\$87
	0	\$33	\$55	\$47	\$37	\$31
I	1	\$43	\$70	\$59	\$48	\$40
High-rise	2	\$51	\$82	\$70	\$58	\$48
i-ris	3	\$60	\$96	\$81	\$68	\$56
ő	4	\$70	\$110	\$94	\$79	\$65
	5	\$78	\$123	\$105	\$88	\$73

NOTE: Gross rent limits for 50% and 65% AMI, High HOME Rent and Fair Market Rent are as published by HUD. All other rent limits are calculated assuming 1.5 occupants per bedroom and 1 occupant for an apartment with no bedrooms.

Effective July 1, 2020

<sup>\*</sup> For HOME-funded developments, rents are the lesser of the Fair Market Rent or the High HOME Rent for the unit size. In HOME-funded developments with 5 or more units, 20% of the HOME-assisted units must be occupied by very low income families whose rents do not exceed 30% of the annual income of a family @ 50% of the area median. This is known as the "Low HOME Rent."



# CHICAGO COMMUNITY LAND TRUST OVERVIEW

The Chicago Community Land Trust (CCLT) is a private not-for-profit corporation (IRS 501(c)3 designation) established by City of Chicago Ordinance in 2006 to provide and sustain quality, affordable homeownership opportunities and a community of support for working families and individuals in Chicago, and to preserve these opportunities for future generations. CCLT is governed by a Board of Directors appointed by the Mayor and comprised of representatives from financial institutions, community development organizations, non-profit organizations, governmental agencies and municipal departments.

CCLT accomplishes its mission by managing and adding to a portfolio of owner-occupied homes (condominiums, townhomes, and SF-detached homes) that are priced affordably and sold to low-to moderate-income owner-occupants – households at or below the Area Median Income. Currently (April 2021) CCLT manages a portfolio of 111 homes in 20 different Community Areas in Chicago. CCLT homeowners have an average household income of 78% of the Area Median Income at time of purchase.

Homes currently in the CCLT portfolio are subject to an Affordable Housing Agreement and a 30-year Restrictive Covenant (Covenant) which renews at every point of sale. Program requirements include:

- purchasers of a CCLT home must be income-eligible;
- CCLT owners must occupy the home as principal residence for as long as they own the home;
- future sales of a CCLT home must be to other income-eligible owner-occupants; and
- the maximum resale price of a CCLT home is determined by formulas in the Covenant.

Many homes in the CCLT portfolio have been added as a result of the City of Chicago's Affordable Requirements Ordinance (ARO) – and the home prices for these ARO units are established in the developer's agreement with the City. CCLT certifies that potential buyers are income-eligible and are pre-approved for financing before a Purchase Contract for the home is executed.

Existing homeowners can choose to Opt-In to the CCLT portfolio as well by executing the 30-year Covenant. CCLT also has the ability to acquire, rehab and sell homes at affordable prices to income-eligible home buyers. According to the terms of the Covenant and in exchange for an affordable purchase price and reduced property taxes (based on a working agreement between CCLT and the Cook County Assessor) owners agree to resell at an affordable price to an income-eligible home buyer. Owners earn a share of market value appreciation, while the CCLT calculation of maximum resale price ensures that some equity will remain in the home to maintain affordability.

CCLT adds value not only by preserving affordability but, as in traditional homeownership, CCLT homes promote neighborhood stability by allowing families to put down roots in their communities. CCLT ensures that buyers are educated about the obligations and responsibilities of homeownership in addition to the requirements of the CCLT itself. CCLT works with a group of



# CHICAGO COMMUNITY LAND TRUST OVERVIEW

lenders who are familiar with the CCLT requirements and offer products that are affordable and competitively-priced for CCLT buyers.

The Chicago Community Land Trust currently engages in four primary program activities:

#### 1) Outreach & Marketing

CCLT markets its homeownership opportunities through non-profit partner agencies, lenders, the City of Chicago website, and direct marketing to over 1700 subscribers to CCLT's monthly newsletter and E-blasts. CCLT also provides developers of CCLT homes with marketing and resource materials for distribution. CCLT does regular E-blasts marketing CCLT homes (both new construction and resales) for sale.

CCLT educates developers, aldermen, community organizations and the public at large about its work. As a national model, CCLT provides technical assistance to other governmental and non-governmental agencies interested in the CCLT model and its Opt-In feature for existing homeowners.

#### 2) Homebuyer Education & Resources

CCLT offers twice-monthly Orientation workshops on the process of purchasing a home through CCLT, along with information about City programs for homebuyers. CCLT collaborates with HUD-certified non-profit housing counseling agencies that provide 8-hour Home Buyer Education classes. CCLT recruits and provides technical assistance to lenders, attorneys and other professionals that CCLT buyers need to purchase a home, and provides lists of these resources to CCLT buyers. CCLT staff coordinates closings on all CCLT homes with sellers, lenders, real estate professionals, and attorneys to ensure a smooth closing process.

#### 3) Affordable Housing Creation

Under a Pilot Program established in 2020 (Affordable Homeownership & Housing Program – AHHP), CCLT acquires homes (SF-detached, townhomes, condos, 2-units) in six Target Community Areas for rehabilitation and resale at affordable prices to income-eligible buyers. CCLT works collaboratively with other community-based land trusts in this endeavor and provides the capital for the acquisition of homes.

#### 4) Stewardship

CCLT has a long-term partnership through the 30-year Covenant with CCLT homeowners and an on-going stewardship function. CCLT's stewardship activities include workshops on home ownership skills, issues and programs; default/foreclosure prevention counseling services through referrals to CCLT's partners; working with CCLT condo owners to troubleshoot development issues both directly and through referrals; refinancing and resale oversight and assistance; and property tax appeal filing and monitoring to ensure homeowners secure CCLT tax benefits. CCLT also monitors its homes to confirm owner occupancy, payment of property taxes, and ensure that homes are free of unauthorized liens.



