

Skyway Privatization Expense Summary

	Total Fees	% of Sub-Total	% of Total
Legal Services			
Mayer Brown	2,107,299	78%	18%
Pugh Jones	462,482	17%	4%
Katten Muchin	100,000	4%	1%
Sanchez & Daniels	43,000	2%	0%
Sub-Total	2,712,782	100%	23%
Financial Advisors			
Goldman Sachs	8,400,000	91%	70%
Loop Capital Markets	300,000	3%	3%
Cabrera Capital Markets	300,000	3%	3%
Gardner Rich	252,080	3%	2%
Sub-Total	9,252,080	100%	77%
Professional Services*			
David D. Orr	1,580	12%	0%
Causey Demgen & Moore	4,950	38%	0%
JP Morgan Institutional Trust	6,600	50%	0%
Sub-Total	13,130	100%	0%
Total	11,977,992		100%

*Professional Services include fees such as title, surveys and audits.