#### **Resources for Energy Efficiency Project Information and Financing**

#### Organizations with Information and Support for Sustainable Design and Facilities Operations

- Illinois Green Alliance
- Illinois EPA
- <u>Smart Energy Design Assistance Center</u> (SEDAC) information about energy efficiency programs, certifications, and training
- **ENERGY STAR** information (from the EPA)
  - o **ENERGY STAR** information for new construction
  - o EPA WaterSense information
- <u>Elevate Energy</u> information about energy efficiency

#### **Utility Assessments and Incentives**

- ComEd
  - Energy Efficiency Information for Commercial Buildings (electricity)
  - o Commercial Property Energy Efficiency Incentive Information
- Peoples Gas
  - o Energy Efficiency Information for Commercial Buildings (natural gas)
  - o Information about Natural Gas Incentives

#### **Other Financing Information and Opportunities**

- <u>Database of State Incentives for Renewables & Efficiency</u> (DSIRE) collection of policies and financing opportunities by state
- <u>Chicago PACE</u> financing opportunities for eligible energy projects for existing and new construction for commercial, industrial, and multifamily properties.
- <u>Illinois Solar for All</u> solar development opportunities for low-income and environmental justice communities.
- Nonprofit Green Lending Program from Faith In Place financing opportunities for energy efficiency projects at nonprofits and houses of worship.
- <u>Community Investment Corporation Energy Savers</u> (CIC) financing opportunities for energy efficiency projects at multi-family rehabs
- <u>Illinois Clean Energy Community Foundation</u> grants and financing opportunities for renewable energy projects and natural area conservation.
- Illinois EPA grant and loan information for land, water, and air projects in Illinois
- SEDAC information about incentive programs in Illinois

# C. Submission Forms and Affidavits

To be submitted with proposal

- C1. Proposal Summary Form
- C2. Sources and uses of funds statement
- C3. Construction budget
- C4. Revenue projections
- C5. Offer to Purchase
- C6. Confidentiality Agreement

Editable forms / spreadsheets available on RFP download website

#### Request For Proposals Proposal Summary Form

Applicants: Complete this form and place in the first section of the response, immediately following the cover letter.

Project Address: As identified on the RFP.

Applicant: Name of applicant entity.

Principals: Names of principal owners of applicant entity.

Development Team: *Identify architect, attorney, GC if known, and consultants.* 

Purchase Price: Your bid price.

Purchase Parcels: For multi-parcel RFPs only: if allowed under the RFP,

identify which of the RFP parcels are proposed for

purchase.

City Assistance Requested: Include TIF request or other requests for City financial

assistance. Identify the type and amount of each type of

assistance.

Total Project Cost: Total development cost.

Estimated Completion Date: *Include date.* 

Proposed Use: *Identify proposed use of the property.* 

Zoning: Indicate if a zoning change or planned development

classification is required for the project.

Proposed Project: Briefly describe the project including number and type of

units, exterior building materials, number of stories, floor area, amenities, number and type of parking spaces, etc.

Public Benefits: Identify public benefits of the project such as affordable

housing, senior housing, 'green' elements, new retail

services, fiscal benefits, public open space, etc.

#### **SOURCES AND USES OF FUNDS**

Project Name:	
Developer:	
Date:	

Notes: Enter data only in Columns C and H. Column C figures will total automatically. The totals of sources of funds and uses of funds must match exactly.

SOURCES	<u>Am</u>	<u>ount</u>	% of Total <u>Sources</u>	
Equity				
Cash Equity	\$	-	#DIV/0!	
Real Estate	\$	-	#DIV/0!	Source:
Other Equity	\$	<u> </u>	#DIV/0!	Source:
Total Equity	\$	-	#DIV/0!	
Loans				
Bank Loan	\$	-	#DIV/0!	Terms:
Mezzanine Loan	\$	-	#DIV/0!	Terms:
Other Financing	\$	<u>-</u>	#DIV/0!	Terms:
Total Loans	\$	60	#DIV/0!	
Sales Revenue	\$	-	#DIV/0!	Source:
Government Assistance				
Land Write-Down	\$	-	#DIV/0!	
TIF	\$	-	#DIV/0!	
Tax Credits	\$	-	#DIV/0!	Source:
Grants	\$	-	#DIV/0!	Source:
Other	\$	<u> </u>	#DIV/0!	Source:
Total Assistance	\$	-	#DIV/0!	
Total Sources	\$	-	#DIV/0!	
			\$ per SFof	
<u>USES</u>	Am	<u>ount</u>	Building Area*	
Land Acquisition	\$	_	#DIV/0!	
Demolition	\$	-	#DIV/0!	
Site Preparation	\$	-	#DIV/0!	
Landscaping & Paving	\$	-	#DIV/0!	
Hard Costs	\$	-	#DIV/0!	
Equipment	\$	-	#DIV/0!	
Furniture and Fixtures	\$	-	#DIV/0!	
Soft Costs	\$	<u> </u>	#DIV/0!	
Total Uses	\$	60	#DIV/0!	

<sup>\*</sup> Building area = 0 square feet

#### **DETAILED CONSTRUCTION BUDGET**

Project Name:	
Developer:	
Date:	

#### Note: Enter data only in Column C. Totals will be calculated automatically.

	<u>Amount</u>	\$ per SFof Building Area*	% of Total <u>Project Costs</u>	Comment:
Land Acquisition		-	-	
City Land	\$ -	#DIV/0!	#DIV/0!	
Other Property	<u>\$ -</u>	#DIV/0!	#DIV/0!	
<b>Total Land Acquisition</b>	\$0	#DIV/0!	#DIV/0!	
Demolition	\$ -	#DIV/0!	#DIV/0!	
Site Preparation				
Utilities	\$ -	#DIV/0!	#DIV/0!	
Environmental	\$ -	#DIV/0!	#DIV/0!	
Foundation Removal	\$ -	#DIV/0!	#DIV/0!	
Grading	\$ -	#DIV/0!	#DIV/0!	
Other	\$ -	#DIV/0!	#DIV/0!	
<b>Total Site Preparation</b>	\$0	#DIV/0!	#DIV/0!	
Landscaping & Paving	\$ -	#DIV/0!	#DIV/0!	
Hard Costs				
Construction	\$ -	#DIV/0!	#DIV/0!	
General Contractor Fee	\$ -	#DIV/0!	#DIV/0!	
General Conditions	\$ -	#DIV/0!	#DIV/0!	
Hard Cost Contingency	\$ -	#DIV/0!	#DIV/0!	
Total Hard Costs	\$0	#DIV/0!	#DIV/0!	
Equipment	\$ -	#DIV/0!	#DIV/0!	
Furniture and Fixtures	\$ -	#DIV/0!	#DIV/0!	
Soft Costs				
Architect Fee	\$ -	#DIV/0!	#DIV/0!	
Project Management	\$ -	#DIV/0!	#DIV/0!	
Developer Fee	\$ -	#DIV/0!	#DIV/0!	
Legal/Accounting	\$ -	#DIV/0!	#DIV/0!	
Leasing Commissions	\$ -	#DIV/0!	#DIV/0!	
Market Studies	\$ -	#DIV/0!	#DIV/0!	
Financing Fees	\$ -	#DIV/0!	#DIV/0!	
Financing Interest	\$ -	#DIV/0!	#DIV/0!	
Real Estate Taxes	\$ -	#DIV/0!	#DIV/0!	
Insurance	\$ -	#DIV/0!	#DIV/0!	
Appraisal	\$ -	#DIV/0!	#DIV/0!	
Testing	\$ -	#DIV/0!	#DIV/0!	
Permits	\$ -	#DIV/0!	#DIV/0!	
Other Soft Costs	\$ -	#DIV/0!	#DIV/0!	
Soft Cost Contingency	<u>\$ -</u>	#DIV/0!	#DIV/0!	
Total Soft Costs	\$0	#DIV/0!	#DIV/0!	
Total Project Costs	\$ -	#DIV/0!	#DIV/0!	

<sup>\*</sup> Building area = 0 square feet

#### Attachment A

#### REVENUE PROJECTIONS - RENTAL PROJECT (Sample Cash Flow Projection)

																			Growt	n Kate	S				
Project Name:															Υe	ears			1		2		3	4	1+
Developer:														Com	mercial F	Rent			0%		0%		0%	(	1%
Date:														Resid	dential R	ent			0%		0%		0%	(	1%
			_				,	Vacan	cy Rate	S				Parki	ng/Other	Reven	ue		0%		0%		0%	C	1%
Note: Enter data only in shaded co	ells.			Yea	ars	1			2		3		4+	Oper	ating Ex	pense			0%		0%		0%	C	1%
				Comme	ercial	09	6		0%		0%		0%	Real	Estate T	ax			0%		0%		0%	(	1%
				Reside	ntial	0%	6		0%		0%		0%	Capit	al Reser	ves			0%		0%		0%	(	1%
				YEA	R 1	YEA	R 2	YE	AR 3	YE	AR 4	Y	EAR 5	YI	EAR 6	YE.	AR 7	YE	AR 8	YE	AR 9	YΕ	AR 10	YE/	R 11
INCOME	SF	Rent/sf																							
Commercial Rent	-	\$0.00	/yr.	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Commercial Expense Recoveries	-	\$0.00	/yr.	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Residential Rent- Market Rate	-	\$0.00	/mo.	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Residential Rent- Affordable	-	\$0.00	/mo.	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Parking Revenue per space	-	\$0.00	/mo.	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-

Mortgage								
Principal	\$	-						
Term (years)		-						
Interest Rate		0.0%						

Equity / Total Project Costs									
Total Equity	\$	-							
Total Project Costs	\$	-							

Calculation of the Reversion								
Year 11 NOI	\$0							
Cap Rate (enter rate)	0.0%							
Gross Reversion	#DIV/0!							
Less Cost of Sale (enter rate)	2.0%							
Net Reversion before Debt	#DIV/0!							
Less Loan Balance	#NUM!							
Net Reversion	#DIV/0!							

Internal Rates of Return								
Overall IRR	#VALUE!							
Equity IRR	#VALUE!							

Commercial Rent	-	\$0.00	/yr. \$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Commercial Expense Recoveries	-	\$0.00	/yr. \$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Residential Rent- Market Rate	-	\$0.00	/mo. \$	-	\$ -	\$	-	\$	-	\$	- \$	; -	\$	-	\$	-	\$	-	\$	- \$	-
Residential Rent- Affordable	-	\$0.00	/mo. \$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Parking Revenue per space	-	\$0.00	/mo. \$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Other Revenue	-	\$0.00	/yr. \$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
GROSS POTENTIAL INCOME				\$0	\$0	)	\$0		\$0		\$0	\$(	0	\$0		\$0		\$0		\$0	\$0
Commercial Vacancy				\$0	\$0	)	\$0		\$0		\$0	\$0	0	\$0		\$0		\$0		\$0	\$0
Residential Vacancy				\$0	\$0		\$0		\$0		\$0	\$(		\$0		\$0		\$0		\$0	\$0
EFFECTIVE GROSS INCOME (EGI	1)			\$0	\$0	)	\$0		\$0		\$0	\$(	0	\$0		\$0		\$0		\$0	\$0
EXPENSES	SF	Cost/sf																			
Maintenance, Repairs, Utilities	-	\$0.00	\$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Real Estate Taxes	-	\$0.00	\$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Insurance	-	\$0.00	\$	-	\$ -	\$	-	\$	-	\$	- \$	; -	\$	-	\$	-	\$	-	\$	- \$	-
Management Fee	EGI	0%	\$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Professional Fees	-	\$0.00	\$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
Other Expenses	-	\$0.00	\$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	- \$	-
TOTAL EXPENSES				\$0	\$0	)	\$0		\$0		\$0	\$(	0	\$0		\$0		\$0		\$0	\$0
NET OPERATING INCOME (NOI)	SF	Cost/sf		\$0	\$0	)	\$0		\$0		\$0	\$1	0	\$0		\$0		\$0		\$0	\$0
Reserves	<u> </u>	\$0.00	Ś	_	\$ -	Ś	_	Ś	_	Ś	- 9	<b>.</b>	Ś	_	Ś	_	Ś	_	Ś		
Other Capital Costs (insert for each	vear)	,	Ś	-	\$ -	Ś	-	Ś	-	Ś	- 9	-	Ś	-	Ś	-	Ś	-	Ś	-	
Debt Service			#N	IUM!	#NUM!	#	NUM!	#	#NUM!	#N	UM!	#NUM!	•	#NUM!	#	NUM!	#1	NUM!	#NL	JM!	
NET CASH FLOW before deprecia	ition		#1	NUM!	#NUM!	#	NUM!	+	#NUM!	#N	UM!	#NUM!		#NUM!		#NUM!	#1	NUM!	#NL	IMI	
NET CASITI LOW before deprecia	illon		#1	101111	#ITOIVI:	#	140141:	Ħ	FIN CIVII:	#IV	Om.	#INOINI:		#140 WI:	*	ritoivi:	#1	1401111	#140	JIWI:	

City of Chicago Dept. of Community Development 6/09

#### **REVENUE PROJECTIONS - FOR SALE PROJECT**

Project Name: Developer: Date:					- - -	
Note: Enter data only in shace	led ce	<u>ells.</u>				
GROSS SALES REVENUE						
Housing Units:		Unit Type	Number	Unit Price	Total	
	Α		0		\$	-
	В		0	•	\$	-
	C D		0		\$	-
	E		0	\$ -	\$	
	F		0		\$	_
	G		0	\$ -	\$	-
T		Г		#DD / /O.	Т	60
Total Housing Unit Sales		l	0	#DIV/0!	<u> </u>	\$0
Housing Unit Upgrades					\$	-
Parking Spaces:		Туре	Number	Price	Total	
	A B		0			\$0
Total Parking Sales	В		0			\$0 \$0
Total Farking Sales		L		1101470.	<u>I</u>	70
Commercial Space Value			Size-sf	Price/sf	Value	
			-	\$0	\$	-
TOTAL GROSS SALES REVE	NUE				\$	_
COST OF SALES						
Commissions		0.0%			\$	-
Closing Costs Other Costs		0.0% 0.0%			\$	-
TOTAL COST OF SALES		0.0%			\$	_
		53375			т	
NET SALES REVENUE					\$	-
Less Total Project Costs					\$	-
NET PROFIT					\$	-
INDICATORS:						
Profit as % of Gross Sales:		#DIV/0!				
Profit as % of Total Project Cos	ts:	#DIV/0!				

### REQUEST FOR PROPOSALS RESPONDENT CONFIDENTIALITY AGREEMENT

The undersigned hereby acknowledges the submission of a proposal to the Department of Planning and Development of the City of Chicago in response to the Request for Proposals for the purchase and development of (enter address).

I understand and agree that I will keep confidential the proposal and all other material, information or discussions related to the RFP. I will not share any material, information or discussions with any individual that has not signed a confidentiality agreement for the RFP.

Date:	
Proposal Name:	
Responding Entity:	
Name:	
Signature:	

*NOTE:* Each principal, project manager and key team member identified in the proposal must sign and submit a confidentiality agreement.

# **D. Environmental Reports**

D1. NFR Letter for 3601 W Chicago Ave

#### ILLINOIS ENVIRONMENTAL PROTECTION AGENCY



1021 North Grand Avenue East, P.O. Box 19276, Springfield, Illinois 62794-9276 – (217) 782-3397 James R. Thompson Center, 100 West Randolph, Suite 11-300, Chicago, IL 60601 – (312) 814-6026

ROD R. BLAGOIEVICH, GOVERNOR

Douglas P. Scott, Director

217/782-6762

CERTIFIED MAIL 7004 2510 0001 8453 7841

#### DEC 29 2008

BP Products North America Inc. Attn: Harold Primack 28100 Torch Parkway, 2-S Warrenville, Illinois 60555

Re:

LPC #0316235032 - Cook County

Chicago/Former Amoco Station #15944

3601 West Chicago Avenue LUST Incident # 932607 LUST Technical File

#### Dear Mr. Primack:

The Illinois Environmental Protection Agency (Illinois EPA) has reviewed the High Priority Corrective Action Completion Report submitted for the above-referenced incident. This information is dated November 18, 2005 and was received by the Illinois EPA on November 21, 2005. Citations in this letter are from the Environmental Protection Act (Act) and 35 Illinois Administrative Code (35 Ill. Adm. Code).

The High Priority Corrective Action Completion Report and associated Professional Engineer Certification indicate corrective action for the above-referenced site was conducted in accordance with the Corrective Action Plan approved by the Illinois EPA. The Corrective Action Completion Report demonstrates that the requirements of Section 57.7(c)(1)(E) of the Act and 35 Ill. Adm. Code 732.409(a)(2) have been satisfied.

Based upon the certification by Debra L. Hagerty, a Licensed Professional Engineer, and pursuant to Section 57.10 of the Act (415 ILCS 5/57.10), your request for a no further remediation determination is granted under the conditions and terms specified in this letter.

Issuance of this No Further Remediation Letter (Letter), based on the certification of the Licensed Professional Engineer, signifies that: (1) all statutory and regulatory corrective action requirements applicable to the occurrence have been complied with; (2) all corrective action concerning the remediation of the occurrence has been completed; and (3) no further corrective action concerning the occurrence is necessary for the protection of human health, safety, and the environment. Pursuant to Section 57.10(d) of the Act, this Letter shall apply in favor of the following parties:

ROCKFORD — 4302 North Main Street, Rockford, IL 61103 — (815) 987-7760 • DES PLAINES — 9511 W. Harrison St., Des Plaines, IL 60016 — (847) 294-4000 ELGIN — 595 South State, Eigin. It. 60123 — (847) 608-3131 • PEORIA — 5415 N. University St., Peoria, IL 61614—(309) 693-2466 PEORIA — 7620 N. University St., Peoria, IL 61614—(309) 693-5462 • CHAMPAION — 2125 South First Street, Champaign, IL 61820 — (217) 278-5800 SPRINGFIELD — 4500 S. Sixth Street Rd., Springfield, IL 62706 — (217) 786-6892 • COLLINSVILLE — 2009 Mail Street, Collinsville — IL 62244— (618) 346-5120 MARION — 2309 W. Main St., Suite 116, Marion, IL 62959 — (618) 993-7209 — VICTOR OF COLLINSVILLE — 2009 Mail Street, Collinsville — VICTOR OF COLLINSVILLE — 2009 Mail Street, Collinsville — IL 62234— (618) 346-5120 MARION — 2309 W. Main St., Suite 116, Marion, IL 62959 — (618) 993-7209 — VICTOR OF COLLINSVILLE — 2009 Mail Street, Collinsville — IL 62234— (618) 346-5120 MARION — 2309 W. Main St., Suite 116, Marion, IL 62959 — (618) 993-7209 — VICTOR OF COLLINSVILLE — 2009 Mail Street, Collinsville — IL 62234— (618) 346-5120 MARION — 2309 W. Main St., Suite 116, Marion, IL 62959 — (618) 993-7209 — VICTOR OF COLLINSVILLE — 2009 Mail Street, Collinsville — IL 62234— (618) 346-5120 MARION — 2309 W. Main St., Suite 116, Marion, IL 62959 — (618) 993-7209 — VICTOR OF COLLINSVILLE — 2009 Mail Street, Collinsville — IL 62234— (618) 346-5120 MARION — 2309 W. Main St., Suite 116, Marion, IL 62959 — (618) 993-7209 — VICTOR OF COLLINSVILLE — 2009 Mail Street, Collinsville — IL 62234— (618) 346-5120 MARION — 2309 W. Main St., Suite 116, Marion, IL 62959 — (618) 993-7209 — VICTOR OF COLLINSVILLE — VIC

- 1. BP Products North America Inc., the owner or operator of the underground storage tank system(s).
- 2. Any parent corporation or subsidiary of such owner or operator.
- 3. Any co-owner or co-operator, either by joint tenancy, right-of-survivorship, or any other party sharing a legal relationship with the owner or operator to whom the Letter is issued.
- 4. Any holder of a beneficial interest of a land trust or inter vivos trust whether revocable or irrevocable.
- 5. Any mortgagee or trustee of a deed of trust of such owner or operator.
- 6. Any successor-in-interest of such owner or operator.
- 7. Any transferee of such owner or operator whether the transfer was by sale, bankruptcy proceeding, partition, dissolution of marriage, settlement or adjudication of any civil action, charitable gift, or bequest.
- 8. Any heir or devisee of such owner or operator.

This Letter and all attachments, including but not limited to the Leaking Underground Storage Tank Environmental Notice, must be filed within 45 days of receipt as a single instrument with the Office of the Recorder or Registrar of Titles in the county in which the above-referenced site is located. In addition, the Groundwater Ordinance (photocopy attached) must be filed as an attachment of this Letter with the Office of the Recorder or Registrar of Titles of the applicable county. This Letter shall not be effective until officially recorded by the Office of the Recorder or Registrar of Titles of the applicable county in accordance with Illinois law so it forms a permanent part of the chain of title for the above-referenced property. Within 30 days of this Letter being recorded, an accurate and official copy of this Letter, as recorded, shall be obtained and submitted to the Illinois EPA. For recording purposes, it is recommended that the Leaking Underground Storage Tank Environmental Notice of this Letter be the first page of the instrument filed.

#### **CONDITIONS AND TERMS OF APPROVAL**

#### LEVEL OF REMEDIATION AND LAND USE LIMITATIONS

- 1. The remediation objectives for the above-referenced site, more particularly described in the Leaking Underground Storage Tank Environmental Notice of this Letter, were established in accordance with the requirements of the Tiered Approach to Corrective Action Objectives (35 Ill. Adm. Code 742) rules.
- 2. As a result of the release from the underground storage tank system(s) associated with the above-referenced incident, the above-referenced site, more particularly described in the

attached Leaking Underground Storage Tank Environmental Notice of this Letter, shall not be used in a manner inconsistent with the following land use limitation: There are no land use limitations. It has been demonstrated that the groundwater under the site meets Class II (General Resource) groundwater criteria rather than Class I (Potable Resource) groundwater. Groundwater classifications are defined at 35 III. Adm. Code 620.Subpart B.

- 3. The land use limitation specified in this Letter may be revised if:
  - a. Further investigation or remedial action has been conducted that documents the attainment of objectives appropriate for the new land use; and
  - b. A new No Further Remediation Letter is obtained and recorded in accordance with Title XVII of the Act and regulations adopted thereunder.

#### PREVENTIVE, ENGINEERING, AND INSTITUTIONAL CONTROLS

4. Preventive: None.

Engineering: None.

Institutional: This Letter shall be recorded as a permanent part of the chain of title for the above-referenced site, more particularly described in the attached Leaking Underground Storage Tank Environmental Notice of this Letter.

**Highway Authority Agreement** 

The City of Chicago agrees, through the use of a Highway Authority Agreements, to allow contaminated groundwater and/or soil to remain beneath its highway right-of-ways adjacent to the site located at 3601 West Chicago Avenue. Specifically, as shown on the attached map, contamination will remain in the right-of-way for Chicago Avenue, Central Park Avenue and alley to the west of the site, as indicated in the Highway Authority Agreements. The Highway Authority agrees to: (a) prohibit the use of groundwater under the highway right-of-way that is contaminated above Tier 1 groundwater remediation objectives as a potable or other domestic supply of water, and (b) limit access to soil contamination under the highway right-of-way that is contaminated above residential Tier 1 soil remediation objectives. A copy of the Highway Authority Agreement can be obtained through a written request under the Freedom of Information Act (5 ILCS 140) to the Bureau of Land, FOIA Unit as detailed elsewhere in this Letter.

Questions regarding the Highway Authority Agreement should be directed to:

Commissioner
Department of Environment
30 North LaSalle Street, Suite 2500
Chicago, Illinois 60602

#### Groundwater Use Ordinance

Section 11-8-390 of the Municipal Code of the City of Chicago effectively prohibits the installation of potable water supply wells (and the use of such wells) and is an acceptable institutional control under the following conditions:

Each affected or potentially affected (as shown through contaminant modeling) property owner and the City of Chicago must receive written notification from the owner or operator desiring to use the ordinance as an institutional control that groundwater remediation objectives have been approved by the Illinois EPA. Written proof of this notification shall be submitted to the Illinois EPA in accordance with 35 Ill. Adm. Code 742.1015(b) and (c) within 45 days from the date this Letter is recorded. The notification shall include:

- a. The name and address of the unit of local government;
- b. The citation of the ordinance used as an institutional control in this Letter;
- c. A description of the property being sent notice by adequate legal description or by reference to a plat showing the boundaries;
- d. A statement that the ordinance restricting the groundwater use was used by the Illinois EPA in reviewing a request for groundwater remediation objectives;
- e. A statement as to the nature of the release and response action with the name, address, and Illinois EPA inventory identification number; and
- f. A statement as to where more information may be obtained regarding the ordinance.

The following activities shall be grounds for voidance of the ordinance as an institutional control and this Letter:

a. Modification of the referenced ordinance to allow potable uses of groundwater.

- b. Approval of a site-specific request, such as a variance, to allow use of groundwater at the site.
- c. Violation of the terms of a recorded institutional control.

As a part of its corrective action, the leaking underground storage tank site has relied upon Section 11-8-390 of the Municipal Code of the City of Chicago prohibits potable uses of groundwater as defined therein.

5. Failure to establish, operate, and maintain controls in full compliance with the Act, applicable regulations, and the approved Corrective Action Plan, if applicable, may result in voidance of this Letter.

#### **OTHER TERMS**

- 6. Any contaminated soil or groundwater removed or excavated from, or disturbed at, the above-referenced site, more particularly described in the Leaking Underground Storage Tank Environmental Notice of this Letter, must be handled in accordance with all applicable laws and regulations under 35 Ill. Adm. Code Subtitle G.
- 7. Further information regarding the above-referenced site can be obtained through a written request under the Freedom of Information Act (5 ILCS 140) to:

Illinois Environmental Protection Agency Attention: Freedom of Information Act Officer Bureau of Land - #24 1021 North Grand Avenue East Post Office Box 19276 Springfield, IL 62794-9276

- 8. Pursuant to 35 Ill. Adm. Code 732.704, should the Illinois EPA seek to void this Letter, the Illinois EPA shall provide notice to the owner or operator of the leaking underground storage tank system(s) associated with the above-referenced incident and the current title holder of the real estate on which the tanks were located, at their last known addresses. The notice shall specify the cause for the voidance, explain the provisions for appeal, and describe the facts in support of the voidance. Specific acts or omissions that may result in the voidance of this Letter include, but shall not be limited to:
  - a. Any violation of institutional controls or industrial/commercial land use restrictions;
  - b. The failure to operate and maintain preventive or engineering controls or to comply with any applicable groundwater monitoring plan:

- c. The disturbance or removal of contamination that has been left in-place in accordance with the Corrective Action Plan or Completion Report;
- d. The failure to comply with the recording requirements for the Letter;
- e. Obtaining the Letter by fraud or misrepresentation; or
- f. Subsequent discovery of contaminants, not identified as part of the investigative or remedial activities upon which the issuance of the Letter was based, that pose a threat to human health or the environment.

Submit an accurate and official copy of this Letter, as recorded, to:

Illinois Environmental Protection Agency Bureau of Land - #24 Leaking Underground Storage Tank Section 1021 North Grand Avenue East Post Office Box 19276 Springfield, IL 62794-9276

If you have any questions or need further assistance, please contact Matthew Urish, P.G., at 217/782-6762.

Sincerely,

Michael T. Lowder

Unit Manager

Leaking Underground Storage Tank Section

Division of Remediation Management

Bureau of Land

MTL:MU\932607.doc

Attachments: Leaking Underground Storage Tank Environmental Notice Page

Institutional Control Location Map

City of Chicago Groundwater Ordinance

cc: Brad Littrell, Delta Environmental Consultants

Division File

#### PREPARED BY:

Name: BP Products North America Inc.

Attn: Harold Primack

Address: 3601 West Chicago Avenue

Chicago, Illinois

#### RETURN TO:

Name: BP Products North America Inc.

Attn: Harold Primack

Address: 28100 Torch Parkway, 2-S

Warrenville, Illinois 60555

#### (THE ABOVE SPACE FOR RECORDER'S OFFICE)

#### LEAKING UNDERGROUND STORAGE TANK ENVIRONMENTAL NOTICE

THE OWNER AND/OR OPERATOR OF THE LEAKING UNDERGROUND STORAGE TANK SYSTEM(S) ASSOCIATED WITH THE RELEASE REFERENCED BELOW, WITHIN 45 DAYS OF RECEIVING THE NO FURTHER REMEDIATION LETTER CONTAINING THIS NOTICE, MUST SUBMIT THIS NOTICE AND THE REMAINDER OF THE NO FURTHER REMEDIATION LETTER TO THE OFFICE OF THE RECORDER OR REGISTRAR OF TITLES OF COOK COUNTY IN WHICH THE SITE DESCRIBED BELOW IS LOCATED.

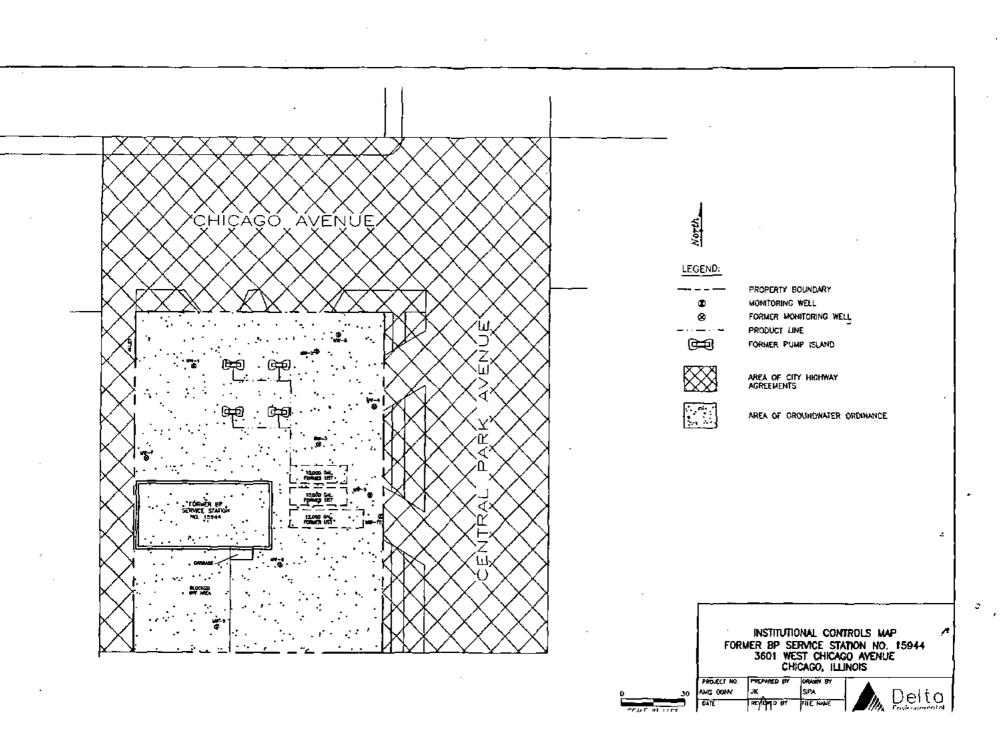
Illinois EPA Number: 0316235032

LUST Incident No.: 932607

BP Products North America Inc., the owner and/or operator of the leaking underground storage tank system(s) associated with the above-referenced incident, whose address is 28100 Torch Parkway, 2-S Warrenville, Illinois, has performed investigative and/or remedial activities for the site identified as follows:

- 1. Legal Description or Reference to a Plat Showing the Boundaries: Lots 1 through 6 in block 1 in McAuley's Subdivision of Block 1 of W.J. Morton's Subdivision of the East ½ of the Northwest ¼ of Section 11, Township 39 North, Range 13 East of the Third Principal Meridian, In Cook County, Illinois.
- 2. Common Address: 3601 West Chicago Avenue, Chicago, Illinois
- 3. Real Estate Tax Index/Parcel Index Number: 16-11-107-036
- 4. Site Owner: Neighborhood Housing Services of Chicago, Inc.
- 5. Land Use Limitation: There are no land use limitations.
- 6. See the attached No Further Remediation Letter for other terms.

MTL:MU



Be It Ordained by the City Council of the City of Chicago:

SECTION 1: Chapter 11-8 of the Municipal Code of Chicago is hereby amended by adding a new Section 11-8-385 and by amending Section 11-8-390 by inserting the language in italics, as follows: the language in italics, as follows:

11-8-385 Potable Water Defined:

Potable water is any water used for human consumption, including, but not limited to water used for drinking, bathing, washing dishes, preparing foods and watering gardens in which produce intended for human consumption is grown.

11-8-390 Prohibited Use Of Secondary Water; Prohibited Installation Of New Potable Water Supply Wells.

No secondary water shall overflow into or be discharged into any surge tank, storage tank, or reservoir, or shall in any way be piped or conveyed into the water supply system of any building, structure, or premises to become a part of or be mixed with the fresh water supply from the mains of the Chicago Waterworks System either inside of the premises or in the water service pipe. Secondary water shall not be piped to or used in any plumbing fixture, or for cooling crushers, rollers, or mixers where foods, candies, liquids or materials are manufactured for human or animal consumption. No connection, tap, or opening shall be made in a water distribution system other than an approved water distribution system which will permit such water being used for drinking.

Wherever the fire-protective equipment in any building, structure or premises has service from the Chicago Waterworks System, no pipe or other conduit which conveys secondary water shall be cross-connected to the fire-protective equipment. All fire-protective equipment connected to the Chicago Waterworks System shall be constructed in such manner that

EXHIBIT

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all tanks, pipes, pumps, surge tanks, and fire hydrants can be thoroughly drained, flushed and cleaned by the owners of such equipment and premises and there shall be no direct connections from the tanks, pipes and other equipment to any drainage pipes or sewers. No groundwater well, cistern or other groundwater collection device installed after the effective date of this amendatory ordinance may be used to supply any potable water supply system, except at points of withdrawal by the City of Chicago or by units of local government pursuant to intergovernmental agreement with the City of Chicago.

SECTION 2. Section 2-30-030 of the Municipal Code of Chicago is hereby amended by deleting the language in brackets and inserting the language in italics, as follows:

2-30-030 Commissioner -- Powers And Duties Designated.

The commissioner of the environment shall have the following powers and duties:

(21) To enter into grant agreements, cooperation agreements and other agreements or contracts with governmental entities, private business and civic and community groups necessary to implement the Green Streets Program and other urban forestry, beautification and environmental enhancement programs; and agreements to implement the State of Illinois Site Remediation Program;

SECTION 3. This ordinance shall be in full force and effect from and after its passage and approval.

I,JAMES_J	LASK!
Cook and State of Illi	nois, DO HEREBY CERTIFY that the annexed and foregoing is a true and correct
copy of that certain or	rdinance now on file in my office an ordinance amending Title 11.
Chanter 8 and	Title 2. Chapter 30 of the Municipal Code of Chirago by
establishment	of definition of potable water, regulation of potable
water cunely-	system and empowerment of commissioner of environment
for implement	ation of State of Illinois Site Remediation Program.
.I DO FURTHER	CERTIFY that the said ordinance was passed by the City Council of the said City
of Chicago on the Tol	urteenth ( 14th ) day of May
and deposited in my o	ffice on thefourteenth (_16th _) day of _May,
A. D. 19 <u>97</u>	
I DO FURTHER (	CERTIFY that the vote on the question of the passage of the said ordinance by the
said City Council was to	aken by years and nays and recorded in the Journal of the Proceedings of the said
Ciry Council, and that t	the result of said vote so taken was as follows, to wit:
Yeas 47 Nays _	
י מפארדית די מת ז	TD TTER Land Land
Chicago after the passes	CERTIFY that the said ordinance was delivered to the Mayor of the said City of
Circle Chianne and the	ge thereof by the said City Council, without delay, by the City Clerk of the said
his written chicago, and the	t the said Mayor failed to return the said ordinance to the said City Council with
five day after the agent	ereto at the next regular meeting of the said City Council occurring not less than
five days after the passag	t of the said ordinance,
	<u>·</u>
I DO FURTHER CE	RTIFY that the original, of which the foregoing is a true copy, is entrusted to
my care for safe keeping,	and that I am the lawful keeper of the same.
	IN WITNESS WHEREOF, I have hereunto set my hand and affixed the
	corporate seal of the City of Chicago aforesaid, at the said City, in the
[L, S,]	County and State aforesaid, this twenty-seventh (
. · •	day of A. D. 1997
. •	- James Q Lede:
•	JAMES J. LASKI. City Clerk

#### ILLINOIS ENVIRONMENTAL PROTECTION AGENCY



1021 NORTH GRAND AVENUE EAST, P.O. BOX 19276, SPRINGFIELD, ILLINOIS 62794-9276 – (217) 782-3397 JAMES R. THOMPSON CENTER, 100 WEST RANDOLPH, SUITE 11-300, CHICAGO, IL 60601 – (312) 814-6026

ROD R. BLAGOJEVICH, GOVERNOR

Douglas P. Scott, Director

## RECORDING REQUIREMENTS FOR NO FURTHER REMEDIATION LETTERS

#### Introduction

The Illinois Environmental Protection Agency's (Illinois EPA) Bureau of Land/Leaking Underground Storage Tank Section issues a No Further Remediation (NFR) Letter after a demonstration of compliance with Title XVI of the Environmental Protection Act and applicable regulations is made. The NFR Letter signifies that: (1) all statutory and regulatory corrective action requirements applicable to the occurrence have been complied with, (2) all corrective action concerning the remediation of the occurrence has been completed, and (3) no further corrective action concerning the occurrence is necessary so long as the site is used in accordance with the terms and conditions of the NFR Letter.

#### Significance

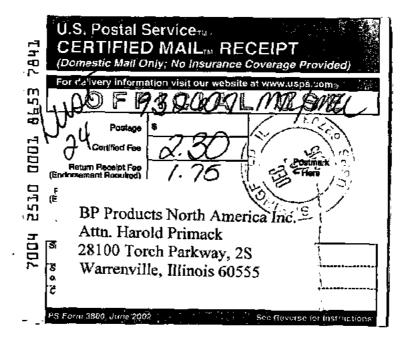
When properly recorded, the NFR Letter holds legal significance for all applicable parties outlined at Section 57.10(d) of the Environmental Protection Act. (See 415 ILCS 5/57.10(d).) If not properly recorded, the Illinois EPA will take steps to void the NFR Letter in accordance with the regulations.

#### **Duty to Record**

The duty to record the NFR Letter is mandatory. You must submit the NFR Letter, with a copy of any applicable institutional controls proposed as part of a corrective action completion report, to the Office of the Recorder or the Registrar of Titles of the county in which the site is located within 45 days after receipt of the NFR Letter. You must record the NFR Letter and any attachments. The NFR Letter shall be filed in accordance with Illinois law so that it forms a permanent part of the chain of title to ensure current and future users of the property will be informed of the conditions and terms of approval including level of remediation; land use limitations; and preventive, engineering, and institutional controls. A certified or otherwise accurate and official copy of the NFR Letter and any attachments, as recorded, must be submitted to the Illinois EPA. Failure to record the NFR Letter in accordance with the regulations will make the NFR Letter voidable.

#### For More Information

Please refer to Tiered Approach to Corrective Action Objectives (TACO) Fact Sheet 3 available from the Illinois EPA by calling 1-888-299-9533 or by accessing it on the Illinois EPA Web site at http://www.epa.state.il.us/land/taco/3-no-further-remediation-letters.html.



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SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery Is desired.  Print your name and address on the reverse so that we can return the card of the malbiace, or on the front if space be mits.  Article Addressed to:  BP Products North America Inc.  Attn. Harold Primack	A. Signature  X O. man Co. Date of Delivery  B. Received by (Printed Name)  C. Date of Delivery  1. 4-0 C  D. Is delivery address different from item 17 Yes  If YES, enter delivery address below:
28100 Torch Parkway, 28 Warrenville, Illinois 60555	3. Service Type  2. Certifled Meil
932607 MT DH/MU	4. Restricted Delivery? (Extra Fee)
2. Article Number (Transfer from service label) 1004 2510	2001 2653 7841
PS Form 3811, February 2004 Domestic Retu	rn Receipt 102595-02-M-1540

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Illinois Environmental Protection Agency

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Springfield, I1 62794-9276